



LIFE AND ACCIDENT AND HEALTH COMPANIES—ASSOCIATION EDITION

QUARTERLY STATEMENT

As of June 30, 2024
of the Condition and Affairs of the

EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

NAIC Group Code 4965 (Current) 4965 (Prior) NAIC Company Code 78077 Employer's ID Number 86-0222062

Organized under the Laws of the State of Arizona State of Domicile of Port of Entry Arizona Country of Domicile United States of America

Incorporated/Organized: March 6, 1969 Commenced Business: June 26, 1969

Statutory Home Office: 3030 N. Third Street, Suite 790, Phoenix, Arizona 85012
Main Administrative Office: 8501 IBM Drive, Charlotte, NC 28262, Telephone Number: (201) 743-5132
Mail Address: 8501 IBM Drive, Charlotte, NC 28262, Telephone Number: (201) 743-5132
Primary Location of Books and Records: 8501 IBM Drive, Charlotte, NC 28262, (201) 743-5132
Internet Website Address: www.equitable.com
Statutory Statement Contact: Neil Guerriero, Signatory Officer (201) 743-5132
E-Mail Address: controllers@equitable.com

OFFICERS

MARK PEARSON
Chief Executive Officer

NICHOLAS BURRITT LANE
President

WILLIAM JAMES ECKERT IV
Chief Accounting Officer

JOSÉ RAMÓN GONZÁLEZ
Chief Legal Officer and Secretary

JEFFREY JOY HURD
Chief Operating Officer

ROBIN MATTHEW RAJU
Chief Financial Officer

XU "VINCENT" XUAN #
Chief Actuary and Appointed Actuary

DIRECTORS

FRANCIS ARIAS HONDAL
JOAN MARIE LAMM-TENNANT
BERTRAM LEE SCOTT

ARLENE ELIZABETH ISAACS-LOWE
CRAIG CHARLES MACKAY
GEORGE HODGSON STANSFIELD

DANIEL GEORGE KAYE
MARK PEARSON
CHARLES GERALD THOROTON STONEHILL

State of New Jersey } ss
County of Bergen

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:
william eckert
WILLIAM JAMES ECKERT IV
Chief Accounting Officer

DocuSigned by:
Vincent Xuan
XU "VINCENT" XUAN #
Chief Actuary and Appointed Actuary

DocuSigned by:
Jose Gonzalez
JOSE RAMON GONZALEZ
Chief Legal Officer and Secretary

Subscribed and sworn to before me this 9th day of Aug 2024

LAURRINE VENTURA
NOTARY PUBLIC
State of New Jersey
ID # 50213150
My Commission Expires 8/15/2028

- a. Is this an original filing?
b. If no, 1. State the amendment number
2. Date filed
3. Number of pages attached

Yes (x) No ()

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	3,151,833,354	0	3,151,833,354	2,668,923,004
2. Stocks:				
2.1 Preferred stocks	19,645,629	0	19,645,629	19,133,640
2.2 Common stocks	3,897,900	0	3,897,900	1,023,500
3. Mortgage loans on real estate:				
3.1 First liens	68,350,000	0	68,350,000	68,350,000
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less \$0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less \$0 encumbrances)	0	0	0	0
5. Cash (\$78,641,090), cash equivalents (\$1,618,098,275) and short-term investments (\$0)	1,696,739,365	0	1,696,739,365	529,119,331
6. Contract loans (including \$0 premium notes)	191,105,769	565,073	190,540,696	171,534,811
7. Derivatives	71,756,001	0	71,756,001	1,100,981,928
8. Other invested assets	20,678,770	0	20,678,770	3,305,234
9. Receivables for securities	11,978,078	0	11,978,078	514,085
10. Securities lending reinvested collateral assets	6,085,764	0	6,085,764	6,221,953
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	5,242,070,630	565,073	5,241,505,557	4,569,107,486
13. Title plants less \$0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	29,022,406	0	29,022,406	26,669,135
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	15,740,852	0	15,740,852	(7,473,743)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums)	0	0	0	0
15.3 Accrued retrospective premiums (\$0) and contracts subject to redetermination (\$0)	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	5,569,764	0	5,569,764	8,081,220
16.2 Funds held by or deposited with reinsured companies	11,892,370,818	0	11,892,370,818	12,406,126,704
16.3 Other amounts receivable under reinsurance contracts	92,862,995	0	92,862,995	704,487
17. Amounts receivable relating to uninsured plans	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0	0
18.2 Net deferred tax asset	80,618,002	0	80,618,002	36,054,669
19. Guaranty funds receivable or on deposit	881,701	0	881,701	876,897
20. Electronic data processing equipment and software	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$0)	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	87,571,543	0	87,571,543	63,475,494
24. Health care (\$0) and other amounts receivable	0	0	0	0
25. Aggregate write-ins for other than invested assets	1,090,608,436	3,168,617	1,087,439,819	666,657,214
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	18,537,317,147	3,733,690	18,533,583,457	17,770,279,563
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	23,442,823,447	0	23,442,823,447	14,720,800,295
28. Total (Lines 26 and 27)	41,980,140,594	3,733,690	41,976,406,904	32,491,079,858
DETAILS OF WRITE-INS				
1101. Miscellaneous invested assets	0	0	0	0
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Miscellaneous Assets	392,744	0	392,744	563,319
2502. Other assets non-admitted	3,168,617	3,168,617	0	0
2503. Admitted Disallowed IMR	56,525,054	0	56,525,054	40,012,363
2598. Summary of remaining write-ins for Line 25 from overflow page	1,030,522,021	0	1,030,522,021	626,081,532
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,090,608,436	3,168,617	1,087,439,819	666,657,214

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 14,062,026,493 less \$0 included in Line 6.3 (including \$0 Modco Reserve)	14,062,026,493	14,196,653,932
2. Aggregate reserve for accident and health contracts (including \$0 Modco Reserve)	85,438,463	71,461,296
3. Liability for deposit-type contracts (including \$0 Modco Reserve).....	11,766,248	13,425,596
4. Contract claims:		
4.1 Life	166,478,156	148,595,984
4.2 Accident and health	9,828,782	9,906,468
5. Policyholders' dividends/refunds to members \$0 and coupons \$0 due and unpaid	0	0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$0 Modco)	0	0
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$0 Modco)	0	0
6.3 Coupons and similar benefits (including \$0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$0 discount; including \$0 accident and health premiums	0	0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including the liability of \$0 accident and health experience rating refunds of which \$0 is for medical loss ratio rebate per the Public Health Service Act	0	0
9.3 Other amounts payable on reinsurance, including \$0 assumed and \$0 ceded	0	0
9.4 Interest Maintenance Reserve	0	0
10. Commissions to agents due or accrued-life and annuity contracts \$47,856,572 , accident and health \$987 and deposit-type contract funds \$0	47,857,559	54,726,266
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued	4,096,407	4,145,906
13. Transfers to Separate Accounts due or accrued (net) (including \$(3,516,051,250) accrued for expense allowances recognized in reserves, net of reinsured allowances)	(3,481,373,326)	(2,861,649,158)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	2,722,605	6,544,860
15.1 Current federal and foreign income taxes, including \$0 on realized capital gains (losses)	793,409,708	791,289,089
15.2 Net deferred tax liability	0	0
16. Unearned investment income	0	0
17. Amounts withheld or retained by reporting entity as agent or trustee	2,039,535,593	778,392,425
18. Amounts held for agents' account, including \$0 agents' credit balances	0	0
19. Remittances and items not allocated	22,668,216	18,111,758
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$0 and interest thereon \$0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	51,256,695	33,939,128
24.02 Reinsurance in unauthorized and certified (\$0) companies	566,397	566,397
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$0) reinsurers	0	0
24.04 Payable to parent, subsidiaries and affiliates	49,523,655	5,832,159
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	10,562,625	27,359,705
24.10 Payable for securities lending	6,085,764	6,221,953
24.11 Capital notes \$0 and interest thereon \$0	0	0
25. Aggregate write-ins for liabilities	59,130,780	62,558,578
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	13,941,580,820	13,368,082,342
27. From Separate Accounts Statement	23,412,312,499	14,714,506,291
28. Total liabilities (Lines 26 and 27)	37,353,893,319	28,082,588,633
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus	1,884,648,867	1,884,648,867
34. Aggregate write-ins for special surplus funds	1,082,046,718	663,042,162
35. Unassigned funds (surplus)	1,653,318,000	1,858,300,196
36. Less treasury stock, at cost:		
36.10 shares common (value included in Line 29 \$0)	0	0
36.20 shares preferred (value included in Line 30 \$0)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$30,510,948 in Separate Accounts Statement)	4,620,013,585	4,405,991,225
38. Totals of Lines 29, 30 and 37	4,622,513,585	4,408,491,225
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	41,976,406,904	32,491,079,858
DETAILS OF WRITE-INS		
2501. Miscellaneous liabilities	3,652,147	4,415,281
2502. Deferred Gain on reinsurance	55,478,633	58,143,297
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	59,130,780	62,558,578
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401. Admitted Disallowed IMR	58,016,580	41,706,950
3402. VA Derivatives (SSAP 108) Permitted Practice	1,024,030,138	621,335,212
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	1,082,046,718	663,042,162

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	8,293,204,537	16,861,838,673	23,793,341,376
2. Considerations for supplementary contracts with life contingencies	15,353,246	9,644,751	28,580,325
3. Net investment income	60,799,350	45,919,693	103,604,549
4. Amortization of Interest Maintenance Reserve (IMR)	(710,318)	(659,198)	1,180,996
5. Separate Accounts net gain from operations excluding unrealized gains or losses	(531,835,473)	(186,836,431)	(403,109,888)
6. Commissions and expense allowances on reinsurance ceded	2,693,101	6,782,465	10,171,488
7. Reserve adjustments on reinsurance ceded	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	44,529,601	27,667,088	60,893,584
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	377,177,883	(194,590,151)	1,026,802,430
9. Totals (Lines 1 to 8.3)	8,261,211,927	16,569,766,890	24,621,464,860
10. Death benefits	416,231,567	334,096,827	723,041,686
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0	0
12. Annuity benefits	226,537,947	100,891,506	315,518,002
13. Disability benefits and benefits under accident and health contracts	73,033,206	60,495,704	125,361,909
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0
15. Surrender benefits and withdrawals for life contracts	801,346,849	369,347,954	1,166,911,525
16. Group conversions	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	2,515,553	1,209,926	3,907,189
18. Payments on supplementary contracts with life contingencies	2,469,583	342,478	2,044,382
19. Increase in aggregate reserves for life and accident and health contracts	(120,650,272)	12,431,618,165	11,941,875,297
20. Totals (Lines 10 to 19)	1,401,484,433	13,298,002,560	14,278,659,990
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	397,443,736	248,107,578	601,346,017
22. Commissions and expense allowances on reinsurance assumed	305,240,171	1,268,429,703	1,375,141,550
23. General insurance expenses and fraternal expenses	81,828,873	77,368,875	166,327,972
24. Insurance taxes, licenses and fees, excluding federal income taxes	10,818,320	7,263,772	19,840,861
25. Increase in loading on deferred and uncollected premiums	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	6,441,045,346	1,172,949,501	6,663,253,350
27. Aggregate write-ins for deductions	59,625,140	56,871,194	102,209,022
28. Totals (Lines 20 to 27)	8,697,486,019	16,128,993,183	23,206,778,762
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(436,274,092)	440,773,707	1,414,686,098
30. Dividends to policyholders and refunds to members	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(436,274,092)	440,773,707	1,414,686,098
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(111,072,027)	612,446,247	690,380,231
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(325,202,065)	(171,672,540)	724,305,867
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 196,405,624 (excluding taxes of \$ (73,197) transferred to the IMR)	738,151,039	43,253,825	87,517,849
35. Net income (Line 33 plus Line 34)	412,948,974	(128,418,715)	811,823,716
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	4,408,491,225	402,875,658	402,875,658
37. Net income (Line 35)	412,948,974	(128,418,715)	811,823,716
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (75,163,476)	(270,876,749)	116,841,276	293,766,120
39. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
40. Change in net deferred income tax	(27,681,346)	101,911,188	6,216,194
41. Change in nonadmitted assets	69,751,140	(115,029,037)	27,903,803
42. Change in liability for reinsurance in unauthorized and certified companies	0	(249,425)	(566,397)
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	0
44. Change in asset valuation reserve	(17,317,566)	(4,715,692)	(17,051,273)
45. Change in treasury stock	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	(556,052,417)	(192,610,662)	(386,624,548)
47. Other changes in surplus in Separate Accounts Statement	556,052,417	193,096,183	389,294,845
48. Change in surplus notes	0	0	0
49. Cumulative effect of changes in accounting principles	0	0	0
50. Capital changes:			
50.1 Paid in	0	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0	0
50.3 Transferred to surplus	0	0	0
51. Surplus adjustment:			
51.1 Paid in	0	1,050,000,000	1,050,000,000
51.2 Transferred to capital (Stock Dividend)	0	0	0
51.3 Transferred from capital	0	0	0
51.4 Change in surplus as a result of reinsurance	47,197,907	1,989,876,119	1,830,853,107
52. Dividends to stockholders	0	0	0
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	214,022,360	3,010,701,235	4,005,615,567
55. Capital and surplus, as of statement date (Lines 36 + 54)	4,622,513,585	3,413,576,893	4,408,491,225
DETAILS OF WRITE-INS			
08.301. Sundry receipts and adjustments	30,136,099	17,395,542	46,586,810
08.302. Funds Withheld Assumed NII incl derivative activity net of SSAP 108 deferral	(541,710,792)	(452,938,085)	(262,564,032)
08.303. Separate account MODCO reinsurance assumed	654,423,691	110,134,550	892,096,524
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	234,328,885	130,817,842	350,683,128
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	377,177,883	(194,590,151)	1,026,802,430
2701. Sundry disbursements and adjustments	1,258,907	5,325,070	4,899,574
2702. Separate account MODCO reinsurance ceded	58,366,233	51,546,124	97,309,448
2703.	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	59,625,140	56,871,194	102,209,022
5301.	0	0	0
5302.	0	0	0
5303.	0	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	0

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	7,330,105,429	4,329,425,054	11,416,264,025
2. Net investment income	53,733,027	45,193,867	100,121,515
3. Miscellaneous income	436,610,276	50,538,870	427,525,695
4. Total (Lines 1 to 3)	7,820,448,732	4,425,157,791	11,943,911,235
5. Benefit and loss related payments	409,270,014	217,321,593	2,235,921,338
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	7,616,821,931	3,803,469,032	9,687,781,040
7. Commissions, expenses paid and aggregate write-ins for deductions	555,700,078	381,853,514	398,098,434
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$0 tax on capital gains (losses)	7,843,631	420,001	420,000
10. Total (Lines 5 through 9)	8,589,635,654	4,403,064,140	12,322,220,812
11. Net cash from operations (Line 4 minus Line 10)	(769,186,922)	22,093,651	(378,309,578)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	177,057,422	63,423,992	521,589,524
12.2 Stocks	0	79,786,041	57,193,285
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	25,562
12.7 Miscellaneous proceeds	1,572,024,353	29,655,549	30,210,378
12.8 Total investment proceeds (Lines 12.1 to 12.7)	1,749,081,775	172,865,582	609,018,749
13. Cost of investments acquired (long-term only):			
13.1 Bonds	662,220,627	864,731,653	1,111,363,449
13.2 Stocks	2,874,400	99,847,740	57,238,588
13.3 Mortgage loans	0	0	51,350,000
13.4 Real estate	0	0	0
13.5 Other invested assets	5,372,655	0	0
13.6 Miscellaneous applications	60,331,698	191,287,151	575,199,311
13.7 Total investments acquired (Lines 13.1 to 13.6)	730,799,380	1,155,866,544	1,795,151,348
14. Net increase (or decrease) in contract loans and premium notes	19,015,275	20,233,982	29,793,225
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	999,267,121	(1,003,234,944)	(1,215,925,824)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	1,050,000,000	1,050,000,000
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(2,716,469)	(1,579,884)	5,704,510
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	940,256,305	115,163,977	877,571,878
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	937,539,836	1,163,584,093	1,933,276,388
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	1,167,620,035	182,442,800	339,040,987
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	529,119,331	190,078,344	190,078,344
19.2 End of period (Line 18 plus Line 19.1)	1,696,739,365	372,521,144	529,119,331

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. See Note1A(2) in the Notes to Financial Statements for non-cash transactions	0	0	0
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life	357,237,773	343,758,124	706,601,499
2. Group life	62,617,206	53,968,780	108,300,262
3. Individual annuities	6,831,147,892	3,881,338,465	9,588,075,557
4. Group annuities	750	0	0
5. Accident & health	129,814,850	105,726,697	221,189,271
6. Fraternal	0	0	0
7. Other lines of business	0	0	0
8. Subtotal (Lines 1 through 7)	7,380,818,471	4,384,792,066	10,624,166,589
9. Deposit-type contracts	0	0	0
10. Total (Lines 8 and 9)	7,380,818,471	4,384,792,066	10,624,166,589

NOTES TO FINANCIAL STATEMENTS

1] Summary of Significant Accounting Policies

A. 1. Accounting Practices

The accompanying financial statements of Equitable Financial Life Insurance Company of America (“the Company” or “EFLOA”) are presented on the basis of accounting practices prescribed or permitted by the Arizona Department of Insurance and Financial Institutions (“SAP”).

The Arizona Department of Insurance and Financial Institutions (“AZ DIFI”) recognizes only statutory accounting practices prescribed or permitted by the State of Arizona for determining and reporting the financial condition and results of operations of an insurance company, and for determining its solvency under Arizona Insurance Law. The National Association of Insurance Commissioners’ (NAIC) *Accounting Practices and Procedures* manual (“NAIC SAP”) has been adopted as a component of prescribed or permitted practices by the State of Arizona.

