

DECEMBER 2024 QUARTERLY REPORT

Odyssey Gold Limited (ASX: ODY) (“Odyssey” or “Company”) is pleased to present its quarterly report for the quarter ended 31 December 2024. The Company’s focus remains on the continued advancement of its flagship Tuckanarra Gold Project in the prolific Murchison Goldfields of Western Australia.

During the quarter the Company successfully completed a 5-hole diamond drilling campaign at Bollard and the Highway Zone.

HIGHLIGHTS

- **Bollard Plunge Extension**

- 169m diamond tail extension of a previous reverse circulation (“RC”) drillhole successfully intersected Bollard mineralisation at the target position.
- **7.65m @ 11.8g/t Au** from 354.5m including **2.1m @ 38.7g/t Au** from 356m (Bollard mineralisation).
- **3.7m @ 8.3g/t Au** from 308.5m including **1.95m @ 15g/t Au** from 309.25m (footwall).
- Mineralisation is now intersected 135m below previous drilling and 120m below the current Mineral Resource Estimate demonstrating the plunge continuity.
- The Bollard high grade shoot is only 300m along strike of the Highway Zone demonstrating potential for shared development.

- **Highway Zone**

- Four diamond drillholes (1,393.6m) successfully intersected mineralisation along 270m of strike at the Highway Zone.
- All four holes successfully intersected mineralisation at the targeted position confirming the geological interpretation and targeting model. Three holes had cumulative intersections totalling over 25 gram metres.
- The gold mineralisation is located adjacent to an electromagnetic (“EM”) anomaly defined in a fixed loop EM (“FLEM”) survey last quarter, demonstrating that EM provides a sound method for indirectly mapping gold mineralisation under cover on the Project.
- Results include:
 - **2.65m @ 7.7g/t Au from 166.1m (hanging wall)**
 - **6.05m @ 3.3g/t Au from 257.6m**
 - **0.6m @ 17.1g/t Au from 316.8m (hanging wall)**
 - **3.0m @ 2.4g/t Au from 330m**

- All holes intersected mineralisation outside of the existing Highway Zone Mineral Resource Estimate of 0.79Mt @ 3.8g/t Au.
- The high-grade shoot is confirmed to be focused on the hinge of the regional anticline.
- A broader airborne EM survey is also planned over the regional hinge zone target area at Tuckanarra.

