

**SERENADE INVESTMENT CORPORATION SA**

*société anonyme*

**15, boulevard F.W. Raiffeisen  
L-2411 Luxembourg  
R.C.S. Luxembourg: B 169.602**

**NOTICE OF REDEMPTION**

To: Société de la Bourse de Luxembourg, *société anonyme*  
35A Boulevard Joseph II  
L-1840 Luxembourg

Luxembourg, 11 October 2021

Dear Sirs,

**Serenade Investment Corporation SA (the Issuer)**

**Series 2018-04 USD 41,915,937 Limited Recourse Secured Fixed Rate Notes due June 2023 under its Secured Note Programme - ISIN: XS1273364312 (the 2018-04 Notes)**

**Series 2015-17 NZD 23,985,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1249909042 (the 2015-17 Notes)**

**Series 2017-09 AUD 5,421,000 Limited Recourse Secured Fixed Rate Notes due December 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273385820 (the 2017-09 Notes)**

**Series 2015-26 AUD 19,210,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1292967046 (the 2015-26 Notes)**

**Series 2015-23 AUD 25,195,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1278924318 (the 2015-23 Notes)**

**Series 2015-24 NZD 16,528,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1278925554 (the 2015-24 Notes)**

**Series 2015-31 NZD 16,352,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273372174 (the 2015-31 Notes)**

**Series 2016-21 USD 4,235,000 Limited Recourse Secured Fixed Rate Notes due 28 March 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273387529 (the 2016-21 Notes)**

**Series 2016-11 AUD 12,585,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273388410 (the 2016-11 Notes)**

**Series 2016-31 AUD 21,228,000 Limited Recourse Secured Fixed Rate Notes due May 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273388097 (the 2016-31 Notes)**

**Series 2016-37 AUD 14,660,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273386802 (the 2016-37 Notes)**

**Series 2016-48 USD 7,685,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273389061 (the 2016-48 Notes)**

**Series 2016-06 AUD 13,673,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273388170 (the 2016-06 Notes)**

**Series 2016-02 AUD 9,514,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273374030 (the 2016-02 Notes)**

**Series 2016-30 USD 5,584,000 Limited Recourse Secured Fixed Rate Notes due 8 May 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273388253 (the 2016-30 Notes)**

**Series 2016-10 USD 5,316,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273371440 (the 2016-10 Notes)**

**Series 2016-17 AUD 24,042,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273387792 (the 2016-17 Notes)**

**Series 2016-05 USD 5,306,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273388337 (the 2016-05 Notes)**

wishes to announce the redemption of notes in an amount of

(i) USD 916,460 of the above outstanding 2018-04 Notes; (ii) NZD 507,000 of the above outstanding 2015-17 Notes; (iii) AUD 308,000 of the above outstanding 2017-09 Notes; (iv) AUD 283,000 of the above outstanding 2015-26 Notes; (v) AUD 252,000 of the above outstanding 2015-23 Notes; (vi) NZD 257,000 of the above outstanding 2015-24 Notes; (vii) NZD 238,000 of the above outstanding 2015-31 Notes; (viii) USD 614,000 of the above outstanding 2016-21 Notes; (ix) AUD 583,000 of the above outstanding 2016-11 Notes; (x) AUD 323,000 of the above outstanding 2016-31 Notes; (xi) AUD 292,000 of the above outstanding 2016-37 Notes; (xii) USD 185,000 of the above outstanding 2016-48 Notes; (xiii) AUD 472,000 of the above outstanding 2016-06 Notes; (xiv) AUD 456,000 of the above outstanding 2016-02 Notes; (xv) USD 306,000 of the above outstanding 2016-30 Notes; (xvi) USD 300,000 of the above outstanding 2016-10 Notes; (xvii) AUD 192,000 of the above outstanding 2016-17 Notes and

(xviii) USD 96,000 of the above outstanding 2016-05 Notes; on 18 October 2021 and requests the de-listing of such notes as of that date.

For further information, please contact: the Issuer

Yours faithfully,

**SERENADE INVESTMENT CORPORATION SA**

**(acting in respect of 2018-04 Compartment, 2015-17 Compartment, 2017-09 Compartment, 2015-26 Compartment, 2015-23 Compartment, 2015-24 Compartment, 2015-31 Compartment, 2016-21 Compartment, 2016-11 Compartment, 2016-31 Compartment, 2016-37 Compartment, 2016-48 Compartment, 2016-06 Compartment, 2016-02 Compartment, 2016-30 Compartment, 2016-10 Compartment, 2016-17 Compartment and 2016-05 Compartment)**



By: Lukasz Malecki  
Title: Director



By: Stefan Schmitz  
Title: Director