Prescribed Accounting Practice

During 2022, the Company received approval from the Arizona Department of Insurance and Financial Institutions pursuant to A.R.S. 20-515 for Separate Account No. 68A (“SA 68A”) for our Structured Capital Strategies product, Separate Account No. 69A (“SA 69A”) for our EQUI-VEST product Structured Investment Option and Separate Account No. 71A (“SA 71A”) for our Investment Edge Structured Investment Option, to permit us to use book value as the accounting basis of these three non-insulated Separate Accounts instead of fair value in accordance with the NAIC Accounting and Practices and Procedures Manual to align with how we manage and measure our overall general account asset portfolio. The impact of the application is a decrease of approximately \$96.7 million in statutory surplus as of June 30, 2024, and a decrease of \$3.0 million in statutory net income during 2024.

Permitted Accounting Practice

The AZ Department of Insurance and Financial Institutions granted to EFLOA a permitted practice to deviate from SSAP No. 108 by applying special accounting treatment for specific derivatives hedging variable annuity benefits subject to fluctuations as a result of interest rate sensitivities. The permitted practice expands on SSAP No. 108 hedge accounting to include equity risks for the full scope of Variable Annuity (“VA”) contracts (i.e., not just the rider guarantees but for the VA total contract). The permitted practice allowed EFLOA to adopt SSAP 108 retroactively as of October 1, 2023 and applies to both directly held VA hedges as well as VA hedges in the EFLOA funds withheld asset that resulted from the reinsurance agreement (the “Reinsurance Treaty”) with Equitable Financial Life Insurance Company (“EFLIC”), an affiliate of the Company, effective April 1, 2023. In the calculation of the amount of excess VA equity and interest rate derivative hedging gains/losses to defer (including Net Investment Income on our Equity Total Return Swaps), the permitted practice allows the Company to compare its total equity and interest derivatives gains and losses to 100% of our target liability change. Any hedge gain or loss deferrals will follow SSAP No. 108 amortization rules (i.e. 10-year straight line).

This permitted practice impacts the following financial statement line items:

- a. Page 4 line 3, Net Investment Income, Page 4 in 34, Net Realized Capital Gains (losses), Page 4 in 38, Net Unrealized Capital Gains (losses), Page 4 in 8.3, Aggregate write-ins for Miscellaneous Income (including FWH derivative activity)
- b. Page 2 line 25, Aggregate write-ins
- c. Page 3 line 34, Special surplus

The impact of applying this permitted practice relative to SSAP 108 as written was an increase of approximately \$402.7 million in statutory net income and \$1,024.0 million in surplus (special surplus funds) as of June 30, 2024.

If the Company had not used all of the aforementioned prescribed and permitted practices that differ from NAIC SAP, a risk-based capital regulatory event would not have been triggered.

	SSAP #	F/S Page	F/S Line #	June 30, 2024	December 31, 2023
NET INCOME					
(1) EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA state basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 412,948,974	\$ 811,823,716
(2) State Prescribed Practices that increase/decrease NAIC SAP					
SA 68A, 69A, 71A book value vs. fair value	N/A	N/A	N/A	\$ (3,000,000)	\$ (93,400,000)
(3) State Permitted Practices that increase/decrease NAIC SAP					
SSAP 108, Derivatives Hedging Deferral (Direct and Assumed)	N/A	N/A	N/A	\$ 402,700,000	\$ 653,500,000
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	\$ 13,248,974	\$ 251,723,716
SURPLUS					
(5) EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA state basis (Page 3, line 38, Columns 1 & 2)	XXX	XXX	XXX	\$4,622,513,585	\$ 4,408,491,225
(6) State Prescribed Practices that increase/decrease NAIC SAP					
SA 68A, 69A, 71A book value vs. fair value	N/A	N/A	N/A	\$ (96,700,000)	\$ (93,700,000)
(7) State Permitted Practices that increase/decrease NAIC SAP					
SSAP 108, Derivatives Hedging Deferral (Direct and Assumed)	N/A	N/A	N/A	\$1,024,000,000	\$ 621,300,000
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	\$3,695,213,585	\$ 3,880,891,225

NOTES TO FINANCIAL STATEMENTS

2. Listed below is the supplemental disclosures of cash flow transactions for non-cash items excluded in the Cash Flow:

	June 30, 2024	December 31, 2023
Premiums and annuity considerations	\$ (165,000,000)	\$ (13,165,332,507)
Net Investment Income		—
Miscellaneous Income	(360,612,009)	(6,269,134)
Total	(525,612,009)	(13,171,601,641)
Benefit and Loss related payments		—
Commissions and expenses paid	(118,711,132)	(1,072,366,851)
Total	(118,711,132)	(1,072,366,851)
Net cash from operations	\$ (406,900,877)	\$ (12,099,234,790)
Bonds proceeds	—	(17,594,702)
Total investment proceeds	—	(17,594,702)
Bonds acquired	—	(17,594,702)
Total investments acquired	—	(17,594,702)
Net cash from investments	\$ —	\$ —
Capital and paid in surplus		
Other cash provided (applied)	406,900,877	12,099,234,790
Net cash from financing and miscellaneous sources	\$ 406,900,877	\$ 12,099,234,790
Total non-cash transactions	\$ —	\$ —

B. No significant change.

C. Accounting Policy

(2) Bonds are stated principally at amortized cost, the value of which is based on the effective interest rate method, and are adjusted to regulatory mandated values through the establishment of a valuation allowance, and for impairments in value deemed to be other than temporary through write-downs recorded as realized capital losses.

(6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair value. Prepayment assumptions for loan-backed bonds and structured securities were obtained from broker-dealer survey values or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The retrospective adjustment method is predominantly used for securities; the prospective adjustment method was used for issues in default and issues that have a variable interest rate.

D. Going Concern

There is no issue regarding the Company's ability to continue as a going concern.

2] Accounting Changes and Correction of Errors

No significant change.

3] Business Combinations and Goodwill

No significant change.

4] Discontinued Operations

No significant change.

5] Investments

A.-C. No significant change.

D. Loan-Backed Securities

- 1) Prepayment assumptions for loan-backed bonds and structured securities were obtained from broker-dealer survey values or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The retrospective adjustment method is used to value all securities except issues in default; the prospective adjustment method was used to value issues in default and issues that have a variable interest rate.
- 2) There were no Loan-backed securities with a recognized other than temporary impairment as of June 30, 2024.
- 3) There were no Loan-backed securities with a recognized other than temporary impairment recorded during the year.

NOTES TO FINANCIAL STATEMENTS

- 4) All impaired (fair value is less than cost or amortized cost) loan-backed securities for which an other-than-temporary-impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains) as of June 30, 2024:

a. The aggregate amount of unrealized losses:	1. Less than 12 Months	\$ 1,314,459
	2. 12 Months or Longer	\$ 18,704,103
b. The aggregate related fair value of securities with unrealized losses:	1. Less than 12 Months	\$ 318,448,693
	2. 12 Months or Longer	\$ 98,261,444

The aggregate unrealized losses of \$20,018,562 include \$0 of valuation allowances already recognized through surplus.

- 5) The Company's management, with the assistance of its investment advisors, monitors the investment performance of its portfolio. This review process culminates with a quarterly review of certain assets by Equitable Holding's Investments Under Surveillance Committee that evaluates whether any investments are other than temporarily impaired. The review considers an analysis of individual credit metrics of each issuer as well as industry fundamentals and the outlook for the future. Based on the analysis, a determination is made as to the ability of the issuer to service its debt obligation on an ongoing basis. If this ability is deemed to be impaired, then the appropriate provisions are taken.

E. Dollar Repurchase Agreements and Securities Lending Transactions

- 1) The Company has entered into securities lending agreements with agent banks whereby blocks of securities are loaned to third parties, primarily major brokerage firms. The agreements require a minimum of 102% and 105% of the fair value of the domestic and foreign securities loaned to be held as collateral. To further minimize the credit risks related to these programs, the financial condition of counterparties is monitored on a regular basis. A securities lending payable for the overnight and continuous loans is included in liabilities in the amount of cash collateral received.
- 2) The Company had no assets pledged as collateral relating to dollar repurchase agreements and/or securities lending transactions as of the reporting date.

3) Collateral Received

a. Aggregate Amount of Collateral Received:

1. Securities Lending		Fair Value
a. Open	\$ 6,085,764	\$ 6,085,764
b. 30 Days or Less	\$ —	\$ —
c. 31 to 60 Days	\$ —	\$ —
d. 61 to 90 Days	\$ —	\$ —
e. Greater Than 90 Days	\$ —	\$ —
f. Subtotal	\$ 6,085,764	\$ 6,085,764
g. Securities Received	\$ —	\$ —
h. Total Collateral Received	\$ 6,085,764	<u>\$ 6,085,764</u>
2. Dollar Repurchase Agreement		Fair Value
a. Open	\$ —	\$ —
b. 30 Days or Less	\$ —	\$ —
c. 31 to 60 Days	\$ —	\$ —
d. 61 to 90 Days	\$ —	\$ —
e. Greater Than 90 Days	\$ —	\$ —
f. Subtotal	\$ —	\$ —
g. Securities Received	\$ —	\$ —
h. Total Collateral Received	\$ —	<u>\$ —</u>
b. The fair value of that collateral and of the portion of that collateral that is has sold or repledged	\$ 6,085,764	<u>\$ 6,085,764</u>
c. The Company receives cash collateral in an amount in excess of the securities lent and invests the collateral into highly liquid short-term investments.	\$ —	<u>\$ —</u>

- 4) Securities Lending Transactions administered by an affiliated agent

NONE

NOTES TO FINANCIAL STATEMENTS

5) Collateral Reinvestment

a. Aggregate Amount Collateral Reinvested:

1. Securities Lending

	Amortized Cost	Fair Value
a. Open	\$ 6,085,764	\$ 6,085,764
b. 30 Days or Less	\$ —	\$ —
c. 31 to 60 Days	\$ —	\$ —
d. 61 to 90 Days	\$ —	\$ —
e. 91 to 120 Days	\$ —	\$ —
f. 121 to 180 Days	\$ —	\$ —
g. 181 to 365 Days	\$ —	\$ —
h. 1 to 2 Years	\$ —	\$ —
i. 2 to 3 Years	\$ —	\$ —
j. Greater Than 3 Years	\$ —	\$ —
k. Subtotal	\$ 6,085,764	\$ 6,085,764
l. Securities Received	\$ —	\$ —
m. Total Collateral Reinvested	\$ 6,085,764	\$ 6,085,764

2. Dollar Repurchased Agreement

	Amortized Cost	Fair Value
a. Open	\$ —	\$ —
b. 30 Days or Less	\$ —	\$ —
c. 31 to 60 Days	\$ —	\$ —
d. 61 to 90 Days	\$ —	\$ —
e. 91 to 120 Days	\$ —	\$ —
f. 121 to 180 Days	\$ —	\$ —
g. 181 to 365 Days	\$ —	\$ —
h. 1 to 2 Years	\$ —	\$ —
i. 2 to 3 Years	\$ —	\$ —
j. Greater Than 3 Years	\$ —	\$ —
k. Subtotal	\$ —	\$ —
l. Securities Received	\$ —	\$ —
m. Total Collateral Reinvested	\$ —	\$ —

6) Collateral not permitted by contract or custom to sell or repledge

NONE

7) Collateral for securities lending transactions that extend beyond one year from the reporting date

NONE

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

- The Company policy, requirements of collateral, use and risks.
- Type of Repo Trades Use

	1 First Quarter	2 Second Quarter
a. Bilateral (YES/NO)	No	No
b. Tri-Party (YES/NO)	No	No

3. Original (Flow) & Residual Maturity

	First Quarter	Second Quarter
a. Maximum Amount		
1. Open - No Maturity	-	-
2. Overnight	-	-
3. 2 Days to 1 Week	-	-
4. >1 Week to 1 Month	-	-
5. >1 Month to 3 Months	-	-
6. >3 Months to 1 Year	-	-
7. > 1 Year	-	-
b. Ending Balance		
1. Open - No Maturity	-	-
2. Overnight	-	-
3. 2 Days to 1 Week	-	-
4. >1 Week to 1 Month	-	-
5. >1 Month to 3 Months	-	-

NOTES TO FINANCIAL STATEMENTS

6. >3 Months to 1 Year	-	-
7. > 1 Year	-	-

4. The Company did not have any securities sold that resulted in default as of June 30, 2024.
5. Securities "Sold" Under Repo - Secured Borrowing

	First Quarter	Second Quarter
a. Maximum Amount		
1. Book/Adjusted Carrying Value ("BACV")	-	-
2. Nonadmitted - Subset of BACV	-	-
3. Fair Value ("FV")	-	-
b. Ending Balance		
1. Book/Adjusted Carrying Value ("BACV")	-	-
2. Nonadmitted - Subset of BACV	-	-
3. Fair Value ("FV")	-	-

6. Securities Sold Under Repo - Secured Borrowing by NAIC Designation

NONE

7. Collateral Received - Secured Borrowing

	First Quarter	Second Quarter
a. Maximum Amount		
1. Cash	-	-
2. Securities (FV)	-	-
b. Ending Balance		
1. Cash	-	-
2. Securities (FV)	-	-

8. Cash & Non-Cash Collateral Received - Secured Borrowing by NAIC Designation

NONE

9. Allocation of Aggregate Collateral by Remaining Contractual Maturity

NONE

10. Allocation of Aggregate Collateral Reinvested by Remaining Contractual Maturity

NONE

11. Liability to Return Collateral - Secured Borrowing (Total)

	First Quarter	Second Quarter
a. Maximum Amount		
1. Cash (Collateral - All)	-	-
2. Securities (FV)	-	-
a. Ending Balance		
1. Cash (Collateral - All)	-	-
2. Securities (FV)	-	-

- G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company does not have any reverse repurchase agreements transactions accounted for as secured borrowing.

- H. Repurchase Agreements Transactions Accounted for as a Sale

The Company does not have any repurchase agreements transactions accounted for as a sale.

- I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company does not have any reverse repurchase agreements transactions accounted for as a sale.

- J. Real Estate

No significant change

NOTES TO FINANCIAL STATEMENTS

K. Low-Income Housing Tax Credits (LIHTC)

No significant change.

L. Restricted Assets

No significant change.

M. Working Capital Finance Investments

The Company does not hold any working capital finance investments.

N. Offsetting and Netting of Assets and Liabilities

	June 30, 2024		
	Gross Amounts Recognized	Amount Offset	Net Amount Presented on Balance Sheets
ASSETS			
Derivatives:	\$ 81,403,035	\$ 9,647,034	\$ 71,756,001
Total Derivatives	<u>\$ 81,403,035</u>	<u>\$ 9,647,034</u>	<u>\$ 71,756,001</u>
LIABILITIES			
Derivatives:	\$ 9,647,034	\$ 9,647,034	\$ 0
Total Derivatives	<u>\$ 9,647,034</u>	<u>\$ 9,647,034</u>	<u>\$ 0</u>

O. 5GI Securities

No significant change

P. Short Sales

No significant change

Q. Prepayment Penalty and Acceleration Fees

No significant change.

R. Reporting Entity's Share of Cash Pool by Asset Type

None

S. Reporting Net Negative (Disallowed) Interest Maintenance Reserve (IMR)

1. Net Negative (disallowed) IMR

Total	General Account	Insulated Separate Account	Non-Insulated Separate Account
\$ 58,016,580	\$ 56,525,054	\$ 325,227	\$ 1,166,299

2. Negative (disallowed) IMR admitted

Total	General Account	Insulated Separate Account	Non-Insulated Separate Account
\$ 58,016,580	\$ 56,525,054	\$ 325,227	\$ 1,166,299

3. Calculated adjusted capital and surplus

	<u>Total</u>
Prior Period General Account Capital & Surplus.....	\$ 4,362,244,279
From Prior Period SAP Financials	
Net Positive Goodwill (admitted).....	\$ —
EDP Equipment & Operating system Software (admitted)....	\$ —
Net DTAs (admitted).....	\$ 140,519,244
Net Negative (disallowed) IMR (admitted).....	\$ 58,114,759
Adjusted Capital & Surplus.....	<u>\$ 4,163,610,276</u>

NOTES TO FINANCIAL STATEMENTS

4. Percentage of adjusted capital and surplus

	Total
Percentage of Total Net Negative (disallowed) IMR admitted in General Account or recognized in Separate account to adjusted capital and surplus.....	1.4 %

5. Allocated gains/losses to IMR from derivatives

	Gains	Losses
Unamortized Fair Value Derivative Gains & Losses Realized to IMR - Prior Period.....	—	—
Fair Value Derivative Gains & Losses Realized to IMR - Added in Current Period.....	—	—
Fair Value Derivative Gains & Losses Amortized Over Current Period.....	—	—
Unamortized Fair Value Derivative Gains & Losses Realized to IMR - Current Period Total.....	—	—

The Company attests to the following statements:

- i. Fixed income investments generating IMR losses comply with the Company's documented investment or liability management policies.
- ii. IMR losses for fixed income related derivatives - Not applicable
- iii. Any deviation to 13.c.i is because of a temporary and transitory timing issue or related to a specific event.
- iv. Asset sales that were generating admitted negative IMR were not compelled by liquidity pressures.

6] Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

7] Investment Income

No significant change.

8] Derivative Instruments

- A The Company uses equity indexed options and futures to hedge its exposure to equity linked crediting rates on life products. The Company has issued and continues to offer certain variable annuity products with guarantee minimum benefits ("GMxB") features. For GMxB features, the Company retains certain risks including basis, credit spread and some volatility risk and risk associated with actual experience versus expected actuarial assumptions for mortality, lapse and surrender, withdrawal and policyholder election rates, among other things. The derivative contracts are managed to correlate with changes in the value of the GMxB features that result from financial markets movements. The Company has no derivatives with financing premiums. The market value of the option position is \$10.7 million and future cash initial margin position is \$61.0 million as of June 30, 2024.

The table below summarizes the amount of the Company's investment in financial instruments.

	Assets		Liabilities	
	June 30, 2024	December 31, 2023	June 30, 2024	December 31, 2023
a. Futures	\$ 61,024,333	\$ 133,364,888	\$ —	\$ —
b. Options	\$ 20,378,702	\$ 1,369,645,734	\$ 9,647,034	\$ 402,028,693
c. Total	\$ 81,403,035	\$ 1,503,010,622	\$ 9,647,034	\$ 402,028,693

None of the derivatives used in these programs were designated as qualifying hedges under the guidance for derivatives and hedging. All derivatives are valued at fair value.