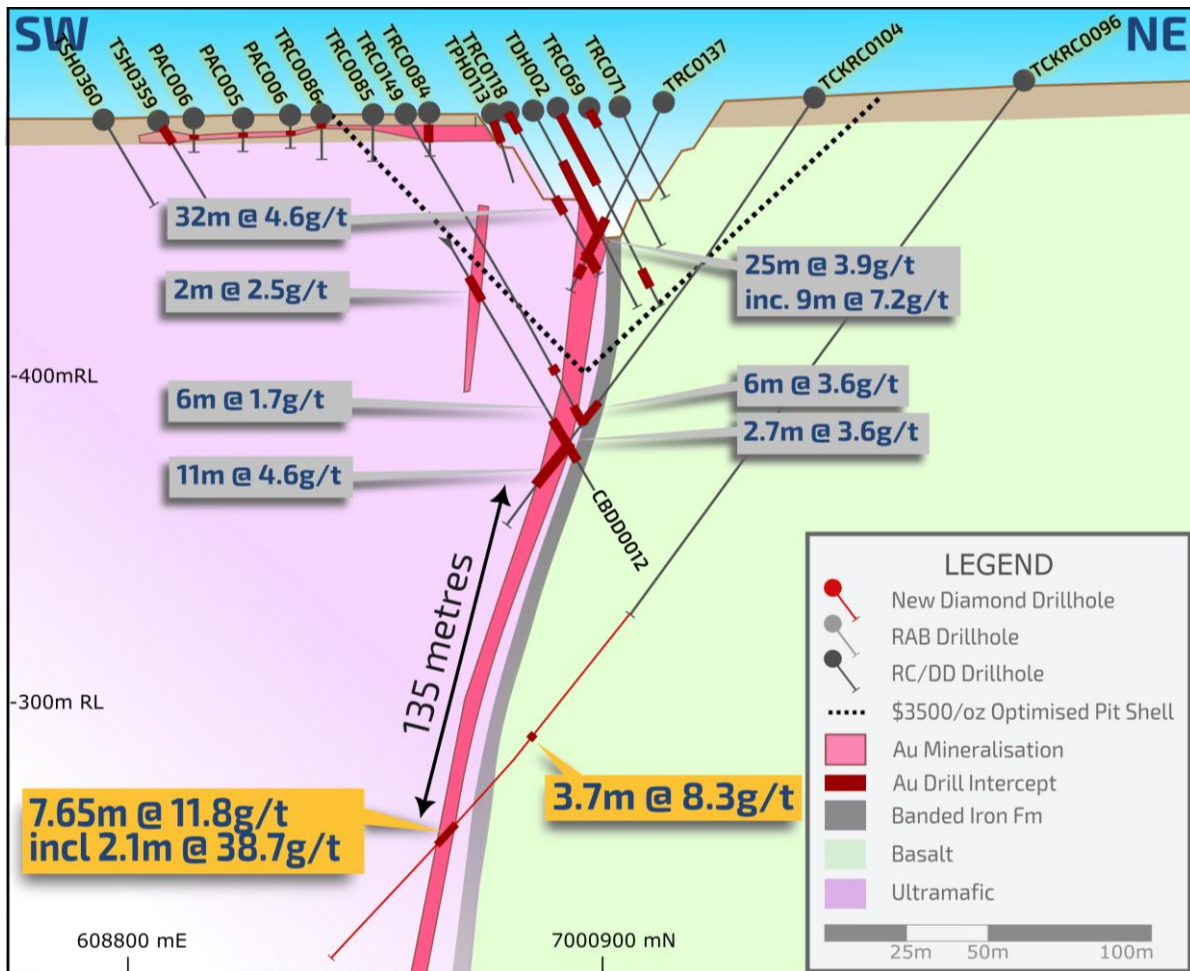


Figure 1 - Bollard Pit cross section with recent results in TCKRCD0096 highlighted in yellow.

For further information, please contact:

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TUCKANARRA GOLD PROJECT

Odyssey is a Western Australian gold explorer with a land position of over 170km² in the prolific Murchison Goldfields. The Murchison Goldfields are host to a +35 million ounces (“Moz”) gold endowment (historic production plus current resources) with 7.5Mtpa of processing capacity within 120km. Odyssey holds an 80% joint venture interest in the Tuckanarra and Stakewell gold projects (together, the “Tuckanarra Project” or “Project”). The Project is located between Meekatharra and Mount Magnet, proximal to multiple gold processing plants, along the Great Northern Highway.

Five shallow oxide pits were mined at the Project in the 1990’s producing ~101koz at an average grade of 3.9g/t Au. Additionally, ~40koz were produced at an average grade of 7.2g/t Au from the only modern underground mine on the Project. Previous resource development and open pit mining was focused on laterite and oxide mineralisation due to low gold prices. Odyssey has recognised the potential for significant strike and plunge extensions to the mineralisation.

