



Announcement Summary

Entity name

HEXIMA LIMITED.

Date of this announcement

Thursday April 28, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Employee Options Expiring 19-April-2032 Ex \$0.33	600,000	27/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HEXIMA LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

64079319314

1.3 ASX issuer code

HXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/4/2022

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Employee Options Expiring 19-April-2032 Ex \$0.33

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Om Srivastava

Name of registered holder

Om Srivastava

Number of +securities

600,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://investors.hexima.com.au/investor-centre/?page=corporate-governance>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.33000000

Expiry date

19/4/2032

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Hexima Limited Fully Paid Ordinary Shares (ASX:HXL)



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://investors.hexima.com.au/investor-centre/?page=corporate-governance>

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

600,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HXL : ORDINARY FULLY PAID	159,738,751

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HXLAP : ORDINARY FULLY PAID RESTRICTED	375,000
HXLAN : EMPLOYEE OPTION EXPIRING 02-DEC-2031 EX \$0.345	600,000
HXLAB : ORDINARY FULLY PAID RESTRICTED	6,925,878
HXLAE : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAF : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAG : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAH : OPTION EXPIRING 01-JAN-2024 RESTRICTED	250,000
HXLAI : OPTION EXPIRING 28-JAN-2025 RESTRICTED	250,000
HXLAJ : OPTION EXPIRING 14-OCT-2030 RESTRICTED	6,275,000
HXLAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,536,000
HXLAM : EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275	536,500
HXLAO : EMPLOYEE OPTION EXPIRING 31-JAN-2032 EX \$0.37	600,000
HXLAL : EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205	1,792,000



New class - code to be confirmed : Employee Options Expiring 19-April-2032 Ex \$0.33

600,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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