

8 September 2021

The Manager
Company Announcements Office - ASX Limited
20 Bridge Street, SYDNEY
NSW 2000

Dear Sir/Madam

FINEOS Corporations Holdings plc (ASX: FCL) - Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth.)

FINEOS Corporation Holdings plc (**Company**) gives this notice in accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth.) (**Corporations Act**), as modified by ASIC Class Order 14/827.

The Company has today issued 16,279,069 new CHESS depository interests over fully paid shares in the Company (**Placement CDIs**) pursuant to a placement of securities, the results of which were provided to ASX on 3 September 2021.

The Placement CDIs are issued without a product disclosure statement for the issue being prepared under Part 7.9 of the Corporations Act, and without disclosure to investors under Part 6D.2 of the Corporations Act.

As a disclosing entity, the Company is subject to regular reporting and disclosure obligations.

As at the date of this notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 of the Corporations Act as it applies to the Company.

As at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and (8) of the Corporations Act, which is required to be set out in this notice.

This notice has been authorised for provision to ASX by the Company's Board of Directors.

Yours sincerely

Vanessa Chidrawi

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Company Secretary

Investor enquiries:

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About FINEOS:

FINEOS (ASX:FCL) is a leading provider of core systems for life, accident and health insurance carriers globally with 7 of the 10 largest group life and health carriers in the US as well as 6 of the 10 largest life and health carriers in Australia. With employees and offices throughout the world, FINEOS continues to scale rapidly, working with innovative progressive carriers in North America, Europe, and Asia Pacific.

The FINEOS Platform provides customers full end to end core administration for group, voluntary and individual across life, accident and health. The FINEOS Platform includes the FINEOS AdminSuite core product suite as well as add-on products, FINEOS Engage to support digital engagement and FINEOS Insight for analytics and reporting.

For more information, visit www.FINEOS.com