Derivatives utilized to hedge crediting rate exposure on SCS, SIO, MSO and IUL products/investment options

The Company hedges crediting rates in the Structured Capital Strategies ("SCS") variable annuity, Structured Investment Option ("SIO"), Market Stabilizer Option® ("MSO") in the variable life insurance products and Indexed Universal Life ("IUL") insurance products. These products permit the contract owner to participate in the performance of an index, ETFs or commodity price movement up to a cap for a set period of time. They also contain a protection feature, in which the Company will absorb, up to a certain percentage, the loss of value in an index, ETF or commodity price, which varies by product segment.

In order to support the returns associated with these features, the Company enters into derivative contracts whose payouts, in combination with fixed income investments, emulate those of the index, ETF or commodity price, subject to caps and buffers.

NOTES TO FINANCIAL STATEMENTS

B. The Company has adopted SSAP 108 - Derivative Hedging Variable Annuity Guarantees.

(1) Discussion of Hedged Item/Hedging Instruments and Hedging Strategy:

The Company has assumed, issued and continues to offer variable annuity products with GMxB features. The risk associated with the GMDB feature is that underperformance of the financial markets could result in GMDB benefits, in the event of death, being higher than what accumulated policyholders' account balances would support. The risk associated with the GMIB feature is that under-performance of the financial markets could result in the present value of GMIB, in the event of annuitization, being higher than what accumulated policyholders' account balances would support, taking into

account the relationship between current annuity purchase rates and the GMIB guaranteed annuity purchase rates. The risk associated with products that have a GMxB derivative features liability is that under-performance of the financial markets could result in the GMxB derivative features' benefits being higher than what accumulated policyholders' account balances would support. For GMxB features, the Company retains certain risks including basis, credit spread and some volatility risk and risk associated with actual experience versus expected actuarial assumptions for mortality, lapse and surrender, withdrawal and policyholder election rates, among other things. Derivative contracts are managed to correlate with changes in the present value of the GMxB features that result from financial markets movements.

Our permitted practice for SSAP108 at EFLOA expands the scope of SSAP108 to cover both equity and interest rate risk. Under our VM-21 compliant Clearly Defined Hedging Strategy (CDHS), 100% of the equity and interest rate risk of the GMXB features are hedged via a portfolio of equity futures, equity total return swaps, duration-matched treasury futures, interest rate swaps, total return swaps on treasuries, and general account assets. Our hedging strategy is unchanged from the prior reporting period, and the total return on the derivative portfolio has been highly effective in covering the target delta and rho of the hedged obligation. The hedge effectiveness is measured in accordance with the requirements outlined in SSAP108 and assesses the change in fair value of hedge target due to equity and interest rate fluctuation against the change in value of the portfolio of designated hedge derivatives due to equities and rates.

(2) Recognition of Gains/Losses and Deferred Assets and Liabilities:

a. Scheduled Amortization

		Deferred Assets	Deferred Liabilities
1	2024	\$(53,285,012)	\$—
2	2025	\$(106,570,023)	\$—
3	2026	\$(106,570,023)	\$—
4	2027	\$(106,570,023)	\$—
5	2028	\$(106,570,023)	\$—
6	2029	\$(106,570,023)	\$—
7	2030	\$(106,570,023)	\$—
8	2031	\$(106,570,023)	\$—
9	2032	\$(106,570,023)	\$—
10	2033	\$(106,570,023)	\$—
11	2034	\$(11,614,919)	\$—
12	Total	\$(1,024,030,138)	\$—

b. Total Deferred Balance* \$ (1,024,030,138)

* Should agree to column 19 of Schedule DB, Part E

c. Reconciliation of Amortization

1. Prior year total deferred balance	\$ (621,335,212)
2. Current year amortization	\$ (41,670,096)
3. Current year deferred recognition	\$ 444,365,022
4. Ending deferred balance [1-(2+3)]	\$ (1,024,030,138)

d. Open Derivative Removed from SSAP No. 108 and Captured in Scope of SSAP No.86 NA

e. Open Derivative Removed from SSAP No. 86 and Captured in Scope of SSAP No. 10 NA

(3) Hedging Strategies Identified as No Longer Highly Effective – NA

(4) Hedging Strategies Terminated - NA

NOTES TO FINANCIAL STATEMENTS

9] Income Taxes

C.1 No significant changes

F. Consideration of the Inflation Reduction Act (Act) for Second Quarter 2024 Financial Statements:

- a. The Inflation Reduction Act (Act) was enacted on August 16, 2022 and included a new corporate alternative minimum tax (CAMT). The Act and CAMT went into effect for tax years beginning after 2022.
- b. The Company is included in a consolidated federal income tax return together with its ultimate domestic parent, Equitable Holdings, Inc. ("EQH"). EQH has determined that it does not expect to be liable for CAMT in 2024.

10] Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A/B. No significant change

C. Transactions with Related Parties not Reported on Schedule Y - None

D. The Company reported amounts due from affiliates of \$87.6 million and \$63.5 million at June 30, 2024 and December 31, 2023, respectively. The Company reported amounts payable to affiliates of \$49.5 million and \$5.8 million at June 30, 2024 and December 31, 2023, respectively. The receivable and payable are primarily related to the expense overhead allocations, reinsurance settlements, and commission payables.

E.- O. No significant change

11] Debt

A. Debt and Capital Notes

The Company has no debt and capital note obligations outstanding at June 30, 2024.

B. Federal Home Loan Bank ("FHLB")

1. The Company is a member of the Federal Home Loan Bank of San Francisco ("FHLBSF"). Through its membership, the company has conducted business activity (borrowings) with the FHLBSF. The company utilizes FHLBSF for the ability to issue advances to supplement liquidity sources. The Company has a capacity with the FHLBSF of up to 5% of admitted assets of the Company. The Company has determined the estimated maximum borrowing capacity as \$2,100,000,000.

2. a. FHLB Capital Stock – Aggregate Totals:

1. Current Year

		1 Total 2 + 3	2 General Account	3 Separate Accounts
(a)	Membership Stock – Class A	0	0	0
(b)	Membership Stock – Class B	3,897,900	\$3,897,900	0
(c)	Activity Stock	0	0	0
(d)	Excess Stock	0	0	0
(e)	Aggregate Total	\$3,897,900	\$3,897,900	\$0
(f)	Actual or estimated borrowing capacity as determined by the insurer	\$2,100,000,000	XXX	XXX

2. Prior Year

		1 Total 2 + 3	2 General Account	3 Separate Accounts
(a)	Membership Stock – Class A	0	0	0
(b)	Membership Stock – Class B	1,023,500	\$1,023,500	0
(c)	Activity Stock	0	\$0	0
(d)	Excess Stock	0	0	0
(e)	Aggregate Total	\$1,023,500	\$1,023,500	\$0
(f)	Actual or estimated borrowing capacity as determined by the insurer	\$1,624,000,000	XXX	XXX

- b. Membership Stock (Class A and B) Eligible for Redemption

		Current Period Total	Not Eligible for Redemption	Less Than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
1.	Class A	0	0	0	0	0	0
2.	Class B	\$3,897,900	\$3,897,900	0	0	0	0

NOTES TO FINANCIAL STATEMENTS

3. Collateral pledge to FHLB

a. Amount Pledged as of Reporting Date

1. Current Period Total General and Separate Accounts

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged	\$ —	\$ —	\$ —

2. Current Year General Account

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged	\$ —	\$ —	\$ —

3. Current Period Separate Accounts

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged	\$ —	\$ —	\$ —

4. Prior Period Total General and Separate Accounts

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged	\$ —	\$ —	\$ —

b. Maximum Amount Pledged During Reporting Period

1. Current Period Total General and Separate Accounts

	Fair Value	Carrying Value	Amount of Borrowed at Time of Maximum Collateral
Total Collateral Pledged	\$ —	\$ —	\$ —

2. Current Period General Account

	Fair Value	Carrying Value	Amount of Borrowed at Time of Maximum Collateral
Total Collateral Pledged	\$ —	\$ —	\$ —

3. Current Period Separate Accounts

	Fair Value	Carrying Value	Amount of Borrowed at Time of Maximum Collateral
Total Collateral Pledged	\$ —	\$ —	\$ —

4. Prior Year Total General and Separate Accounts

	Fair Value	Carrying Value	Amount of Borrowed at Time of Maximum Collateral
Total Collateral Pledged	\$ 39,658,770	\$ 48,647,437	\$ 30,000,000

4. Borrowings from FHLB- None

a. Amount as of the Reporting Date

1. Current Year

		1 Total 2 + 3	2 General Account	3 Separate Accounts	4 Funding Agreements Reserves Established
(a)	Debt	\$ —	\$ —	\$ —	XXX
(b)	Funding Agreements	\$ —	\$ —	\$ —	\$ —
(c)	Other	\$ —	\$ —	\$ —	XXX
(d)	Aggregate Total (a+b+c)	\$ —	\$ —	\$ —	\$ —

NOTES TO FINANCIAL STATEMENTS

2. Prior Year-end

		1 Total 2 + 3	2 General Account	3 Separate Accounts	Funding Agreements Reserves
(a)	Debt	\$ —	\$ —	\$ —	XXX
(b)	Funding Agreements	\$ —	\$ —	\$ —	\$ —
(c)	Other	\$ —	\$ —	\$ —	XXX
(d)	Aggregate Total	\$ —	\$ —	\$ —	\$ —

b. Maximum Amount During Reporting Period (Current Year)

		1 Total 2 + 3	2 General Account	3 Separate Accounts
1.	Debt	\$ —	\$ —	\$ —
2.	Funding Agreements	\$ —	\$ —	\$ —
3.	Other	\$ —	\$ —	\$ —
4.	Aggregate Total	\$ —	\$ —	\$ —

c. FHLB Prepayment Obligations

		Does the company have prepayment obligations under the following arrangements?
1.	Debt	No
2.	Funding Agreements	No
3.	Other	No

12] Retirement plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Postretirement Plans

The Company does not have any Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Postretirement Benefit Plans.

13] Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

14] Liabilities, Contingencies and Assessments

No significant change.

15] Leases

No significant change.

16] Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No significant change.

17] Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. No significant change.

B. Transfer and Servicing of Financial Assets

The Company did not have any transactions related to the transfer and servicing of financial assets and extinguishments of liabilities.

C. Wash Sales

The Company did not sell any securities for the period ended June 30, 2024 that were reacquired within 30 days of the sale date.

18] Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

19] Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

NOTES TO FINANCIAL STATEMENTS

20] Fair Value Measurement

A. 1) Fair Value Measurement as of June 30, 2024:

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
a. Assets at Fair Value :					
Bonds:					
Residential Mortgage-Backed Securities	\$ —	—	—	—	—
Commercial Mortgage-Backed Securities	—	—	—	—	—
Other Loan-Backed and Structured Securities	—	—	—	—	—
U.S. Government and Agency	—	—	—	—	—
Other Governments	—	—	—	—	—
States and Political Subdivisions	—	—	—	—	—
Other Corporate	—	—	—	—	—
Parent, Subsidiaries and Affiliates	—	—	—	—	—
Total Bonds	\$ —	\$ —	\$ —	\$ —	\$ —
Preferred Stocks:					
Industrial and Miscellaneous	\$ —	19,645,629	—	—	19,645,629
Parent, Subsidiaries and Affiliates	—	—	—	—	—
Total Preferred Stocks	\$ —	\$ 19,645,629	\$ —	\$ —	\$ 19,645,629
Common Stocks:					
Industrial and Miscellaneous	—	—	3,897,900	—	3,897,900
Total Common Stocks	\$ —	\$ —	\$ 3,897,900	\$ —	\$ 3,897,900
Derivative Assets:					
Futures	\$ —	—	—	—	—
Options	\$ —	1,558,290,457	—	—	1,558,290,457
Total Derivatives	\$ —	\$ 1,558,290,457	\$ —	\$ —	\$ 1,558,290,457
Separate Account Assets *	\$ 7,249,073,230	6,895,733	—	—	7,255,968,963
Total Assets at Fair Value	\$ 7,249,073,230	\$ 1,584,831,819	\$ 3,897,900	\$ —	\$ 8,837,802,949
b. Liabilities at Fair Value:					
Derivative Liabilities	\$ —	—	—	—	—
Total Liabilities at Fair Value	\$ —	\$ —	\$ —	\$ —	\$ —

* Includes only cash and invested assets

2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy:

a. Assets	Beginning Balance, Jan. 1, 2024	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance, June 30, 2024
Commercial mortgage-backed securities	—	—	—	—	—	—	—	—	—	—
Common stock - Industrial and Miscellaneous	\$1,023,500	—	—	—	—	2,874,400	—	—	—	\$3,897,900
Separate Account	—	—	—	—	—	—	—	—	—	—
Total	\$1,023,500	0	0	0	0	2,874,400	0	0	0	\$3,897,900
b. Liabilities	Beginning Balance, Jan. 1, 2024	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance, June 30, 2024
Total										

3) Separate Account amounts include \$0 of Level 3 securities now carried at fair value, which were (carried at adjusted cost in prior period).

4/5) No significant change.

B. N/A

NOTES TO FINANCIAL STATEMENTS

C. The following table discloses carrying value and estimated fair value (defined within the fair value hierarchy) as of June 30, 2024 for financial instruments:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 2,841,128,923	\$ 3,151,833,354	\$ —	\$ 2,758,150,429	\$ 82,978,494		
Preferred Stock	\$ 19,645,629	\$ 19,645,629	\$ —	\$ 19,645,629	\$ —		
Common Stock	\$ 3,897,900	\$ 3,897,900	\$ —	\$ —	\$ 3,897,900		
Mortgage Loans on Real Estate	\$ 66,364,249	\$ 68,350,000	\$ —	\$ —	\$ 66,364,249		
Derivatives	\$ 71,756,001	\$ 71,756,001	\$ 61,024,334	\$ 10,731,667	\$ —		
Separate Accounts*	\$23,354,234,518	\$23,340,312,725	\$10,707,535,904	\$ 12,414,216,899	\$ 232,481,715		
Policy Loans	\$ 192,323,289	\$ 190,540,696	\$ —	\$ —	\$ 192,323,289		
Policyholders liabilities: Investment contracts **	\$ 554,505,567	\$ 554,505,567	\$ —	\$ —	\$ 554,505,567		

* Includes only cash and invested assets

** Includes General Account and Separate Account

D. Not practicable to estimate fair value - None

21] Other Items

A/B, D-I

No significant change.

C. Other Disclosures

Internal Reinsurance Transaction

Effective January 1, 2024, EFLIC, an affiliate, recaptured a ceded block of Accumulator product policies it had previously ceded to a third party reinsurer. As a result, since these policies are in scope under the Reinsurance Treaty, the Company now assumes a greater percentage of these policies in lieu of the third party reinsurance. This resulted in the Company increasing the funds withheld asset by approximately \$165 million during Q1 and its VM-21 reserve liability by approximately \$16 million. The resultant \$149 million recorded pre-tax ceded commission gain was recorded mostly within surplus (79% or approximately \$119 million) as change in surplus as a result in reinsurance.

Effective April 1, 2024, EFLIC, an affiliate, novated an existing assumed reinsurance treaty it maintained with a third party reinsurer to EFLOA. EFLOA recorded within asset line 16.3 – Other amounts receivable under reinsurance, a \$91 million receivable from EFLIC (to be settled during Q3 2024) representing the net liabilities as of April 1, 2024 under the third party treaty. As EFLIC had previously been retroceding this business to EFLOA under the 2023 Reinsurance Treaty, this novation essentially had no impact to EFLOA surplus.

22] Events Subsequent

During July 2024, the Company paid an ordinary cash dividend of \$440.8 million to its parent Equitable Financial Services, LLC.

23] Reinsurance

No significant change to ceded reinsurance.

For more details please see Note 21 C.

24] Retrospectively Rated Contracts & Contracts Subject to Redetermination

The Company does not write retrospective rated contracts.

25] Change in Incurred Losses and Loss Adjustment Expenses

There are no material changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.

26] Intercompany Pooling Arrangements

No significant change.

27] Structured Settlements

No significant change.

28] Health Care Receivables

No significant change.

NOTES TO FINANCIAL STATEMENTS

29] Participating Policies

No significant change.

30] Premium Deficiency Reserves

No significant change.

31] Reserves for Life Contracts and Annuity Contracts

No significant change to direct reserves.

32] Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics

No significant change to direct reserves.

33] Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant change to direct reserves.

34] Premium and Annuity Considerations Deferred and Uncollected

No significant change.

35] Separate Accounts

No significant change.

36] Loss/Claim Adjustment Expenses

No significant change.

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
 If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.

- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [X] No []
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 0001333986
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
 If yes, attach an explanation.

- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2020
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2020
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 10/20/2022
- 6.4 By what department or departments?
 Department of Insurance of the State of Arizona
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
AllianceBernstein Corporation	Nashville TN				YES
AllianceBernstein Holding LP	Nashville TN				YES
AllianceBernstein Investments Inc.	New York, NY				YES
AllianceBernstein LP	Nashville TN				YES
AllianceBernstein Real Estate Investments LLC	New York, NY				YES
AB Broadly Syndicated Loan Manager LLC	Nashville, TN				YES
AB CarVal Investors, LP	Minneapolis, MN				YES
AB Private Credit Investors LLC	New York, NY				YES
AB Custom Alternative Investments LLC	New York, NY				YES
Equitable Advisors, LLC	New York, NY				YES
Equitable Investment Management Group, LLC	New York, NY				YES
Equitable Distributors, LLC	New York, NY				YES
Sanford C. Bernstein & Co., LLC	New York, NY				YES
Equitable Financial Life Insurance Company	New York, NY				YES
Equitable Holdings Inc.	New York, NY				YES
W.P. Stewart Asset Management Ltd.	New York, NY				YES

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA
GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:

- 9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [X] No []
- 11.2 If yes, give full and complete information relating thereto:
 Exceptions are listed in Schedule of Special Deposits
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0
13. Amount of real estate and mortgages held in short-term investments: \$ 0
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []
- 14.2 If yes, please complete the following:
- | | 1
Prior Year-End
Book/Adjusted
Carrying Value | 2
Current Quarter
Book/Adjusted
Carrying Value |
|---|--|---|
| 14.21 Bonds | \$ 0 | \$ 0 |
| 14.22 Preferred Stock | \$ 0 | \$ 0 |
| 14.23 Common Stock | \$ 0 | \$ 0 |
| 14.24 Short-Term Investments | \$ 0 | \$ 0 |
| 14.25 Mortgage Loans on Real Estate | \$ 0 | \$ 0 |
| 14.26 All Other | \$ 3,305,232 | \$ 15,186,322 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ 3,305,232 | \$ 15,186,322 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ 0 | \$ 0 |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [X] No []
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No [] N/A []
 If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$ 6,085,764
- 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ 6,085,764
- 16.3 Total payable for securities lending reported on the liability page. \$ 6,085,764

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA
GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase	780 Delta Dr Monroe, LA 71203
BNY Mellon Liquidity Direct	One Wall Street, New York, NY 10286
AB Investor Services, Inc	8000 IH 10 W, 13th FL, San Antonio, TX 78230

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Equitable Agrifinance, LLC	A.....
Alliance Bernstein, LP	A.....
AXA Real Estate Investment Managers US LLC	U.....
AXA Investment Managers, Inc.	U.....
Albion Investors LLC	U.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]
- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
	Equitable Agrifinance, LLC	5493003SYWQCN68VWG95	Domiciled in the state of Delaware with a foreign qualification in both North and South Dakota	NO.....
108477	Alliance Bernstein, LP	0JK55UGWSWNF3X7KLQ85	SEC	DS.....
167667	AXA Real Estate Investment Managers US LLC		SEC	DS.....
113608	AXA Investment Managers, Inc.	FOMIWIIFRUORT2UJ3VE57	SEC	DS.....
107436	Albion Investors LLC		SEC	NO.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
 a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 b. Issuer or obligor is current on all contracted interest and principal payments.
 c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
 Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
 a. The security was purchased prior to January 1, 2018.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
 Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
 a. The shares were purchased prior to January 1, 2019.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 d. The fund only or predominantly holds bonds in its portfolio.
 e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
 Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA
GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages\$.....0
- 1.12 Residential Mortgages\$.....0
- 1.13 Commercial Mortgages\$.....68,350,000
- 1.14 Total Mortgages in Good Standing\$.....68,350,000
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms.....\$.....0
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages\$.....0
- 1.32 Residential Mortgages\$.....0
- 1.33 Commercial Mortgages\$.....0
- 1.34 Total Mortgages with Interest Overdue more than Three Months\$.....0
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages\$.....0
- 1.42 Residential Mortgages\$.....0
- 1.43 Commercial Mortgages\$.....0
- 1.44 Total Mortgages in Process of Foreclosure\$.....0
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)\$.....68,350,000
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages\$.....0
- 1.62 Residential Mortgages\$.....0
- 1.63 Commercial Mortgages\$.....0
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate\$.....0
2. Operating Percentages:
- 2.1 A&H loss percent75.000 %
- 2.2 A&H cost containment percent1.410 %
- 2.3 A&H expense percent excluding cost containment expenses36.700 %
- 3.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date\$.....0
- 3.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date\$.....0
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Fraternal Benefit Societies Only:

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [] No [] N/A [X]
- 5.2 If no, explain:
.....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No [X]
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
NONE									

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

	1	Life Contracts		Direct Business Only			
		2	3	4	5	6	7
States, Etc.	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama	AL	6,727,558	70,101,491	3,551,640	0	80,380,690	0
2. Alaska	AK	156,064	4,940,226	156	0	5,096,446	0
3. Arizona	AZ	8,251,370	212,970,597	5,196,383	0	226,418,349	0
4. Arkansas	AR	2,486,866	58,461,632	2,299,520	0	63,248,018	0
5. California	CA	48,401,011	832,366,090	6,616,500	0	887,383,601	0
6. Colorado	CO	10,701,664	144,437,223	2,365,716	0	157,504,603	0
7. Connecticut	CT	6,203,148	111,753,029	3,373,956	0	121,330,132	0
8. Delaware	DE	1,864,682	31,427,621	580,699	0	33,873,002	0
9. District of Columbia	DC	1,130,911	5,095,140	536,302	0	6,762,354	0
10. Florida	FL	38,910,652	652,970,851	1,598,174	0	693,479,676	0
11. Georgia	GA	14,036,327	145,493,230	4,975,916	0	164,505,473	0
12. Hawaii	HI	1,567,510	23,641,121	12,691	0	25,221,322	0
13. Idaho	ID	1,705,624	24,766,017	1,296,610	0	27,768,251	0
14. Illinois	IL	18,086,111	304,179,132	6,535,529	0	328,800,772	0
15. Indiana	IN	3,277,909	110,864,797	2,245,751	0	116,388,457	0
16. Iowa	IA	1,990,178	90,893,484	856,998	0	93,740,660	0
17. Kansas	KS	3,074,286	53,487,597	529,213	0	57,091,096	0
18. Kentucky	KY	3,303,898	45,035,313	4,048,426	0	52,387,636	0
19. Louisiana	LA	9,448,624	90,876,038	11,107,099	0	111,431,761	0
20. Maine	ME	688,144	34,418,666	483,973	0	35,590,784	0
21. Maryland	MD	7,572,811	152,811,854	995,102	0	161,379,767	0
22. Massachusetts	MA	9,646,817	155,335,952	13,923,296	0	178,906,065	0
23. Michigan	MI	11,075,390	270,672,610	4,655,081	0	286,403,081	0
24. Minnesota	MN	5,848,415	149,499,765	1,003,363	0	156,351,543	0
25. Mississippi	MS	1,866,714	27,123,521	1,519,420	0	30,509,655	0
26. Missouri	MO	4,875,697	13,278,996	1,394,933	0	19,549,626	0
27. Montana	MT	580,400	5,026,557	365,248	0	5,972,206	0
28. Nebraska	NE	1,817,474	56,629,051	352,428	0	58,798,953	0
29. Nevada	NV	2,669,556	53,724,659	263,249	0	56,657,465	0
30. New Hampshire	NH	652,925	52,215,971	808,871	0	53,677,767	0
31. New Jersey	NJ	33,101,968	299,310,485	2,803,850	0	335,216,303	0
32. New Mexico	NM	1,404,816	14,681,493	57,583	0	16,143,891	0
33. New York	NY	3,599,254	15,164,076	95,706	0	18,859,036	0
34. North Carolina	NC	14,994,023	228,879,534	5,462,462	0	249,336,019	0
35. North Dakota	ND	654,086	24,086,083	743,357	0	25,483,526	0
36. Ohio	OH	10,650,872	304,867,129	550,653	0	316,068,653	0
37. Oklahoma	OK	2,675,336	40,100,657	409,781	0	43,185,774	0
38. Oregon	OR	2,710,869	15,944,057	974,994	0	19,629,919	0
39. Pennsylvania	PA	20,114,898	502,203,644	6,874,860	0	529,193,403	0
40. Rhode Island	RI	459,993	25,926,450	53,891	0	26,440,334	0
41. South Carolina	SC	4,837,977	90,286,427	1,939,014	0	97,063,418	0
42. South Dakota	SD	1,903,354	13,892,959	173,134	0	15,969,447	0
43. Tennessee	TN	4,341,453	109,695,389	2,004,810	0	116,041,652	0
44. Texas	TX	36,216,967	563,470,244	9,877,354	0	609,564,564	0
45. Utah	UT	8,676,011	62,386,254	7,324,757	0	78,387,022	0
46. Vermont	VT	424,955	34,450,083	230,302	0	35,105,340	0
47. Virginia	VA	12,057,202	158,121,884	2,580,990	0	172,760,076	0
48. Washington	WA	14,008,810	128,907,910	551,824	0	143,468,544	0
49. West Virginia	WV	1,715,369	22,863,874	384,636	0	24,963,879	0
50. Wisconsin	WI	6,418,271	118,843,049	3,195,408	0	128,456,729	0
51. Wyoming	WY	661,145	9,094,942	644,448	0	10,400,536	0
52. American Samoa	AS	0	0	0	0	0	0
53. Guam	GU	1,898	0	0	0	1,898	0
54. Puerto Rico	PR	104,939	63,473,787	0	0	63,578,726	0
55. U.S. Virgin Islands	VI	22,370	0	0	0	22,370	0
56. Northern Mariana Islands	MP	0	0	0	0	0	0
57. Canada	CAN	157,151	0	209	0	157,360	0
58. Aggregate Other Aliens	OT	7,803,944	0	0	0	7,803,944	0
59. Subtotal	XXX	418,336,661	6,831,148,642	130,426,268	0	7,379,911,572	0
90. Reporting entity contributions for employee benefits plans	XXX	0	0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX	0	0	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX	0	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX	377,917	0	39,530	0	417,447	0
94. Aggregate or other amounts not allocable by State	XXX	0	0	0	0	0	0
95. Totals (Direct Business)	XXX	418,714,579	6,831,148,642	130,465,798	0	7,380,329,018	0
96. Plus Reinsurance Assumed	XXX	203,257,194	589,122,328	461,717	0	792,841,239	0
97. Totals (All Business)	XXX	621,971,773	7,420,270,970	130,927,515	0	8,173,170,257	0
98. Less Reinsurance Ceded	XXX	48,439,972	7,269,359	12,470,984	0	68,180,315	0
99. Totals (All Business) less Reinsurance Ceded	XXX	573,531,801	7,413,001,611	118,456,531	0	8,104,989,942	0
DETAILS OF WRITE-INS							
58001. OTHER ALIEN	XXX	7,803,944	0	0	0	7,803,944	0
58002.	XXX	0	0	0	0	0	0
58003.	XXX	0	0	0	0	0	0
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	7,803,944	0	0	0	7,803,944	0
9401.	XXX	0	0	0	0	0	0
9402.	XXX	0	0	0	0	0	0
9403.	XXX	0	0	0	0	0	0
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX	0	0	0	0	0	0

(a) Active Status Counts:

- | | | | |
|---|----|---|---|
| 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG | 52 | 4. Q - Qualified - Qualified or accredited reinsurer | 0 |
| 2. R - Registered - Non-domiciled RRGs | 0 | 5. N - None of the above - Not allowed to write business in the state | 5 |
| 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state | 0 | | |

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
Equitable Holdings, Inc	-	90-0226248		
Alpha Units Holdings, Inc.	100.00	83-2796390		DE
AllianceBernstein LP	27.22	13-4064930		
AllianceBernstein Corporation	100.00	13-3633538		
Alpha Units Holdings II, Inc.	100.00	68-0461436		DE
AllianceBernstein LP	14.48	13-4064930		
787 Holdings, LLC	100.00	27-0294443		
1285 Holdings, LLC	100.00	46-1106388		
AllianceBernstein LP	19.45	13-4064930		
Equitable Financial Services, LLC	100.00	52-2197822		
CS Life Re Company	100.00	46-5697182	15502	AZ
Equitable Investment Management, LLC	100.00	88-2794295		
Equitable Distribution Holding Corporation	100.00	13-4078005		
Equitable Advisors, LLC	100.00	13-4071393		
Equitable Network, LLC	100.00	06-1555494		
Penn Investment Advisors, Inc	100.00	38-3802854		
PlanConnect, LLC	100.00	27-1540220		
EQ AZ Life Re Company	100.00	82-3971925	16234	AZ
Equitable Financial Life Insurance Company	100.00	13-5570651	62944	NY
Equitable Investment Management Group, LLC	100.00	27-5373651		
EVSA, Inc	100.00	23-2671508		
ECA Residentail LLC	100.00	92-0860868		
Broad Vista Partners, LLC	70.00	81-3019204		
200 East 87th Street Company, LLC	100.00	86-3691523		
EQ Holdings, LLC	100.00	22-2766036		
Equitable Casualty Insurance Company	100.00	06-1166226	10589	VT
Equitable Distributors, LLC	100.00	52-2233674		
JMR Realty services, Inc	100.00	13-3813232		
Equitable Structured Settlement Corporation	100.00	22-3492811		DE
Equitable Financial Life and Annuity Company	100.00	13-3198083	62880	CO
Equitable Financial Life Insurance Company of America	100.00	86-0222062	78077	AZ
Equitable Financial Investment Management America, LLC	100.00	93-2098229		
MONY International Holdings, LLC	100.00	13-3790446		
MONY Financial Services, Inc	100.00	11-3722370		
Financial Marketing Agency, Inc.	100.00	31-1465146		
1740 Advisors, Inc.	100.00	13-2645490		

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.4965	Equitable Holdings Inc Grp	00000	90-0226248		1333986	New York Stock Exchange	Equitable Holdings, Inc	US	UIP	Publicly Traded	Ownership	0.000	Publicly Traded		
.0000		00000	83-2796390				Alpha Units Holdings, Inc.	US	NIA	Equitable Holdings, Inc	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	13-4064930		1109448	New York Stock Exchange	AllianceBernstein LP	US	NIA	Alpha Units Holdings, Inc.	Ownership	27.220	Equitable Holdings, Inc		
.0000		00000	13-3633538				AllianceBernstein Corporation	US	NIA	Alpha Units Holdings, Inc.	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	68-0461436				Alpha Units Holdings II, Inc.	US	NIA	Equitable Holdings, Inc	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	13-4064930		1109448	New York Stock Exchange	AllianceBernstein LP	US	NIA	Alpha Units Holdings II, Inc.	Ownership	14.480	Equitable Holdings, Inc		
.0000		00000	27-0294443				787 Holdings, LLC	US	NIA	Equitable Holdings, Inc	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	46-1106388				1285 Holdings, LLC	US	NIA	Equitable Holdings, Inc	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	13-4064930		1109448	New York Stock Exchange	AllianceBernstein LP	US	NIA	Equitable Holdings, Inc	Ownership	19.450	Equitable Holdings, Inc		
.0000		00000	52-2197822		1257148		Equitable Financial Services, LLC	US	UDP	Equitable Holdings, Inc	Ownership	100.000	Equitable Holdings, Inc		
.4965	Equitable Holdings Inc Grp	15502	46-5697182				CS Life Re Company	US	IA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	88-2794295				Equitable Investment Management, LLC	US	NIA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	13-4078005				Equitable Distribution Holding Corporation	US	NIA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	13-4071393		33179		Equitable Advisors, LLC	US	NIA	Equitable Distribution Holding Corporation	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	06-1555494		1292309		Equitable Network, LLC	US	NIA	Equitable Distribution Holding Corporation	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	38-3802854				Penn Investment Advisors, Inc	US	NIA	Equitable Distribution Holding Corporation	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	27-1540220				PlanConnect, LLC	US	NIA	Equitable Distribution Holding Corporation	Ownership	100.000	Equitable Holdings, Inc		
.4965	Equitable Holdings Inc Grp	16234	82-3971925				EQ AZ Life Re	US	IA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.4965	Equitable Holdings Inc Grp	62944	13-5570651		727920		Equitable Financial Life Insurance Company	US	IA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	27-5373651				Equitable Investment Management Group, LLC	US	NIA	Equitable Financial Life Insurance Company	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	23-2671508				EVSA, Inc	US	NIA	Equitable Financial Life Insurance Company	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	92-0860868				ECA Residential LLC	US	NIA	Equitable Financial Life Insurance Company	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	81-3019204				Broad Vista Partners, LLC	US	NIA	Equitable Financial Life Insurance Company	Ownership	70.000	Equitable Holdings, Inc		
.0000		00000	86-3691523				200 East 87th Street Company, LLC	US	NIA	Equitable Financial Life Insurance Company	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	22-2766036		1257149		Equitable Holdings, LLC	US	NIA	Equitable Financial Life Insurance Company	Ownership	100.000	Equitable Holdings, Inc		
.4965	Equitable Holdings Inc Grp	10589	06-1166226				Equitable Casualty Insurance Company	US	NIA	Equitable Holdings, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	52-2233674		858875		Equitable Distributors, LLC	US	NIA	Equitable Holdings, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	13-3813232				JMR Reality services, Inc	US	NIA	Equitable Holdings, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	22-3492811				Equitable Structured Settlement Corp.	US	NIA	Equitable Holdings, LLC	Ownership	100.000	Equitable Holdings, Inc		
.4965	Equitable Holdings Inc Grp	62880	13-3198083		1342913		Equitable Financial Life and Annuity Company	US	IA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.4965	Equitable Holdings Inc Grp	78077	86-0222062		835357		Equitable Financial Life Insurance Company of America	US	RE	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	93-2098229				Equitable Financial Investment Management America, LLC	US	NIA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	13-3790446				MONY International Holdings, LLC	US	NIA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	11-3722370				MONY Financial Services, Inc	US	NIA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	31-1465146				Financial Marketing Agency, Inc.	US	NIA	MONY Financial Services, Inc	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	13-2645490				1740 Advisors, Inc.	US	NIA	MONY Financial Services, Inc	Ownership	100.000	Equitable Holdings, Inc		

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

Asterisk	Explanation

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	YES
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	NO

AUGUST FILING

9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	YES
--	-----

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 8.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]	
2. Medicare Part D Coverage Supplement [Document Identifier 365]	
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]	
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]	
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	
8. Life PBR Statement of Exemption (2nd Quarter Only) [Document Identifier 700]	

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Accrued Administrative fees	6,491,883	0	6,491,883	4,746,320
2505. Deferred Asset - VA Derivatives (SSAP 108) permitted practice	1,024,030,138	0	1,024,030,138	621,335,212
2597. Summary of remaining write-ins for Line 25 from overflow page	1,030,522,021	0	1,030,522,021	626,081,532

Additional Write-ins for Liabilities Line 34

	1 Current Statement Date	2 December 31 Prior Year
3404.	0	0
3497. Summary of remaining write-ins for Line 34 from overflow page	0	0

Additional Write-ins for Summary of Operations Line 8.3

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
08.304. Other income on Funds Withheld reinsurance assumed	217,381,236	104,411,334	323,792,170
08.305. IMR Assumed	16,947,649	26,406,508	26,890,958
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	234,328,885	130,817,842	350,683,128

