

**Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

**Twin Vee Powercats, Inc.**

A Florida Corporation

3101 US-1  
Fort Pierce, FL 34982

772-429-2525  
www.twinvee.com  
joseph@twinvee.com  
SIC: 3732

**Quarterly Report**  
**For the Period Ending: 03/31/2022**  
(the "Reporting Period")

As of March 31, 2022, the number of shares outstanding of our Common Stock was:

166,712,509

As of December 31, 2021, the number of shares outstanding of our Common Stock was:

166,712,509

As of December 31, 2020, the number of shares outstanding of our Common Stock was:

163,454,175

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes:  No:  (Double-click and select "Default Value" to check)

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes:  No:

**1) Name of the issuer and its predecessors (if any)**

In answering this item, please also provide any names used by predecessor entities and the dates of the name changes.

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Predecessor Entity: ValueRich, Inc. (changed to Twin Vee Powercats, Inc. on February 27, 2016)

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Incorporated in Delaware. March 3, 2006. Filed Certificate of Conversion to Move State of Incorporation. August 12, 2020.

Change of State of Incorporation to Florida. August 19, 2020. Current Status: Active.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

Not applicable.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Not applicable.

The address(es) of the issuer's principal executive office:

3101 US-1  
Fort Pierce, FL 34982

The address(es) of the issuer's principal place of business:

*Check box if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes:  No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

Not applicable.

## 2) Security Information

Trading symbol:	<u>TVPC</u>	
Exact title and class of securities outstanding:	<u>Common Class Shares</u>	
CUSIP:	<u>90177L101</u>	
Par or stated value:	<u>.001</u>	
Total shares authorized:	<u>180,000,000</u>	as of date: <u>03/31/2022</u>
Total shares outstanding:	<u>166,712,509</u>	as of date: <u>03/31/2022</u>
Number of shares in the Public Float <sup>2</sup> :	<u>6,955,251</u>	as of date: <u>03/31/2022</u>
Total number of shareholders of record:	<u>464</u>	as of date: <u>03/31/2022</u>

### Transfer Agent

Direct Transfer, LLC, a subsidiary of Issuer Direct Corporation  
1981 Murray Holladay Road, Suite 100 Salt Lake City, UT 84117  
(801) 272-9294

<sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes:  No:

**3) Issuance History**

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer’s securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

**A. Changes to the Number of Outstanding Shares**

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Number of Shares outstanding as of <u>01/01/2017</u>	<u>Opening Balance:</u> Common: <u>50,000,000</u>		*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance ? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
<b>PLEASE SEE ATTACHED EXHIBIT 2</b>	<b>TVPC Shareholders 2017- Q1 2022</b>						_____	_____	_____
Shares Outstanding on <u>03/31/2022</u> :	<u>Ending Balance:</u> Common: <u>166,712,509</u> Preferred: <u>0</u>								

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended September 30, 2018, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2016 through September 30, 2018 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

**Promissory Note Conversions:** In 2017, investors who held promissory notes for an investment by Via Visconti, LLC, a subsidiary of Twin Vee Powercats, Inc. were provided an opportunity to convert their promissory note principal amounts to shares of common stock with restrictive trading legend.

<sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

- If promissory note holder agreed, Twin Vee PowerCats, Inc. retired their investment and converted their promissory note with Via Visconti, LLC in exchange for shares of Twin Vee PowerCats, Inc. stock (Symbol: TVPC) equal to 15 cents per share. For example, if an investor had a \$50,000 promissory note with Via Visconti, LLC, they received 333,334 common shares of Twin Vee PowerCats, Inc.
- The common stock, were not be registered under the Securities Act. The shares of common stock included in a Unit contained a legend restricting their transfer unless they are registered under the Securities Act or if Twin Vee have received an opinion of counsel reasonably satisfactory to us stating that the shares do not need to be registered.
- Approximately 1,666,674 shares of common stock with restrictive legend were issued.

**Private Placement Memorandum #1:** 2016-2017 to purchase an industrial grade 35-foot overhead five-axis computer numerical control (“CNC”) router. This offering was exempt from registration under the Securities Act based upon the exemption under Sections 4(a)(2) of the Securities Act and the provisions of Regulation D of the Securities Act.

- 20, \$50,000 Units, each Unit consisting of 500,000 shares of Twin Vee PowerCats, Inc. common stock (TVPC:OTCMARKET)
- The common stock was only offered and sold to “accredited investors” as that term is defined in Rule 501(a) of Regulation D promulgated by the Securities and Exchange Commission (the “SEC”) under the Securities Act of 1933, as amended (the “Securities Act”).
- Units sold in this Offering, including the common stock, were not be registered under the Securities Act. The shares of common stock included in a Unit contained a legend restricting their transfer unless they are registered under the Securities Act or if Twin Vee have received an opinion of counsel reasonably satisfactory to us stating that the shares do not need to be registered.
- Approximately \$1,345,000 was raised by the end of the offering in Q2 2017 from 53 separate subscription agreements. 13,450,000 shares of common stock with restrictive legend were issued.

**Private Placement Memorandum #2:** For new product development, dealership development, generate working capital. This offering was exempt from registration under the Securities Act based upon the exemption under Sections 4(a)(2) of the Securities Act and the provisions of Regulation D of the Securities Act.