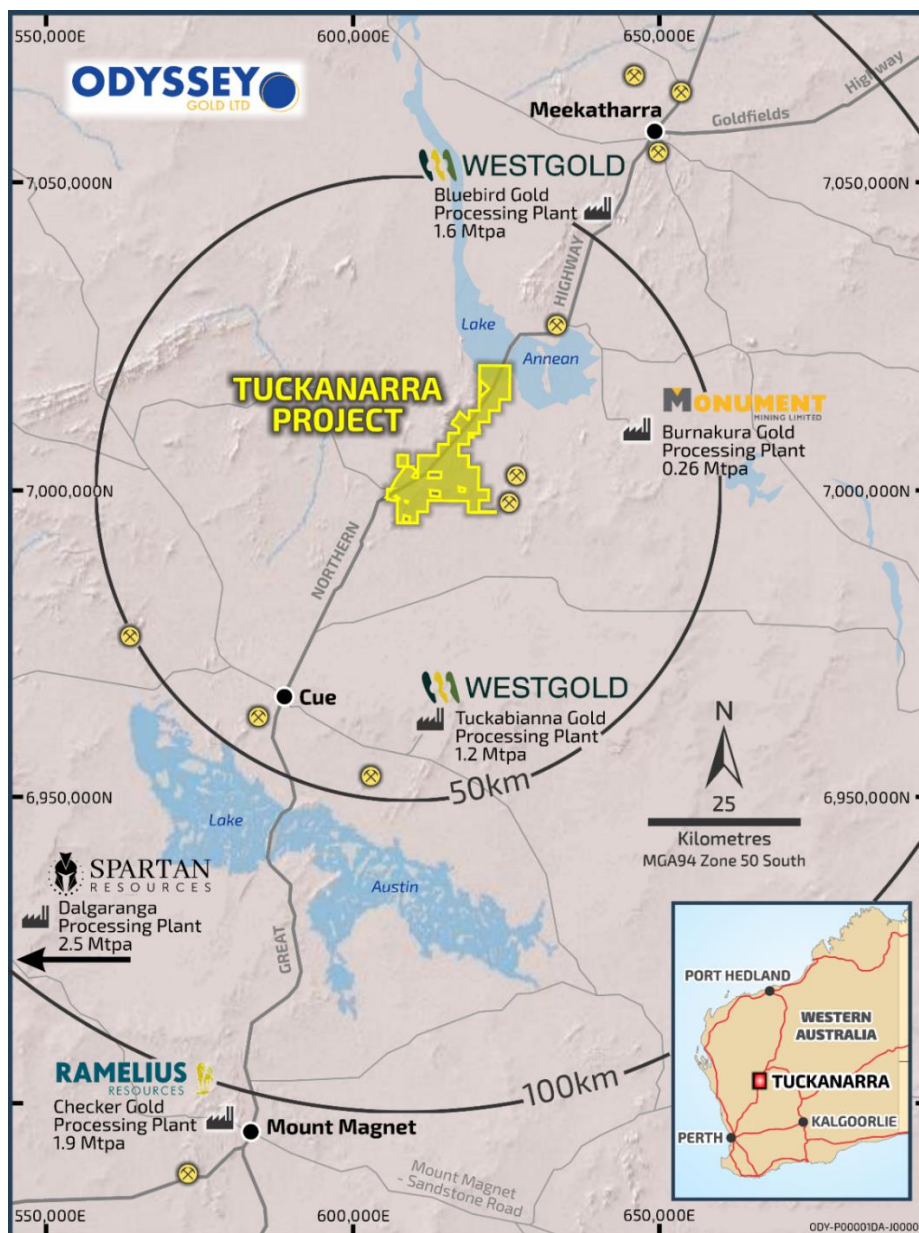


Figure 2 - Odyssey Gold in located in the heart of the Murchison Gold District surrounded by 7.5Mtpa of processing capacity.

Shallow, open pitable, oxide gold deposits with a grade of more than 2g/t Au are increasingly rare assets in the West Australian goldfields. Approximately 311koz of Odyssey Gold's Mineral Resources are located on existing Mining Leases and all are within two kilometres of the Great Northern Highway.

There is a nominal processing capacity of 7.5Mtpa within 120km of the Project, largely accessible by sealed roads.

Odyssey has been engaging with the owners of the process plants as well as potential mining partners who may provide a low cost pathway to monetise the existing Mineral Resources. These discussions will continue as Odyssey progresses the Project and continues to explore the deeper leads.

Bollard Exploration

The Bollard open pit ("Bollard Pit" or "Bollard") falls within mining lease M20/527. The deposit was previously mined in 1992-1993 with approximately 191kt @ 2.7g/t for 16.8koz mined from laterite and oxide to a depth of 30m.

Bollard currently has a shallow open pit indicated and inferred Mineral Resource Estimate of 0.68Mt @ 2.4g/t Au for 46koz (Table 2).

The oxide and laterite mineralisation at Bollard is extensively drilled with 148 RC and diamond drillholes completed on a 20m x 10m RC completed prior to mining in 1992-1993. Drilling prior to Odyssey acquiring the Project was limited to less than 140m vertically below surface.

More recently Odyssey completed RC drilling on 60-80m line spacing intersecting mineralisation in fresh rock. This drilling included results of 11m @ 4.6g/t Au, including 4m @ 8.6g/t Au (TCKRC0104), and 12m @ 4.7g/t Au, including 5.5m @ 8.3g/t Au (CBDD0010). These are widths and grades highlighting the potential for underground mining if sufficient additional Mineral Resources are defined.

Mineralisation is quartz veins with visible gold, galena or pyrrhotite and infrequent trace chalcopyrite. There is a strong correlation between galena and high-grade mineralisation. Quartz veins are hosted in high magnesium basalts, ultramafic and banded iron formation ("BIF"). Within the BIF gold is also associated with sulphide veining and sulphide replacement of iron rich beds.

The gold mineralisation occurs in steeply west dipping structures. These are parallel to the boundary between high magnesium/ultramafic and tholeiitic basalt in the footwall. Bollard is one of several high-grade shoots along the 1.8km high grade trend that have a similar geological character.

A high-grade shoot occurs at Bollard where East-West structure intersects the Cable-Bollard Highway Trend. The intersection is interpreted to have a steep dip however there is limited previous drilling to confirm this.

Bollard Results

TCKRCD0096 is a diamond tail extension of a previously drilled 250m RC hole to a total depth of 419.4m. The hole was drilled from the footwall (northern side) of the Bollard Pit on M20/527.