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	68,350,000	17,000,000
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	51,350,000
2.2 Additional investment made after acquisition	0	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase/(decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	68,350,000	68,350,000
12. Total valuation allowance	0	0
13. Subtotal (Line 11 plus Line 12)	68,350,000	68,350,000
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	68,350,000	68,350,000

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	3,305,233	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	2,230,709	0
2.2 Additional investment made after acquisition	3,141,946	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase/(decrease)	12,000,881	3,305,233
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	0	0
8. Deduct amortization of premium and depreciation	0	0
9. Total foreign exchange change in book/adjusted carrying value	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	20,678,769	3,305,233
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	20,678,769	3,305,233

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	2,689,080,147	2,106,196,340
2. Cost of bonds and stocks acquired	665,095,027	1,186,196,739
3. Accrual of discount	1,275,093	2,982,178
4. Unrealized valuation increase/(decrease)	511,988	(183,674)
5. Total gain (loss) on disposals	(348,558)	(4,937,418)
6. Deduct consideration for bonds and stocks disposed of	177,057,422	596,377,511
7. Deduct amortization of premium	3,179,387	4,796,507
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	3,175,376,887	2,689,080,147
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	3,175,376,887	2,689,080,147

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	1,686,292,083	512,973,460	128,742,314	16,641,698	1,686,292,083	2,087,164,928	0	1,598,806,807
2. NAIC 2 (a)	1,092,474,941	11,089,467	21,904,150	(16,991,832)	1,092,474,941	1,064,668,427	0	1,070,116,195
3. NAIC 3 (a)	0	0	0	0	0	0	0	0
4. NAIC 4 (a)	0	0	0	0	0	0	0	0
5. NAIC 5 (a)	0	0	0	0	0	0	0	0
6. NAIC 6 (a)	0	0	0	0	0	0	0	0
7. Total Bonds	2,778,767,025	524,062,927	150,646,464	(350,134)	2,778,767,025	3,151,833,354	0	2,668,923,002
PREFERRED STOCK								
8. NAIC 1	0	0	0	0	0	0	0	0
9. NAIC 2	19,572,779	0	0	72,850	19,572,779	19,645,629	0	19,133,640
10. NAIC 3	0	0	0	0	0	0	0	0
11. NAIC 4	0	0	0	0	0	0	0	0
12. NAIC 5	0	0	0	0	0	0	0	0
13. NAIC 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	19,572,779	0	0	72,850	19,572,779	19,645,629	0	19,133,640
15. Total Bonds and Preferred Stock	2,798,339,803	524,062,927	150,646,464	(277,284)	2,798,339,803	3,171,478,983	0	2,688,056,642

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$0 ; NAIC 2 \$0 ; NAIC 3 \$0 NAIC 4 \$0 ; NAIC 5 \$0 ; NAIC 6 \$0

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Premium	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
7709999999 Totals		XX			

NONE

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of short-term investments acquired	0	349,017,277
3. Accrual of discount	0	850,422
4. Unrealized valuation increase/(decrease)	0	0
5. Total gain (loss) on disposals	0	25,562
6. Deduct consideration received on disposals	0	349,893,261
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	0	0

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)	967,617,041
2.	Cost Paid/(Consideration Received) on additions	218,902,895
3.	Unrealized Valuation increase/(decrease)	(264,818,538)
4.	SSAP No. 108 adjustments	0
5.	Total gain (loss) on termination recognized	661,054,623
6.	Considerations received/(paid) on terminations	1,572,024,353
7.	Amortization	0
8.	Adjustment to the Book/Adjusted Carrying Value of hedged item	0
9.	Total foreign exchange change in Book/Adjusted Carrying Value	0
10.	Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9)	10,731,668
11.	Deduct nonadmitted assets	0
12.	Statement value at end of current period (Line 10 minus Line 11)	10,731,668

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year).....	133,364,888
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	(72,340,554)
3.1	Add:	
	Change in variation margin on open contracts - Highly Effective Hedges	
	3.11 Section 1, Column 15, current year to date minus	0
	3.12 Section 1, Column 15, prior year	0
	Change in variation margin on open contracts - All Other	
	3.13 Section 1, Column 18, current year to date minus	22,894,257
	3.14 Section 1, Column 18, prior year	84,421,999
		(61,527,742) (61,527,742)
3.2	Add:	
	Change in adjustment to basis of hedged item	
	3.21 Section 1, Column 17, current year to date minus	0
	3.22 Section 1, Column 17, prior year	0
	Change in amount recognized	
	3.23 Section 1, Column 19, current year to date minus	22,894,257
	3.24 Section 1, Column 19, prior year plus	84,421,999
	3.25 SSAP No. 108 adjustments	0
		(61,527,742) (61,527,742)
3.3	Subtotal (Line 3.1 minus Line 3.2)	0
4.1	Cumulative variation margin on terminated contracts during the year	273,502,040
4.2	Less:	
	4.21 Amount used to adjust basis of hedged item	0
	4.22 Amount recognized	248,773,415
	4.23 SSAP No. 108 adjustments	24,728,625
		273,502,040
4.3	Subtotal (Line 4.1 minus Line 4.2)	0
5.	Dispositions gains (losses) on contracts terminated in prior year:	
	5.1 Total gain (loss) recognized for terminations in prior year	0
	5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	0
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	61,024,334
7.	Deduct total nonadmitted amounts	0
8.	Statement value at end of current period (Line 6 minus Line 7)	61,024,334

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	10,731,667	
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	61,024,334	
3. Total (Line 1 plus Line 2)		71,756,001
4. Part D, Section 1, Column 6	71,756,001	
5. Part D, Section 1, Column 7	0	
6. Total (Line 3 minus Line 4 minus Line 5)		0
Fair Value Check		
7. Part A, Section 1, Column 16	10,731,667	
8. Part B, Section 1, Column 13	(8,962,140)	
9. Total (Line 7 plus Line 8)		1,769,527
10. Part D, Section 1, Column 9	10,731,667	
11. Part D, Section 1, Column 10	(8,962,140)	
12. Total (Line 9 minus Line 10 minus Line 11)		0
Potential Exposure Check		
13. Part A, Section 1, Column 21	522,666	
14. Part B, Section 1, Column 20	61,024,332	
15. Part D, Section 1, Column 12	61,546,998	
16. Total (Line 13 plus Line 14 minus Line 15)		0

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	391,109,607	195,675,606
2. Cost of cash equivalents acquired	6,201,015,991	6,163,035,001
3. Accrual of discount	0	0
4. Unrealized valuation increase/(decrease)	0	0
5. Total gain (loss) on disposals	0	0
6. Deduct consideration received on disposals	4,974,027,323	5,967,601,000
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,618,098,275	391,109,607
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	1,618,098,275	391,109,607

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
000000-00-0	AVP Venture III S.L.P.	Paris	FR	AXA Venture Partners S.A.S.		12/14/2023	1	0	256,174	0	46,587,810	19.110
000000-00-0	WATER & CLIMATE RESILIENCE FUND L.P.	DOVER	DE	Water & Climate Resilience Fund GP LLC		06/13/2024	1	0	0	0	10,000,000	5.000
199999. Joint Venture Interests - Common Stock - Unaffiliated												
000000-00-0	ROCKWOOD CAPITAL REAL ESTATE PARTNERS FUND XII, L.P.	WILMINGTON	DE	ROCKWOOD CAPITAL PARTNERS XII, LLC		02/16/2024	1	0	1,224,490	0	13,473,378	1.250
2199999. Joint Venture Interests - Real Estate - Unaffiliated												
6099999. Total - Unaffiliated												
6199999. Total - Affiliated												
								0	0	0	0	0
6299999 - Totals								0	1,480,663	0	70,061,188	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encumbrances on Disposal	16 Consid-eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest-ment Income	
		3 City	4 State					9 Unrealized Valuation Increase/ (De-crease)	10 Current Year's (Depre-ciation) or (Amorti-zation)/ Accretion	11 Current Year's Other Than Temporary Impair-ment Recog-nized	12 Capital-ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value							
6099999. Total - Unaffiliated								0	0	0	0	0	0	0	0	0	0	0	0	0
6199999. Total - Affiliated								0	0	0	0	0	0	0	0	0	0	0	0	0
								0	0	0	0	0	0	0	0	0	0	0		
6299999 - Totals								0	0	0	0	0	0	0	0	0	0	0	0	

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
00287Y-BX-6	ABBVIE INC		04/10/2024	00120 Euroclear (120)		1,358,280	1,500,000	18,800	1.G FE
00287Y-DT-3	ABBVIE INC		04/09/2024	U.S. BANCORP INVESTMENTS INC.		998,900	1,000,000	6,188	1.G FE
00834X-AA-7	AFFRM 24X1 A - ABS		04/26/2024	MORGAN STANLEY DEAN WITTER		23,683,983	23,684,000	0	1.A FE
02531B-AA-7	ACAR 242 A - ABS		04/24/2024	CITIGROUP GLOBAL MARKETS, INC		34,999,766	35,000,000	0	1.A FE
025816-CW-7	AMERICAN EXPRESS CO		04/10/2024	Goldman Sachs		1,434,255	1,500,000	26,831	1.F FE
032654-BB-0	ANALOG DEVICES INC		04/01/2024	BANK OF AMERICA		602,017	603,000	0	1.F FE
04636N-AB-9	ASTRAZENECA FINANCE LLC		04/10/2024	Various		695,789	830,000	6,914	1.F FE
04940J-AB-9	ATLAS SECURITIZED PRODUCTS FUN		06/27/2024	DIRECT		18,823,980	18,823,980	0	1.G PL
04940J-AC-7	ATLAS SECURITIZED PRODUCTS FUN		06/27/2024	DIRECT		9,211,735	9,211,735	0	1.G PL
103730-AE-0	BP CAPITAL MARKETS AMERICA INC		04/10/2024	CHASE SECURITIES INC		5,307,225	5,500,000	100,910	1.E FE
10805M-AA-5	BLAST 2024-2 - ABS		04/17/2024	CITIGROUP GLOBAL MARKETS, INC		12,400,000	12,400,000	0	1.B FE
10805M-AB-3	BLAST 2024-2 A2 - ABS		04/17/2024	CITIGROUP GLOBAL MARKETS, INC		14,999,207	15,000,000	0	1.A FE
12627S-AA-4	CPS 24B A - ABS		04/16/2024	CITIGROUP GLOBAL MARKETS, INC		39,998,036	40,000,000	0	1.A FE
126408-HM-8	CSX CORP		04/10/2024	MORGAN STANLEY DEAN WITTER		5,296,610	5,500,000	17,531	1.G FE
13608J-AA-5	CANADIAN IMPERIAL BANK OF COMMERCE		04/01/2024	MORGAN STANLEY DEAN WITTER		250,000	250,000	0	1.F FE
14318U-AD-3	CARMX 2022-4 A3 - ABS		04/23/2024	MITSUBISHI UFJ SECURITIES INT PLC		22,819,940	22,871,000	30,792	1.A FE
14319E-AD-8	CARMX 2024-2 A2B - ABS		04/17/2024	MITSUBISHI UFJ SECURITIES INT PLC		15,750,000	15,750,000	0	1.A FE
14913U-AJ-9	CATERPILLAR FINANCIAL SERVICES CORP		04/10/2024	SCOTIA CAPITAL (USA) INC.		1,486,425	1,500,000	9,094	1.F FE
17325F-BG-2	CITIBANK NA		04/23/2024	CITIGROUP GLOBAL MARKETS, INC		323,000	323,000	0	1.E FE
208251-AE-8	CONOCOPHILLIPS CO		04/10/2024	Goldman Sachs		1,618,605	1,500,000	51,256	1.F FE
233331-BL-0	DTE ENERGY CO		04/29/2024	CHASE SECURITIES INC		100,924	101,000	0	2.B FE
23346M-AA-4	DLLAD 241 A1 - ABS		05/07/2024	WELLS FARGO		17,750,000	17,750,000	0	1.D FE
233874-AB-2	DTRT 2024-1 A2 - ABS		04/15/2024	CHASE SECURITIES INC		19,499,555	19,500,000	0	1.A FE
24422E-WZ-8	JOHN DEERE CAPITAL CORP		04/10/2024	Goldman Sachs		1,465,350	1,500,000	23,892	1.E FE
24422E-XN-4	JOHN DEERE CAPITAL CORP		04/10/2024	U.S. BANCORP INVESTMENTS INC.		986,720	1,000,000	4,764	1.E FE
24422E-XP-9	JOHN DEERE CAPITAL CORP		04/08/2024	BNYM/HSBC US		79,950	80,000	0	1.E FE
24702G-AA-3	DEFT 241 A1 - ABS		04/08/2024	BARCLAYS CAPITAL		9,500,000	9,500,000	0	1.D FE
24702G-AC-9	DEFT 241 A2 - ABS		04/08/2024	BARCLAYS CAPITAL		5,999,615	6,000,000	0	1.A FE
26875P-AU-5	EOG RESOURCES INC		04/10/2024	DEUTSCHEALEX BROUIN EUROPE		1,441,020	1,500,000	32,266	1.G FE
29375R-AA-4	EFF 242 A1 - ABS		04/23/2024	MITSUBISHI UFJ SECURITIES INT PLC		20,500,000	20,500,000	0	1.C FE
33843V-AC-7	FCAT 241 A2 - ABS		04/09/2024	DEUTSCHEALEX BROUIN EUROPE		19,999,360	20,000,000	0	1.A FE
34533Y-AG-5	FORDO 2020-C C - ABS		05/01/2024	STONEX FINANCIAL INC.		4,934,051	5,100,000	2,652	1.A FE
37045X-ER-3	GENERAL MOTORS FINANCIAL COMPANY INC		04/24/2024	BANK OF AMERICA		2,965,290	3,000,000	37,375	2.B FE
37045X-EU-6	GENERAL MOTORS FINANCIAL COMPANY INC		04/01/2024	CHASE SECURITIES INC		76,965	77,000	0	2.B FE
379924-AA-1	GSAR 242 A1 - ABS		04/08/2024	WELLS FARGO		11,750,000	11,750,000	0	1.C FE
38141G-AB-7	GOLDMAN SACHS GROUP INC		04/18/2024	Goldman Sachs		249,000	249,000	0	1.F FE
38141G-A9-5	GOLDMAN SACHS GROUP INC		04/18/2024	Goldman Sachs		278,000	278,000	0	1.F FE
437076-BY-7	HOME DEPOT INC		04/11/2024	BARCLAYS CAPITAL		2,067,402	2,289,000	22,508	1.F FE
444859-CA-8	HUMANA INC		04/10/2024	BNYM/HSBC US		982,270	1,000,000	4,330	2.B FE
44891A-CR-6	HYUNDAI CAPITAL AMERICA		04/09/2024	MORGAN STANLEY DEAN WITTER		3,130,830	3,000,000	85,583	1.G FE
44891R-AF-7	HART 2020-C C - ABS		05/01/2024	STONEX FINANCIAL INC.		7,209,668	7,500,000	4,050	1.A FE
448980-AD-4	HALST 2023-B A3 - ABS		04/23/2024	WELLS FARGO		29,423,877	29,530,000	42,244	1.A FE
44933L-AE-3	HART 2021-A B - ABS		04/24/2024	Various		14,420,016	15,164,000	5,050	1.A FE
525920-AA-2	LBZZ 242 A1 - ABS		04/16/2024	CHASE SECURITIES INC		9,827,000	9,827,000	0	1.A Z
654106-AK-9	NIKE INC		04/10/2024	BARCLAYS CAPITAL		1,330,500	1,500,000	1,781	1.E FE
65535H-AX-7	NOMURA HOLDINGS INC	C.	04/24/2024	BANK OF AMERICA		3,306,187	4,086,000	30,193	2.A FE
747525-BQ-5	QUALCOMM INC		04/10/2024	CHASE SECURITIES INC		1,415,235	1,500,000	25,146	1.F FE
78409V-BJ-2	S&P GLOBAL INC		04/10/2024	Goldman Sachs		1,342,485	1,500,000	4,613	1.G FE

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STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
80286P-AB-7	SDART 2023-5 A2 - ABS		04/25/2024	WELLS FARGO		39,551,650	39,451,895	170,393	1.A FE
80286Y-AB-8	SDART 2024-2 A2 - ABS		04/16/2024	BARCLAYS CAPITAL		27,999,040	28,000,000	0	1.A FE
80287F-AC-6	SDART 2022-7 A3 - ABS		04/22/2024	DAIICHI KANGAROO SECURITIES LTD		10,613,620	10,613,620	15,257	1.A FE
806854-AJ-4	SCHLUMBERGER INVESTMENT SA	C.	04/10/2024	DEUTSCHE ALEX BROWN EUROPE		1,302,675	1,500,000	11,704	1.F FE
89157X-AC-5	TOTALENERGIES CAPITAL SA	C.	04/02/2024	BANK OF AMERICA		145,000	145,000	0	1.E FE
89237N-AC-1	TAOT 24B A2B - ABS		04/23/2024	SMBC Nikko Capital Markets LTD		23,500,000	23,500,000	0	1.A FE
90945D-AA-8	UACST 241 A - ABS		04/25/2024	CHASE SECURITIES INC		6,473,874	6,474,000	0	1.A FE
92867Y-AB-0	VALET 2023-2 A2A - ABS		04/23/2024	WELLS FARGO		5,007,031	5,000,000	3,972	1.A FE
96042X-AD-7	WILAKE 2023-1 A3 - ABS		04/22/2024	WELLS FARGO		5,381,016	5,400,000	7,034	1.A FE
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						524,062,927	527,612,230	803,124	XXX
2509999997. Total - Bonds - Part 3						524,062,927	527,612,230	803,124	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
2509999999. Total - Bonds						524,062,927	527,612,230	803,124	XXX
4509999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks						0	XXX	0	XXX
31339#-11-1	FEDERAL HOME LOAN BANKS		04/17/2024	Not Available	28,744,000	2,874,400	0	0	XXX
5029999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other						2,874,400	XXX	0	XXX
5989999997. Total - Common Stocks - Part 3						2,874,400	XXX	0	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						2,874,400	XXX	0	XXX
5999999999. Total - Preferred and Common Stocks						2,874,400	XXX	0	XXX
6009999999 - Totals						526,937,327	XXX	803,124	XXX