- (50) \$25,000 Units, each Unit consisting of 250,000 shares of Twin Vee PowerCats, Inc. common stock (TVPC:OTCMARKET) and 200,000 three (3) year warrants with an exercise price of 25 cents per share. There was no minimum offering amount and the maximum offering amount is \$1,250,000.
- The common stock was only offered and sold to “accredited investors” as that term is defined in Rule 501(a) of Regulation D promulgated by the Securities and Exchange Commission (the “SEC”) under the Securities Act of 1933, as amended (the “Securities Act”).
- Units sold in this Offering, including the common stock, were not be registered under the Securities Act. The shares of common stock included in a Unit contained a legend restricting their transfer unless they are registered under the Securities Act or if Twin Vee have received an opinion of counsel reasonably satisfactory to us stating that the shares do not need to be registered.
- Approximately \$480,000 was raised by the end of June 30, 2018 from 16 separate subscription agreements. 4,800,000 shares of common stock with restrictive legend were issued.
- From June 30, 2018 to September 30<sup>th</sup>, 2018 there were (8) separate subscription agreements totaling 4,864,334 shares of common stock with restrictive legend were issued. The shares were issued to:
  - John F Schutz, 250,000, July 15, 2018.
  - Jeffrey Grossman , 100,000, July 20<sup>th</sup>, 2018
  - Sule Cakmak, 150,000 , July 2018
  - James Spivey, 250,000, July 2018
  - Mitchell Clark, 250,000, July 2018
  - Terrance Beausir, 250,000, July 2018
  - David Heroux, 2,500,000 august 2018.
  - Michael Carricarte , 1,114,334, august 2018

- From October 1, 2018 to December 31, 2018 there were (3) separate subscription agreements totaling 1,200,000 shares of common stock with restrictive legend were issued. The shares were issued to:
  - Madison Trust Company FBO: Sule Cakmark, 750,000, November 20, 2018
  - John Nicolson, 250,000, December 26, 2018.
  - Ira J Gaines Revocable Trust, 200,000 shares, December 26, 2018.
- From January 1, 2019 to September 30, 2019 there were (7) separate subscription agreements totaling 400,000 shares of common stock with restrictive legend were issued. The shares were issued to:
  - Mitchell Clark: 50,000, March 5, 2019
  - Brendon Dejonge: 50,000, March 5, 2019
  - Jeff and April Gano: 50,000, March 5, 2019
  - Dwight Head: 50,000, March 5, 2019
  - Jon F. Schutz: 100,000, March 5, 2019
  - Tim Wilkinson: 50,000, March 5, 2019
  - Samuel & Sandra Bressler: 50,000, March 5, 2019
- In March 2020 we were notified that (1) subscription agreement sent in March 2018 that needed issued shares. 250,000 shares of common stock with restrictive legend were issued. The shares were issued to:
  - Raymond A. Bobo Trust, 250,000, March 9, 2020

**B. Debt Securities, Including Promissory and Convertible Notes**

Use the chart and additional space below to list and describe any outstanding promissory notes, convertible notes, convertible debentures or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g. Loan, Services, etc.)
2/7/19	\$12,500	25,000	625.00	<u>2/7/21</u>	<u>69,444 shares for release of 50% of debt</u>	<u>Jeff and April Gano</u>	<u>loan</u>

Use the space below to provide any additional details, including footnotes to the table above:

**Promissory Note Conversion:**

In 2017, investors who held promissory notes for an investment by Via Visconti, LLC, a subsidiary of Twin Vee Powercats, Inc. were provided an opportunity to convert their promissory note principal amounts to shares of common stock with restrictive trading legend.

- If promissory note holder agreed, Twin Vee PowerCats, Inc. retired their investment and converted their promissory note with Via Visconti, LLC in exchange for shares of Twin Vee PowerCats, Inc. stock (Symbol: TVPC) equal to 15 cents per share. For example, if an investor had a \$50,000 promissory note with Via Visconti, LLC, they received 333,334 common shares of Twin Vee PowerCats, Inc.
- The common stock, were not be registered under the Securities Act. The shares of common stock included in a Unit contained a legend restricting their transfer unless they are registered under the Securities Act or if Twin Vee have received an opinion of counsel reasonably satisfactory to us stating that the shares do not need to be registered.
- Approximately 1,666,674 shares of common stock with restrictive legend were issued.

On December 26, 2018, investor Strat Holdings, Inc. who held promissory note for an investment of Twin Vee Powercats, Inc. converted its promissory note principal amounts to shares of common stock with restrictive trading legend.

- Twin Vee PowerCats, Inc. retired its investment and converted their promissory note in exchange for shares of Twin Vee PowerCats, Inc. stock (Symbol: TVPC) equal to 10 cents per share.
- The common stock, was not be registered under the Securities Act. The shares of common stock contained a legend restricting their transfer unless they are registered under the Securities Act or if Twin Vee have received an opinion of counsel reasonably satisfactory to us stating that the shares do not need to be registered.
- 1,000,000 shares of common stock with restrictive legend were issued on December 26, 2018

On April 16, 2021, investors who held promissory notes for an investment by Twin Vee Powercats, Inc. were provided an opportunity to convert their promissory note principal amounts to shares of common stock with restrictive trading legend.

- If promissory note holder agreed, Twin Vee PowerCats, Inc. retired their investment and converted their promissory note with Twin Vee Powercats, Inc. in exchange for shares of Twin Vee Powercats, Inc. stock (Symbol: TVPC) equal to approximately .18 cents per share. For example, if an investor had a \$25,000 promissory note with Twin Vee Powercats, Inc., they received 138,889 common shares of Twin Vee Powercats, Inc.
- The common stock, was not be registered under the Securities Act. The shares of common stock included in a Unit contained a legend restricting their transfer unless they are registered under the Securities Act or if Twin Vee have received an opinion of counsel reasonably satisfactory to us stating that the shares do not need to be registered.
- Approximately 1,458,334 shares of common stock with restrictive legend were issued in August 2021.

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP  
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: Carrie Gunnerson  
Title: CFO  
Relationship to Issuer: Employee

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;  
D. Statement of income;  
E. Statement of cash flows;  
F. Financial notes; and  
G. Audit letter, if audited

You may either (i) **attach/append the financial statements to this disclosure statement (SEE EXHIBIT 1)** or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end.

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below.

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<sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

## 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Twin Vee PowerCats, Inc. is currently the holder of 4,000,000 shares of common stock in Twin Vee PowerCats Co. (NASDAQ:VEEE) Other than being the holder of stock, the issuer has no operations.

