

**UNOFFICIAL TRANSLATION**

Although the Company pays close attention to provide English translation of the information disclosed in Japanese, the Japanese original prevails over its English translation in the case of any discrepancy.

May 15, 2024

Company Name: JAPAN POST BANK Co., Ltd.

Representative: KASAMA Takayuki, Director, President and Representative Executive Officer  
(Securities Code: 7182, Tokyo Stock Exchange Prime Market)

**Notice Concerning Establishment of  
JAPAN POST BANK CAPITAL PARTNERS Co., Ltd.**

JAPAN POST BANK Co., Ltd. (Chiyoda, Tokyo; Director, President and Representative Executive Officer, KASAMA Takayuki, “the Bank”) hereby announces its decision, taken at a Board of Directors’ meeting held today, to establish JAPAN POST BANK CAPITAL PARTNERS (JPCP) Co., Ltd. as a wholly owned subsidiary on May 21. The details are as follows.

(Note) For information on obtaining approval for ownership of subsidiaries, please refer to “Notice of Regulatory Approval for the Holding of Subsidiaries” disclosed on May 14, 2024. Japan Post Bank Sigma Regional Revitalization LLC, a wholly owned subsidiary of JPCP that is also subject to approval, is scheduled to be established after July 2024.

1. Purpose of establishment

The Bank is promoting “New Corporate Banking Business through Investment (we call ‘Σ Business’)” to create the bright future of society and regions through investment. Taking this initiative one step further, the Bank has decided to establish JPCP to fully ramp up the investment/management business (General Partner [GP] business) that can be managed under the Bank’s policies, so that the various needs of customers and those in each region are better addressed. With JPCP as the core, the Bank will support the growth of customers throughout Japan from a medium- to long-term perspective and contribute to the development of society and regions as a company walking along with the community, while collaborating with local financial institutions and others as a part of "Co-creation Platform."

2. Overview of subsidiary to be established

Name	JAPAN POST BANK CAPITAL PARTNERS Co., Ltd.
Shareholder	JAPAN POST BANK Co., Ltd. 100%
Head Office	2-3-1 Otemachi, Chiyoda-ku, Tokyo 100-8793, Japan
President and Representative Executive Officer	Kei Mizukami

Auditor	KPMG AZSA LLC (scheduled)
Contribution	¥2 billion (of which ¥1 billion is share capital)

### 3. Business outlook

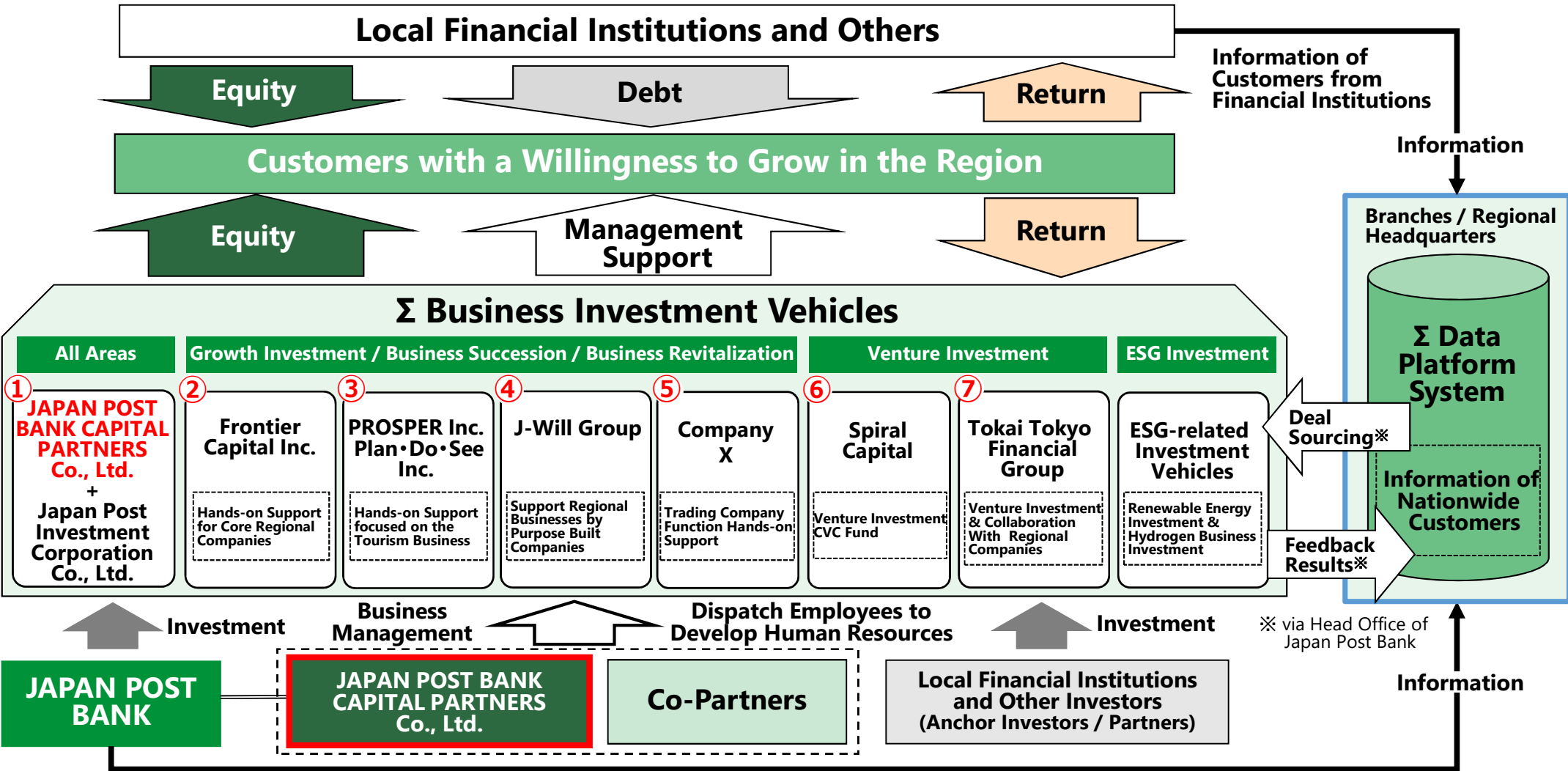
The impact of these matters on the Bank's business performance is expected to be insignificant, but if there is a need to revise the business forecast or a matter to be announced in the future, these will be promptly disclosed.

END

# Reference 1: Σ Business Overview

We are currently launching investment vehicles with co-partners to fully ramp up and promote GP business.

With the new subsidiary "JAPAN POST BANK CAPITAL PARTNERS (JPCP) Co., Ltd.", wholly owned subsidiary in May 2024 as the core, we promote the Full-scale GP business in a JPB appropriate manner.



# Reference 2: History of $\Sigma$ Business

For the development of society and the regions, a variety of investment schemes to contribute to regional vitalization by supplying funds are in progress.

We aim to become a bank that supports the growth of customers throughout Japan from a medium- to long-term perspective while collaborating with regional financial institutions.

