

Attention

This is an unofficial translation of the press release announced on November 21, 2023 by Daiwa Securities Group Inc. The original press release is in Japanese.

November 21, 2023

Press Release

Daiwa Securities Group Inc.

Notice Regarding the Issue of Daiwa Securities Group Inc.'s Unsecured Bonds

Daiwa Securities Group Inc. hereby announces that it has determined the following terms and conditions for Issuance of 40th, 41st, 42nd and 43rd Series of Unsecured Bonds--ranking pari passu solely with other series of debentures or bonds--(" the Bonds").

Name of Bonds	The 40th Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--	The 41st Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--
Total Amount of Bonds	50 billion yen	50 billion yen
Amount of each Bond	100 million yen	
Issue Price	100% of the amount of each Bond	
Redemption Price	100% of the amount of each Bond	
Maturity Date	November 27, 2026	November 28, 2028
Interest Rate	0.575% per annum	0.858% per annum
Interest Payment Dates	May 28 and November 28 of each year	
Offering Period	November 21, 2023	
Payment Date	November 28, 2023	
Security or Guarantee	None	
Method of Offering	Public offering in Japan	
Fiscal Agent	Mizuho Bank, Ltd.	Sumitomo Mitsui Banking Corporation
Book-entry Transfer Institution	Japan Securities Depository Center, Incorporated	
Rating	A : Rating and Investment Information, Inc. A+ : Japan Credit Rating Agency, Ltd.	
Use of Proceeds	The net proceeds from the offering of the Bonds will be used for redemption of other bonds and for loans to consolidated subsidiaries.	

Name of Bonds	The 42nd Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--	The 43rd Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--
Total Amount of Bonds	41 billion yen	45 billion yen
Amount of each Bond	1 million yen	
Issue Price	100% of the amount of each Bond	
Redemption Price	100% of the amount of each Bond	
Maturity Date	December 18, 2026	December 18, 2028
Interest Rate	0.575% per annum	0.858% per annum
Interest Payment Dates	June 18 and December 18 of each year	
Offering Period	From November 22, 2023 to December 15, 2023	
Payment Date	December 18, 2023	
Security or Guarantee	None	
Method of Offering	Public offering in Japan	
Bond Administrator	Mizuho Bank, Ltd.	Sumitomo Mitsui Banking Corporation
Book-entry Transfer Institution	Japan Securities Depository Center, Incorporated	
Rating	A : Rating and Investment Information, Inc. A+ : Japan Credit Rating Agency, Ltd.	
Use of Proceeds	The net proceeds from the offering of the Bonds will be used for loans to consolidated subsidiaries.	

End