The diamond tail successfully intersected gold mineralisation at the target depth with a result of **7.65m @ 11.8g/t Au from 354.5m including 2.1m @ 38.7g/t Au** from 356m in the target position. As typical with Cable West vein style mineralisation the interval is a massive

laminated and breccia quartz vein with significant visible gold with galena and pyrite and minor chalcopyrite (see Figure 3).



Figure 3 - TCKRCD0096 353.25m to 362.15m core photos showing vein style mineralisation

The true width of mineralisation is 40-50% of the downhole width due to the drillhole being drilled from the footwall.

The intersection is approximately 135m below previous drilling and approximately 120m below the August 2023 Bollard Mineral Resource Estimate.

An additional result of **3.7m @ 8.3g/t Au from 308.5m including 1.95m @ 15g/t Au** from 309.25m was returned from mineralisation intersected higher in the hole in the footwall tholeiitic basalt. Mineralisation is infrequently intersected in the footwall and is poorly understood. Veining within this interval dips shallowly south or to the west.

Highway Zone Exploration

Reverse circulation (“RC”) and diamond drilling previously completed at the Highway Zone defined a 350m long zone of mineralisation containing a shoot with more continuous, wide, high-grade mineralisation. The Highway Zone structure is typically a 12-33m wide structure on an ENE-WSW trend.

The primary mineralisation is associated with quartz veining and sulphide in sheared ultramafic rocks and sulphidic sediments. Internal to the structure are multiple zones of mineralisation, with the thickest, highest grades associated with quartz veining in a steeply dipping shoot correlating with the hinge of the regional anticline. Banded iron formation (“BIF”) is often sulphide replaced immediately adjacent to mineralisation.

The extension of the Highway Zone high-grade shoot is one of several underground targets extending below the open pit Mineral Resources. The first diamond drillhole into the Highway Zone was completed in late 2023. This hole intersected quartz breccias and laminated veining with visible gold, and pyrrhotite in ultramafic and BIF with a result of **7.35m @ 9.5g/t Au, including 3.25m @ 20.6g/t Au from 274.25m**. The intersection was approximately 120m down dip of a previous result of **11m @ 4.3g/t Au, including 2m @ 21.6g/t Au**.

The high-grade shoot on the Highway Zone remains open along strike and down plunge.

Highway Zone Drilling

A four (4) hole diamond drill program was completed at the Highway Zone during the December quarter. All holes successfully intersected sulphide mineralisation in the target position predicted by geological modelling and FLEM.

The drilling in this latest program is consistent with the geological interpretation of discontinuous hanging wall quartz veins, predictable quartz veins in the upper part of the Highway Zone and pyrrhotite replacement of the main interval of BIF that is detectable with fixed loop EM. The high-grade shoot is confirmed to be focused around the hinge of the regional anticline.

Drillhole CBRC0169 intersected mineralisation 75m below existing drilling and 50m below the Mineral Resource Estimate. Gold mineralisation was hosted in a weakly altered iron formation with a result of **6.9m @ 1.1g/t from 292.9m**.

Drillhole CBRC0170 was drilled 35m below the Highway Zone Mineral Resource. The hole successfully intersected a high-grade quartz vein in ultramafic rock with visible gold and galena in the hanging wall of the Highway Zone with a result of **2.65m @ 7.7g/t Au from 166.1m**. This hole is adjacent to a previous hole drilled into the same vein in RC drilling of **2m @ 14.9g/t Au (CBRC0058)**. This vein was not included in the Mineral Resource Estimate due to a sparsity of drill data (Figure 1).

This hole also intersected sulphide mineralisation at a depth coincident with the fixed loop EM conductor with a result of **6.05m @ 3.3g/t Au from 257.6m**. This intersection confirms the geological model and use of EM to predict sulphide mineralisation and high-grade veins in the hanging wall.

Drillhole CBRC0171 intersected mineralisation approximately 70m below previous drilling and 60m below the existing Mineral Resource Estimate. Mineralisation successfully intercepted quartz vein hosted mineralisation **1.2m @ 3.5g/t Au from 263.15m**.

Drillhole CBRC0172 intersected a broad zone of veining in the hanging wall of the expected target depth. Veining extended from 185.7m to 210.95m. The interval 200.5m to 210.95 was massive quartz veining. While these veins elsewhere at the Highway zone have yielded wide gold results, the interval in this hole contained **3.4m @ 1.0g/t Au from 204m**. The interval of gold mineralisation coincided with laminations, galena and trace chalcopyrite or pyrite.

