



LIFE AND ACCIDENT AND HEALTH COMPANIES—ASSOCIATION EDITION

QUARTERLY STATEMENT
As of June 30, 2024
of the Condition and Affairs of the

EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY

NAIC Group Code 4965 (Current) 4965 (Prior) NAIC Company Code 62880 Employer's ID Number 13-3198083

Organized under the Laws of Colorado State of Domicile or Port of Entry Colorado Country of Domicile United States of America

Incorporated/Organized: January 18, 1984 Commenced Business: June 01, 1984

Statutory Home Office: 14143 Denver West Parkway, Suite 520, Lakewood, CO 80401

Main Administrative Office: 8501 IBM Drive, Suite 150, Charlotte, NC 28262 - Telephone Number: (704) 341-6308

Mail Address: 8501 IBM Drive, Suite 150, Charlotte, NC 28262 - Telephone Number: (201) 743-5132

Primary Location of Books and Records: 8501 IBM Drive, Suite 150, Charlotte, NC 28262 - Telephone Number: (201) 743-5132

Internet Website Address: www.equitable.com

Statutory Statement Contact: Neil Guerriero, Vice President (201) 743-5132

E-Mail Address: controllers@equitable.com

OFFICERS

ROBIN MATTHEW RAJU
Chairman of the Board

NICHOLAS BURRITT LANE
President and Chief Executive Officer

JOSÉ RAMÓN GONZÁLEZ
Executive Vice President and
General Counsel

WILLIAM JAMES ECKERT IV
Executive Vice President,
Chief Accounting Officer and Controller

PETER TIAN #
Chief Financial Officer and
Treasurer

XU "VINCENT" XUAN #
Chief Actuary and Appointed
Actuary

MICHAEL BRUDOLEY
Secretary

DIRECTORS

DAVID WHITCOMB KARR
PETER TIAN #

NICHOLAS BURRITT LANE
YUN "JULIA" ZHANG

ROBIN MATTHEW RAJU

State of ..New Jersey..... } ss
County of ..Bergen.....

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:
william eckert
WILLIAM JAMES ECKERT IV
Executive Vice President,
Chief Accounting Officer and Controller

DocuSigned by:
Vincent Xuan
XU "VINCENT" XUAN #
Chief Actuary and Appointed
Actuary

DocuSigned by:
Michael Brudoley
MICHAEL BRUDOLEY
Secretary

Subscribed and sworn to before me this
9th day of Aug 2024

LAURRINE VENTURA
NOTARY PUBLIC
State of New Jersey
ID # 50213150

My Commission Expires 8/15/2028

a. Is this an original filing? Yes (x) No ()
b. If no, 1. State the amendment number
2. Date filed
3. Number of pages attached

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	291,465,042	0	291,465,042	289,093,330
2. Stocks:				
2.1 Preferred stocks	0	0	0	0
2.2 Common stocks	0	0	0	0
3. Mortgage loans on real estate:				
3.1 First liens	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less \$0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less \$0 encumbrances)	0	0	0	0
5. Cash (\$(39,954)), cash equivalents (\$2,940,725) and short-term investments (\$0)	2,900,771	0	2,900,771	34,535,245
6. Contract loans (including \$0 premium notes)	202,344,310	88,372	202,255,938	214,928,968
7. Derivatives	0	0	0	0
8. Other invested assets	0	0	0	0
9. Receivables for securities	2,680,000	0	2,680,000	0
10. Securities lending reinvested collateral assets	0	0	0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	499,390,123	88,372	499,301,751	538,557,543
13. Title plants less \$0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	6,512,303	0	6,512,303	4,121,991
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	(207,453)	0	(207,453)	(2,740,281)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums)	574,809	0	574,809	583,029
15.3 Accrued retrospective premiums (\$0) and contracts subject to redetermination (\$0)	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	21,140,009	0	21,140,009	15,276,132
16.2 Funds held by or deposited with reinsured companies	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts	898,433	0	898,433	316,873
17. Amounts receivable relating to uninsured plans	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0	0
18.2 Net deferred tax asset	9,272,345	6,098,484	3,173,861	895,691
19. Guaranty funds receivable or on deposit	230,055	0	230,055	227,155
20. Electronic data processing equipment and software	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$0)	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	0	0	0	182,853
24. Health care (\$0) and other amounts receivable	0	0	0	0
25. Aggregate write-ins for other than invested assets	2,526,924	34,400	2,492,524	2,820,538
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	540,337,548	6,221,256	534,116,292	560,241,524
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0	0
28. Total (Lines 26 and 27)	540,337,548	6,221,256	534,116,292	560,241,524
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Admitted Disallowed IMR	2,492,524	0	2,492,524	2,820,538
2502. Other Assets Non-Admitted	34,400	34,400	0	0
2503.	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,526,924	34,400	2,492,524	2,820,538

