

## Extraordinary announcement

### Amendment of the share swap agreement concluded with MOL Plc.

OTP Bank Plc. (“**OTP**”) in compliance with its obligations pursuant to Section 55 of the Act No. CXX of 2001 on capital markets hereby announces that the amended final maturity of the share swap agreement concluded with MOL Plc. (“**MOL**”) on 16 April 2009 – whereby OTP has exchanged 24.000.000 OTP ordinary shares for 5.010.501 (from 28 September 2017 for 40.084.008) „A” series MOL ordinary shares – is 11 July 2027, until which each party can initiate cash or physical settlement of the transaction.

The total number of ordinary shares held by OTP did not change due to the amendment of the share swap agreement.

OTP Bank Plc.