



Announcement Summary

Entity name

AFTERPAY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 19, 2022

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
APT	ORDINARY FULLY PAID	875,475	17/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AFTERPAY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

618280649

1.3 ASX issuer code

APT

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/1/2022

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

APTAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

APT : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,333,565

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

17/1/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Anthony Eisen	Anthony Mathew Eisen	100,000
Nick Molnar	Nicholas Molnar Pty Ltd	100,000

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Issue date

17/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

743,996

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

69.030000

Any other information the entity wishes to provide about the +securities to be quoted

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet with unvested Equity Awards to be accelerated or lapsed on a pro rata basis (calculated on an award by award basis) based on the proportion of the then current vesting period that has elapsed as at 10 January 2022.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

APTAE : RESTRICTED STOCK UNITS

TO (Existing Class)

ASX +security code and description

APT : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

147,368

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

17/1/2022



Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Rebecca Lowde	Rebecca Lowde	4,510

Issue date

17/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

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Issue details

Number of +securities to be quoted

124,356

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

69.030000

Any other information the entity wishes to provide about the +securities to be quoted

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet with invested Equity Awards to be accelerated or lapsed on a pro rata basis (calculated on an award by award basis) based on the proportion of the then current vesting period that has elapsed as at 10 January 2022.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

APTAF : OPTION EXPIRING 31-DEC-2023 EX \$15.05

TO (Existing Class)**ASX +security code and description**

APT : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

24,999

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

17/1/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?



Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

17/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

69.030000

Any other information the entity wishes to provide about the +securities to be quoted

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet with unvested Equity Awards to be accelerated or lapsed on a pro rata basis (calculated on an award by award basis) based on the proportion of the then current vesting period that has elapsed as at 10 January 2022.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

APTAH : OPTION EXPIRING 31-DEC-2025 EX \$18.40



TO (Existing Class)
ASX +security code and description

APT : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

24,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

17/1/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

17/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

69.030000

Any other information the entity wishes to provide about the +securities to be quoted

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet with invested Equity Awards to be accelerated or lapsed on a pro rata basis (calculated on an award by award basis) based on the proportion of the then current vesting period that has elapsed as at 10 January 2022.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

APTAI : OPTION EXPIRING 30-JUN-2025 EX \$55.78

TO (Existing Class)**ASX +security code and description**

APT : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

73,163

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

17/1/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?



Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

17/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

69.030000

Any other information the entity wishes to provide about the +securities to be quoted

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet with unvested Equity Awards to be accelerated or lapsed on a pro rata basis (calculated on an award by award basis) based on the proportion of the then current vesting period that has elapsed as at 10 January 2022.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

APTAY : RIGHTS



**TO (Existing Class)
ASX +security code and description**

APT : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

8,693

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

17/1/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

17/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

7,120

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

69.030000

Any other information the entity wishes to provide about the +securities to be quoted

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet with unvested Equity Awards to be accelerated or lapsed on a pro rata basis (calculated on an award by award basis) based on the proportion of the then current vesting period that has elapsed as at 10 January 2022.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
APT : ORDINARY FULLY PAID	300,378,920

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
APTAT : CONVERTIBLE NOTES	7,501
APTAE : RESTRICTED STOCK UNITS	1,387,721
APTAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	377,299
APTAF : OPTION EXPIRING 31-DEC-2023 EX \$15.05	11,667
APTAH : OPTION EXPIRING 31-DEC-2025 EX \$18.40	36,000
APTAY : RIGHTS	0
APTAI : OPTION EXPIRING 30-JUN-2025 EX \$55.78	73,163
APTAW : OPTION EXPIRING 01-JUL-2025 EX \$98.97	80,406
APTAX : OPTION EXPIRING 01-JUL-2025 EX \$78.87	4,282