

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme GALILEE ENERGY LIMITED

ACN/ARSN 064 957 419

1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc.
ACN/ARSN (if applicable) Not Applicable

There was a change in the interests of the substantial holder on

6 April 2021

The previous notice was given to the company on

14 July 2020

The previous notice was dated

14 July 2020

The holder became aware on

8 April 2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Shares | 18,514,354 | 6.82% | 26,571,996 | 9.00% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of Securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 10/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 26,397.85 | 43,332 Ordinary Shares | 43,332 |
| 14/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,944.00 | 6,800 Ordinary Shares | 6,800 |
| 14/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 36,727.02 | 60,000 Ordinary Shares | 60,000 |
| 14/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 54,718.79 | 90,000 Ordinary Shares | 90,000 |
| 15/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 16,185.05 | 26,541 Ordinary Shares | 26,541 |
| 16/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 14,797.15 | 25,000 Ordinary Shares | 25,000 |
| 17/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 5,958.93 | 10,000 Ordinary Shares | 10,000 |
| 20/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 70,682.77 | 122,000 Ordinary Shares | 122,000 |
| 21/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 380.76 | 668 Ordinary Shares | 668 |
| 21/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 5,708.55 | 10,000 Ordinary Shares | 10,000 |
| 22/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 64,001.30 | 115,000 Ordinary Shares | 115,000 |
| 23/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 48,551.89 | 88,000 Ordinary Shares | 88,000 |
| 24/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 36,213.71 | 65,000 Ordinary Shares | 65,000 |
| 27/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 70,669.82 | 130,000 Ordinary Shares | 130,000 |
| 28/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,704.05 | 5,000 Ordinary Shares | 5,000 |
| 29/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 14,862.26 | 28,000 Ordinary Shares | 28,000 |
| 30/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity | 65,047.38 | 125,000 Ordinary | 125,000 |

| | | controlled by Morgan Stanley | | Shares | |
|------------|--------------------------------------|--|--------------|---------------------------|-----------|
| 31/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 80,905.12 | 160,000 Ordinary Shares | 160,000 |
| 6/08/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 9,879.67 | 17,000 Ordinary Shares | 17,000 |
| 11/08/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 6,109.15 | 10,000 Ordinary Shares | 10,000 |
| 12/08/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 82,317.20 | 140,000 Ordinary Shares | 140,000 |
| 13/08/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 62,794.05 | 110,000 Ordinary Shares | 110,000 |
| 14/08/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 15,389.49 | 27,000 Ordinary Shares | 27,000 |
| 18/08/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 19,248.60 | 33,149 Ordinary Shares | 33,149 |
| 19/08/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 46,655.62 | 78,892 Ordinary Shares | 78,892 |
| 21/08/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 5,488.22 | 10,000 Ordinary Shares | 10,000 |
| 26/08/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 29,000.00 | 50,000 Ordinary Shares | 50,000 |
| 26/08/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 13,265.61 | 23,273 Ordinary Shares | 23,273 |
| 28/08/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 30,045.00 | 50,000 Ordinary Shares | 50,000 |
| 31/08/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 12,863.40 | 21,439 Ordinary Shares | 21,439 |
| 31/08/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 924.04 | 1,553 Ordinary Shares | 1,553 |
| 31/08/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 32,686.94 | 54,028 Ordinary Shares | 54,028 |
| 2/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 6,059.08 | 10,000 Ordinary Shares | 10,000 |
| 3/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 11,917.84 | 20,000 Ordinary Shares | 20,000 |
| 4/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 23,395.04 | 40,000 Ordinary Shares | 40,000 |
| 7/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 15,753.80 | 27,000 Ordinary Shares | 27,000 |
| 8/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 82,104.54 | 144,334 Ordinary Shares | 144,334 |
| 9/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 22,305.40 | 40,000 Ordinary Shares | 40,000 |
| 10/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 5,768.64 | 10,000 Ordinary Shares | 10,000 |
| 11/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 8,433.63 | 15,000 Ordinary Shares | 15,000 |
| 16/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 109,581.45 | 150,000 Ordinary Shares | 150,000 |
| 17/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 9,500.00 | 12,500 Ordinary Shares | 12,500 |
| 18/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 30,947.57 | 39,617 Ordinary Shares | 39,617 |
| 18/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 1,388,000.00 | 2,000,000 Ordinary Shares | 2,000,000 |
| 21/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 178,724.49 | 230,000 Ordinary Shares | 230,000 |
| 22/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,697.95 | 2,342 Ordinary Shares | 2,342 |
| 22/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 210,388.43 | 285,000 Ordinary Shares | 285,000 |
| 22/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,727.25 | 2,303 Ordinary Shares | 2,303 |
| 22/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,715.29 | 2,399 Ordinary Shares | 2,399 |
| 23/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 16,783.30 | 21,380 Ordinary Shares | 21,380 |
| 25/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 139,266.97 | 182,731 Ordinary Shares | 182,731 |
| 25/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 149,300.00 | 200,000 Ordinary Shares | 200,000 |
| 28/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 112,863.90 | 150,000 Ordinary Shares | 150,000 |
| 29/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 21,632.38 | 28,094 Ordinary Shares | 28,094 |
| 29/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 24,193.84 | 31,834 Ordinary Shares | 31,834 |
| 29/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 7,344.64 | 9,728 Ordinary Shares | 9,728 |
| 29/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 20,496.65 | 26,793 Ordinary Shares | 26,793 |
| 29/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 6,828.58 | 8,855 Ordinary Shares | 8,855 |
| 29/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 17,611.50 | 23,482 Ordinary Shares | 23,482 |

