

To

FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector
BUCHAREST STOCK EXCHANGE - Regulated market

REPORT FIRST QUARTER 2023 SEPARATE AND CONSOLIDATED

According to FSA Regulation no. 5/2018 (Appendix 13) on issuers and operations with securities

Report date: May, 15th 2023
Name of the issuing company: COMPA S.A. Sibiu
Social headquarters: Sibiu, No.8, Henri Coandă Street, Postal Code 550234
Phone/fax number: 0269 237 878; 0269 212 204
VAT no : RO 788767
Order Number in the Trade Register: J32 / 129 / 1991
Share capital: RON 21.882.103,8 Ron
Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Standard Category (symbol CMP)
LEI Code 315700EXV87GJDVUUA14

IMPORTANT EVENTS TO REPORT

Enumeration of important events that have taken place in connection with the company and that can, have or will have a significant impact on the price of securities or on the holders of securities.

Such important events include, but are not limited to, the following:

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e) OTHER EVENTS:

Economic and Financial Indicators registered by Compa at 31.03.2023

A. BETWEEN 01.01.2023-31.03.2023, COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT SEPARATE LEVEL:

1. The main balance sheet elements

INDICATOR NAME	31/3/2022	31/3/2023	% 31.03.2023/31.03.2022
FIXED ASSETS	477,868,338	463,008,846	96.89
CURRENT ASSETS	321,382,412	299,070,976	93.06
DEBTS LESS THAN ONE YEAR	162,101,702	165,401,596	102.04
DEBTS LONGER THAN ONE YEAR	138,346,074	96,136,225	69.49
CAPITAL AND RESERVES	498,802,974	500,542,000	100.35

2. The main elements of the overall result

INDICATOR NAME	31/3/2022	31/3/2023	% 31.03.2023/31.03.2022
TURNOVER	198,373,767	202,766,929	102.21
GROSS PROFIT	1,920,526	4,155,431	216.37
NET PROFIT	1,388,476	3,389,242	244.10

3. The main economic financial indicators

INDICATOR NAME	31/3/2022	31/3/2023	% 31.03.2023/31.03.2022
CURRENT LIQUIDITY (current assets/current debts)	1.98	1.81	91.41
DEGREE OF INDEBTEDNESS (borrowed capital/comitted capital)	22.00%	16.00%	72.73
ROTATION RATE OF FLOWS - CUSTOMERS	69.85	70.21	100.52
ROTATION RATE OF FIXED ASSETS	0.42	0.44	104.76

B. BETWEEN 01.01.2023-31.03.2023, COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT CONSOLIDATED LEVEL:

1. The main balance sheet elements:

INDICATOR NAME	31/3/2022	31/3/2023	% 31.03.2023/31.03.2022
FIXED ASSETS	491,864,239	487,025,159	99.02
CURRENT ASSETS	332,463,896	319,323,797	96.05
DEBTS LESS THAN ONE YEAR	160,254,561	167,768,102	104.69
DEBTS LONGER THAN ONE YEAR	160,131,301	134,320,419	83.88
CAPITAL AND RESERVES	503,942,272	504,260,435	100.06

2. The main elements of the overall results

INDICATOR NAME	31/3/2022	31/3/2023	% 31.03.2023/31.03.2022
TURNOVER	199,326,832	203,678,288	102.18
GROSS PROFIT	1,734,588	3,754,186	216.43
NET PROFIT	1,188,973	2,971,783	249.95

3. The main economic financial indicators

INDICATOR NAME	31/3/2022	31/3/2023	% 31.03.2023/31.03.2022
CURRENT LIQUIDITY (current assets/current debts)	2.07	1.9	91.71
DEGREE OF INDEBTEDNESS (borrowed capital/comitted capital)	24.00%	21.00%	87.50
ROTATION RATE OF FLOWS -CUSTOMERS	69.44	69.83	100.56
ROTATION RATE OF FIXED ASSTES	0.41	0.42	102.44

The report for the first Quarter of the year 2023 – separate and consolidated – is not audited can be consulted in the link below, on the website www.compa.ro at Investor Relations / Legal Reports / 2023 section and on the issuer's profile on the website Bucharest Stock Exchange, www.bvb.ro , CMP symbol.

President of the Board & CEO,
Ioan DEAC

CFO
Mihaela DUMITRESCU