



Announcement Summary

Entity name

KOONENBERRY GOLD LIMITED

Date of this announcement

Wednesday April 13, 2022

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Managing Director performance rights tranche 1	600,000	06/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KOONENBERRY GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

619137576

1.3 ASX issuer code

KNB

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/4/2022

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Managing Director performance rights tranche 1

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

6/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Dan Power	Dan Power	600,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220406/pdf/457qvr2253ydhf.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210924/pdf/450vx3109bxd6q.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued to the Managing Director as incentives upon commencement of managing director role.

See ASX announcement dated 6 April 2022

<https://www.asx.com.au/asxpdf/20220406/pdf/457qvr2253ydhf.pdf>

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Issue details

Number of +securities

600,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KNB : ORDINARY FULLY PAID	74,544,802

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNBAC : ORDINARY FULLY PAID RESTRICTED	214,286
KNBAD : ORDINARY FULLY PAID RESTRICTED	997,356
KNBAE : ORDINARY FULLY PAID RESTRICTED	43,992,644
KNBAF : OPTION EXPIRING 19-NOV-2022 RESTRICTED	3,182,000
KNBAH : PERFORMANCE RIGHTS RESTRICTED	1,800,000
KNBAI : OPTION EXPIRING 19-NOV-2022 EX \$0.23	7,881,000
KNBAJ : OPTION EXPIRING 28-JUN-2023 EX \$0.23	1,665,000
New class - code to be confirmed : Managing Director performance rights tranche 1	600,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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