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| 29/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,776.41 | 5,069 Ordinary Shares | 5,069 |
| 30/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 11,504.57 | 14,941 Ordinary Shares | 14,941 |
| 30/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 5,827.40 | 7,239 Ordinary Shares | 7,239 |
| 30/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 8,522.10 | 11,140 Ordinary Shares | 11,140 |
| 30/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 4,406.69 | 5,543 Ordinary Shares | 5,543 |
| 30/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 61,596.24 | 80,000 Ordinary Shares | 80,000 |
| 30/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,437.52 | 4,553 Ordinary Shares | 4,553 |
| 30/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 7,022.40 | 8,778 Ordinary Shares | 8,778 |
| 30/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 11,255.60 | 14,810 Ordinary Shares | 14,810 |
| 30/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 11,475.54 | 14,526 Ordinary Shares | 14,526 |
| 30/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 14,498.95 | 18,470 Ordinary Shares | 18,470 |
| 6/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 19,351.90 | 26,871 Ordinary Shares | 26,871 |
| 7/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 39,306.85 | 55,000 Ordinary Shares | 55,000 |
| 8/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 28,444.00 | 40,000 Ordinary Shares | 40,000 |
| 8/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 56,925.28 | 80,000 Ordinary Shares | 80,000 |
| 9/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 10,816.20 | 15,000 Ordinary Shares | 15,000 |
| 12/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 28,768.00 | 40,000 Ordinary Shares | 40,000 |
| 13/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 49,198.16 | 69,186 Ordinary Shares | 69,186 |
| 13/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 63,668.08 | 89,050 Ordinary Shares | 89,050 |
| 15/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 10,734.00 | 15,000 Ordinary Shares | 15,000 |
| 16/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 7,254.87 | 10,000 Ordinary Shares | 10,000 |
| 20/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 44,334.36 | 60,000 Ordinary Shares | 60,000 |
| 21/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 30,748.03 | 42,000 Ordinary Shares | 42,000 |
| 22/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 13,957.40 | 19,000 Ordinary Shares | 19,000 |
| 23/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 68,423.10 | 93,860 Ordinary Shares | 93,860 |
| 27/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 46,818.07 | 65,000 Ordinary Shares | 65,000 |
| 27/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 80,776.00 | 115,000 Ordinary Shares | 115,000 |
| 28/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 14,221.30 | 20,000 Ordinary Shares | 20,000 |
| 28/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 34,550.00 | 50,000 Ordinary Shares | 50,000 |
| 30/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 14,822.20 | 20,000 Ordinary Shares | 20,000 |
| 4/11/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,654.82 | 3,842 Ordinary Shares | 3,842 |
| 5/11/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,620.94 | 2,312 Ordinary Shares | 2,312 |
| 6/11/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 25,345.61 | 36,343 Ordinary Shares | 36,343 |
| 9/11/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 52,391.69 | 75,006 Ordinary Shares | 75,006 |
| 11/11/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 17,360.22 | 25,677 Ordinary Shares | 25,677 |
| 12/11/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 6,510.00 | 10,000 Ordinary Shares | 10,000 |
| 13/11/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 19,431.00 | 30,000 Ordinary Shares | 30,000 |
| 16/11/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 19,529.25 | 30,000 Ordinary Shares | 30,000 |
| 17/11/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 25,988.92 | 40,000 Ordinary Shares | 40,000 |
| 18/11/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 6,309.45 | 10,000 Ordinary Shares | 10,000 |
| 19/11/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 24,836.00 | 40,000 Ordinary Shares | 40,000 |
| 23/11/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 22,043.41 | 36,000 Ordinary Shares | 36,000 |
| 24/11/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity | 68,953.77 | 115,000 Ordinary | 115,000 |

