

iVuzi Investments (RF) Limited
(Incorporated in the Republic of South Africa)
(Registration No. 2007/010612/06)
Company code: IVU
LEI: 3789004CA79D2E946877
Bond Code: IVZ102
ISIN: ZAG000187055
("iVuzi")

LISTING OF NEW FINANCIAL INSTRUMENT

The JSE Limited has granted iVuzi the listing of its IVZ102 Senior Secured Zero Coupon Note, in terms of its Asset Backed Hybrid Commercial Paper Programme (the "Programme") dated 12 June 2007, effective 23 June 2022.

Debt Security Code:	IVZ102
ISIN:	ZAG000187055
Type of Debt Security:	Zero Coupon Notes
Nominal Issued:	ZAR 500 000 000.00
Issue Date:	23 June 2022
Issue Price:	99.51863%
Interest Commencement Date:	23 June 2022
Last Day to Register:	By 17h00 on 20 July 2022
Books Close:	21 July 2022
Business Day Convention:	Modified Following Business Day
Maturity Date:	26 July 2022
Final Maturity Amount:	100% of the Aggregate Nominal Amount
Other:	The pricing supplement does not contain additional terms and conditions or changes to the terms and conditions as contained in the Programme
Summary of Additional Terms:	Not Applicable
Programme Amount:	ZAR 15 000 000 000.00
Total Notes in Issue Under Programme:	ZAR 3 642 000 000.00, inclusive of this issuance of notes
Dealer:	FirstRand Bank Limited, acting through its Rand Merchant Bank division

22 June 2022

Debt Sponsor
Rand Merchant Bank (a division of FirstRand Bank Limited)