

# NISHAT MILLS LIMITED



NML/PSX/ 1180

November 12, 2024

## The General Manager

Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road, Karachi.

## Subject: Disclosure of Shares acquired under section 109 of the Securities Act 2015

Dear Sir,

Further to our letter No. NML/PSX/1175 dated November 08, 2024, we are pleased to inform that Nishat Mills Limited ("the Company") has received **63,090,422** shares of Nishat Chunian Power Limited ("NCPL") from Mr. Shahzad Saleem in exchange of **32,689,338** shares of Nishat (Chunian) Limited ("NCL") in effect of the Scheme of Arrangement ("Scheme") as approved and sanctioned by the Honorable Lahore High Court, Lahore vide its Order in Civil Original No. 42288 of 2024.

After the effect of the Scheme, total shareholding of the Company in NCPL is 88,627,993 shares, which represent 24.13% of the total issued voting shares of the Company and NIL shareholding in NCL.

Yours Sincerely,

  
**Khalid Mahmood Chohan**  
Company Secretary

Copy to:

- 1. The Executive Director**  
Surveillance, Supervision and Enforcement Department  
Securities & Exchange Commission of Pakistan,  
NIC Building, Jinnah Avenue, Blue Area, Islamabad
- 2. The Company Secretary**  
Nishat Chunian Power Limited  
59-B, Shadman Colony, Shadman,  
Lahore.
- 3. The Company Secretary**  
Nishat (Chunian) Limited  
31-Q, Gulberg II, Lahore