



Announcement Summary

**Entity name**

BIKEEXCHANGE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday February 03, 2022

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| BEX                | ORDINARY FULLY PAID  | 26,103,482                         | 03/02/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BIKEEXCHANGE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

24625305240

**1.3 ASX issuer code**

BEX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/2/2022

For personal use only



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BEXAA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BEX : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

26,103,482

**And the date the escrow restrictions have ceased or will cease**

3/2/2022

**Issue date**

3/2/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

26,103,482

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

N/A, issued prior to the Company being admitted to the official List of ASX. For further details refer to the prospectus dated 16 December 2020 released on the ASX MAP on 8 February 2021.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| BEX : ORDINARY FULLY PAID                 | 163,787,124                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                  | <b>Total number of +securities on issue</b> |
|--|---|
| BEXAA : ORDINARY FULLY PAID RESTRICTED                     | 0   |
| BEXAB : ORDINARY FULLY PAID RESTRICTED                     | 129,208,783                                 |
| BEXAC : OPTION EXPIRING VAR DATES EX VAR PRICES RESTRICTED | 13,200,000                                  |