| | | controlled by Morgan Stanley | | Shares | |
|------------|--------------------------------------|--|-----------|-------------------------|---------|
| 25/11/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 23,788.00 | 40,000 Ordinary Shares | 40,000 |
| 27/11/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 11,894.00 | 20,000 Ordinary Shares | 20,000 |
| 30/11/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 24,777.08 | 40,000 Ordinary Shares | 40,000 |
| 3/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 15,522.50 | 25,000 Ordinary Shares | 25,000 |
| 4/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 6,246.86 | 10,000 Ordinary Shares | 10,000 |
| 7/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 22,878.42 | 35,000 Ordinary Shares | 35,000 |
| 8/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 51,362.81 | 77,518 Ordinary Shares | 77,518 |
| 9/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 6,491.72 | 10,000 Ordinary Shares | 10,000 |
| 10/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 45,678.55 | 71,518 Ordinary Shares | 71,518 |
| 11/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 4,092.16 | 6,394 Ordinary Shares | 6,394 |
| 14/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 6,262.00 | 10,000 Ordinary Shares | 10,000 |
| 14/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 33.39 | 53 Ordinary Shares | 53 |
| 15/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 15,881.30 | 25,000 Ordinary Shares | 25,000 |
| 16/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 13,019.50 | 20,000 Ordinary Shares | 20,000 |
| 17/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,976.38 | 2,972 Ordinary Shares | 2,972 |
| 17/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,056.23 | 3,069 Ordinary Shares | 3,069 |
| 18/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 4,872.24 | 7,272 Ordinary Shares | 7,272 |
| 22/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,507.76 | 3,888 Ordinary Shares | 3,888 |
| 24/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,170.77 | 3,169 Ordinary Shares | 3,169 |
| 31/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,899.91 | 2,857 Ordinary Shares | 2,857 |
| 12/01/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 48,572.72 | 80,000 Ordinary Shares | 80,000 |
| 15/01/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,009.82 | 3,116 Ordinary Shares | 3,116 |
| 15/01/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 70,737.84 | 111,039 Ordinary Shares | 111,039 |
| 18/01/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,753.75 | 4,406 Ordinary Shares | 4,406 |
| 19/01/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,261.26 | 2,002 Ordinary Shares | 2,002 |
| 22/01/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,989.34 | 5,999 Ordinary Shares | 5,999 |
| 29/01/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,032.64 | 3,201 Ordinary Shares | 3,201 |
| 4/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,476.84 | 2,382 Ordinary Shares | 2,382 |
| 4/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,494.44 | 4,056 Ordinary Shares | 4,056 |
| 4/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 735.66 | 1,206 Ordinary Shares | 1,206 |
| 5/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,122.26 | 3,423 Ordinary Shares | 3,423 |
| 8/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,319.03 | 5,486 Ordinary Shares | 5,486 |
| 11/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,657.43 | 2,255 Ordinary Shares | 2,255 |
| 11/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,633.32 | 2,094 Ordinary Shares | 2,094 |
| 11/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2.36 | 3 Ordinary Shares | 3 |
| 11/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,892.61 | 2,474 Ordinary Shares | 2,474 |
| 11/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,221.38 | 4,324 Ordinary Shares | 4,324 |
| 11/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,826.25 | 2,435 Ordinary Shares | 2,435 |
| 11/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,321.40 | 2,920 Ordinary Shares | 2,920 |
| 11/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,088.84 | 1,336 Ordinary Shares | 1,336 |
| 11/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,331.04 | 1,504 Ordinary Shares | 1,504 |
| 11/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 819.28 | 931 Ordinary Shares | 931 |

