

Letshego Holdings Limited  
Incorporated in the Republic of Botswana  
Registration number 98/442  
(JSE Code: "BILETS")  
("Letshego Holdings" or "the Company" or "the issuer")

This announcement is being released on the Johannesburg Stock Exchange for information purposes only in respect of Letshego Holdings Limited's Note Programme.

NOTICE TO ALL SHAREHOLDERS - LISTING OF ADDITIONAL SHARES - LONG TERM INCENTIVE PLAN

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Letshego Holdings Limited ("LHL" I "the Group" I "Letshego") was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. Letshego is an inclusive finance focused Group with microfinance banking and consumer lending subsidiaries across eleven countries in sub-Saharan Africa.

The Board of Letshego Holdings Limited announces that the Group issued 5,068,913 ordinary shares in line with the Issuer's Long Term Incentive Plan (LTIP) and in accordance with the grant process for the 2019 and 2020 allocations.

The shares will be listed on the Botswana Stock Exchange on Thursday, May 12, 2022. Following the issue of the 5,068,913 new shares, the Company will have a total of 2,149,114,088 ordinary shares in issue. The shares are to rank equally in all respects.

BY ORDER OF THE BOARD OF DIRECTORS OF LETSHEGO HOLDINGS LIMITED

ENOS BANDA  
Group Board Chairman

AObakwe Aupa Monyatsi  
Interim Group Chief Executive

GABORONE, Wednesday, 11 May 2022

Debt sponsor in South Africa

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The Standard Bank of South Africa Limited, acting through its Corporate and Investment Banking division