



## Announcement Summary

**Entity name**

SILVER CITY MINERALS LIMITED

**Date of this announcement**

Thursday September 16, 2021

**The +securities the subject of this notification are:** +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SCIAD	OPTION EXPIRING 30-JUN-2023 EX \$0.05	1,750,000	16/09/2021
SCIAE	OPTION EXPIRING 30-JUN-2024 EX \$0.10	1,750,000	16/09/2021
SCIAB	CLASS A PERFORMANCE SHARES	1,750,000	16/09/2021
SCIAC	CLASS B PERFORMANCE SHARES	1,750,000	16/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SILVER CITY MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

68130933309

**1.3 ASX issuer code**

SCI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/9/2021

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

SCIAB : CLASS A PERFORMANCE SHARES

**Date the +securities the subject of this notification were issued**

16/9/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02381536-2A1301778?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02381536-2A1301778?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

1,750,000

**ASX +security code and description**

SCIAC : CLASS B PERFORMANCE SHARES

**Date the +securities the subject of this notification were issued**

16/9/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued**



**+securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02381536-2A1301778?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02381536-2A1301778?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

1,750,000

**ASX +security code and description**

SCIAD : OPTION EXPIRING 30-JUN-2023 EX \$0.05

**Date the +securities the subject of this notification were issued**

16/9/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02381536-2A1301778?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02381536-2A1301778?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

1,750,000

**ASX +security code and description**

SCIAE : OPTION EXPIRING 30-JUN-2024 EX \$0.10

**Date the +securities the subject of this notification were issued**

16/9/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02381536-2A1301778?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02381536-2A1301778?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

1,750,000



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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
 (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
SCI : ORDINARY FULLY PAID	903,796,503

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SCIAR : OPTION EXPIRING 31-OCT-2022 EX 2C	45,788,750
SCIAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,750,000
SCIAD : OPTION EXPIRING 30-JUN-2023 EX \$0.05	4,250,000
SCIAE : OPTION EXPIRING 30-JUN-2024 EX \$0.10	4,250,000
SCIAB : CLASS A PERFORMANCE SHARES	4,250,000
SCIAC : CLASS B PERFORMANCE SHARES	4,250,000

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Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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