Formally known as Value Rich, Inc. between 2006 and 2015, we were in the business of real estate development and publishing. We then changed our name to Twin Vee PowerCats, Inc. in 2016.

B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

Twin Vee PowerCats Co. (Affiliated)

3101 US-1

Fort Pierce, FL 34982

772-429-2525

[www.twinvee.com](http://www.twinvee.com)

[joseph@twinvee.com](mailto:joseph@twinvee.com)

Description: The original business that was purchased by ValueRich, Inc. n/k/a Twin Vee Powercats, Inc. Boat manufacturing.

President: Joseph Visconti

Vice President: Preston Yarborough

Chief Financial Officer: Carrie Gunnerson

C. Describe the issuers' principal products or services, and their markets

Aside from owning stock in Twin Vee PowerCats Co., no principal products or services.

## 6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Building – Lease \$31,500 per month 3101 S US Hwy 1, Fort Pierce, FL 10 years

## 7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information regarding any person or entity owning 5% of more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed are corporate**

shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Joseph Visconti</u>	<u>President, Secretary, Director, Owner of more than 5%</u>	<u>Juno Beach, FL</u>	<u>97,113,873</u>	<u>Common</u>	<u>58%</u>	<u>N/A</u>
<u>Preston Yarborough</u>	<u>Vice-President and Director</u>	<u>Ft. Pierce, FL</u>	<u>1,600,000</u>	<u>Common</u>	<u>1%</u>	<u>N/A</u>
<u>Carrie Gunnerson</u>	<u>Chief Financial Officer</u>	<u>Ft. Pierce, FL</u>	<u>0</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>Michael Carricarte</u>	<u>Owner of More than 5%</u>	<u>Key Largo, FL</u>	<u>25,200,000</u>	<u>Common</u>	<u>15%</u>	<u>N/A</u>

#### 8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NONE

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

The Company is currently involved in civil litigation with owners of a boat purchased from one of its authorized dealers in Alabama. The litigation filed in Alabama Circuit Court in Spring 2019 by Jarred Lee Williams involves assertions of unsatisfactory warranty claims. The case is in the discovery phase and the Company feels confident that the case with not



result with a negative financial ruling or outcome. The Company will always work to resolve warranty issues and satisfy all customers pursuant to its warranty.

The Company is also currently involved in civil litigation with owners of a boat purchased from one of its authorized dealers in Florida. The litigation filed in St Lucie County Circuit Court in 2019 by Richard Hall and involves assertions of unsatisfactory warranty claims. The case is in the discovery phase and the Company feels confident that the case will not result with a negative financial ruling or outcome. The Company will always work to resolve warranty issues and satisfy all customers pursuant to its warranty.

The Company is also currently involved in civil litigation with owners of a boat purchased from one of its authorized dealers in Florida. The litigation filed in St Lucie County Circuit Court in May 2021 by Michael Blaney and involves assertions of unsatisfactory warranty claims. The case is in the pleading phase and the Company feels confident that the case will not result with a negative financial ruling or outcome. The Company will always work to resolve warranty issues and satisfy all customers pursuant to its warranty.

## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

### Securities Counsel

Glenn Sonoda, Esq.  
8131 Vineland Ave #115  
Orlando, FL 32821  
561-283-4412  
glenn@twinvee.com

### Accountant or Auditor

Interviewing

### Investor Relations Consultant

N/A

### Other Service Providers

Provide the name of any other service provider(s), including, counsel, advisor(s) or consultant(s) **that assisted, advised, prepared or provided information with respect to this disclosure statement**, or provided assistance or services to the issuer during the reporting period.

N/A

## 10) Issuer Certification

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Joseph Visconti certify that:

1. I have reviewed this Quarterly Report for the Period Ending 03/31/2022 of Twin Vee Powercats, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

5/17/2022

/s/ Joseph C. Visconti

*Principal Financial Officer:*

I, Carrie Gunnerson certify that:

1. I have reviewed this Quarterly Report for the Period Ending 03/31/2022 of Twin Vee Powercats, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

5/17/2022

/s/ Carrie Gunnerson

**EXHIBIT 1 – Financial Statements  
For Q1 2022**

**TWINVEE POWERCATS INC.**  
**CONSOLIDATED BALANCE SHEETS - UNAUDITED**

	<b>March 31</b>	<b>December 31</b>
	<b>2022</b>	<b>2021</b>
<b>ASSETS</b>		
<b>CURRENT ASSETS:</b>		
Cash and cash equivalents	\$ 5,066,929	6,977,791
Marketable securities	2,997,999	2,996,960
Accounts receivable	5,019	5,137
Accounts receivable - related parties		134,000
Note receivable		25,142
Note receivable - related party		-
Deferred financing costs	221,894	105,500
Other current assets	844,868	928,756
Inventory	3,213,182	1,799,769
Total current assets	12,349,891	12,973,055
PROPERTY AND EQUIPMENT, net	3,523,018	2,978,043
<b>OTHER ASSETS:</b>		
Marketable Securities - non current	2,980,044	3,067,137
ROU Lease Asset	1,457,424	1,550,530
Intangibles, net	-	762,824
Total other assets	4,437,468	5,380,491
<b>TOTAL ASSETS</b>	<b>\$ 20,310,377</b>	<b>21,331,589</b>
 <b>LIABILITY &amp; EQUITY</b>		
<b>CURRENT LIABILITIES:</b>		
Accounts payable and accrued expenses	\$ 1,969,493	1,200,860
Due to Officer	-	43,508
Other current liabilities	775,281	759,613
ROU Lease Liability - current	377,856	368,602
Current portion of notes payable, net	-	-
Total current liabilities	3,122,630	2,372,583
<b>LONG-TERM LIABILITIES:</b>		
ROU Lease Liability - less current portion	1,146,029	1,244,164
Notes payable, net - less current portion	499,900	499,900
Total liabilities	4,768,559	4,116,647
<b>COMMITMENTS AND CONTINGENCIES</b>		
<b>STOCKHOLDERS' EQUITY:</b>		
Common stock	1,667,125	1,667,125
Additional paid-in capital	22,804,446	23,284,417
Accumulated deficit	(8,929,753)	(7,736,600)
Total stockholders' equity	15,541,818	17,214,942
Total liabilities and stockholders' equity	<b>\$ 20,310,377</b>	<b>21,331,589</b>

