

Translation

Date: May 10, 2022

Subject: Report on the progress of the distribution of minority shareholdings

To: President of the Stock Exchange of Thailand

Pursuant to the Regulation of the Stock Exchange of Thailand (“SET”) Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2558 (2015), the distribution of minority shareholdings of a listed company shall not be less than 15 per cent of the paid-up capital of the company in aggregate.

In this regard, Siam Makro Public Company Limited (the “Company”) would like to inform the SET that according to the Company’s disclosure of information dated 31 August 2021 which includes the plan to increase the distribution of minority shareholdings of the Company in order to be in compliance with the regulation of the SET, the distribution of minority shareholdings (Free Float) of the Company, after the recent offering of ordinary shares of the Company to the public (Public Offering) increased from 6.92 percent to 13.53 percent, based on the list of shareholders as of the date to determine the names of shareholders of the Company (Record Date) on March 4, 2022.

In case there is any progress in relation to the distribution of minority shareholdings in compliance with the criteria of the SET, the Company will further inform the SET accordingly.

Please be informed accordingly.

Yours faithfully,

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(Mrs. Saowaluck Thithapant)

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