



Announcement Summary

Entity name

NUHEARA LIMITED

Date of this announcement

Thursday January 06, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options - exercise price \$0.0183, expiring 4/1/2025	2,500,000	04/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NUHEARA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

29125167133

1.3 ASX issuer code

NUH

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/1/2022

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options - exercise price \$0.0183, expiring 4/1/2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/1/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer terms of the Incentive Option Plan in the Notice of General Meeting held on 14 August 2020 - <https://www.asx.com.au/asxpdf/20200710/pdf/44kfj8yhvgs7s3.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01830000

Expiry date

4/1/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary share (NUH)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer terms of the Incentive Option Plan in the Notice of General Meeting held on 14 August 2020 - <https://www.asx.com.au/asxpdf/20200710/pdf/44kfj8yhvgs7s3.pdf>

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Any other information the entity wishes to provide about the +securities the subject of this notification

Employee incentive options issued pursuant to the terms of the Company's Incentive Option Plan approved by shareholders at a General Meeting held on 14 August 2020.

Issue details

Number of +securities

2,500,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
 (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NUH : ORDINARY FULLY PAID	1,847,315,646

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUHAV : OPTION EXPIRING 21-AUG-2023 EX 2.5C	25,823,332
NUHAW : OPTION EXPIRING 21-AUG-2023 EX 5C	2,000,000
NUHAX : OPTION EXPIRING 21-AUG-2023 EX 10C	2,000,000
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.0341	12,000,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	31,514,706
NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.0435	4,000,000
New class - code to be confirmed : Unquoted options - exercise price \$0.0183, expiring 4/1/2025	2,500,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13

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