**TWINVEE POWERCATS INC.**  
**CONSOLIDATED STATEMENTS OF OPERATIONS**  
**UNAUDITED**

	<b>Three Months Ended</b>	
	<b>March 31,</b>	<b>March 31,</b>
	<b>2022</b>	<b>2021</b>
REVENUE:		
Service income	\$ -	\$ -
Management fees - related party	13,500	10,500
Revenue: Other Income	-	-
Boat Sales	5,886,000	3,170,551
	<u>5,899,500</u>	<u>3,181,051</u>
 COST OF REVENUE		
COGS Boat Sales	3,451,646	1,719,737
Gross profit	<u>2,447,854</u>	<u>1,461,314</u>
 OPERATING EXPENSES:		
Salaries and wages	2,253,810	917,834
General and administrative expenses	581,264	232,638
Rent	111,497	97,674
Professional fees	244,739	61,504
Research and development	221,545	-
Total operating expenses	<u>3,412,855</u>	<u>1,309,650</u>
	<u>(965,001)</u>	<u>151,664</u>
 PROFIT/(LOSS) FROM OPERATIONS		
Depreciation and Amortization (expense)	(84,988)	(52,855)
(Loss) gain on disposal of assets	(18,408)	-
Gain from insurance recovery	-	-
Government grant income	-	-
Forgiveness of PPP loan	-	-
Net change in fair value of marketable securities	(85,538)	-
Other Income	-	42,491
Interest expense	(39,840)	(17,712)
Interest income	622	-
Net other (expense) income	<u>(228,152)</u>	<u>(28,076)</u>
 NET INCOME (LOSS)	<u>\$ (1,193,153)</u>	<u>\$ 123,588</u>
 NET GAIN PER SHARE -	<u>-</u>	<u>-</u>
	<u>\$ (1,193,153)</u>	<u>\$ 123,588</u>
 WEIGHTED AVERAGE SHARES		
 BASIC AND DILUTED	<u>\$ (0.01)</u>	<u>\$ 0.001</u>
 OUTSTANDING - BASIC AND DILUTED	<u>166,712,509</u>	<u>163,454,175</u>

**TWINVEE POWERCATS INC.**  
**CONSOLIDATED STATEMENTS OF OPERATIONS**  
**UNAUDITED**

**For the Three Months Ended March 31, 2021**

	<u>Common Stock</u>		<u>Paid-in Capital</u>	<u>Treasury Stock</u>	<u>Accumulated Deficit</u>	<u>Total</u>
	<u>Shares</u>	<u>Amount</u>				
Balance - December 31, 2020	163,454,175	1,634,542	7,059,672	-	(6,551,415)	2,142,799
Issuance of common stock						
Conversion of notes payable to common stock						
Prior Year Adjustment			(92,842)			(92,842.00)
Net income					123,588	123,588.00
Balance - March 31, 2021	163,454,175	1,634,542	6,966,830	-	(6,427,827)	2,173,545

**For the Three Months Ended March 31, 2022**

	<u>Common Stock</u>		<u>Paid-in Capital</u>	<u>Treasury Stock</u>	<u>Accumulated Deficit</u>	<u>Total</u>
	<u>Shares</u>	<u>Amount</u>				
Balance - December 31, 2021	166,712,509	1,667,125	23,284,417	-	(7,736,600)	17,214,942
Issuance of common stock						
Stock Based Compensation			224,832			224,832
APIC Adjustment			(704,803)			(704,803)
Net loss					(1,193,153)	(1,193,153)
Balance - March 31, 2022	166,712,509	1,667,125	22,804,446	-	(8,929,753)	15,541,818

**TWINVEE POWERCATS INC.**  
**CONSOLIDATED STATEMENTS OF CASH FLOW - UNAUDITED**

	Three Months Ended March 31,	
	2021	2020
<b>CASH FLOW FROM OPERATING ACTIVITIES:</b>		
Net (loss) income	(1,193,153)	123,588
Adjustment to reconcile net (loss) income to net cash used in operating activities:		
Stock-based compensation	224,832	
Impairment loss	762,824	
Depreciation and amortization	84,988	
Loss (Gain) on disposal of assets	18,408	(52,855)
Issuance of Note Payable for Consulting Services	-	-
Issuance of Common stock for services	-	-
Net change in fair value of marketable Securities	86,054	-
Changes in operating assets and liabilities:		
(Increase) Decrease in trade accounts receivable	134,118	(85,388)
Increase in prepaid expenses and other current assets	83,888	(138,350)
Increase (decrease) in accounts payable and accrued expenses	784,301	674,886
(Increase) decrease in inventory	(1,413,413)	(315,131)
Net cash (used in) provided by operating activities	(427,153)	206,750
<b>CASH FLOW FROM INVESTING ACTIVITIES:</b>		
Purchase of fixed assets	(728,371)	(332,438)
Purchase of intangibles	-	-
Advances to officers		(192,900)
Proceeds from the sale of assets	80,000	
Repayment to Officers	(43,508)	
ROU Asset/Liability	4,225	7,674
Net cash (used in) investing activities	(687,654)	(517,664)
<b>CASH FLOW FROM FINANCING ACTIVITIES:</b>		
Proceeds from Issuance of Common Stock	-	-
Deferred offering costs	(116,394)	-
Repayment of notes payable	25,142	-
Proceeds from issuances of notes payable	-	608,223
Proceeds from issuances of common stock	-	
APIC adjustment	(704,803)	(92,843)
Payment of financing costs related to issuance of notes payable	-	
Net cash (used in) provided by financing activities	(796,055)	515,380
<b>NET (DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>(1,910,862)</b>	<b>204,466</b>
<b>CASH AND CASH EQUIVALENTS, Beginning of Period</b>	<b>6,977,791</b>	<b>891,864</b>
<b>CASH AND CASH EQUIVALENTS, End of Period</b>	<b>5,066,929</b>	<b>1,096,330</b>