E04.1

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22		
										11	12	13	14	15									
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol		
..63615#-AD-3	THE NATIONAL FOOTBALL LEAGUE		03/31/2024	Various		0	0	0	0	0	0	0	0	0	0	0	0	0	11,007	03/31/2024	1.E FE		
..675710-AB-6	OCTL 232 A2 - ABS		06/20/2024	Paydown		1,106,143	1,106,143	1,106,095	1,106,135	0	8	0	8	0	1,106,143	0	0	0	26,873	06/20/2031	1.A FE		
..75049G-AA-7	RMIR 212 M1A - RMBS	C	05/28/2024	Paydown		67,417	67,417	67,417	67,420	0	(3)	0	(3)	0	67,417	0	0	0	1,846	11/25/2031	2.A FE		
..75049G-AA-7	RMIR 212 M1A - RMBS	C	06/25/2024	Paydown		37,673	37,673	37,673	37,671	0	2	0	2	0	37,673	0	0	0	1,360	11/25/2031	1.E FE		
..78349A-AB-9	RWJ BARNABAS HEALTH INC		05/08/2024	Call @ 85.88		858,830	1,000,000	1,163,280	1,153,537	0	(1,811)	0	(1,811)	0	1,151,727	0	(292,897)	(292,897)	33,676	07/01/2046	1.E FE		
..80286P-AB-7	SDART 2023-5 A2 - ABS		06/15/2024	Paydown		12,169,592	12,169,592	12,200,501	0	0	(5,310)	0	(5,310)	0	12,169,592	0	0	0	122,378	07/15/2027	1.A FE		
..80287F-AC-6	SDART 2022-7 A3 - ABS		06/15/2024	Paydown		2,273,028	2,273,028	2,273,028	0	0	0	0	0	0	2,273,028	0	0	0	16,376	04/15/2027	1.A FE		
..84929X-AA-7	SPOWER FINANCE 3 LLC		06/30/2024	Paydown		214,887	214,887	214,887	214,887	0	0	0	0	0	214,887	0	0	0	13,764	06/30/2048	2.C PL		
..89231X-AA-9	TALNT 2019-1 A - ABS		05/28/2024	Paydown		25,000,000	25,000,000	24,235,352	25,000,000	0	0	0	0	0	25,000,000	0	0	0	266,667	11/25/2031	1.A FE		
..90945D-AA-8	UACST 241 A - ABS		06/10/2024	Paydown		1,203,178	1,203,178	1,203,155	0	0	1	0	1	0	1,203,178	0	0	0	5,029	08/10/2026	1.A FE		
..92867Y-AB-0	VALET 2023-2 A2A - ABS		06/20/2024	Paydown		385,710	385,710	386,252	0	0	(87)	0	(87)	0	385,710	0	0	0	3,451	03/22/2027	1.A FE		
..98665#-AB-2	WELLSPAN HEALTH OBLIGATED GROU		06/01/2024	Paydown		30,857	30,857	30,857	30,857	0	0	0	0	0	30,857	0	0	0	444	06/01/2044	1.E		
..D2736#-AN-9	FRITZ DRAXLMAIER GMBH & CO KG	D	04/02/2024	Maturity @ 100.00		4,000,000	4,000,000	4,000,000	4,000,000	0	0	0	0	0	4,000,000	0	0	0	100,000	04/02/2024	2.C PL		
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						144,082,366	144,281,364	143,252,823	57,792,494	0	55,147	0	55,147	0	144,430,929	0	(348,562)	(348,562)	1,526,535	XXX	XXX		
2509999997. Total - Bonds - Part 4						150,297,901	150,496,899	149,479,099	64,004,747	0	58,429	0	58,429	0	150,646,464	0	(348,562)	(348,562)	1,676,828	XXX	XXX		
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
2509999999. Total - Bonds						150,297,901	150,496,899	149,479,099	64,004,747	0	58,429	0	58,429	0	150,646,464	0	(348,562)	(348,562)	1,676,828	XXX	XXX		
4509999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5989999997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5999999999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
6009999999 - Totals						150,297,901	XXX	149,479,099	64,004,747	0	58,429	0	58,429	0	150,646,464	0	(348,562)	(348,562)	1,676,828	XXX	XXX		

E05.1

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23		
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)		
007999999. Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX		
014999999. Subtotal - Purchased Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX
1445191	EFL0A MS0 Collar 165-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI	G5GSEF7VJP5170UK5573	.07/21/2023	.07/19/2024	979	0	3,402.26	(43,956)	0	0	(68)	(68)	14,466	0	0	0	0	003		
1445192	EFL0A MS0 Collar 165-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI	G5GSEF7VJP5170UK5573	.07/21/2023	.07/19/2024	979	0	4,536.34	377,844	0	0	920,836	920,836	499,382	0	0	0	0	003		
1445193	EFL0A MS0 Collar 165-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI	G5GSEF7VJP5170UK5573	.07/21/2023	.07/19/2024	979	5,344,516	4,921.93	(156,066)	0	0	(545,666)	(545,666)	(382,343)	0	0	6,410	0	003		
1452695	EFL0A MS0 Collar 166-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI	G5GSEF7VJP5170UK5573	.08/18/2023	.08/16/2024	1,051	0	3,277.28	(60,601)	0	0	(491)	(491)	15,630	0	0	0	0	003		
1452696	EFL0A MS0 Collar 166-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI	G5GSEF7VJP5170UK5573	.08/18/2023	.08/16/2024	1,051	0	4,369.71	434,767	0	0	1,179,937	1,179,937	562,083	0	0	0	0	003		
1452697	EFL0A MS0 Collar 166-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI	G5GSEF7VJP5170UK5573	.08/18/2023	.08/16/2024	1,051	5,737,010	4,776.09	(188,369)	0	0	(759,409)	(759,409)	(465,362)	0	0	10,510	0	003		
1461328	EFL0A MS0 Collar 167-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST	4PQUH3JPF6FN3BB653	.09/15/2023	.09/20/2024	918	0	4,853.52	(91,836)	0	0	(621,509)	(621,509)	(383,664)	0	0	0	0	003		
1461329	EFL0A MS0 Collar 167-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST	4PQUH3JPF6FN3BB653	.09/15/2023	.09/20/2024	918	0	3,337.74	(91,836)	0	0	(1,330)	(1,330)	17,588	0	0	0	0	003		
1461330	EFL0A MS0 Collar 167-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST	4PQUH3JPF6FN3BB653	.09/15/2023	.09/20/2024	918	5,014,692	4,450.32	357,002	0	0	978,808	978,808	474,529	0	0	12,028	0	003		
1473182	EFL0A MS0 Collar 168-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI	G5GSEF7VJP5170UK5573	.10/20/2023	.10/18/2024	1,417	0	3,168.12	(83,818)	0	0	(2,949)	(2,949)	24,427	0	0	0	0	003		
1473183	EFL0A MS0 Collar 168-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI	G5GSEF7VJP5170UK5573	.10/20/2023	.10/18/2024	1,417	0	4,224.16	578,942	0	0	1,847,168	1,847,168	778,966	0	0	0	0	003		
1473184	EFL0A MS0 Collar 168-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI	G5GSEF7VJP5170UK5573	.10/20/2023	.10/18/2024	1,417	7,739,264	4,739.51	(188,410)	0	0	(1,145,674)	(1,145,674)	(639,351)	0	0	21,435	0	003		
1482703	EFL0A MS0 Collar 169-S&P500	LIFE HEDGE	N/A	Equity/Index	BPA	ROMUIISFPUBM8PR08K5P83	.11/17/2023	.11/15/2024	1,128	0	3,385.52	(48,597)	0	0	(4,790)	(4,790)	28,328	0	0	0	0	003		
1482704	EFL0A MS0 Collar 169-S&P500	LIFE HEDGE	N/A	Equity/Index	BPA	ROMUIISFPUBM8PR08K5P83	.11/17/2023	.11/15/2024	1,128	0	4,514.02	435,231	0	0	1,178,671	1,178,671	566,511	0	0	0	0	003		
1482705	EFL0A MS0 Collar 169-S&P500	LIFE HEDGE	N/A	Equity/Index	BPA	ROMUIISFPUBM8PR08K5P83	.11/17/2023	.11/15/2024	1,128	6,162,064	4,950.07	(160,869)	0	0	(723,170)	(723,170)	(442,703)	0	0	19,082	0	003		
1482706	EFL0A MS0 Collar 170-S&P500	LIFE HEDGE	N/A	Equity/Index	BPA	ROMUIISFPUBM8PR08K5P83	.11/17/2023	.11/15/2024	2,282	0	3,836.92	(182,620)	0	0	(17,160)	(17,160)	105,744	0	0	0	0	003		
1482707	EFL0A MS0 Collar 170-S&P500	LIFE HEDGE	N/A	Equity/Index	BPA	ROMUIISFPUBM8PR08K5P83	.11/17/2023	.11/15/2024	2,282	0	4,514.02	880,032	0	0	2,383,257	2,383,257	1,145,477	0	0	0	0	003		
1482708	EFL0A MS0 Collar 170-S&P500	LIFE HEDGE	N/A	Equity/Index	BPA	ROMUIISFPUBM8PR08K5P83	.11/17/2023	.11/15/2024	2,282	12,459,614	5,124.32	(188,181)	0	0	(1,115,977)	(1,115,977)	(751,282)	0	0	38,583	0	003		
1490258	EFL0A MS0 Collar 171-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST	4PQUH3JPF6FN3BB653	.12/15/2023	.12/20/2024	1,056	0	3,539.39	(105,611)	0	0	(8,360)	(8,360)	35,661	0	0	0	0	003		
1490259	EFL0A MS0 Collar 171-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST	4PQUH3JPF6FN3BB653	.12/15/2023	.12/20/2024	1,056	0	4,719.19	432,662	0	0	930,895	930,895	485,615	0	0	0	0	003		
1490260	EFL0A MS0 Collar 171-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST	4PQUH3JPF6FN3BB653	.12/15/2023	.12/20/2024	1,056	5,766,884	5,176.95	(105,611)	0	0	(510,245)	(510,245)	(340,143)	0	0	19,966	0	003		
1497198	EFL0A MS0 Collar 172-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI	G5GSEF7VJP5170UK5573	.01/19/2024	.01/17/2025	2,060	0	3,629.86	0	0	0	(85,758)	(23,267)	62,491	0	0	0	0	003		
1497199	EFL0A MS0 Collar 172-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI	G5GSEF7VJP5170UK5573	.01/19/2024	.01/17/2025	2,060	0	4,839.81	0	0	0	800,752	1,641,966	841,214	0	0	0	0	003		
1497200	EFL0A MS0 Collar 172-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI	G5GSEF7VJP5170UK5573	.01/19/2024	.01/17/2025	2,060	11,250,833	5,391.55	0	0	0	(209,911)	(720,759)	(510,848)	0	0	41,952	0	003		
1497201	EFL0A MS0 Collar 173-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI	G5GSEF7VJP5170UK5573	.01/19/2024	.01/17/2025	232	0	3,871.85	0	0	0	(13,228)	(3,435)	9,792	0	0	0	0	003		
1497202	EFL0A MS0 Collar 173-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI	G5GSEF7VJP5170UK5573	.01/19/2024	.01/17/2025	232	0	4,839.81	0	0	0	90,016	184,582	94,565	0	0	0	0	003		
1497203	EFL0A MS0 Collar 173-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI	G5GSEF7VJP5170UK5573	.01/19/2024	.01/17/2025	232	1,264,762	5,367.35	0	0	0	(85,025)	(85,025)	(59,310)	0	0	4,716	0	003		

E06

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
1497217 EFLOA MSO Collar 174-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WIEFA76	01/19/2024	01/17/2025	181	0	4,355.83	0	0	0	(4,834)		(4,834)	(4,834)	0	0	0	0	003		
1497218 EFLOA MSO Collar 174-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WIEFA76	01/19/2024	01/17/2025	181	0	4,355.83	0	0	0	(3,167)		(3,167)	(3,167)	0	0	0	0	0	003	
1497219 EFLOA MSO Collar 174-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WIEFA76	01/19/2024	01/17/2025	181	0	4,355.83	0	0	0	(4,834)		(4,834)	(4,834)	0	0	0	0	0	003	
1497220 EFLOA MSO Collar 174-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WIEFA76	01/19/2024	01/17/2025	181	0	4,839.81	0	0	0	9,921		9,921	9,921	0	0	0	0	0	003	
1497221 EFLOA MSO Collar 174-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WIEFA76	01/19/2024	01/17/2025	181	0	4,839.81	0	41,307	0	144,405		144,405	103,098	0	0	0	0	0	003	
1497222 EFLOA MSO Collar 174-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WIEFA76	01/19/2024	01/17/2025	181	989,469	5,432.69	0	0	0	(58,189)		(58,189)	(58,189)	0	0	0	3,690	003		
1504859 EFLOA MSO Collar 175-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI G5GSEF7VJP5170UK5573	02/16/2024	02/21/2025	1,382	0	3,754.18	0	(62,244)	0	(22,966)		(22,966)	39,277	0	0	0	0	003		
1504860 EFLOA MSO Collar 175-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI G5GSEF7VJP5170UK5573	02/16/2024	02/21/2025	1,382	0	5,005.57	0	579,561	0	947,824		947,824	368,263	0	0	0	0	003		
1504861 EFLOA MSO Collar 175-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI G5GSEF7VJP5170UK5573	02/16/2024	02/21/2025	1,382	7,544,532	5,607.44	0	(157,685)	0	(339,721)		(339,721)	(182,036)	0	0	30,461	003			
1513284 EFLOA MSO Collar 176-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST 4PQUHNGJPFQGFNF3BB653	03/15/2024	03/21/2025	1,886	0	3,837.82	0	(188,603)	0	(40,533)		(40,533)	148,070	0	0	0	0	003		
1513285 EFLOA MSO Collar 176-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST 4PQUHNGJPFQGFNF3BB653	03/15/2024	03/21/2025	1,886	0	5,117.09	0	882,050	0	1,171,144		1,171,144	289,093	0	0	0	0	003		
1513286 EFLOA MSO Collar 176-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST 4PQUHNGJPFQGFNF3BB653	03/15/2024	03/21/2025	1,886	10,298,645	5,749.05	0	(188,603)	0	(366,833)		(366,833)	(178,230)	0	0	43,959	003			
1513308 EFLOA MSO Collar 177-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST 4PQUHNGJPFQGFNF3BB653	03/15/2024	03/21/2025	127	0	4,093.67	0	(12,722)	0	(3,614)		(3,614)	9,108	0	0	0	0	003		
1513309 EFLOA MSO Collar 177-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST 4PQUHNGJPFQGFNF3BB653	03/15/2024	03/21/2025	127	0	5,117.09	0	57,181	0	78,999		78,999	21,818	0	0	0	0	003		
1513310 EFLOA MSO Collar 177-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST 4PQUHNGJPFQGFNF3BB653	03/15/2024	03/21/2025	127	694,688	5,736.26	0	(12,722)	0	(25,566)		(25,566)	(12,844)	0	0	2,965	003			
1513344 EFLOA MSO Collar 178-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST 4PQUHNGJPFQGFNF3BB653	03/15/2024	03/21/2025	7,034	0	5,749.05	0	(703,447)	0	(1,368,203)		(1,368,203)	(664,757)	0	0	0	0	003		
1513345 EFLOA MSO Collar 178-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST 4PQUHNGJPFQGFNF3BB653	03/15/2024	03/21/2025	7,034	0	5,117.09	0	3,289,844	0	4,368,095		4,368,095	1,078,250	0	0	0	0	003		
1513387 EFLOA MSO Collar 178-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST 4PQUHNGJPFQGFNF3BB653	03/15/2024	03/21/2025	7,034	38,411,566	3,837.82	0	(703,447)	0	(151,179)		(151,179)	552,268	0	0	163,956	003			
1526192 EFLOA MSO Collar 179-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST 4PQUHNGJPFQGFNF3BB653	04/19/2024	04/17/2025	112	0	4,470.51	0	0	0	(5,659)		(5,659)	(5,659)	0	0	0	0	003		
1526193 EFLOA MSO Collar 179-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST 4PQUHNGJPFQGFNF3BB653	04/19/2024	04/17/2025	112	0	4,470.51	0	0	0	(3,546)		(3,546)	(3,546)	0	0	0	0	003		
1526194 EFLOA MSO Collar 179-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST 4PQUHNGJPFQGFNF3BB653	04/19/2024	04/17/2025	112	0	4,470.51	0	0	0	(5,659)		(5,659)	(5,659)	0	0	0	0	003		
1526195 EFLOA MSO Collar 179-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST 4PQUHNGJPFQGFNF3BB653	04/19/2024	04/17/2025	112	0	4,967.23	0	0	0	11,031		11,031	11,031	0	0	0	0	003		
1526196 EFLOA MSO Collar 179-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST 4PQUHNGJPFQGFNF3BB653	04/19/2024	04/17/2025	112	0	4,967.23	0	27,360	0	85,852		85,852	58,493	0	0	0	0	003		
1526197 EFLOA MSO Collar 179-S&P500	LIFE HEDGE	N/A	Equity/Index	WMST 4PQUHNGJPFQGFNF3BB653	04/19/2024	04/17/2025	112	612,311	5,667.61	0	0	0	(29,535)		(29,535)	(29,535)	0	0	2,743	003			
1526201 EFLOA MSO Collar 180-S&P500	LIFE HEDGE	N/A	Equity/Index	WFC KB1H1DSRPFMYMCJFXT09	04/19/2024	04/17/2025	1,243	0	3,725.42	0	(64,436)	0	(26,936)		(26,936)	37,499	0	0	0	0	003		
1526202 EFLOA MSO Collar 180-S&P500	LIFE HEDGE	N/A	Equity/Index	WFC KB1H1DSRPFMYMCJFXT09	04/19/2024	04/17/2025	1,243	0	4,967.23	0	561,775	0	951,312		951,312	389,537	0	0	0	0	003		
1526203 EFLOA MSO Collar 180-S&P500	LIFE HEDGE	N/A	Equity/Index	WFC KB1H1DSRPFMYMCJFXT09	04/19/2024	04/17/2025	1,243	6,784,887	5,584.51	0	(173,865)	0	(388,348)		(388,348)	(214,483)	0	0	30,395	003			
1526210 EFLOA MSO Collar 181-S&P500	LIFE HEDGE	N/A	Equity/Index	WFC KB1H1DSRPFMYMCJFXT09	04/19/2024	04/17/2025	119	0	3,973.78	0	0	0	(3,353)		(3,353)	4,995	0	0	0	0	003		
1526211 EFLOA MSO Collar 181-S&P500	LIFE HEDGE	N/A	Equity/Index	WFC KB1H1DSRPFMYMCJFXT09	04/19/2024	04/17/2025	119	0	4,967.23	0	53,702	0	90,938		90,938	37,237	0	0	0	0	003		

