



BANK OF AYUDHYA PUBLIC COMPANY LTD.  
Summary Statement of Assets and Liabilities  
(has not been audited by a certified public accountant)  
As of 31 May 2022

C.B.1.1



| Assets   | Thousand Baht | Liabilities   | Thousand Baht |
|--|---------------|---|---------------|
| Cash   | 25,963,723    | Deposits  | 1,800,534,022 |
| Interbank and money market items - net                         | 409,257,785   | Interbank and money market items                                    | 209,366,988   |
| Financial assets measured at fair value through profit or loss | -             | Liabilities payable on demand                                       | 5,401,098     |
| Derivatives assets   | 30,875,190    | Financial liabilities measured at fair value through profit or loss | -             |
| Investments - net  | 145,792,464   | Derivatives liabilities   | 27,144,646    |
| Investments in subsidiaries and associates - net               | 63,776,747    | Debt issued and borrowings  | 72,331,804    |
| Loans to customers and accrued interest receivables - net      | 1,664,165,324 | Other liabilities   | 39,973,270    |
| Properties for sale - net                                      | 4,590,138     | Total Liabilities   | 2,154,751,828 |
| Premises and equipment - net                                   | 27,642,518    | Shareholders' equity  |               |
| Other assets - net   | 19,633,357    | Equity portion  | 126,436,367   |
|  |               | Other reserves  | 3,228,378     |
|  |               | Retained earnings   | 107,280,673   |
|  |               | Total Shareholders' equity  | 236,945,418   |
| Total assets   | 2,391,697,246 | Total liabilities and shareholders' equity                          | 2,391,697,246 |

|  | Thousand Baht |
|--|---------------|
| Non-Performing Loans (gross) for the quarter ended 31 March 2022   | 38,178,239    |
| (1.82 percent of total loans before deducting allowance for expected credit losses)  |               |
| Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2022   | 69,320,518    |
| Regulatory capital   | 292,800,217   |
| (18.05 percent ratio of total capital to risk weighted assets)   |               |
| Capital after deducting capital add-ons for loans to large exposures   | 292,800,217   |
| (18.05 percent ratio of total capital after deducting capital add-ons to risk weighted assets)   |               |
| Changes in assets and liabilities during the quarter ended 31 May 2022 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section.... | 0             |

Channels of disclosure of information on capital requirement

| For commercial banks<br>(under the Notification of the Bank of Thailand) | For financial business groups<br>(under the Notification of the Bank of Thailand) |
|--|---|
| Re: Disclosure Requirement on Capital Adequacy for Commercial Banks      | Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups      |
| Channel for disclosure   | Channel for disclosure  |
| www.krungsri.com   | www.krungsri.com  |
| Date of disclosure   | Date of disclosure  |
| April 29, 2022   | April 29, 2022  |
| Information as of  | Information as of   |
| December 31, 2021  | December 31, 2021   |

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

- Signature -

- Signature -

(Mr. Kriangsak Jongsukkigarnich)

(Mr. Seiichiro Akita)

Executive Vice President Head of Accounting Division

President and Chief Executive Officer