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| 12/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 10,300.79 | 12,639 Ordinary Shares | 12,639 |
| 12/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 6,615.40 | 8,536 Ordinary Shares | 8,536 |
| 12/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,886.54 | 4,828 Ordinary Shares | 4,828 |
| 12/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 7,838.70 | 9,860 Ordinary Shares | 9,860 |
| 12/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,858.12 | 2,266 Ordinary Shares | 2,266 |
| 12/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,801.20 | 2,280 Ordinary Shares | 2,280 |
| 15/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,267.30 | 2,765 Ordinary Shares | 2,765 |
| 15/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,125.52 | 2,608 Ordinary Shares | 2,608 |
| 15/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 14,725.06 | 18,292 Ordinary Shares | 18,292 |
| 15/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,708.58 | 2,071 Ordinary Shares | 2,071 |
| 15/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 5,091.83 | 6,098 Ordinary Shares | 6,098 |
| 15/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 5,273.10 | 6,510 Ordinary Shares | 6,510 |
| 16/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 6,642.86 | 8,252 Ordinary Shares | 8,252 |
| 16/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 5,038.90 | 6,145 Ordinary Shares | 6,145 |
| 16/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,749.00 | 4,600 Ordinary Shares | 4,600 |
| 16/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 7,690.65 | 9,322 Ordinary Shares | 9,322 |
| 16/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 4,002.21 | 4,941 Ordinary Shares | 4,941 |
| 17/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,924.56 | 2,376 Ordinary Shares | 2,376 |
| 17/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 6,567.27 | 8,058 Ordinary Shares | 8,058 |
| 18/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,903.90 | 2,410 Ordinary Shares | 2,410 |
| 18/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,590.40 | 3,238 Ordinary Shares | 3,238 |
| 18/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 109.48 | 136 Ordinary Shares | 136 |
| 18/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 4,174.63 | 5,318 Ordinary Shares | 5,318 |
| 19/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,140.88 | 2,595 Ordinary Shares | 2,595 |
| 19/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 5,757.71 | 6,937 Ordinary Shares | 6,937 |
| 19/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,909.98 | 2,358 Ordinary Shares | 2,358 |
| 19/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 5,581.94 | 6,849 Ordinary Shares | 6,849 |
| 19/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 4,361.05 | 5,161 Ordinary Shares | 5,161 |
| 22/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,068.93 | 1,265 Ordinary Shares | 1,265 |
| 22/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,597.35 | 2,870 Ordinary Shares | 2,870 |
| 22/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 7,057.55 | 8,303 Ordinary Shares | 8,303 |
| 22/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,197.36 | 2,497 Ordinary Shares | 2,497 |
| 22/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 5,478.91 | 6,334 Ordinary Shares | 6,334 |
| 23/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,649.20 | 2,960 Ordinary Shares | 2,960 |
| 23/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 8,921.70 | 9,913 Ordinary Shares | 9,913 |
| 24/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 6,786.79 | 7,583 Ordinary Shares | 7,583 |
| 24/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 900.90 | 990 Ordinary Shares | 990 |
| 24/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,191.60 | 1,324 Ordinary Shares | 1,324 |
| 24/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 7,181.18 | 7,935 Ordinary Shares | 7,935 |
| 24/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 862.41 | 969 Ordinary Shares | 969 |
| 25/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 8.65 | 10 Ordinary Shares | 10 |
| 25/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,228.92 | 3,628 Ordinary Shares | 3,628 |
| 25/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,092.64 | 2,378 Ordinary Shares | 2,378 |

| | | controlled by Morgan Stanley | | | |
|------------|--------------------------------------|--|----------|---------------------------|-----------|
| 25/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 513.24 | 611 Ordinary Shares | 611 |
| 25/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,244.80 | 3,840 Ordinary Shares | 3,840 |
| 26/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,529.24 | 3,011 Ordinary Shares | 3,011 |
| 26/02/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,084.68 | 3,739 Ordinary Shares | 3,739 |
| 15/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,248.02 | 2,484 Ordinary Shares | 2,484 |
| 18/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 5,559.12 | 6,618 Ordinary Shares | 6,618 |
| 18/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,260.00 | 4,000 Ordinary Shares | 4,000 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 1,650.00 | 2,000 Ordinary Shares | 2,000 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 3,132.40 | 3,820 Ordinary Shares | 3,820 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 1,956.00 | 2,400 Ordinary Shares | 2,400 |
| 23/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 1,894.42 | 2,398 Ordinary Shares | 2,398 |
| 6/04/2021 | Mitsubishi UFJ Financial Group, Inc. | Collateral Received by an entity controlled by Morgan Stanley – see Annexure A | N/A | 4,332,964 Ordinary Shares | 4,332,964 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|--------------------------------------|---|--|---|--------------------------------|----------------|
| Mitsubishi UFJ Financial Group, Inc. | HSBC Custody Nominees (Australia) Limited | Not Applicable | Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley. | 22,197,530 Ordinary Shares | 22,197,530 |
| Mitsubishi UFJ Financial Group, Inc. | HSBC Custody Nominees (Australia) Limited | Not Applicable | Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley. | 4,332,964 Ordinary Shares | 4,332,964 |
| Mitsubishi UFJ Financial Group, Inc. | Morgan Stanley Australia Securities (Nominee) Pty Limited | Not Applicable | Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley. | 41,502 Ordinary Shares | 41,502 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not Applicable | Not Applicable |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------------------------------|--|
| Mitsubishi UFJ Financial Group, Inc. | 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan |

Signature

| | | | |
|------------|------------------|----------|----------------------|
| print name | Ryuichiro Sakuma | capacity | Authorised signatory |
| sign here | <i>R. Sakuma</i> | date | 9 April 2021 |

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ANNEXURE "A"

This is Annexure "A" of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated 9 April 2021.

R. Sakuma

Signed: Ryuichiro Sakuma - Authorised signatory

| | |
|--|--|
| Schedule | |
| Type of Agreement | International Prime Brokerage Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and BENNELONG DRAGON TRADING MASTER FUND LIMITED |
| Transfer Date | 20210406; |
| Holder of Voting Rights | Prime broker has the right to vote securities rehypothecated from the Client. |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | Prime broker may return shares which were rehypothecated from the client at any time. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable. |

The above schedule is based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.