

ASX Announcement
23 November 2021

Results of 2021 Annual General Meeting

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, we wish to advise the following outcomes of the resolutions considered at the Company's Annual General Meeting held earlier today.

Attached are the total number of votes in respect of validly appointed proxies and poll numbers.

All resolutions were passed by poll in accordance with recommendation 6.4 of the 4th edition of the ASX Corporate Governance Council Principles and Recommendations.

Resolution 6 and 8 were passed as special resolutions.

Yours sincerely

Ben Donovan

Company Secretary

This ASX release was authorised by the Company Secretary.



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Board of Directors:

Peter Lester Non-Executive Chairman
Tim Kennedy Non-Executive Director
Jason Macdonald Non-Executive Director
Mike Rosenstreich Managing Director

Company Secretary

Ben Donovan



Investor Contact:

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Disclosure of Proxy Votes

Helix Resources Limited - Annual General Meeting 23 November 2021

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

| Resolution | Decided by Show of Hands (S) or Poll (P) | Proxy Votes | | | | Poll Results (if applicable) | | |
|--|--|-------------|------------|------------|--------------------|------------------------------|------------------------|------------|
| | | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION | FOR | AGAINST | ABSTAIN |
| 1. Adoption of Remuneration Report | P | 137,089,216 | 7,993,883 | 4,555,879 | 9,351,651 | 146,440,867 (94.28%) | 7,993,883 (5.18%) | 4,555,879 |
| 2. Re-Election of Mr Peter Lester as a director | P | 119,137,207 | 23,195,988 | 11,287,458 | 21,746,151 | 140,883,358 (85.86%) | 23,195,988 (14.14%) | 11,287,458 |
| 3. Ratification of prior issue of shares | P | 122,510,601 | 4,304,309 | 4,435,373 | 21,746,151 | 144,256,752 (97.10%) | 4,304,309 (2.90%) | 4,435,373 |
| 4. Ratification of issue of Lead Manager options | P | 139,964,468 | 10,110,095 | 4,456,087 | 20,836,154 | 160,800,622 (94.08%) | 10,110,095 (5.92%) | 4,456,087 |
| 5. Approval for issue shares to Alpha HPA | P | 147,681,554 | 4,903,884 | 2,035,215 | 20,746,151 | 168,427,705 (97.17%) | 4,903,884 (2.83%) | 2,035,215 |



| | | | | | | | | |
|---------------------------------------|---|-------------|------------|------------|------------|-------------------------|------------------------|------------|
| 6. Approval of 10% placement facility | P | 146,755,308 | 5,853,166 | 1,962,179 | 20,796,151 | 167,551,459 (96.62%) | 5,853,166 (3.38%) | 1,962,179 |
| 7A. Incentives to Peter Lester | P | 110,749,220 | 26,015,590 | 18,134,843 | 20,467,151 | 131,216,371 (83.45%) | 26,015,590 (16.55%) | 18,134,843 |
| 7B. Incentives to Timothy Kennedy | P | 136,690,783 | 8,585,554 | 9,173,316 | 20,467,151 | 157,157,934 (94.82%) | 8,585,554 (5.18%) | 9,173,316 |
| 7C. Incentives to Jason Macdonald | P | 121,537,673 | 28,670,868 | 4,691,112 | 9,104,651 | 130,642,324 (82.00%) | 28,670,868 (18.00) | 4,691,112 |
| 8. Change of Auditor | P | 150,809,205 | 70,400 | 3,741,048 | 20,746,151 | 171,555,356 (99.96%) | 70,400 (0.04) | 3,741,048 |

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