



Announcement Summary

Entity name

LIFE360 INC.

Date of this announcement

Monday January 17, 2022

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
360AB	RESTRICTED STOCK UNIT	154,140	05/10/2021
360AB	RESTRICTED STOCK UNIT	56,433	02/11/2021
360AB	RESTRICTED STOCK UNIT	48,242	17/11/2021
360AB	RESTRICTED STOCK UNIT	57,080	07/12/2021
360AA	OPTION EXP VAR DATES VAR PRICES	300,262	05/10/2021
360AA	OPTION EXP VAR DATES VAR PRICES	7,000	02/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIFE360 INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

629412942

1.3 ASX issuer code

360

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/1/2022

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

For personal use only



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

Date the +securities the subject of this notification were issued

5/10/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

300,262 Options have been issued with an exercise price of US\$18.18 per option and with an expiry date of 5 October 2027.

Issue details

Number of +securities

300,262

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

360AB : RESTRICTED STOCK UNIT



Date the +securities the subject of this notification were issued

5/10/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

154,140 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 5 October 2031.

Issue details

Number of +securities

154,140

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

Date the +securities the subject of this notification were issued

2/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

7,000 Options have been issued with an exercise price of US\$25.18 per option and with an expiry date of 2 November 2027.

Issue details

Number of +securities

7,000

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

360AB : RESTRICTED STOCK UNIT

Date the +securities the subject of this notification were issued

2/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

56,433 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 2 November 2031.



Issue details

Number of +securities

56,433

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

360AB : RESTRICTED STOCK UNIT

Date the +securities the subject of this notification were issued

17/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

48,242 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 17 November 2031.

Issue details

Number of +securities

48,242



Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

360AB : RESTRICTED STOCK UNIT

Date the +securities the subject of this notification were issued

7/12/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

57,080 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 7 December 2031.

Issue details

Number of +securities

57,080

For personal use only



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	181,927,062

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360AAX : WARRANTS EXPIRING 01-JUL-2022 EX USD 0.01	88,213
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	2,901,946
360AA : OPTION EXP VAR DATES VAR PRICES	8,053,526
360AC : WARRANTS	95,576
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422
360AD : 3:1 CDI EQUIVALENT TO RESTRICTED STOCK UNITS	7,779,618



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13

For personal use only