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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**HENDERSON LAND MTN LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

**(the Issuer)**

**U.S.\$5,000,000,000**

**Medium Term Note Programme**

**(the Programme)**

unconditionally and irrevocably guaranteed by



**恒基兆業地產有限公司  
HENDERSON LAND DEVELOPMENT COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 12)**

**(the Guarantor)**

*Arranger*



**Dealers**

Bank of China (Hong Kong) Limited

Citigroup

HSBC

SMBC Nikko

BOC International

Crédit Agricole CIB

Mizuho Securities

Standard Chartered Bank

BNP PARIBAS

Daiwa Capital Markets Hong Kong

Morgan Stanley

China Construction Bank (Asia)

DBS Bank Ltd.

MUFG

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer for a period of 12 months after 4 May 2021 under which notes will be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as

described in the Offering Circular relating thereto dated 4 May 2021. The listing of the Programme is expected to become effective on 5 May 2021.

4 May 2021

*As at the date of this announcement, the Directors of the Issuer are Fung Lee Woon King, Lee King Yue, Lee Ka Shing and Kwok Ping Ho.*

*As at the date of this announcement, the Directors of the Guarantor are Dr Lee Ka Kit (Chairman and Managing Director), Lee Ka Shing (Chairman and Managing Director), Dr Lam Ko Yin, Colin (Vice Chairman), Dr Lee Shau Kee, Yip Ying Chee, John, Fung Lee Woon King, Kwok Ping Ho, Suen Kwok Lam, Wong Ho Ming, Augustine and Fung Hau Chung, Andrew as Executive Directors; Lee Tat Man and Lee Pui Ling, Angelina as Non-executive Directors; and Kwong Che Keung, Gordon, Professor Ko Ping Keung, Wu King Cheong, Woo Ka Biu, Jackson, Professor Poon Chung Kwong and Au Siu Kee, Alexander as Independent Non-executive Directors.*