

Supplemental Material for 1Q FY2022

Aug 5, 2022
Tokio Marine Holdings, Inc.
(unit: billions of JPY, except for %)

■ Premiums	FY2021 1Q Results	FY2022 1Q Results	YoY		FY2022 Projections	Progress rate
			Change	%		
Total premiums (TMHD Consolidated)	1,200.3	1,327.5	+ 127.2	+ 10.6%	5,180.0	+ 25.6%
Net premiums written (TMHD Consolidated)	965.3	1,073.1	+ 107.7	+ 11.2%	4,150.0	+ 25.9%
Tokio Marine & Nichido	593.1	605.5	+ 12.4	+ 2.1%	2,361.0	+ 25.7%
Overseas subsidiaries	326.0	422.8	+ 96.8	+ 29.7%	1,612.0	+ 26.2%
Life insurance premiums^{*1} (TMHD Consolidated)	234.9	254.4	+ 19.4	+ 8.3%	1,030.0	+ 24.7%
Tokio Marine & Nichido Life	134.1	123.0	- 11.1	- 8.3%	549.0	+ 22.4%
Overseas subsidiaries	101.0	131.5	+ 30.5	+ 30.3%	482.0	+ 27.3%

■ Ordinary Profit	FY2021 1Q Results	FY2022 1Q Results	YoY		FY2022 Projections	Progress rate
			Change	%		
Ordinary profit (TMHD Consolidated)	216.8	165.3	- 51.5	- 23.8%	600.0	+ 27.6%
Tokio Marine & Nichido	178.5	166.4	- 12.0	- 6.8%	370.0	+ 45.0%
Tokio Marine & Nichido Life	14.3	6.9	- 7.4	- 52.0%	57.0	+ 12.1%
Overseas subsidiaries	66.8	78.0	+ 11.1	+ 16.7%	351.0	+ 22.2%
Financial and other	2.3	1.9	- 0.3	- 14.0%	7.5	+ 26.6%
Elimination of dividends received by TMNF from subsidiaries etc.	- 33.0	- 66.8	- 33.7		- 85.6	
Purchase method adjustments (incl. amortization of other intangible fixed assets)	- 8.0	- 10.6	- 2.5		- 40.3	
Amortization of goodwill/negative goodwill	- 16.1	- 19.8	- 3.6		- 79.1	
Others (Elimination, etc.) ^{*2}	12.1	9.2	- 2.8		19.6	

■ Net Income	FY2021 1Q Results	FY2022 1Q Results	YoY		FY2022 Projections	Progress rate
			Change	%		
Net income attributable to owners of the parent (TMHD Consolidated)	159.7	124.5	- 35.1	- 22.0%	430.0	+ 29.0%
Tokio Marine & Nichido	141.0	140.1	- 0.8	- 0.6%	286.0	+ 49.0%
Tokio Marine & Nichido Life	10.1	4.6	- 5.4	- 53.7%	41.0	+ 11.4%
Overseas subsidiaries	55.9	65.1	+ 9.2	+ 16.5%	279.0	+ 23.4%
Financial and other	1.6	2.3	+ 0.7	+ 44.8%	5.2	+ 45.3%
Elimination of dividends received by TMNF from subsidiaries etc.	- 33.0	- 66.8	- 33.7		- 85.6	
Purchase method adjustments (incl. amortization of other intangible fixed assets)	- 6.6	- 8.1	- 1.5		- 31.0	
Amortization of goodwill/negative goodwill	- 15.9	- 19.3	- 3.3		- 77.0	
Others (Elimination, etc.) ^{*2}	6.6	6.4	- 0.1		12.4	
Adjusted Net Income	167.2	139.1	- 28.1	- 16.8%	550.0	+ 25.3%

Business Unit Profits						
Domestic Non-life (Tokio Marine & Nichido)	83.8	35.4	- 48.4	- 57.7%	173.0	+ 20.5%
Domestic Life (Tokio Marine & Nichido Life)	10.5	5.9	- 4.6	- 44.1%	42.0	+ 14.1%
International Insurance	58.2	66.9	+ 8.6	+ 14.9%	263.0	+ 25.4%

*1 "Life insurance premiums" are reconciled from accounting format of each company to that of non-life operations (after excluding surrender benefits, etc. basis)

*2 "Others" include figures of other group companies and consolidation adjustments.