

SERENADE INVESTMENT CORPORATION SA

société anonyme

**15, boulevard F.W. Raiffeisen
L-2411 Luxembourg
R.C.S. Luxembourg: B 169.602**

NOTICE OF REDEMPTION

To: Société de la Bourse de Luxembourg, *société anonyme*
35A Boulevard Joseph II
L-1840 Luxembourg

Luxembourg, 24 November 2021

Dear Sirs,

Serenade Investment Corporation SA (the Issuer)

Series 2018-05 AUD 17,931,424 Limited Recourse Secured Zero Coupon Notes due June 2023 issued pursuant to the Secured Note Programme - ISIN: XS1273370806 (the 2018-05 Notes)

Series 2018-04 USD 40,241,299 Limited Recourse Secured Fixed Rate Notes due June 2023 under its Secured Note Programme - ISIN: XS1273364312 (the 2018-04 Notes)

Series 2016-55 AUD 7,135,000 Limited Recourse Secured Fixed Rate Notes due September 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273375789 (the 2016-55 Notes)

Series 2016-23 NZD 3,320,000 Limited Recourse Secured Fixed Rate Notes due 28 March 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273372414 (the 2016-23 Notes)

Series 2015-32 USD 9,652,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273387446 (the 2015-32 Notes)

Series 2015-31 NZD 16,114,000 Limited Recourse Secured Fixed Rate Notes due 25 June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273372174 (the 2015-31 Notes)

Series 2015-30 USD 10,003,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273371879 (the 2015-30 Notes)

Series 2015-27 NZD 18,857,000 Limited Recourse Secured Fixed Rate Notes due 25 June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1292967392 (the 2015-27 Notes)

Series 2015-26 AUD 18,503,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1292967046 (the 2015-26 Notes)

Series 2015-17 NZD 23,478,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1249909042 (the 2015-17 Notes)

Series 2016-48 USD 6,469,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273389061 (the 2016-48 Notes)

Series 2016-31 AUD 20,622,000 Limited Recourse Secured Fixed Rate Notes due May 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273388097 (the 2016-31 Notes)

Series 2016-27 AUD 15,255,000 Limited Recourse Secured Fixed Rate Notes due March 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273377645 (the 2016-27 Notes)

Series 2016-11 AUD 12,002,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273388410 (the 2016-11 Notes)

Series 2016-30 USD 4,650,000 Limited Recourse Secured Fixed Rate Notes due 8 May 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273388253 (the 2016-30 Notes)

Series 2016-17 AUD 23,850,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273387792 (the 2016-17 Notes)

wishes to announce the redemption of notes in an amount of (i) AUD 406,050 of the above outstanding 2018-05 Notes; (ii) USD 229,786 of the above outstanding 2018-04 Notes; (iii) AUD 200,000 of the above outstanding 2016-55 Notes; (iv) NZD 289,000 of the above outstanding 2016-23 Notes; (v) USD 214,000 of the above outstanding 2015-32 Notes; (vi) NZD 436,000 of the above outstanding 2015-31 Notes; (vii) USD 142,000 of the above outstanding 2015-30 Notes; (viii) NZD 179,000 of the above outstanding 2015-27 Notes; (ix) AUD 338,000 of the above outstanding 2015-26 Notes; (x) NZD 456,000 of the above outstanding 2015-17 Notes; (xi) USD 425,000 of the above outstanding 2016-48 Notes; (xii) AUD 255,000 of the above outstanding 2016-31 Notes; (xiii) AUD 589,000 of the above outstanding 2016-27 Notes; (xiv) AUD 198,000 of the above outstanding 2016-11 Notes; (xv) USD 554,000 of the above outstanding 2016-30 Notes; (xvi) AUD 373,000 of the above outstanding 2016-17 Notes; on 2 December 2021 and requests the de-listing of such notes as of that date.

For further information, please contact: the Issuer

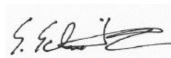
Yours faithfully,

SERENADE INVESTMENT CORPORATION SA

(acting in respect of 2018-05 Compartment, 2018-04 Compartment, 2016-55 Compartment, 2016-23 Compartment, 2015-32 Compartment, 2015-31 Compartment, 2015-30 Compartment, 2015-27 Compartment, 2015-26 Compartment, 2015-17 Compartment, 2016-48 Compartment, 2016-31 Compartment, 2016-27 Compartment, 2016-11 Compartment, 2016-30 Compartment and 2016-17 Compartment)



By: Lukasz Malecki
Title: Director



By: Stefan Schmitz
Title: Director