## **EXHIBIT 2 – SHAREHOLDER LIST**



## Twin Vee Powercats, Inc. (TVPC) Shareholder List 01-1-2017 through 03-31-2022

	Cert ID	Shares	Type	Issue Date	Cancel Date	Reference
CEDE & CO Control Person: Unknown	1535	116,667		3/28/2017		1379, 1405
TIMOTHY WILKINSON & AMANDA WILKINSON	1536	500,000	I	4/17/2017		RES (ILS)
CATHARINE COMER CRAWFORD	1537	250,000	I	4/17/2017		RES (ILS)
MATTEW R PRALL	1538	150,000	I	4/17/2017		RES (ILS)
DARRYL RILEY	1539	250,000	I	4/17/2017		RES (ILS)
MARTIN KNAPP	1540	250,000	I	4/17/2017		RES (ILS)
DONALD KNAPP	1541	250,000	I	4/17/2017		RES (ILS)
RANDALL L KNAPP REVOCABLE TRUST RANDAL KNAPP TRUSTEE	1542	250,000	I	4/17/2017		RES (ILS)
THOMAS JENNINGS & JULIE JENNINGS	1543	250,000	I	4/17/2017		RES (ILS)
HALEY JENNINGS & DILLION BAILEY	1544	75,000	I	4/17/2017		RES (ILS)
WILLIAM JOHNSON & LORI JOHNSON	1545	250,000	I	4/17/2017		RES (ILS)
GARRETT JENNINGS & SYDNEY JENNINGS	1546	75,000	I	4/17/2017		RES (ILS)
ANGYALFY FAMILY TRUST WILLIAM ANGYALFY TRUSTEE	1547	1,000,000	I	4/17/2017		RES (ILS)
JAMES BRANDEBERRY	1548	250,000	I	4/17/2017		RES (ILS)
DUANE L FEMRITE REVOCABLE FAMILY TRUST DUANE L FEMRITE TRUSTEE	1549	1,000,000	I	4/17/2017		RES (ILS)
MATTEW R PRALL	1550	250,000	I	4/17/2017		RES (ILS)
FRASIER CONTRACTING INC Control Person: Darryl L. Riley (President)	1551	250,000	I	4/17/2017		RES (ILS)
ARRON BURNS & PENNY BURNS	1552	250,000	I	4/17/2017		RES (ILS)
JOSEPH BUTLER	1553	100,000	I	4/17/2017		RES (ILS)
TOP NOTCH AIR CONDITIONING & HEATING INC Control Persons: Christopher Hutton (President), Derek Davis (VP) and Daniel Syx (VP)	1554	300,000	I	4/17/2017		RES (ILS)
MICHAEL WNEK & PEGGY WNEK JT TEN	1555	250,000	I	4/17/2017		RES (ILS)
JAMES BLACKWELL	1556	500,000	I	4/17/2017		RES (ILS)
ST AUGUSTINE REAL ESTATE HOLDINGS LLC Control Persons: Chad Bowling (Manager), Maksim Levanovich (Manager)	1557	50,000	I	4/17/2017		RES (ILS)
CHAD BOWLING	1558	100,000	I	4/17/2017		RES (ILS)
ADDSAMDEV FAMILY LLC Control Persons: Tim Elmes (Manager), Devon Elmes (Member), Samantha Elmes (Member), Addison Louise-West Ruff (Member)	1559	250,000	I	4/17/2017		RES (ILS)
JOSEPH SHUGART	1560	250,000	I	4/17/2017		RES (ILS)
SAMUEL BRESSLER & SANDRA BRESSLER	1561	250,000	I	4/17/2017		RES (ILS)
PATRICK HYNES	1562	250,000	I	4/17/2017		RES (ILS)
DARRYL RILEY	1563	250,000	I	4/17/2017		RES (ILS)