A Highway Zone quartz vein mineralisation was intersected with result of **0.6m @ 17.7g/t Au from 316.8m**. Sulphide mineralisation was intersected over several intervals including **3m @ 2.4g/t Au from 327m, 2.25m @ 3.3g/t Au from 335m** and **6m @ 1.2g/t Au from 342.1m**. This interval is comprised of microfolded BIF overprinted with pyrrhotite and narrow quartz veins and is at the depth predicted by the FLEM.

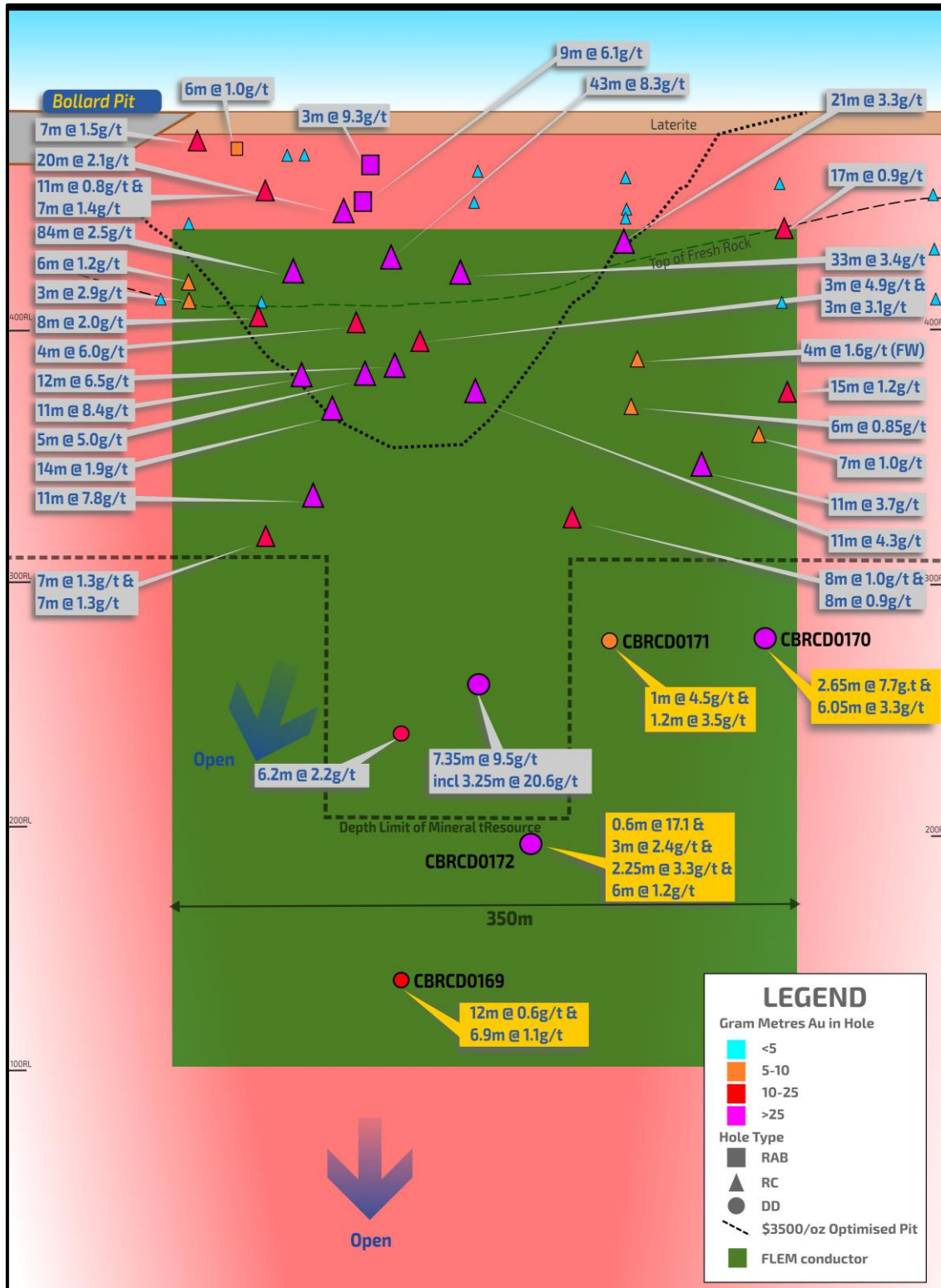


Figure 4 - Highway Zone Long Section with recent results in yellow.

