

## Marubeni Announces Issuance of USD-Denominated Senior Unsecured Green Bonds

Marubeni Corporation (hereinafter, “Marubeni”) announced that it has decided to issue US\$500Million of Senior Unsecured Bonds due 2026 to raise funds for projects that help solve environmental problems (hereinafter, “the Green Bonds”). This issuance will be the first ever issuance of USD-denominated green bonds by a Japanese business company.

### 1. Background of the Green Bonds Issuance

For the purpose of medium- and long-term contributions to measures addressing climate change, the Marubeni Group announced its “Long-Term Vision on Climate Change” in March 2021. In that vision, Marubeni states its aim to achieve net-zero GHG (greenhouse gas) emissions from the Group by 2050 and also transform the total environmental impact of its business activities to a positive one by contributing to low-carbon and decarbonization through its business activities. The Marubeni Group classifies business opportunities in transition to low-carbon and decarbonization into three categories: “Energy Supply”, “Energy Demand”, and “Land Use”. The company promotes contribution to low-carbon and decarbonization in these areas through each of its businesses. The issuance of the Green Bonds contributes to the Marubeni Group’s business activities in accordance with this concept.

### 2. Use of Proceeds for the Green Bonds

The Green Bonds limit its use of proceeds to four business areas: (i) Renewable Energy (“Energy Supply”), (ii) FSC/PEFC certified afforestation (“Land Use”), (iii) Magnesium Refining (“Energy Demand”), and as a business to contribute to effective utilization of resources, (iv) Water Supply and Sewage from each category of business opportunities in order to transition to low-carbon and decarbonization within the Marubeni Group’s various businesses, thus contributing to the solution of environmental problems. The Marubeni Group’s active and diversified efforts to green projects have been recognized by the market, leading to issuance of the Green Bonds. To issue the Green Bonds, the Marubeni Group has established the “Green Bond Framework” in alignment with the “Green Bond Principles 2021” as administered by the ICMA International Capital Market Association), and obtained a second party opinion from Sustainalytics as an external evaluation agency for green bonds.

### 3. Overview of the Gree Bonds Issuance

Type of Bond	USD-Denominated Senior Unsecured Green Bonds due 2026
Total Amount of Issue	US\$500Million
Tenor	5 Years
Maturity Date	September 17, 2026
Use of Proceeds	Renewable energy; FSC/PEFC certified afforestation ; water supply and sewage; and magnesium Refining

# Marubeni

This press release has been prepared for the sole purpose of publicly announcing the issue the Green Bonds, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release is not an offer of securities for sale in the United States. The Green Bonds referred to above have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any relevant securities law of any state, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the Securities Act) absent registration or an exemption from the registration requirements under the Securities Act. No public offering of the Green Bonds will be made in the United States or any other jurisdiction.