RONALD TURNER & ELISABETH TURNER	1564	100,000	I	4/17/2017		RES (ILS)
WILLIAM DEGRANDE	1565	200,000	I	4/17/2017		RES (ILS)
JASON LEE	1566	250,000	I	4/17/2017		RES (ILS)
DAVID HEROUX	1567	750,000	I	4/17/2017		RES (ILS)
WILLIAM JOHNSON & LORI JOHNSON	1568	250,000	I	4/17/2017		RES (ILS)
NICHOLAS MICHAEL FRESQUEZ	1569	25,000	I	7/18/2017		RES (ILS)
GAVIN CICILIO FRESQUEZ	1570	25,000	I	7/18/2017		RES (ILS)
PATRICK HYNES	1571	250,000	I	7/18/2017		RES (ILS)
JAMES SPIVEY SR	1572	250,000	I	7/18/2017		RES (ILS)
LLOYD RILEY	1573	50,000	I	7/18/2017		RES (ILS)
DONALD KNAPP	1574	250,000	I	7/18/2017		RES (ILS)
SHIRLEY HAMMOND	1575	100,000	I	7/18/2017		RES (ILS)
PERRY BERTOLONE & THERESA BERTOLONE	1576	50,000	I	7/18/2017		RES (ILS)
SHAWN ANDERSON & HEATHER ANDERSON	1577	100,000	I	7/18/2017		RES (ILS)
SPENCER FORD & ASHLEY FORD	1578	100,000	I	7/18/2017		RES (ILS)
ANDREW SIMS	1579	400,000	I	7/18/2017		RES (ILS)
BENARD BECKMAN	1580	50,000	I	7/18/2017		RES (ILS)
LMK FAMILY INVESTMENTS LLC Control Persons: Donald O Knapp (Manager), Randall Knapp (Manager), Lori Johnson (AM), Peggy Wnek (AM)	1581	500,000	I	7/18/2017		RES (ILS)
RODNEY SPIVEY	1582	55,000	I	7/18/2017		RES (ILS)
RODNEY SPIVEY	1583	195,000	I	7/18/2017		RES (ILS)
MARTIN KNAPP	1584	150,000	I	7/18/2017		RES (ILS)
DAVID HEROUX	1585	250,000	I	7/18/2017		RES (ILS)
DAVID WHITLOCK	1586	250,000	I	7/18/2017		RES (ILS)
EVERGREEN SHAREHOLDERS LLC Control Person: Wendi Peake	1587	500,000	I	7/18/2017		RES (ILS)
TERRI BOWMAN	1588	250,000	I	7/18/2017		RES (ILS)
CEDE & CO Control Person: Unknown	1589	5,000		8/31/2017		1529
JOSEPH C VISCONTI	1590	12,500,000	I	9/19/2017		RES (ILS)
RH TRUST CO LLC Control Person: Guy Newman	1591	1,500,000	I	9/19/2017		RES (ILS)
BARRY D GERARD	1592	100,000	I	9/19/2017		RES (ILS)
DAVID HEROUX	1593	120,000	I	11/17/2017		RES (ILS)
JEFFREY GROSSMAN	1594	100,000	I	11/17/2017		RES (ILS)
THOMAS JENNINGS & JULIE JENNINGS	1595	250,000	I	11/17/2017		RES (ILS)
DARYLE REILY	1596	100,000	I	11/17/2017	12/4/2017	RES (ILS)
DAVID M CAPPELLO	1597	450,000	I	11/17/2017		RES (ILS)
DAVID A BELL	1598	33,334	I	11/17/2017		RES (ILS)
DOMENICO PORCO	1599	33,334	I	11/17/2017		RES (ILS)
JAMES SANBORN	1600	33,334	I	11/17/2017		RES (ILS)
JOHN A GILBERT	1601	33,334	I	11/17/2017		RES (ILS)
LESLIE MCCLOUD	1602	16,667	I	11/17/2017		RES (ILS)
MILTON SLOSKIE JR	1603	16,667	I	11/17/2017		RES (ILS)
ROBERT W BODE	1604	33,334	I	11/17/2017		RES (ILS)
ROBERT WILL	1605	33,334	I	11/17/2017		RES (ILS)
SIDNEY DEE CLEMENTS	1606	33,334	I	11/17/2017		RES (ILS)
WILLIAM COHEN	1607	66,667	I	11/17/2017		RES (ILS)
DARRYL RILEY	1608	100,000	I	12/4/2017		RES (ILS)
JOSEPH C VISCONTI	1609	11,500,000	I	12/7/2017		RES (ILS)
BRUCE KRUEGER	1610	333,334	I	12/20/2017		RES (ILS)
MICHAEL MCCULLOCH	1611	166,667	I	12/20/2017		RES (ILS)

ROBERT C DALTON	1612	66,667	I	12/20/2017		RES (ILS)
ROBERT C DUPPERRON	1613	133,334	I	12/20/2017		RES (ILS)
THOMAS GIOSEFFI	1614	16,667	I	12/20/2017		RES (ILS)
CEDE & CO Control Person: Unknown	1615	4,000		2/2/2018		1531
ROBERT D ARENSTEIN	1616	1,000		2/2/2018		1531
LEE R PIETTE	1617	100,000	I	2/9/2018		RES (ILS)
LAWRENCE M SLUTSKY	1618	33,333	I	2/9/2018		RES (ILS)
ANGYALFY FAMILY TRUST WILLIAM ANGYALFY TRUSTEE	1619	500,000	I	2/9/2018		RES (ILS)
DAVID HEROUX	1620	500,000	I	2/9/2018		RES (ILS)
JAMES CLYDE SPIVEY	1621	250,000	I	2/9/2018		RES (ILS)
BRADLEY AGERS	1622	500	I	2/9/2018		RES (ILS)
WAYNE O'HARA	1623	500	I	2/9/2018		RES (ILS)
JOSEPH FROHNHOEFER	1624	500	I	2/9/2018		RES (ILS)
DAVID HALLEY	1625	500	I	2/9/2018		RES (ILS)
BRET JARVIS	1626	500	I	2/9/2018		RES (ILS)
ROBERT REDMAN	1627	1,000	I	2/9/2018		RES (ILS)
CHRISTOPHER BROWN	1628	1,000	I	2/9/2018		RES (ILS)
JAMES FARQUHARSON	1629	1,000	I	2/9/2018		RES (ILS)
MATTHEW THORNTON	1630	1,000	I	2/9/2018		RES (ILS)
KENNETH EMERICK	1631	1,000	I	2/9/2018		RES (ILS)
ROBERT SONNENBERG	1632	1,000	I	2/9/2018		RES (ILS)
JOSEPH MCGUINNESS	1633	1,000	I	2/9/2018		RES (ILS)
DEAN SCARBROUGH	1634	1,000	I	2/9/2018		RES (ILS)
GREGORY PAGE & SALLY PAGE	1635	1,000	I	2/9/2018		RES (ILS)
LAURA SCHUMANN	1636	1,000	I	2/9/2018		RES (ILS)
SCOTT BYRD	1637	1,000	I	2/9/2018		RES (ILS)
CARL EADS	1638	1,000	I	2/9/2018		RES (ILS)
ETHAN MAASS	1639	1,000	I	2/9/2018		RES (ILS)
JOSEPH MCGUINNESS	1640	1,000	I	2/9/2018		RES (ILS)
ROBERT ANDERSON	1641	1,000	I	2/9/2018		RES (ILS)
JEFFREY SULLIVAN	1642	1,000	I	2/9/2018		RES (ILS)
NICHOLAS SINCLAIR	1643	1,000	I	2/9/2018		RES (ILS)
ALBERT DIVITO	1644	1,000	I	2/9/2018		RES (ILS)
BERNIE SCHUMANN	1645	1,000	I	2/9/2018		RES (ILS)
JESSE JOHNSON	1646	1,000	I	2/9/2018		RES (ILS)
MIKE DALTON	1647	1,000	I	2/9/2018		RES (ILS)
RAFAEL DIAZ	1648	1,000	I	2/9/2018		RES (ILS)
STEVE BARNES	1649	1,000	I	2/9/2018		RES (ILS)
MICHAEL POLLIS	1650	1,000	I	2/9/2018		RES (ILS)
DAVID LINT	1651	1,000	I	2/9/2018		RES (ILS)
PATRICK ANDERSON	1652	1,000	I	2/9/2018		RES (ILS)
WILL CONDON	1653	1,000	I	2/9/2018		RES (ILS)
JAMES MCADAMS	1654	1,000	I	2/9/2018		RES (ILS)
JOHN MORISE	1655	1,000	I	2/9/2018		RES (ILS)
JOSHUA SCHOEN	1656	1,000	I	2/9/2018		RES (ILS)
WILLIAM BRADSHAW	1657	1,000	I	2/9/2018		RES (ILS)
WILLIAM BUTLER	1658	1,000	I	2/9/2018		RES (ILS)
JARED GARVER	1659	1,000	I	2/9/2018		RES (ILS)
RICHARD HERNANDEZ	1660	1,000	I	2/9/2018		RES (ILS)
CRAIG F CLEMENTS	1661	100,000	I	2/26/2018		RES (ILS)
ROTH IRA FBO JOHN M HEROUX	1662	250,000	I	2/26/2018	5/7/2018	RES (ILS)
JOHN M HEROUX & HEATHER K HEROUX	1663	150,000	I	2/26/2018		RES (ILS)
TRADITIONAL IRA FBO MATT T ANDERSON	1664	250,000	I	2/26/2018	7/31/2018	RES (ILS)