Airborne Electromagnetic Survey

Large scale gold deposits are commonly associated proximal to the hinges of regional anticlines. This was a major input into targeting that led to the discovery of the Highway Zone. The area to the south of the Cable Bollard - Highway Trend represents a fold hinge target – it has shallow cover and very limited soil sampling or drilling. Based on the success of downhole

EM and moving loop EM, an extensive airborne EM survey is planned across the Project area (Figure 5), including the fold hinge target area.

The Company is planning to commission an airborne electromagnetic (“AEM”) survey over the Tuckanarra greenstone belt. Electromagnetic (“EM”) surveys completed in 2021 and 2023 have demonstrated a correlation between gold mineralisation and highly conductive pyrrhotite mineralisation at Tuckanarra. Forward modelling of moving loop and down hole EM by consultant geophysicists has demonstrated that AEM will be effective at identifying new conductors like those identified at Highway Zone and Bottle Dump deposits.

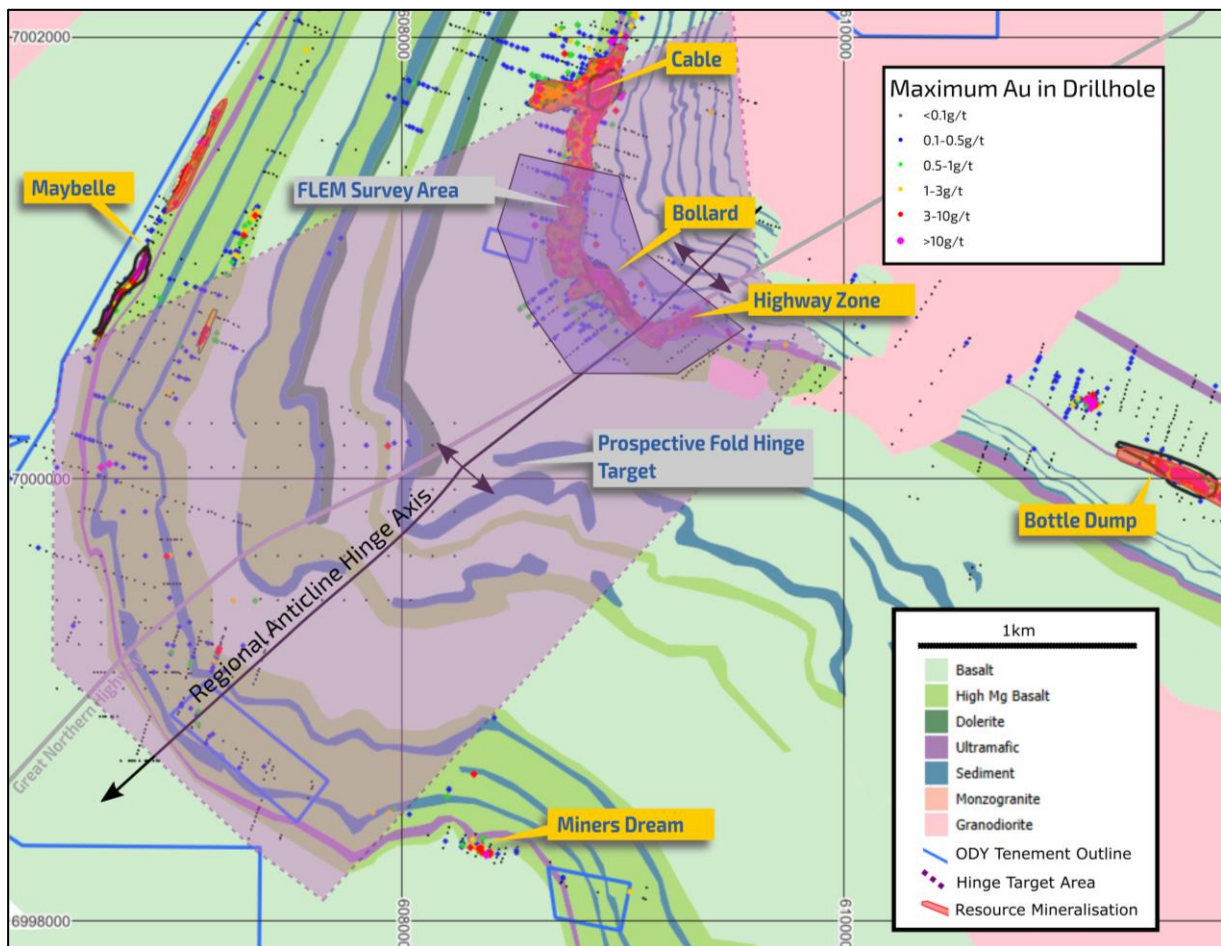


Figure 5 - Tuckanarra geology map with drilling. The hinge target area to be surveyed with airborne EM is purple.

