



Announcement Summary

**Entity name**

HEALTHCO HEALTHCARE AND WELLNESS REIT

**Announcement Type**

New announcement

**Date of this announcement**

Friday May 20, 2022

**The +securities to be quoted are:**

+Securities issued under a +dividend or distribution plan

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HCW	ORDINARY UNITS FULLY PAID	224,620	20/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

HEALTHCO HEALTHCARE AND WELLNESS REIT

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ARSN

**Registration number**

652057639

**1.3 ASX issuer code**

HCW

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/5/2022

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued under a +dividend or distribution plan

**2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")

**2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution**

22/3/2022

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan**

**ASX +security code and description**

HCW : ORDINARY UNITS FULLY PAID

**Issue date**

20/5/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

224,620

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue price determined under DRP Rules 5 day VWAP from 4/04/2022 to 8/04/2022

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.920000

**Any other information the entity wishes to provide about the +securities to be quoted**

No



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HCW : ORDINARY UNITS FULLY PAID	325,378,233

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

4

**5.1a.1 Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?**

Yes

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