MATT T ANDERSON	1665	250,000	I	2/26/2018		RES (ILS)
DUANE L FEMRITE REVOCABLE FAMILY TRUST DUANE L FEMRITE TRUSTEE	1666	250,000	I	3/14/2018		RES (ILS)
BOUSTEAD SECURITIES LLC Control Person: Boustead & Company Limited (Member), Robert Lee Bull (FINOP, Principal, CCO), Keith Moore, (CEO)	1667	250,000	I	3/14/2018		RES (ILS)
JON F SCHULTZ	1668	250,000	I	3/14/2018	9/11/2018	RES (ILS)
ERIC M PERLE	1669	1,000	I	3/14/2018		RES (ILS)
JAMES MILLS	1670	500	I	3/26/2018		RES (ILS)
MARK REDICK	1671	500	I	3/26/2018		RES (ILS)
ROBERT SARVARY	1672	1,000	I	3/26/2018		RES (ILS)
CHARLES COLE	1673	1,000	I	3/26/2018		RES (ILS)
PAWEL KRASUCKI	1674	1,000	I	3/26/2018		RES (ILS)
GRETТА STARNES	1675	1,000	I	3/26/2018		RES (ILS)
DANIEL HIGHSMITH	1676	1,000	I	3/26/2018		RES (ILS)
DAVE S MILLER	1677	1,000	I	3/26/2018		RES (ILS)
LEONARD CARULLI	1678	1,000	I	3/26/2018		RES (ILS)
SULE CAKMAK	1679	150,000	I	4/19/2018		RES (ILS)
JAMES M SPIVEY	1680	250,000	I	4/19/2018		RES (ILS)
MITCHELL CLARK	1681	250,000	I	4/19/2018		RES (ILS)
TERRANCE E BEAUSIR & CAROLYN BEAUSIR	1682	250,000	I	4/19/2018		RES (ILS)
LI MIN HUANG	1683	53,300		5/3/2018	5/31/2018	1429
MADISON TRUST COMPANY CUSTODIAN FBO JOHN HEROUX M1801059 Control Person: John Heroux (Account Holder)	1684	250,000	I	5/7/2018		RES-ILS
KEVIN CLINGERMAN & MELISSA CLINGERMAN	1685	50,000	I	5/15/2018		RES (ILS)
CLAY CLINGERMAN	1686	25,000	I	5/15/2018		RES (ILS)
COLE CLINGERMAN	1687	25,000	I	5/15/2018		RES (ILS)
JOHN H JOHNSON & MILDRED L JOHNSON REVOCABLE TRUST DTD 4-12-11	1688	33,334	I	5/15/2018		RES (ILS)
MARTIN JOSE ORNELAS	1689	200,000	I	5/18/2018		RES (ILS)
CEDE & CO Control Person: Unknown	1690	53,300		5/31/2018		1683
VANGUARD MARKETING CORPORATION Control Persons: Matthew John Benchener (CEO, Director, Chairman), John Bendl (VP), Matthew Clark Brancato (Director, VP), Mary Cosby (Director, VP), John Mark Hames (Director SVP), Thomas Mark Rampulla (Director SVP), Karin Ann Risi (Director, SVP), Michael Thomas Rollings (Director, SVP)	1691	400,000		6/21/2018	7/2/2018	1409, 1419
MATTHEW R PRALL	1692	100,000	I	6/28/2018		RES (ILS)
CEDE & CO Control Person: Unknown	1693	400,000		7/2/2018		1691