Planned Work Programs

Activities planned at the Tuckanarra Project includes:

- Expanded airborne electromagnetic surveys of the Tuckanarra Hinge zone and the Just in Time trend;
- RC drilling of conductors defined in the airborne EM survey; and
- Geological modelling and data validation is continuing across all shallow advanced targets.

Odyssey has a portfolio of advanced open pit and underground targets being actively explored.

Mineral Resources

The Company's Mineral Resource Estimate ("MRE") for the Company's Tuckanarra Project in the Murchison Goldfields of Western Australia totals 5.14 million tonnes at 2.5 g/t Au for a total 407,000 ounces of gold.

The project MRE includes the Highway Zone which comprises an Inferred Mineral Resource of 0.79Mt @ 3.8g/t Au for 97,000 ounces of gold including an underground Mineral Resource of 65,000 ounces of gold at 5.8g/t Au which remains open down plunge.

Importantly, 4.2Mt @ 2.3g/t for 311,000 ounces of gold is located on granted mining leases and only occupies a small portion of the Tuckanarra Project tenement package leading to clear potential for substantial MRE growth through near-resource and regional drilling.

The MRE is based on a total of 5,212m aircore, 16,320m diamond core and 61,150m reverse circulation ("RC") drilling. The MRE is reported above 0.9g/t Au cut-off grade less than 140-180m below surface and above 2g/t Au cut-off grade more than 180m below surface or fresh rock at the Highway Zone.

The MRE for Highway Zone was prepared by independent consultants, Snowden Optiro, and is reported in accordance with the JORC Code (2012 Edition).

Table 1 – Tuckanarra Project Mineral Resources (100%) (February 2024)

Deposit	Category	Tonnes (Mt)	Grade (g/t Au)	Ounces (oz Au)
Open pit	Inferred	3.97	2.1	271,000
	Indicated	0.79	2.4	62,000
Total open pit		4.76	2.2	333,000
Underground	Inferred	0.38	6.1	74,000
Total		5.14	2.5	407,000

Note: Totals may not add up due to rounding. Open pit resources are reported above 0.9g/t Au cut-off for material less than 140-180m below surface, except the Highway Zone which is reported above 0.9g/t Au cut-off for oxide and transitional material. Underground resources are reported above 2.0g/t Au cut-off for material more than 180m below surface or fresh rock. Resources are reported on a 100% project basis.

Table 2 - Tuckanarra Project Mineral Resource Estimate by Deposit (100%) (February 2024)

Deposit	Category	Mining Method	Tonnes (Mt)	Grade (g/t Au)	Ounces (kOz)	C P
Bottle Dump	Indicated	Pit	0.15	3.4	17	1
	Inferred	Pit	0.76	2.2	54	
	Total		0.91	2.4	70	
Bollard	Indicated	Pit	0.15	1.9	9	2
	Inferred	Pit	0.53	2.2	37	
	Total		0.68	2.1	46	
Cable	Indicated	Pit	0.40	2.3	29	2
	Inferred	Pit	1.30	2.2	94	
	Total		1.69	2.3	123	

Deposit	Category	Mining Method	Tonnes (Mt)	Grade (g/t Au)	Ounces (kOz)	C P
Highway Zone	Inferred	Pit	0.44	2.3	32	4
	Inferred	UG	0.35	5.8	65	
	Total		0.79	3.8	97	
Kohinoor	Inferred	Pit	0.16	2.4	12	3
	Inferred	UG	0.03	9.1	9	
	Total		0.19	3.5	22	
Lucknow	Inferred	Pit	0.22	1.3	9	2
Maybelle	Indicated	Pit	0.09	2.3	7	2
	Inferred	Pit	0.57	1.8	34	
	Total		0.66	1.9	41	
Grand Total			5.14	2.5	407	5

- 1 - Ian Glacken - Snowden Optiro
- 2 - Brian Wolfe - International Resource Solutions
- 3 - Andrew Bewsher – BMGS
- 4 - Matthew Walker and Justine Tracey - Snowden Optiro
- 5 - Matt Briggs – Odyssey

Totals may not add up due to rounding. Resources are reported on a 100% project basis. Pit resources reported above ~180m vertical below surface except Maybelle and Lucknow reported above 140m vertical below surface and Highway Zone reported for oxide and transitional only.

