

22 July 2021

Company Announcement Office
Australian Securities Exchange
via electronic lodgement

Cleansing Notice - Share Purchase Plan

SelfWealth Limited ACN 154 324 428 (ASX: SWF) (**SelfWealth** or the **Company**), gives this notice pursuant to *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (Instrument)*.

The Company will make offers to eligible shareholders to participate in a share purchase plan (SPP). The SPP will provide eligible shareholders with an opportunity to apply for up to \$30,000 worth of fully paid ordinary shares in the Company (Shares) at an issue price equal to the lower of the Issue Price under the Placement announced on 15 July 2021 (being \$0.39 per Share) or a 2.5% discount (rounded down to the nearest cent) to the volume-weighted average price of SelfWealth Shares traded on ASX during the five trading days up to and including the closing date of the SPP (expected to be 6 August 2021), to raise a maximum of up to \$2 million (before costs).

In accordance with the Instrument, the Company advises that:

- (a) the Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act);
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and (8) of the Corporations Act.

Authorised by the SelfWealth Board.

For personal use only