



Announcement Summary

Entity name

CLUEY LTD

Date of this announcement

Tuesday September 07, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option expiring 31 August 2026 Exercise price \$1.02	170,000	31/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLUEY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

65644675909

1.3 ASX issuer code

CLU

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/9/2021

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Option expiring 31 August 2026
Exercise price \$1.02

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.02000000	31/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share in Cluey Ltd (ASX: CLU)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The terms of the Cluey Omnibus Incentive Scheme were previously lodged with the ASX on 8 December 2020.
<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.clu>

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Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued at no cost as employee incentives.

Issue details

Number of +securities

170,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CLU : ORDINARY FULLY PAID	104,774,848

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CLUAJ : PERFORMANCE RIGHTS EXPIRING 03-MAY-2026	675,000
CLUAI : OPTION EXPIRING 03-MAY-2026 EX \$1.10	3,232,000
CLUAD : ORDINARY FULLY PAID RESTRICTED	17,437
CLUAE : ORDINARY FULLY PAID RESTRICTED	4,443,714
CLUAH : ORDINARY FULLY PAID RESTRICTED	25,222,293
New class - code to be confirmed : Option expiring 31 August 2026 Exercise price \$1.02	170,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

170,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No

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