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CIMC ENRIC

CIMC Enric Holdings Limited

中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

**SUPPLEMENTAL ANNOUNCEMENT
POSSIBLE DEEMED DISPOSAL AND MAJOR TRANSACTION
IN RELATION TO PROPOSED SPIN-OFF AND
SEPARATE A-SHARE LISTING OF CIMC SAFE TECH**

References are made to the announcement of CIMC Enric Holdings Limited (the “**Company**”) dated 16 December 2020 and the circular of the Company dated 23 April 2021 (the “**Circular**”), in relation to the Proposed Spin-off. Unless otherwise specified, capitalized terms used herein shall have the same meaning as ascribed to them in the Circular. This announcement is made to provide supplemental information to the Shareholders in respect of the Proposed Spin-off as stated in the Circular.

The Board would like to provide the latest progress of the Proposed Spin-off. The Sponsor recently submitted the report for phase one of the pre-listing tutorial of the Spin-off Company (“《中信證券股份有限公司關於中集安瑞環科技股份有限公司第一期輔導工作備案報告》”) to the Jiangsu branch of the CSRC indicating that, amongst other things, the Spin-off Company proposed to apply for the listing of its shares on the ChiNext market of the Shenzhen Stock Exchange. The pre-listing tutorial of the Spin-off Company is on-going.

Based on the above, (i) the Directors confirmed that the opinion and recommendation to the Independent Shareholders as set out in the “Letter from the Board” in the Circular remains unchanged; (ii) the Independent Financial Adviser confirmed that the opinion and recommendation to the Independent Board Committee and the Independent Shareholders as set out in the “Letter from the Independent Financial Adviser” in the Circular remains unchanged; and (iii) the Independent Board Committee has confirmed that the opinion and recommendation to the Independent Shareholders as set out in the “Letter from the Independent Board Committee” in the Circular remains unchanged.

Save as disclosed above, all other information set out in the Circular remains unchanged.

Pursuant to the notes to Rules 13.73 and 14.42 of the Listing Rules, the Company must assess the scale of revisions or updating required and materiality of the new information, revisions or updating required. Where the revisions or updating required are significant, the Company must consider carefully whether it would be better to publish a revised or supplementary circular rather than provide particulars of the changes in an announcement.

The Board has carefully considered the scale of revisions and materiality of the new information contained in this announcement (including, in particular, the unchanged opinions and recommendations of the Board, the Independent Financial Adviser and the Independent Board Committee) and came to the conclusion that this supplemental announcement should suffice for the purpose of complying with Rules 13.73 and 14.42 of the Listing Rules, such that no supplementary circular will be dispatched to Shareholders on the supplemental information.

No revised notice of EGM and form of proxy will be dispatched to Shareholders, as the subject matter to be discussed at the EGM remains the same. Shareholders who have already lodged their forms of proxy or the appointment documents for corporate representatives with the Company's branch share registrar in Hong Kong do not need to re-lodge those documents if their voting decisions remain the same, as all lodged proxies and corporate representative documents shall remain valid for vote-taking at the EGM. Any Shareholder who wishes to alter their voting decisions may continue to use the existing form for the re-lodge of proxy. Any re-lodged form of proxy shall have the effect of revoking any form of proxy previously lodged in respect of the same block of Shares. Completion and return of the form of proxy will not preclude Shareholders from attending and voting in person at the EGM should they so wish.

Shareholders and potential investors of the Company should note that the Proposed Spin-off is subject to, among other things, obtaining approvals from the relevant regulatory authorities, market conditions and other factors. There is no assurance that the Proposed Spin-off will take place or as to when it will take place. Accordingly, Shareholders and potential investors of the Company are advised to exercise caution when dealing in or investing in the Shares.

The Company will make further announcement(s) in relation to the Proposed Spin-off in accordance with the requirements of the Listing Rules as and when appropriate.

By order of the Board
CIMC Enric Holdings Limited
Cheong Siu Fai
Company Secretary

Hong Kong, 3 May 2021

As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman) as non-executive Director; Mr. Yang Xiaohu (General Manager) as executive Director; Mr. Yu Yuqun, Mr. Wang Yu and Mr. Zeng Han as non-executive Directors; and Ms. Yien Yu Yu, Catherine, Mr. Tsui Kei Pang, Mr. Zhang Xueqian and Mr. Wang Caiyong as independent non-executive Directors.