Competent Persons Statement

The information in this announcement that relates to Mineral Resources is extracted from announcements dated 2 August 2023 and 15 February 2024 and entitled 'Maiden Shallow Mineral Resource at Tuckanarra Gold Project' and 'Odyssey Increases Mineral Resources to 407koz at 2.5g/t Au' respectively, which are available to view at www.odysseygold.com.au and is based on, and fairly represents information compiled by the relevant Competent Persons', Messrs Matthew Walker, Ian Glacken, Andrew Bewsher, Brian Wolfe, and Matthew Briggs and Ms Justine Tracey.

The information in this announcement that relates to Exploration Results is extracted from announcements dated 27 November 2020, 15 June 2022, 4 August 2022, 1 September 2022, 8 November 2022, 21 November 2022, 28 November 2022, 8 December 2022, 15 December 2022, 9 March 2023, 8 November 2023, 15 February 2024, 12 March 2024, 27 August 2024, 24 October 2024, 30 October 2024, 20 November 2024 and 9 December 2024 respectively, which are available to view at www.odysseygold.com.au and is based on, and fairly represents information compiled by the relevant Competent Person, Mr Matthew Briggs.

The Company confirms that: (a) it is not aware of any new information or data that materially affects the information included in the original announcements; (b) all material assumptions included in the original announcements continue to apply and have not materially changed; and (c) the form and context in which the relevant Competent Persons' findings are presented in this announcement have not been materially changed from the original announcements.

CORPORATE

The Company has cash reserves of \$1.8 million as at 31 December 2024.

ASX ADDITIONAL INFORMATION

Mining Exploration Tenements

As of 31 December 2024, Odyssey holds an interest in the following mining and exploration tenements:

Project Name	Permit Number	Percentage Interest	Status
Tuckanarra Gold Project, Western Australia	M20/527	80%	Granted
	E20/782	80%	Granted
	E20/783	80%	Granted
	P20/2399	80%	Granted
	P20/2400	80%	Granted
	P20/2401	80%	Granted
	P20/2415	80%	Granted
	P20/2416	80%	Granted
	P20/2417	80%	Granted
	P20/2418	80%	Granted
	E20/924	100%	Granted
	E20/925	100%	Granted
	E20/996	100%	Granted
Stakewell Gold Project, Western Australia	E51/1806	80%	Granted
	L51/27	80%	Granted
	L51/28	80%	Granted
	L51/32	80%	Granted
	P51/2869	80%	Granted
	P51/2870	80%	Granted
	M51/908	80%	Granted

No interests in mining or exploration tenements were acquired or disposed of during the quarter.

Mining Exploration Expenditures

During the quarter, the Company made the following payments in relation to mining exploration activities:

Activity	A\$000
Drilling	(366)
Geophysics	(32)
Consultants	(50)
Assays	(15)
Field supplies, equipment, vehicles, travel & accommodation, etc.	(39)
Tenement rents, rates, management & other	(60)
Total as reported in Appendix 5B	(562)

There were no mining or production activities and expenses incurred during the quarter.

Related Party Payments

During the quarter ended 31 December 2024, the Company made payments of approximately A\$147,000 to related parties and their associates. These payments relate to executive remuneration, director fees and superannuation.

Forward Looking Statements

Statements regarding plans with respect to Odyssey's project are forward-looking statements. There can be no assurance that the Company's plans for development of its projects will proceed as currently expected. These forward-looking statements are based on the Company's expectations and beliefs concerning future events. Forward looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of the Company, which could cause actual results to differ materially from such statements. The Company makes no undertaking to subsequently update or revise the forward-looking statements made in this announcement, to reflect the circumstances or events after the date of that announcement.

This ASX Announcement has been approved in accordance with the Company's published continuous disclosure policy and authorised for release by Company Secretary.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

ODYSSEY GOLD LIMITED

ABN

73 116 151 636

Quarter ended ("current quarter")

31 December 2024

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	(562)	(635)
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(181)	(311)
	(e) administration and corporate costs	(91)	(209)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	23	54
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other – GST inflow/(outflow)	(47)	(42)
	Other – business development	-	(38)
1.9	Net cash from / (used in) operating activities	(858)	(1,181)
2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	(2)	(2)
	(d) exploration & evaluation	-	-
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(2)	(2)
3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(2)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	-	(2)
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	2,618	2,943
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(858)	(1,181)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(2)	(2)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	(2)

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	1,758	1,758

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	71	16
5.2	Call deposits	1,687	2,602
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,758	2,618

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	147
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	-	-
7.5 Unused financing facilities available at quarter end		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(858)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	-
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(858)
8.4 Cash and cash equivalents at quarter end (item 4.6)	1,758
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	1,758
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	2
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: Not applicable.	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: Not applicable.	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: Not applicable.	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 31 January 2025

Authorised by: Company Secretary

(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.