

## NOBLE GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

### Bond Interest Payment Announcement

Noble Group Holdings Limited (together with its subsidiaries “Noble” or the “Company”) announces interest payments-in-kind (“PIK”) and in cash on bonds issued by its subsidiaries, as detailed below.

#### Noble Trading Co Ltd Senior Secured Notes Due 2023

ISIN	Interest Rate (% p.a.)	From	To	Nominal Amount Outstanding on 20/6/2021 (US\$)	PIK Amount (US\$)	Interest Payment in Cash (US\$)
XS1912614291	9.75%	20/12/2020	20/6/2021	386,875,272	-	18,860,169.51
XS1912614457	9.75%	20/12/2020	20/6/2021	244,361,057	-	11,912,601.53
XS1912614960	9.75%	20/12/2020	20/6/2021	-	-	-
<b>Total</b>				<b>631,236,329</b>	<b>-</b>	<b>30,772,771.04</b>

#### Noble Trading Hold Co Ltd Senior PIK Toggle Notes due 2025

ISIN	Interest Rate (% p.a.)	From	To	Nominal Amount Outstanding (US\$)	PIK Amount (US\$)	Total Nominal Amount after PIK on 20/6/2021 (US\$)
XS1912613640	9.75%	20/12/2020	20/6/2021	305,494,846	14,892,873.74	320,387,719.74
XS1912613723	9.75%	20/12/2020	20/6/2021	22,075,774	1,076,193.98	23,151,967.98
XS1912613996	9.75%	20/12/2020	20/6/2021	-	-	-
<b>Total</b>				<b>327,570,620</b>	<b>15,969,067.73</b>	<b>343,539,687.73</b>

#### Noble New Asset Co Ltd Senior Secured PIK Notes due 2022

ISIN	Interest Rate (% p.a.)	From	To	Nominal Amount Outstanding (US\$)	PIK Amount (US\$)	Total Nominal Amount after PIK on 20/6/2021 (US\$)
XS1912617633	10.00%	20/12/2020	20/6/2021	91,507,094	4,575,354.70	96,082,448.70
XS1912617989	10.00%	20/12/2020	20/6/2021	-	-	-
XS1912616585	10.00%	20/12/2020	20/6/2021	71,099,776	3,554,988.80	74,654,764.80
XS1912616668	10.00%	20/12/2020	20/6/2021	-	-	-
XS1912617120	10.00%	20/12/2020	20/6/2021	-	-	-
XS1912617393	10.00%	20/12/2020	20/6/2021	335,433,530	16,771,676.50	352,205,206.50
<b>Total</b>				<b>498,040,400</b>	<b>24,902,020.00</b>	<b>522,942,420.00</b>

Noble Group Holdings Limited  
25 June 2021

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**About Noble Group Holdings Limited**

Noble Group Holdings Limited (“Noble Holdings”) is one of Asia’s leading independent energy products and industrial raw materials supply chain manager.

Noble Holdings operates in the supply chain of energy raw materials, technology metals, special ores and industrial minerals, and base metals, and is supported by its freight and logistics operations. Noble Holdings leverages its extensive regional network to facilitate the marketing, processing, financing and transportation of these raw materials, predominantly in Asia. It also provides supply chain and risk management services to clients.

Noble Holdings is the parent of the Noble group of companies which underwent a restructuring in the second-half of 2018.

Noble Group Limited, the former holding company of the group (which was previously listed in Singapore) but which is now unrelated to Noble Holdings following the restructuring, is undergoing a winding up process in Bermuda.

For more information visit [www.noblegroupholdings.com](http://www.noblegroupholdings.com)

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