

SERENADE INVESTMENT CORPORATION SA

société anonyme

**15, boulevard F.W. Raiffeisen
L-2411 Luxembourg
R.C.S. Luxembourg: B 169.602**

NOTICE OF REDEMPTION

To: Société de la Bourse de Luxembourg, *société anonyme*
35A Boulevard Joseph II
L-1840 Luxembourg

Luxembourg, 28 February 2023

Dear Sirs,

Serenade Investment Corporation SA (the Issuer)

Series 2015-27 NZD 16,317,000 Limited Recourse Secured Fixed Rate Notes due 25 June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1292967392 (the 2015-27 Notes)

Series 2015-24 NZD 14,154,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1278925554 (the 2015-24 Notes)

Series 2015-22 USD 6,432,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1278921991 (the 2015-22 Notes)

Series 2015-41 USD 2,217,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273387362 (the 2015-41 Notes)

Series 2015-29 AUD 12,935,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273377306 (the 2015-29 Notes)

Series 2015-33 AUD 6,502,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273375433 (the 2015-33 Notes)

Series 2015-31 NZD 14,281,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273372174 (the 2015-31 Notes)

Series 2016-43 USD 2,855,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273389228 (the 2016-43 Notes)

Series 2016-48 USD 4,064,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273389061 (the 2016-48 Notes)

Series 2016-22 AUD 14,629,000 Limited Recourse Secured Fixed Rate Notes due March 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273388501 (the 2016-22 Notes)

Series 2016-11 AUD 10,678,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273388410 (the 2016-11 Notes)

Series 2016-31 AUD 18,617,000 Limited Recourse Secured Fixed Rate Notes due May 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273388097 (the 2016-31 Notes)

Series 2016-30 USD 1,836,000 Limited Recourse Secured Fixed Rate Notes due 8 May 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273388253 (the 2016-30 Notes)

Series 2016-06 AUD 12,028,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273388170 (the 2016-06 Notes)

Series 2016-17 AUD 21,187,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273387792 (the 2016-17 Notes)

Series 2016-26 USD 1,755,000 Limited Recourse Secured Fixed Rate Notes due 28 March 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273386471 (the 2016-26 Notes)

Series 2016-16 USD 2,496,000 Limited Recourse Secured Fixed Rate Notes due 27 December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273377058 (the 2016-16 Notes)

Series 2016-02 AUD 7,981,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273374030 (the 2016-02 Notes)

Series 2016-01 USD 5,724,000 Limited Recourse Secured Fixed Rate Notes due 25 September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273372760 (the 2016-01 Notes)

Series 2016-10 USD 1,366,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273371440 (the 2016-10 Notes)

wishes to announce the redemption of notes in an amount of: (i) NZD 337,000 of the above outstanding 2015-27 Notes; (ii) NZD 416,000 of the above outstanding the 2015-24 Notes; (iii) USD 330,000 of the above outstanding 2015-22 Notes; (iv) USD 225,000 of the above outstanding 2015-41 Notes; (v) AUD 332,000 of the above outstanding 2015-29 Notes; (vi) AUD 217,000 of the above outstanding 2015-33 Notes; (vii) NZD 420,000 of the above outstanding 2015-31 Notes; (viii) USD 225,000 of the above outstanding 2016-43 Notes; (ix) USD 625,000 of the above outstanding 2016-48 Notes; (x) AUD 392,000 of the above outstanding 2016-22 Notes; (xi) AUD 394,000 of the above outstanding 2016-11 Notes; (xii) AUD 212,000 of the above outstanding 2016-31 Notes; (xiii) USD 307,000 of the above outstanding 2016-30 Notes; (xiv) AUD 288,000 of the above outstanding 2016-06 Notes; (xv) AUD 827,000 of the above outstanding 2016-17 Notes; (xvi) USD 217,000 of the above outstanding 2016-26 Notes; (xvii) USD 313,000 of the above outstanding 2016-16 Notes; (xviii) AUD 232,000 of the above outstanding 2016-02 Notes; (xix) USD 548,000 of the above outstanding 2016-01 Notes; and (xx) USD 338,000 of the above outstanding 2016-10 Notes on 6 March 2023 and requests the de-listing of such notes as of that date.

For further information, please contact: the Issuer.

Yours faithfully,

SERENADE INVESTMENT CORPORATION SA

(acting in respect of its 2015-27 Compartment, 2015-24 Compartment, 2015-22 Compartment, 2015-41 Compartment, 2015-29 Compartment, 2015-33 Compartment, 2015-31 Compartment, 2016-43 Compartment, 2016-48 Compartment, 2016-22 Compartment, 2016-11 Compartment, 2016-31 Compartment, 2016-30 Compartment, 2016-06 Compartment, 2016-17 Compartment, 2016-26 Compartment, 2016-16 Compartment, 2016-02 Compartment, 2016-01 Compartment and 2016-10 Compartment).



By: Lukasz Malecki
Title: Director



By: Stefan Schmitz
Title: Director