



Update Summary

Entity name

INTERNATIONAL FINANCE CORPORATION

Announcement Type

Update to previous announcement

Date of this announcement

Thursday April 18, 2024

Reason for the update

Error in classification of Part 2.4

Refer to next page for full details of the announcement

For personal use only



Part 1 - Entity and announcement details

1.1 Name of entity

INTERNATIONAL FINANCE CORPORATION

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

other

Registration number

Not Applicable

1.3 ASX issuer code

IFX

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Error in classification of Part 2.4

1.4b Date of previous announcement to this update

18/4/2024

1.5 Date of this announcement

18/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Not applicable

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

IFXHM : 4.60% NOTES MAT 19-OCT-2028 MIN CONS \$5HT NC

Issue date

19/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Wholesale debt securities details

+Security currency

AUD - Australian Dollar

Total principal amount of class

AUD 150,000,000.000000

Face value

AUD 1,000.000000

Number of +securities

150000

Please provide any further information relating to the principal terms of the +securities

IFXHM

A\$150,000,000 4.60% Medium Term Notes due 19 October 2028 (to be consolidated and form a single Series with the Issuer's existing A\$300,000,000 4.60% Medium Term Notes due 19 October 2028, issued on 19 October 2023 and A\$700,000,000 4.60% Medium Term Notes due 19 October 2028, issued on 8 December 2023)

For personal use only



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IFXHM : 4.60% NOTES MAT 19-OCT-2028 MIN CONS \$5HT NC	1,150,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
---	---

For personal use only