



LETSHEGO AFRICA HOLDINGS LIMITED

(Incorporated in the Republic of Botswana with limited liability under Registration Number BW00000877524)

BSE Code: LETSHEGO

("LETSHEGO" or "the Company")

**ANNOUNCEMENT -
ISSUANCE AND LISTING OF NOTES UNDER THE ISSUER'S EXISTING BWP 2,500,000,000
MEDIUM TERM NOTE PROGRAMME**

Letshego Holdings has issued further notes under its existing BWP 2,500,000,000 Medium Term Note Programme.

The terms of the issuances are as follows:

BSE CODE	ISIN CODE	STATUS	MATURITY DATE	NOMINAL AMOUNT	INTEREST PROFILE	INTEREST RATE (%)
LHL-CPB-0924-187	BW 000000 4555	Senior Unsecured	27-Sep-2024	7,400,000	FIXED RATE	9.8
LHL-CPB-0924-188	BW 000000 4563	Senior Unsecured	27-Sep-2024	14,500,000	FIXED RATE	9.8
LHL-CRB-0930-189	BW 000000 4571	Senior Unsecured	27-Sep-2030	17,420,000	FIXED RATE	10.6
LHL-CPB-0924-190	BW 000000 4589	Senior Unsecured	27-Sep-2024	10,000,000	FIXED RATE	9.8
LHL-CPB-0324-191	BW 000000 4597	Senior Unsecured	20-Mar-2024	13,900,000	FIXED RATE	7.5
LHL-CPB-1024-192	BW 000000 4605	Senior Unsecured	02-Oct-2024	8,700,000	FIXED RATE	9.0
LHL-CPB-1024-193	BW 000000 4613	Senior Unsecured	02-Oct-2024	5,400,000	FIXED RATE	9.0
LHL-CPB-0324-194	BW 000000 4712	Senior Unsecured	27-Mar-2024	5,000,000	FIXED RATE	7.5
LHL-CRB-1026-195	BW 000000 4621	Senior Unsecured	09-Oct-2026	10,000,000	FIXED RATE	10.75
LHL-CRB-1026-196	BW 000000 4639	Senior Unsecured	09-Oct-2026	15,000,000	FIXED RATE	10.75

LHL-CRB-1026-197	BW 000000 4647	Senior Unsecured	09-Oct-2026	15,000,000	FIXED RATE	10.75
LHL-CPB-1024-198	BW 000000 4654	Senior Unsecured	11-Oct-2023	13,500,000	FIXED RATE	9.8
LHL-CRB-1030-199	BW 000000 4662	Senior Unsecured	27-Sep-2030	31,060,000	FIXED RATE	10.6
LHL-CRB-0930-200	BW 000000 4670	Senior Unsecured	27-Sep-2030	20,670,000	FIXED RATE	10.6
LHL-CPB-0424-201	BW 000000 4688	Senior Unsecured	17-April-2024	30,000,000	FIXED RATE	7.65
LHL-CPB-1024-202	BW 000000 4696	Senior Unsecured	16- Oct-2024	40,000,000	FIXED RATE	9.5
LHL-CRB-0225-203	BW 000000 4704	Senior Unsecured	26-Feb-2025	7,500,000	FIXED RATE	9.6
LHL-CPB-0624-204	BW 000000 4753	Senior Unsecured	26-Jun-2024	40,000,000	FIXED RATE	8.4
LHL-CRB-1025-205	BW 000000 4761	Senior Unsecured	22-Oct-2025	7,000,000	FIXED RATE	9.8
LHL-CPB-1024-206	BW 000000 4779	Senior Unsecured	18-Oct-2024	6,500,000	FIXED RATE	9.5
LHL-CRB-1025-207	BW 000000 4787	Senior Unsecured	22-Oct-2025	6,500,000	FIXED RATE	9.75

The Botswana Stock Exchange has approved the listing of the Notes effective on 20 November 2023.

By order of the Board
Letshego Africa Holdings Limited
20 November 2023

