

2 Park Street
Sydney NSW 2000
GPO Box 557
Sydney NSW 2001
Australia

T 61 2 8225 4000
F 61 2 8225 5275



CitiFirst

INSTALLMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

19 January 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Afterpay Limited ("APT")

Cancellation of Warrants

Citigroup Global Markets Australia Pty Limited ("Citi") (ABN 64 003 114 832, AFSL 240992) is the issuer of a number of warrants over ordinary shares in APT. These warrants will be subject to an Early Maturity Extraordinary Event due to the upcoming suspension of APT shares on the ASX as set out in the ASX announcement on 12 January 2022. As per the ASX announcement, APT will have their shares suspended from trading at the close of trading on 19 January 2022 as the Scheme for the acquisition of 100% of the issued shares in APT by Block, Inc has been approved by the Bank of Spain.

MINIs

Pursuant to Section 2.5 of the Product Disclosure Statement (PDS) available at www.citifirst.com.au, Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Wednesday 19 January 2022.

Holders of the Citi APT MINIs will receive fair value based on the closing price of APT on 19 January 2022, which is \$66.47. The details are as follows:

ASX Code	Final Strike	Maturity Value
APTKOA	\$44.9046	\$21.56
APTKOD	\$51.6787	\$14.79
APTKOQ	\$191.4269	\$124.95

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Cancellation

Given the suspension of trading of securities in APT from the close of trading on 19 January 2022, Citi will also be cancelling the following warrants. Citi confirms it is the only holder of these warrants.

MINIs

APTKOF
APTKOP
APTKOR
APTKOU
APTKOV

Instalment MINIs

APTJOA
APTJOC
APTJOE
APTJOJ

Please refer to citiwarrants.com.au for a copy of the relevant PDS.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director
Citigroup Global Markets Australia Pty Ltd

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