MADISON TRUST COMPANY CUSTODIAN FBO						
MATT T ANDERSON Control Person: Matt T. Anderson (Account Holder)	1694	250,000	I	7/31/2018		RES (ILS)
TERRANCE E BEAUSIR & CAROLYN BEAUSIR	1695	250,000	I	7/31/2018		RES (ILS)
MITCHELL CLARK	1696	250,000	I	7/31/2018		RES (ILS)
JON F SCHULTZ	1697	250,000	I	7/31/2018	9/11/2018	RES (ILS)
TWIN MAR VENTURE LLC Control Persons: Brian Carricarte (Manager), Jennifer Penton (Manager)	1698	1,000,000	I	8/9/2018		RES (ILS)
STAN PYSCZYNSKI	1699	22,000	I	8/17/2018		RES-ILS
JON F SCHUTZ	1700	250,000	I	9/11/2018		RES-ILS
JON F SCHUTZ	1701	250,000	I	9/11/2018		RES-ILS
MADISON TRUST COMPANY CUSTODIAN FBO SULE CAKMARK Control Person: Sule Cakmak (Account Holder)	1702	750,000	I	11/8/2018	11/20/2018	RES (R)
MADISON TRUST COMPANY CUSTODIAN FBO SULE CAKMAK Control Person: Sule Cakmak (Account Holder)	1703	750,000	I	11/20/2018		RES (R)
IRA J GAINES REVOCABLE TRUST	1704	200,000	I	12/26/2018	6/10/2019	RES (R)
JOHN P NICHOLSON	1705	250,000	I	12/26/2018		RES (R)
DAVID HEROUX	1706	1,000,000	I	12/26/2018		RES (R)
DWIGHT HEAD	1707	50,000	I	3/5/2019		RES (R)
JEFF GANO & APRIL GANO	1708	50,000	I	3/5/2019		RES (R)
MITCHELL CLARK	1709	50,000	I	3/5/2019		RES (R)
BRENDON DEJONGE	1710	50,000	I	3/5/2019		RES (R)
JON F SCHUTZ	1711	100,000	I	3/5/2019		RES (R)
TIM WILKINSON	1712	50,000	I	3/5/2019		RES (R)
SAMUEL BRESSLER & SANDRA BRESSLER	1713	50,000	I	3/5/2019		RES (R)
JOHN PATRICK NICHOLSON	BE1	100,000	I	6/10/2019		1704
CANDICE WALLERSTEIN	BE2	100,000	I	6/10/2019		1704
DONNA BARNETT	1719	200,000	I	1/21/2020		RES (R)
BOUSTEAD & COMPANY LIMITED Control Persons: Keith Moore (CEO BSL), John Hong (Director, Operation, Scott A. Hunter (Director), Robert Maley (President SSC and EVP SSI), Pierce C. McClory (Director), Mitchell Miller (Operations), Brian Park (Founder and Managing Director SSG), et. al.	1718	250,000	I	1/21/2020		RES (R)
MICHAEL CARRICARTE	1714	25,000,000	I	1/21/2020		RES (R)
GUY NEWMAN	1716	2,500,000	I	1/21/2020		RES (R)
TWIN MAR VENTURE LLC Control Persons: Brian Carricarte (Manager), Jennifer Penton (Manager)	1715	1,000,000	I	1/21/2020		RES (R)
JOSEPH VISCONTI	1717	32,000,000	I	1/21/2020		RES (R)
J ALLEN BOBO TTEE RAYMOND A BOBO TRUST	1720	250,000	I	3/11/2020		RES (R)

BOUSTEAD & COMPANY LIMITED						
Control Persons: Keith Moore (CEO BSL), John Hong (Director, Operation, Scott A. Hunter (Director), Robert Maley (President SSC and EVP SSI), Pierce C. McClory (Director), Mitchell Miller (Operations), Brian Park (Founder and Managing Director SSG), et. al.	1721	2,250,000	I	3/11/2020		RES (R)
CEDE & CO Control Person: Unknown	1723	1,500,000		4/13/2020		
DARRYL RILEY	1724	600,000	I	7/10/2020		
FRASIER CONTRACTING INC	1725	250,000	I	8/4/2020		
JAMES BLACKWELL	1726	500,000	I	8/21/2020		
PERRY BERTOLONE & THERESA BERTOLONE	1727	50,000	I	9/4/2020		
Robert C. Dalton	1728	20,000	I	10/7/2020		
TOP NOTCH AIR CONDITIONING & HEATING INC Control Persons: Christopher Hutton (President), Derek Davis (VP) and Daniel Syx (VP)	1729	300,000	I	11/11/2020		
BARRY D GERARD	1730	50,000	I	1/29/2021		
BARRY D GERARD	1731	50,000	I	1/29/2021		
BARRY D GERARD	1732	20,000	I	1/29/2021		
CEDE & CO Control Person: Unknown	1734	1,000,000		4/13/2021		
CINNAMON L WING	1735	2,500,000	I	5/6/2021		
Les McCloud	1736	16,667	I	5/10/2021		
TIMOTHY WILKINSON & AMANDA WILKINSON	1739	277,778	I	8/11/2021		RES (R)
JEFF GANO & APRIL GANO	1740	69,444	I	8/11/2021		RES (R)
SAMUEL BRESSLER & SANDRA BRESSLER	1741	138,889	I	8/11/2021		RES (R)
MITCHELL CLARK	1742	416,667	I	8/11/2021		RES (R)
TIM ELMES LLC Control Person: Tim Elmes, Manager	1743	138,889	I	8/11/2021		RES (R)
BRENDON DEJONGE	1744	138,889	I	8/11/2021		RES (R)
Jon F Schutz	1745	138,889	I	8/11/2021		RES (R)
DWIGHT HEAD	1746	138,889	I	8/11/2021		RES (R)
MICHAEL CARRICARTE	1747	200,000	I	8/11/2021		RES (R)
ALAN LEWIS	1748	100,000	I	8/11/2021		RES (R)
JAMES BELCHER	1749	100,000	I	8/11/2021		RES (R)
ALEXA B RUSSO AND BRIAN D RUSSO JT TEN	1750	50,000	I	8/11/2021		RES (R)
THOMAS JENNINGS & JULIE JENNINGS	17581	50,000	I	8/11/2021		RES (R)
TIM WHYBREW	1752	300,000	I	8/11/2021		RES (R)
Glenn H Sonoda	173	500,000	I	8/11/2021		Res
LORETTA ANNE BALL	1754	500,000	I	8/11/2021		RES (R)