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
1526212 EFLOA MSO Collar 181-S&P500	LIFE HEDGE	N/A	Equity/Index	WFC KB1H1DSRPFMYMCFXT09	04/19/2024	04/17/2025	119	648,585	5,591.76	0	(16,372)	0	(36,595)		(36,595)	(20,222)	0	0	0	2,906	003	003	
1534185 EFLOA MSO Collar 182-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WFEA76	05/17/2024	05/16/2025	804	0	3,977.45	0	(29,436)	0	(25,669)		(25,669)	3,767	0	0	0	0	0	003	003
1534186 EFLOA MSO Collar 182-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WFEA76	05/17/2024	05/16/2025	804	0	5,303.27	0	350,708	0	426,341		426,341	75,633	0	0	0	0	0	003	003
1534187 EFLOA MSO Collar 182-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WFEA76	05/17/2024	05/16/2025	804	4,392,459	5,931.81	0	(97,691)	0	(128,235)		(128,235)	(30,543)	0	0	0	20,628	0	003	003
1534191 EFLOA MSO Collar 183-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WFEA76	05/17/2024	05/16/2025	191	0	4,242.62	0	(9,706)	0	(8,183)		(8,183)	1,522	0	0	0	0	0	003	003
1534192 EFLOA MSO Collar 183-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WFEA76	05/17/2024	05/16/2025	191	0	5,303.27	0	83,175	0	101,039		101,039	17,864	0	0	0	0	0	003	003
1534193 EFLOA MSO Collar 183-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WFEA76	05/17/2024	05/16/2025	191	1,040,970	5,913.62	0	(24,264)	0	(31,814)		(31,814)	(7,550)	0	0	0	4,889	0	003	003
1534194 EFLOA MSO Collar 184-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WFEA76	05/17/2024	05/16/2025	228	0	4,772.94	0	0	0	(18,967)		(18,967)	(18,967)	0	0	0	0	0	003	003
1534195 EFLOA MSO Collar 184-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WFEA76	05/17/2024	05/16/2025	228	0	4,772.94	0	0	0	(13,340)		(13,340)	(13,340)	0	0	0	0	0	003	003
1534196 EFLOA MSO Collar 184-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WFEA76	05/17/2024	05/16/2025	228	0	4,772.94	0	0	0	(18,967)		(18,967)	(18,967)	0	0	0	0	0	003	003
1534197 EFLOA MSO Collar 184-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WFEA76	05/17/2024	05/16/2025	228	0	5,303.27	0	0	0	38,664		38,664	38,664	0	0	0	0	0	003	003
1534198 EFLOA MSO Collar 184-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WFEA76	05/17/2024	05/16/2025	228	0	5,303.27	0	58,745	0	120,627		120,627	61,882	0	0	0	0	0	003	003
1534199 EFLOA MSO Collar 184-S&P500	LIFE HEDGE	N/A	Equity/Index	CITI E570DZIZ7FF32WFEA76	05/17/2024	05/16/2025	228	1,242,780	5,941.78	0	0	0	(35,373)		(35,373)	(35,373)	0	0	0	5,836	0	003	003
1534203 EFLOA MSO Collar 185-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI G5GSEF7VJP5170UK5573	05/17/2024	05/16/2025	113	0	4,772.94	0	0	0	(9,382)		(9,382)	(9,382)	0	0	0	0	0	003	003
1534204 EFLOA MSO Collar 185-S&P500	LIFE HEDGE	N/A	Equity/Index	BBI G5GSEF7VJP5170UK5573	05/17/2024	05/16/2025	113	614,697	5,303.27	0	29,056	0	43,888		43,888	14,832	0	0	0	2,887	0	003	003
1545301 EFLOA MSO Collar 186-S&P500	LIFE HEDGE	N/A	Equity/Index	WFC KB1H1DSRPFMYMCFXT09	06/21/2024	06/20/2025	1,100	0	4,098.47	0	(49,418)	0	(45,445)		(45,445)	3,973	0	0	0	0	0	003	003
1545302 EFLOA MSO Collar 186-S&P500	LIFE HEDGE	N/A	Equity/Index	WFC KB1H1DSRPFMYMCFXT09	06/21/2024	06/20/2025	1,100	0	5,464.62	0	508,194	0	493,274		493,274	(14,920)	0	0	0	0	0	003	003
1545303 EFLOA MSO Collar 186-S&P500	LIFE HEDGE	N/A	Equity/Index	WFC KB1H1DSRPFMYMCFXT09	06/21/2024	06/20/2025	1,100	6,007,445	6,165.18	0	(124,328)	0	(113,125)		(113,125)	11,203	0	0	0	29,706	0	003	003
1545304 EFLOA MSO Collar 187-S&P500	LIFE HEDGE	N/A	Equity/Index	WFC KB1H1DSRPFMYMCFXT09	06/21/2024	06/20/2025	110	0	4,644.93	0	(9,126)	0	(8,655)		(8,655)	471	0	0	0	0	0	003	003
1545305 EFLOA MSO Collar 187-S&P500	LIFE HEDGE	N/A	Equity/Index	WFC KB1H1DSRPFMYMCFXT09	06/21/2024	06/20/2025	110	0	5,464.62	0	50,718	0	49,229		49,229	(1,489)	0	0	0	0	0	003	003
1545306 EFLOA MSO Collar 187-S&P500	LIFE HEDGE	N/A	Equity/Index	WFC KB1H1DSRPFMYMCFXT09	06/21/2024	06/20/2025	110	599,544	6,164.09	0	(12,552)	0	(11,323)		(11,323)	1,229	0	0	0	2,965	0	003	003
019999999. Subtotal - Purchased Options - Hedging Other - Collars							0	0	0	1,800,100	4,480,515	0	10,731,667	XXX	10,731,667	3,637,934	0	0	0	522,666	XXX	XXX	
021999999. Subtotal - Purchased Options - Hedging Other							0	0	0	1,800,100	4,480,515	0	10,731,667	XXX	10,731,667	3,637,934	0	0	0	522,666	XXX	XXX	
028999999. Subtotal - Purchased Options - Replications							0	0	0	0	0	0	XXX		0	0	0	0	0	0	XXX	XXX	
035999999. Subtotal - Purchased Options - Income Generation							0	0	0	0	0	0	XXX		0	0	0	0	0	0	XXX	XXX	
042999999. Subtotal - Purchased Options - Other							0	0	0	0	0	0	XXX		0	0	0	0	0	0	XXX	XXX	
043999999. Total Purchased Options - Call Options and Warrants							0	0	0	0	0	0	XXX		0	0	0	0	0	0	XXX	XXX	
044999999. Total Purchased Options - Put Options							0	0	0	0	0	0	XXX		0	0	0	0	0	0	XXX	XXX	
045999999. Total Purchased Options - Caps							0	0	0	0	0	0	XXX		0	0	0	0	0	0	XXX	XXX	
046999999. Total Purchased Options - Floors							0	0	0	0	0	0	XXX		0	0	0	0	0	0	XXX	XXX	
047999999. Total Purchased Options - Collars							0	0	0	1,800,100	4,480,515	0	10,731,667	XXX	10,731,667	3,637,934	0	0	0	522,666	XXX	XXX	
048999999. Total Purchased Options - Other							0	0	0	0	0	0	XXX		0	0	0	0	0	0	XXX	XXX	
049999999. Total Purchased Options							0	0	0	1,800,100	4,480,515	0	10,731,667	XXX	10,731,667	3,637,934	0	0	0	522,666	XXX	XXX	
056999999. Subtotal - Written Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108							0	0	0	0	0	0	XXX		0	0	0	0	0	0	XXX	XXX	

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STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
063999999	Subtotal - Written Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
070999999	Subtotal - Written Options - Hedging Other									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
077999999	Subtotal - Written Options - Replications									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
084999999	Subtotal - Written Options - Income Generation									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
091999999	Subtotal - Written Options - Other									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
092999999	Total Written Options - Call Options and Warrants									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
093999999	Total Written Options - Put Options									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
094999999	Total Written Options - Caps									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
095999999	Total Written Options - Floors									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
096999999	Total Written Options - Collars									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
097999999	Total Written Options - Other									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
098999999	Total Written Options									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
104999999	Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
110999999	Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
116999999	Subtotal - Swaps - Hedging Other									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
122999999	Subtotal - Swaps - Replication									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
128999999	Subtotal - Swaps - Income Generation									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
134999999	Subtotal - Swaps - Other									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
135999999	Total Swaps - Interest Rate									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
136999999	Total Swaps - Credit Default									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
137999999	Total Swaps - Foreign Exchange									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
138999999	Total Swaps - Total Return									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
139999999	Total Swaps - Other									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
140999999	Total Swaps									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
147999999	Subtotal - Forwards									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
150999999	Subtotal - SSAP No. 108 Adjustments									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
168999999	Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
169999999	Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
170999999	Subtotal - Hedging Other									1,800,100	4,480,515	0	10,731,667	XXX	10,731,667	3,637,934	0	0	0	0	522,666	XXX	XXX
171999999	Subtotal - Replication									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
172999999	Subtotal - Income Generation									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
173999999	Subtotal - Other									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
174999999	Subtotal - Adjustments for SSAP No. 108 Derivatives									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
175999999	Totals									1,800,100	4,480,515	0	10,731,667	XXX	10,731,667	3,637,934	0	0	0	0	522,666	XXX	XXX

(a)	Code	Description of Hedged Risk(s)
	3	Hedges equity or interest rate risk of life products
	1	Hedges equity or interest rate risk of GIB/VA Hedge

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

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STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open as of the Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	Highly Effective Hedges			18	19	20	21	22
														15	16	17					
Ticker Symbol	Number of Contracts	Notional Amount	Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Date of Maturity or Expiration	Exchange	Trade Date	Transaction Price	Reporting Date Price	Fair Value	Book/ Adjusted Carrying Value	Cumulative Variation Margin	Deferred Variation Margin	Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item	Cumulative Variation Margin for All Other Hedges	Change in Variation Margin Gain (Loss) Recognized in Current Year	Potential Exposure	Hedge Effectiveness at Inception and at Quarter-end (b)	Value of One (1) Point
FVU4	(398)	42,418,094	1535923 US 5YR NOTE FUT	VA HEDGE	N/A	Interest Rate	09/30/2024	CBOT	09/24/2024	105.8750	106.5781	43,529	0	0	0	(279,846)	(279,846)	1,614,478	001	1,000	
FVU4	(58)	6,181,531	1535925 US 5YR NOTE FUT	VA HEDGE	N/A	Interest Rate	09/30/2024	CBOT	09/24/2024	105.8828	106.5781	6,343	0	0	0	(40,329)	(40,329)	235,276	001	1,000	
USU4	96	11,358,000	1535931 US LONG BOND	VA HEDGE	N/A	Interest Rate	09/19/2024	CBOT	09/24/2024	116.9531	118.3125	(96,000)	0	0	0	130,500	130,500	389,422	001	1,000	
USU4	768	90,864,000	1535933 US LONG BOND	VA HEDGE	N/A	Interest Rate	09/19/2024	CBOT	09/24/2024	116.9609	118.3125	(768,000)	0	0	0	1,037,998	1,037,998	3,115,374	001	1,000	
USU4	200	23,662,500	1544147 US LONG BOND	VA HEDGE	N/A	Interest Rate	09/19/2024	CBOT	06/21/2024	119.7813	118.3125	(200,000)	0	0	0	(293,750)	(293,750)	811,295	001	1,000	
UXYU4	48	5,449,500	1535939 US ULTRA 10YR NOTE	VA HEDGE	N/A	Interest Rate	09/18/2024	CBOT	09/24/2024	112.4063	113.5313	(23,250)	0	0	0	54,000	54,000	194,711	001	1,000	
UXYU4	1,278	145,092,938	1535940 US ULTRA 10YR NOTE	VA HEDGE	N/A	Interest Rate	09/18/2024	CBOT	09/24/2024	112.4141	113.5313	(619,038)	0	0	0	1,427,769	1,427,769	5,184,178	001	1,000	
WNU4	2,247	281,647,406	1535943 US ULTRA BOND	VA HEDGE	N/A	Interest Rate	09/19/2024	CBOT	09/24/2024	123.9141	125.3438	(3,721,594)	0	0	0	3,212,513	3,212,513	9,114,904	001	1,000	
WNU4	2	250,688	1535944 US ULTRA BOND	VA HEDGE	N/A	Interest Rate	09/19/2024	CBOT	09/24/2024	124.0625	125.3438	(3,313)	0	0	0	2,563	2,563	8,113	001	1,000	
WNU4	200	25,068,750	1540537 US ULTRA BOND	VA HEDGE	N/A	Interest Rate	09/19/2024	CBOT	06/07/2024	124.9375	125.3438	(331,250)	0	0	0	81,250	81,250	811,295	001	1,000	
WNU4	700	87,740,625	1544148 US ULTRA BOND	VA HEDGE	N/A	Interest Rate	09/19/2024	CBOT	06/21/2024	127.6875	125.3438	(1,159,375)	0	0	0	18,047,499	(1,640,625)	2,839,534	001	1,000	
	0	0	SSAP 108 Direct	VA HEDGE	N/A	CME	06/28/2024			0.0000	0.0000	0	0	0	0	0	18,047,499	0	0	0	
1529999999. Subtotal - Long Futures - Hedging Effective Variable Annuity Guarantees Under SSAP No.108												(6,871,946)	0	0	0	21,739,542	21,739,542	24,318,580	XXX	XXX	
RTYU4	76	7,847,000	1541946 CME NEW MINI RUSSELL FUT	LIFE HEDGE	N/A	Equity/Index	09/20/2024	CME	06/14/2024	2,062.8000	2,065.0000	18,620	0	0	0	8,360	8,360	494,000	003	50	
MFSU4	57	6,678,120	1541940 NYL EMINI	LIFE HEDGE	N/A	Equity/Index	09/20/2024	CME	06/14/2024	2,324.9000	2,343.2000	9,120	0	0	0	52,155	52,155	212,017	003	50	
ESU4	740	204,295,500	1541931 S&P 500 EMINI FUT	LIFE HEDGE	N/A	Equity/Index	09/20/2024	CME	06/14/2024	5,502.8500	5,521.5000	(896,652)	0	0	0	690,050	690,050	8,732,000	003	50	
ESU4	91	25,122,825	1541935 S&P 500 EMINI FUT	LIFE HEDGE	N/A	Equity/Index	09/20/2024	NYB	06/14/2024	5,502.9000	5,521.5000	(110,264)	0	0	0	84,630	84,630	1,073,800	003	50	
ESU4	6	1,656,450	1543367 S&P 500 EMINI FUT	LIFE HEDGE	N/A	Equity/Index	09/20/2024	NYB	06/18/2024	5,547.3000	5,521.5000	(7,270)	0	0	0	(7,740)	(7,740)	70,800	003	50	
ESU4	11	3,036,825	1544138 S&P 500 EMINI FUT	LIFE HEDGE	N/A	Equity/Index	09/20/2024	NYB	06/21/2024	5,535.7500	5,521.5000	(13,329)	0	0	0	(7,838)	(7,838)	129,800	003	50	
ESU4	12	3,312,900	1544139 S&P 500 EMINI FUT	LIFE HEDGE	N/A	Equity/Index	09/20/2024	CME	06/21/2024	5,536.0000	5,521.5000	(14,540)	0	0	0	(8,700)	(8,700)	141,600	003	50	
ESU4	6	1,656,450	1546220 S&P 500 EMINI FUT	LIFE HEDGE	N/A	Equity/Index	09/20/2024	CME	06/28/2024	5,524.2500	5,521.5000	(7,270)	0	0	0	(825)	(825)	70,800	003	50	
ESU4	1	276,075	1546221 S&P 500 EMINI FUT	LIFE HEDGE	N/A	Equity/Index	09/20/2024	CME	06/28/2024	5,524.7500	5,521.5000	(1,212)	0	0	0	(163)	(163)	11,800	003	50	
ESU4	2	552,150	1546222 S&P 500 EMINI FUT	LIFE HEDGE	N/A	Equity/Index	09/20/2024	CME	06/28/2024	5,525.7500	5,521.5000	(2,423)	0	0	0	(425)	(425)	23,600	003	50	
ESU4	2	552,150	1546223 S&P 500 EMINI FUT	LIFE HEDGE	N/A	Equity/Index	09/20/2024	CME	06/28/2024	5,526.0000	5,521.5000	(2,423)	0	0	0	(450)	(450)	23,600	003	50	
RTYU4	404	41,713,000	1542845 CME NEW MINI RUSSELL FUT	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	06/17/2024	2,029.8000	2,065.0000	65,959	0	0	0	711,040	711,040	2,626,000	001	50	
RTYU4	100	10,325,000	1546227 CME NEW MINI RUSSELL FUT	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	06/28/2024	2,068.3000	2,065.0000	16,326	0	0	0	(16,500)	(16,500)	650,000	001	50	
NQU4	40	15,941,800	1542837 NASDAQ 100 E-MINI	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	06/17/2024	19,949.4500	19,927.2500	(89,800)	0	0	0	(17,760)	(17,760)	708,000	001	20	
NQU4	68	27,101,060	1542843 NASDAQ 100 E-MINI	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	06/17/2024	19,949.5000	19,927.2500	(152,660)	0	0	0	(30,260)	(30,260)	1,203,600	001	20	

