

SERENADE INVESTMENT CORPORATION SA

société anonyme

**15, boulevard F.W. Raiffeisen
L-2411 Luxembourg
R.C.S. Luxembourg: B 169.602**

NOTICE OF REDEMPTION

To: Société de la Bourse de Luxembourg, *société anonyme*
35A Boulevard Joseph II
L-1840 Luxembourg

Luxembourg, 06 May 2022

Dear Sirs,

Serenade Investment Corporation SA (the Issuer)

Series 2018-04 USD 36,696,172 Limited Recourse Secured Fixed Rate Notes due June 2023 issued pursuant to the Secured Note Programme - ISIN: XS1273364312 (the 2018-04 Notes)

Series 2015-23 AUD 23,826,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1278924318 (the 2015-23 Notes)

Series 2015-26 AUD 17,142,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1292967046 (the 2015-26 Notes)

Series 2015-15 USD 8,379,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1249967321 (the 2015-15 Notes)

Series 2017-08 USD 3,160,000 Limited Recourse Secured Fixed Rate Notes due December 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273385580 (the 2017-08 Notes)

Series 2015-27 NZD 17,979,000 Limited Recourse Secured Fixed Rate Notes due 25 June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1292967392 (the 2015-27 Notes)

Series 2016-22 AUD 15,118,000 Limited Recourse Secured Fixed Rate Notes due March 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273388501 (the 2016-22 Notes)

Series 2016-31 AUD 19,920,000 Limited Recourse Secured Fixed Rate Notes due May 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273388097 (the 2016-31 Notes)

Series 2016-11 AUD 11,319,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273388410 (the 2016-11 Notes)

Series 2016-37 AUD 13,960,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273386802 (the 2016-37 Notes)

Series 2016-43 USD 4,352,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273389228 (the 2016-43 Notes)

Series 2016-02 AUD 8,609,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273374030 (the 2016-02 Notes)

Series 2016-06 AUD 12,865,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273388170 (the 2016-06 Notes)

Series 2016-16 USD 7,756,000 Limited Recourse Secured Fixed Rate Notes due 27 December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273377058 (the 2016-16 Notes)

Series 2016-05 USD 5,210,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273388337 (the 2016-05 Notes)

Series 2016-01 USD 6,580,000 Limited Recourse Secured Fixed Rate Notes due 25 September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273372760 (the 2016-01 Notes)

Series 2016-17 AUD 23,143,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273387792 (the 2016-17 Notes)

wishes to announce the redemption of notes in an amount of (i) USD 1,118,795 of the above outstanding 2018-04 Notes; (ii) AUD 352,000 of the above outstanding 2015-23 Notes; (iii) AUD 348,000 of the above outstanding 2015-26 Notes; (iv) USD 486,000 of the above outstanding 2015-15 Notes; (v) USD 121,000 of the above outstanding 2017-08 Notes; (vi) NZD 236,000 of the above outstanding 2015-27 Notes; (vii) AUD 303,000 of the above outstanding 2016-22 Notes; (viii) AUD 392,000 of the above outstanding 2016-31 Notes; (ix) AUD 369,000 of the above outstanding 2016-11 Notes; (x) AUD 222,000 of the above outstanding 2016-37 Notes; (xi) USD 146,000 of the above outstanding 2016-43 Notes; (xii) AUD 298,000 of the above outstanding 2016-02 Notes; (xiii) AUD 678,000 of the above outstanding 2016-06 Notes; (xiv) USD 340,000 of the above outstanding 2016-16 Notes; (xv) USD 170,000 of the above outstanding 2016-05 Notes; (xvi) USD 117,000 of the above outstanding 2016-01 Notes and (xvii) AUD 1,653,000 of the above outstanding 2016-17 Notes on 11 May 2022 and requests the de-listing of such notes as of that date.

For further information, please contact: the Issuer

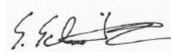
Yours faithfully,

SERENADE INVESTMENT CORPORATION SA

(acting in respect of its 2018-04 Compartment, 2015-23 Compartment, 2015-26 Compartment, 2015-15 Compartment, 2017-08 Compartment, 2015-27 Compartment, 2016-22 Compartment, 2016-31 Compartment, 2016-11 Compartment, 2016-37 Compartment, 2016-43 Compartment, 2016-02 Compartment, 2016-06 Compartment, 2016-16 Compartment, 2016-05 Compartment, 2016-01 Compartment and 2016-17 Compartment).



By: Lukasz Malecki
Title: Director



By: Stefan Schmitz
Title: Director

