

5 February 2025

NOTICE

Pursuant to the Pricing Supplement dated 23 January 2025

(the Pricing Supplement)

Relating to

Citigroup Global Markets Holdings Inc.

Issue of HKD 30,000,000.00 3.79 per cent. Fixed Rate Notes due September 2028 (the **Notes**) (to be consolidated and form a single series with the Issue of HKD505,000,000, 3.79 per cent. Fixed Rate Notes due 28 September 2028, issued on 28 September 2018, the Issue of HKD60,000,000, 3.79 per cent. Fixed Rate Notes due 28 September 2028, issued on 23 May 2024, the Issue of HKD30,000,000, 3.79 per cent. Fixed Rate Notes due 28 September 2028, issued on 4 August 2024, and the Issue of HKD35,000,000, 3.79 per cent. Fixed Rate Notes due 28 September 2028, issued on 10 January 2025 (the **Original Notes**))

Guaranteed by Citigroup Inc.

Under the Citi Global Medium Term Note Programme

(Series Number: GMTCH1918D ISIN: XS1762698048)

This Notice is supplemental to and should be read in conjunction with the Pricing Supplement for the Original Notes (the **Pricing Supplement**). Terms used but not defined herein shall be as defined in the Pricing Supplement.

The Issuer hereby provides notice that the Estimated Net Proceeds was incorrectly stated in Part B, Line Item 3(ii) of the Pricing Supplement. To correct these proven errors pursuant to Condition 10(b)(ii) of the General Conditions and with effect from the date hereof, the following amendments are made to Part B, Line Item 3(ii) of the Pricing Supplement:

3. REASONS FOR THE ISSUE AND ESTIMATED NET PROCEEDS

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| (i) | Reasons for the issue: | See "Use of Proceeds" wording in the description of the relevant Issuer in the Offering Circular |
| (ii) | Estimated net proceeds: | HKD 30 <u>35</u> ,000,000 |

The Pricing Supplement shall be deemed to be amended accordingly.