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STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open as of the Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	Highly Effective Hedges			18	19	20	21	22
														15	16	17					
Ticker Symbol	Number of Contracts	Notional Amount	Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Date of Maturity or Expiration	Exchange	Trade Date	Transaction Price	Reporting Date Price	Fair Value	Book/ Adjusted Carrying Value	Cumulative Variation Margin	Deferred Variation Margin	Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item	Cumulative Variation Margin for All Other Hedges	Change in Variation Margin Gain (Loss) Recognized in Current Year	Potential Exposure	Hedge Effectiveness at Inception and at Quarter-end (b)	Value of One (1) Point
MFSU4	190	22,260,400	1541951 NYL EMINI MSCI EAFE	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	09/20/2024	2,325.2000	2,343.2000	27,375	0	0	0	171,000	171,000	706,722	001	50	
MFSU4	30	3,514,800	1546226 NYL EMINI MSCI EAFE	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	09/20/2024	2,342.3000	2,343.2000	4,322	0	0	0	1,350	1,350	111,588	001	50	
ESU4	932	257,301,900	1542832 S&P 500 EMINI FUT	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	09/20/2024	5,502.9000	5,521.5000	(1,200,999)	0	0	0	866,760	866,760	10,997,600	001	50	
ESU4	30	8,282,250	1546224 S&P 500 EMINI FUT	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	09/20/2024	5,564.2500	5,521.5000	(38,659)	0	0	0	(64,125)	(64,125)	354,000	001	50	
ESU4	30	8,282,250	1546225 S&P 500 EMINI FUT	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	09/20/2024	5,569.7500	5,521.5000	(38,659)	0	0	0	(72,375)	(72,375)	354,000	001	50	
	0	0	CASH MARGIN - EFL0A1UL	LIFE HEDGE				CME	06/28/2024	0.0000	0.0000	0	10,983,818	0	0	0	0	0	0	003	0
	0	0	CASH MARGIN - EFL0AVA	VA HEDGE				CME	06/28/2024	0.0000	0.0000	0	32,329,006	0	0	0	0	0	0	001	0
	0	0	CASH MARGIN - EFAS10IR	VA HEDGE				CME	06/28/2024	0.0000	0.0000	0	17,711,510	0	0	0	0	0	0	001	0
	0	0								0.0000	0.0000	0	0	0	0	0	0	0	0	001	0
1539999999. Subtotal - Long Futures - Hedging Other												(2,434,439)	61,024,334	0	0	0	2,358,185	2,358,185	28,695,327	XXX	XXX
1579999999. Subtotal - Long Futures												(9,306,385)	61,024,334	0	0	0	24,097,727	24,097,727	53,013,907	XXX	XXX
RTYU4	258	26,638,500	1542864 CME NEW MINI RUSSELL FUT	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	09/20/2024	2,029.6500	2,065.0000	(63,210)	0	0	0	(456,015)	(456,015)	1,677,000	001	50	
RTYU4	13	1,342,250	1544145 CME NEW MINI RUSSELL FUT	VA HEDGE	N/A	Equity/Index	09/20/2024	NYB	09/20/2024	2,035.3000	2,065.0000	(3,185)	0	0	0	(19,305)	(19,305)	84,500	001	50	
RTYU4	7	722,750	1544146 CME NEW MINI RUSSELL FUT	VA HEDGE	N/A	Equity/Index	09/20/2024	NYB	09/20/2024	2,035.4000	2,065.0000	(1,715)	0	0	0	(10,360)	(10,360)	45,500	001	50	
MFSU4	307	35,968,120	1541956 NYL EMINI MSCI EAFE	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	09/20/2024	2,325.2000	2,343.2000	(49,120)	0	0	0	(276,300)	(276,300)	1,128,678	001	50	
MFSU4	4	468,640	1544142 NYL EMINI MSCI EAFE	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	09/20/2024	2,332.6000	2,343.2000	(640)	0	0	0	(2,120)	(2,120)	14,706	001	50	
MFSU4	6	702,960	1544143 NYL EMINI MSCI EAFE	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	09/20/2024	2,332.7000	2,343.2000	(960)	0	0	0	(3,150)	(3,150)	22,059	001	50	
MFSU4	5	585,800	1544144 NYL EMINI MSCI EAFE	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	09/20/2024	2,332.8000	2,343.2000	(800)	0	0	0	(2,600)	(2,600)	18,382	001	50	
ESU4	387	106,841,025	1542852 S&P 500 EMINI FUT	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	09/20/2024	5,502.9000	5,521.5000	474,075	0	0	0	(359,910)	(359,910)	4,566,600	001	50	
FAU4	25	7,395,250	1542859 S&P MID 400 EMINI	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	09/20/2024	2,929.5000	2,958.1000	(8,500)	0	0	0	(71,500)	(71,500)	377,500	001	100	
FAU4	1	295,810	1544140 S&P MID 400 EMINI	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	09/20/2024	2,953.6000	2,958.1000	(340)	0	0	0	(450)	(450)	15,100	001	100	
FAU4	4	1,183,240	1544141 S&P MID 400 EMINI	VA HEDGE	N/A	Equity/Index	09/20/2024	CME	09/20/2024	2,953.7000	2,958.1000	(1,360)	0	0	0	(1,760)	(1,760)	60,400	001	100	
	0	0								0.0000	0.0000	0	0	0	0	0	0	0	0	0	
1599999999. Subtotal - Short Futures - Hedging Effective Variable Annuity Guarantees Under SSAP No.108												344,245	0	0	0	(1,203,470)	(1,203,470)	8,010,425	XXX	XXX	
1649999999. Subtotal - Short Futures												344,245	0	0	0	(1,203,470)	(1,203,470)	8,010,425	XXX	XXX	
1679999999. Subtotal - SSAP No. 108 Adjustments												0	0	0	0	0	0	0	0	XXX	XXX
1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108												0	0	0	0	0	0	0	0	XXX	XXX
1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108												(6,527,701)	0	0	0	20,536,072	20,536,072	32,329,005	XXX	XXX	
1709999999. Subtotal - Hedging Other												(2,434,439)	61,024,334	0	0	0	2,358,185	2,358,185	28,695,327	XXX	XXX
1719999999. Subtotal - Replication												0	0	0	0	0	0	0	0	XXX	XXX
1729999999. Subtotal - Income Generation												0	0	0	0	0	0	0	0	XXX	XXX
1739999999. Subtotal - Other												0	0	0	0	0	0	0	0	XXX	XXX
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives												0	0	0	0	0	0	0	0	XXX	XXX
1759999999 - Totals												(8,962,140)	61,024,334	0	0	0	22,894,257	22,894,257	61,024,332	XXX	XXX

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STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

Broker Name	Beginning Cash Balance	Cumulative Cash Change	Ending Cash Balance
Morgan Stanley	133,364,888	(72,340,554)	61,024,334
Total Net Cash Deposits	133,364,888	(72,340,554)	61,024,334

(a)

Code	Description of Hedged Risk(s)
3	Hedges equity or interest rate risk of life products
1	Hedges equity or interest rate risk of GMB/VA Hedge
.....
.....

(b)

Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART D - SECTION 1

Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

1 Description of Exchange, Counterparty or Central Clearinghouse	2 Master Agreement (Y or N)	3 Credit Support Annex (Y or N)	Counterparty Offset		Book/Adjusted Carrying Value			Fair Value			12 Potential Exposure	13 Off-Balance Sheet Exposure
			4 Fair Value of Acceptable Collateral	5 Present Value of Financing Premium	6 Contracts With Book/Adjusted Carrying Value >0	7 Contracts With Book/Adjusted Carrying Value <0	8 Exposure Net of Collateral	9 Contracts With Fair Value >0	10 Contracts With Fair Value <0	11 Exposure Net of Collateral		
0199999999 - Aggregate Sum of Exchange Traded Derivatives	XXX	XXX	XXX	0	61,024,334	0	61,024,334	0	(8,962,140)	0	61,024,332	61,024,332
Barclays Bank PLC	Y	Y	301,200,000	0	3,107,389	0	0	3,107,389	0	0	118,372	0
BNP PARIBAS	Y	Y	321,110,000	0	1,700,831	0	0	1,700,831	0	0	57,664	0
Citibank, N.A.	Y	Y	53,754,000	0	489,423	0	0	489,423	0	0	35,043	0
Goldman Sachs Financial Markets L.P.	Y	Y	579,310,000	0	0	0	0	0	0	0	0	0
HSBC Bank PLC	Y	Y	31,051,000	0	0	0	0	0	0	0	0	0
JPMorgan Chase Bank, N.A.	Y	Y	270,772,572	0	0	0	0	0	0	0	0	0
Morgan Stanley & Co. International plc	Y	Y	466,473,000	0	4,483,052	0	0	4,483,052	0	0	245,617	0
TRUIST BANK	Y	Y	16,772,000	0	0	0	0	0	0	0	0	0
Wells Fargo Bank, N.A.	Y	Y	0	0	950,972	0	950,972	950,972	0	950,972	65,971	65,971
			0	0	0	0	0	0	0	0	0	0
0299999999 - Total NAIC 1 Designation			2,040,442,572	0	10,731,667	0	950,972	10,731,667	0	950,972	522,666	65,971
0899999999 - Aggregate Sum of Central Clearinghouses (Excluding Exchange Traded)			0	0	0	0	0	0	0	0	0	0
0999999999 - Gross Totals			2,040,442,572	0	71,756,001	0	61,975,306	10,731,667	(8,962,140)	950,972	61,546,998	61,090,303
1. Offset per SSAP No. 64					0	0						
2. Net after right of offset per SSAP No. 64					71,756,001	0						

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART D - SECTION 2

Collateral for Derivative Instruments Open as of Current Statement Date

Collateral Pledged by Reporting Entity

1 Exchange, Counterparty or Central Clearinghouse	2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book/Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
NONE								
0199999999 - Total							XXX	XXX

Collateral Pledged to Reporting Entity

1 Exchange, Counterparty or Central Clearinghouse	2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book/Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
NONE								
0299999999 - Total						XXX	XXX	XXX

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SCHEDULE DB - PART E

Derivatives Hedging Variable Annuity Guarantees as of Current Statement Date

This schedule is specific for the derivatives and the hedging programs captured in SSAP No. 108

CDHS		Hedged Item								Hedging Instruments								
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
Identifier	Description	Prior Fair Value in Full Contract Cash Flows Attributed to Interest Rates	Ending Fair Value in Full Contract Cash Flows Attributed to Interest Rates	Fair Value Gain (Loss) in Full Contract Cash Flows Attributed to Interest Rates (4-3)	Fair Value Gain (Loss) in Hedged Item Attributed to Hedged Risk	Current Year Increase/ (Decrease) in VM-21 Liability	Current Year Increase/ (Decrease) in VM-21 Liability Attributed to Interest Rates	Change in the Hedged Item Attributed to Hedged Risk Percentage (6/5)	Current Year Increase/ (Decrease) in VM-21 Liability Attributed to Hedged Risk (8*9)	Prior Deferred Balance	Current Year Fair Value Fluctuation of the Hedge Instruments	Current Year Natural Offset to VM-21 Liability	Hedging Instruments' Current Fair Value Fluctuation Not Attributed to Hedged Risk	Hedge Gain (Loss) in Current Year Deferred Adjustment [12-(13+14)]	Current Year Prescribed Deferred Amortization	Current Year Additional Deferred Amortization	Current Year Total Deferred Amortization (16+17)	Ending Deferred Balance (11+15+18)
		(101,925,516)	1,385,186,529	1,487,112,045	1,487,112,045	(442,401,997)	(710,188,034)	100.0	(710,188,034)	(621,335,212)	(1,154,553,056)	(710,188,034)	0	(444,365,022)	41,670,096	0	41,670,096	(1,024,030,138)
Total		(101,925,516)	1,385,186,529	1,487,112,045	1,487,112,045	(442,401,997)	(710,188,034)	XXX	(710,188,034)	(621,335,212)	(1,154,553,056)	(710,188,034)	0	(444,365,022)	41,670,096	0	41,670,096	(1,024,030,138)

**SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date
(Securities lending collateral assets reported in aggregate on Line 10 of the Assets page (Line 9 for Separate Accounts)
and not included on Schedules A, B, BA, D, DB and E)

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0109999999	Total - U.S. Government Bonds			0	0	XXX
0309999999	Total - All Other Government Bonds			0	0	XXX
0509999999	Total - U.S. States, Territories and Possessions Bonds			0	0	XXX
0709999999	Total - U.S. Political Subdivisions Bonds			0	0	XXX
0909999999	Total - U.S. Special Revenues Bonds			0	0	XXX
1109999999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds			0	0	XXX
1309999999	Total - Hybrid Securities			0	0	XXX
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds			0	0	XXX
1909999999	Subtotal - Unaffiliated Bank Loans			0	0	XXX
2419999999	Total - Issuer Obligations			0	0	XXX
2429999999	Total - Residential Mortgage-Backed Securities			0	0	XXX
2439999999	Total - Commercial Mortgage-Backed Securities			0	0	XXX
2449999999	Total - Other Loan-Backed and Structured Securities			0	0	XXX
2459999999	Total - SVO Identified Funds			0	0	XXX
2469999999	Total - Affiliated Bank Loans			0	0	XXX
2479999999	Total - Unaffiliated Bank Loans			0	0	XXX
2489999999	Total - Unaffiliated Certificates of Deposit			0	0	XXX
2509999999	Total Bonds			0	0	XXX
4109999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type) - Industrial and Miscellaneous (Unaffiliated)			0	0	XXX
4409999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type) - Parent, Subsidiaries and Affiliates			0	0	XXX
4509999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type)			0	0	XXX
5109999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Industrial and Miscellaneous (Unaffiliated)			0	0	XXX
5409999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Mutual Funds			0	0	XXX
5609999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Unit Investment Trusts			0	0	XXX
5809999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Closed-End Funds			0	0	XXX
5979999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Parent, Subsidiaries and Affiliates			0	0	XXX
5989999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type)			0	0	XXX
5999999999	Total - Preferred and Common Stocks			0	0	XXX
825252-88-5	Invesco Govt and Agency Fund			3,978,297	3,978,297	
000000-00-0	Repurchase Agreements			2,107,468	2,107,468	07/01/2024
9709999999	Subtotal - Cash Equivalents (Schedule E Part 2 type)			6,085,764	6,085,764	XXX
9999999999	Totals			6,085,764	6,085,764	XXX

General Interrogatories:

- Total activity for the year Fair Value \$(136,188) Book/Adjusted Carrying Value \$(136,188)
- Average balance for the year Fair Value \$8,781,470 Book/Adjusted Carrying Value \$8,781,470
- Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
 NAIC 1 \$0 NAIC 2 \$0 NAIC 3 \$0 NAIC 4 \$0 NAIC 5 \$0 NAIC 6 \$0

**SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date
(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E
and not reported in aggregate on Line 10 of the Assets page (Line 9 for Separate Accounts))

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
NONE						
999999999 - Totals						XXX

General Interrogatories:

1. Total activity for the year
2. Average balance for the year

Fair Value \$ Book/Adjusted Carrying Value \$
 Fair Value \$ Book/Adjusted Carrying Value \$

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
BANK OF AMERICA FAIRFIELD, CT		0.000	0	0	(25,146,663)	(25,648,452)	(21,958,828)	XXX.
BANK OF AMERICA FORT WORTH, TX		0.000	0	0	1,469,214	753,232	1,717,105	XXX.
FEDL HOME LOAN BANK OF SAN FRANCISCO SAN FRANCISCO, CA		0.000	0	0	40,305	44,501	45,874	XXX.
JPMORGAN CHASE BANK, N.A. NEW YORK, NY		0.000	0	0	99,078,873	88,927,150	98,291,679	XXX.
NORTHERN TRUST COMPANY, THE . CHICAGO, IL		0.000	0	0	199,552	200,585	203,629	XXX.
THE BANK OF NEW YORK MELLON . NEW YORK, NY		0.000	0	0	397,898	908,157	341,632	XXX.
0199998. Deposits in ... 0 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX	0	0	0	0	0	XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	76,039,179	65,185,172	78,641,091	XXX
0299998. Deposits in ... 0 depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	76,039,179	65,185,172	78,641,091	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	0	0	0	XXX
.....								
.....								
.....								
.....								
.....								
.....								
0599999. Total - Cash	XXX	XXX	0	0	76,039,179	65,185,172	78,641,091	XXX

0

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
0109999999	Total - U.S. Government Bonds					0	0	0
0309999999	Total - All Other Government Bonds					0	0	0
0509999999	Total - U.S. States, Territories and Possessions Bonds					0	0	0
0709999999	Total - U.S. Political Subdivisions Bonds					0	0	0
0909999999	Total - U.S. Special Revenues Bonds					0	0	0
1109999999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					0	0	0
1309999999	Total - Hybrid Securities					0	0	0
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds					0	0	0
1909999999	Subtotal - Unaffiliated Bank Loans					0	0	0
2419999999	Total - Issuer Obligations					0	0	0
2429999999	Total - Residential Mortgage-Backed Securities					0	0	0
2439999999	Total - Commercial Mortgage-Backed Securities					0	0	0
2449999999	Total - Other Loan-Backed and Structured Securities					0	0	0
2459999999	Total - SVO Identified Funds					0	0	0
2469999999	Total - Affiliated Bank Loans					0	0	0
2479999999	Total - Unaffiliated Bank Loans					0	0	0
2509999999	Total Bonds					0	0	0
018616-75-5	AB GOVT MM PORT AB		06/28/2024	5.230		1,616,208,607	0	11,388,952
825252-88-5	INVESCO GOV&AGENCY INST		06/03/2024	5.210		1,889,668	0	8,344
8309999999	Subtotal - All Other Money Market Mutual Funds					1,618,098,275	0	11,397,296
8609999999	Total Cash Equivalents					1,618,098,275	0	11,397,296

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