

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2024



STATEMENT OF COMPREHENSIVE INCOME	September FY 2024		March FY 2024	
	USD Unaudited	ZAR Unaudited	USD Unaudited	ZAR Audited
Revenue	2 437 127	45 280 041	4 305 888	80 679 538
Gross Income	2 437 127	45 280 041	4 305 888	80 679 538
Finance income	142 696	2 651 182	293 709	5 503 234
Other operating income	12 450	231 311	3 821	71 591
Other expenses	(401 999)	(7 468 842)	(737 233)	(13 813 554)
Fair value adjustment on bullion investments	87 345 541	1 622 816 671	152 524 859	2 857 862 270
Fair value adjustment on debentures	(87 345 541)	(1 622 816 671)	(152 524 859)	(2 857 862 270)
Profit before Tax	2 190 274	40 693 691	3 866 185	72 440 810
Income tax expense	(591 374)	(10 987 297)	(1 043 870)	(19 559 019)
Profit for the year	1 598 900	29 706 395	2 822 315	52 881 791
Other comprehensive income	-	-	-	-
Total comprehensive income for the year	1 598 900	29 706 395	2 822 315	52 881 791
Total comprehensive income for the year attributable Owners of the company	1 598 900	29 706 395	2 822 315	52 881 791
Earning per share				
Basic earning per share (cents)	1 598 900	29 706 395	2 822 315	52 881 791
Diluted earnings per share (cents)	1 598 900	29 706 395	2 822 315	52 881 791

Note

The above condensed unaudited financial statements are issued pursuant to Listing Rule 12.20 and the Securities Act 2005. NewGold Issuer (RF) Limited Pty Ltd accepts responsibility for the accuracy of the information contained in these condensed financial statements.

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UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2024



STATEMENT OF FINANCIAL POSITION	September	September	March	March
	FY 2024	FY 2024	FY 2024	FY 2024
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
ASSETS				
Cash and cash equivalents	4 213 662	72 605 539	3 315 346	62 596 212
Other receivables	71 636	1 234 355	60 785	1 147 663
Current tax assets	57 914	997 911	65 175	1 230 558
Bullion investments	1 885 916 925	32 496 199 277	1 380 170 531	26 058 653 641
Total assets	1 890 260 137	32 571 037 082	1 383 611 837	26 123 628 074
EQUITY AND LIABILITIES				
Liabilities				
Debenture Liability	1 885 436 214	32 487 916 733	1 379 806 555	26 051 782 102
Trade and other payables	1 159 260	19 975 196	616 884	11 647 238
Current tax liabilities	-	-	-	-
Deferred tax Liability	3 493 395	60 194 626	2 984 765	56 354 601
Total liabilities	1 890 088 870	32 568 086 555	1 383 408 204	26 119 783 941
Equity				
Share capital	16	100	16	100
Retained income	1 024 059	2 950 428	1 115 175	3 844 033
Foreign currency translation reserve	(852 808)	-	(911 557)	-
Equity attributable to owners of the company	171 267	2 950 528	203 634	3 844 133
Total equity and liabilities	1 890 260 137	32 571 037 082	1 383 611 838	26 123 628 074

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UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2024



STATEMENT OF CASH FLOWS

	September FY 2024	September FY 2024	March FY 2024	March FY 2024
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
Cash from operating activities	1 985 401	36 887 313	3 613 595	67 708 023
Tax refunded / (paid)	(372 169)	(6 914 625)	(1 197 945)	(22 445 918)
Interest received	141 913	2 636 640	292 146	5 473 956
Cash from operating activities	1 755 145	32 609 327	2 707 797	50 736 061
Cash flows from financing activities				
Dividends paid to the owners of the company	(1 216 409)	(22 600 000)	(2 801 939)	(52 500 000)
Net cash from financing activities	(1 216 409)	(22 600 000)	(2 801 939)	(52 500 000)
Total cash movement for the year	538 736	10 009 327	(94 142)	(1 763 939)
Cash at the beginning of the reporting period	3 315 346	62 596 212	3 632 101	64 360 150
Effects of currency translation on cash and cash equivalents	359 581		(222 613)	
Total cash at the end of the year	4 213 662	72 605 539	3 315 346	62 596 212

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STATEMENT OF CHANGES IN EQUITY

	Share Capital	Retained Income	Foreign Translation Reserve	Total Equity
	USD	USD	USD	USD
Balance at 1 April 2023	16	1,115,345	(897,360)	218,001
Changes in equity				
Total comprehensive income for the year	-	2,822,315	-	2 822 315
Dividends declared	-	(2,822,485)	-	(2 822 485)
Change in foreign translation reserve	-	-	(14 197)	(14 197)
Balance at 31 March 2024	16	1 115 175	(911 557)	203 634
Balance at 1 April 2024	16	1,115,175	(911,557)	203,634
Changes in equity				
Total comprehensive income for the year	-	1,598,900	-	1 598 900
Dividends declared	-	(1,690,016)	-	(1 690 016)
Change in foreign translation reserve	-	-	58 749	58 749
Balance at 30 September 2024	16	1 024 059	(852 808)	171 267

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