



Announcement Summary

Entity name

CARAVEL MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 30, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CVV	ORDINARY FULLY PAID	7,122,197	31/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARAVEL MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

41120069089

1.3 ASX issuer code

CVV

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/5/2022

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

17-May-2022 19:12

Announcement Title

Update - Update - Proposed issue of securities - CVV

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Directors reserve the right to place any Shortfall Shares at their discretion within 3 months of the Closing Date.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CVV : ORDINARY FULLY PAID

Issue date

31/5/2022

Issue details

Number of +securities to be quoted

7,122,197

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.24000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CVV : ORDINARY FULLY PAID	396,972,214

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVVAE : OPTION EXPIRING 30-JUN-2023 EX \$0.30	13,042,222
CVVAAD : OPTION EXPIRING 03-MAR-2024 EX \$0.30	2,000,000
CVVAAB : OPTION EXPIRING 30-SEP-2022 EX \$0.08	1,250,000
CVVAAA : OPTION EXPIRING 30-JUN-2022 EX 8C	3,215,100
CVVAAF : OPTION EXPIRING 31-MAY-2023 EX \$0.75	1,727,447