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$370,489,835 less \$0 included in Line 6.3 (including \$0 Modco Reserve)	370,489,835	372,192,082
2. Aggregate reserve for accident and health contracts (including \$0 Modco Reserve)	0	0
3. Liability for deposit-type contracts (including \$0 Modco Reserve).....	0	0
4. Contract claims:		
4.1 Life	5,753,693	7,293,074
4.2 Accident and health	0	0
5. Policyholders' dividends/refunds to members \$0 and coupons \$0 due and unpaid	0	0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$0 Modco)	0	0
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$0 Modco)	0	0
6.3 Coupons and similar benefits (including \$0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$0 discount; including \$0 accident and health premiums	40,501	129,001
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including the liability of \$0 accident and health experience rating refunds of which \$0 is for medical loss ratio rebate per the Public Health Service Act	0	0
9.3 Other amounts payable on reinsurance, including \$0 assumed and \$0 ceded	0	0
9.4 Interest Maintenance Reserve	0	0
10. Commissions to agents due or accrued-life and annuity contracts \$0 , accident and health \$0 and deposit-type contract funds \$0	110,349	0
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued	0	0
13. Transfers to Separate Accounts due or accrued (net) (including \$0 accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	1,401,048	1,832,544
15.1 Current federal and foreign income taxes, including \$0 on realized capital gains (losses)	182,167	182,167
15.2 Net deferred tax liability	0	0
16. Unearned investment income	2,295,857	5,265,690
17. Amounts withheld or retained by reporting entity as agent or trustee	0	0
18. Amounts held for agents' account, including \$0 agents' credit balances	0	0
19. Remittances and items not allocated	230,174	48,550
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$0 and interest thereon \$0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	1,713,872	1,562,672
24.02 Reinsurance in unauthorized and certified (\$0) companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$0) reinsurers	0	0
24.04 Payable to parent, subsidiaries and affiliates	706,287	25,934,262
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	0	0
24.10 Payable for securities lending	0	0
24.11 Capital notes \$0 and interest thereon \$0	0	0
25. Aggregate write-ins for liabilities	361,674	540,091
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	383,285,457	414,980,133
27. From Separate Accounts Statement	0	0
28. Total liabilities (Lines 26 and 27)	383,285,457	414,980,133
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus	181,346,501	181,346,501
34. Aggregate write-ins for special surplus funds	2,492,524	2,820,538
35. Unassigned funds (surplus)	(35,508,190)	(41,405,648)
36. Less treasury stock, at cost:		
36.10 shares common (value included in Line 29 \$0)	0	0
36.20 shares preferred (value included in Line 30 \$0)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$0 in Separate Accounts Statement)	148,330,835	142,761,391
38. Totals of Lines 29, 30 and 37	150,830,835	145,261,391
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	534,116,292	560,241,524
DETAILS OF WRITE-INS		
2501. Miscellaneous liabilities	361,674	540,091
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	361,674	540,091
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401. Admitted Disallowed IMR	2,492,524	2,820,538
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	2,492,524	2,820,538

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	(1,684,818)	(1,432,845)	(933,767)
2. Considerations for supplementary contracts with life contingencies	0	0	0
3. Net investment income	11,969,935	9,898,643	23,141,355
4. Amortization of Interest Maintenance Reserve (IMR)	(338,062)	(290,141)	(576,143)
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0
6. Commissions and expense allowances on reinsurance ceded	923,018	1,194,152	2,478,453
7. Reserve adjustments on reinsurance ceded	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	33,424	20	33
9. Totals (Lines 1 to 8.3)	10,903,497	9,369,829	24,109,931
10. Death benefits	7,223,110	11,976,790	19,546,340
11. Matured endowments (excluding guaranteed annual pure endowments)	468,076	0	0
12. Annuity benefits	0	0	0
13. Disability benefits and benefits under accident and health contracts	48,612	43,203	99,570
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0
15. Surrender benefits and withdrawals for life contracts	1,448,852	1,250,511	2,310,300
16. Group conversions	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	235,772	272,206	473,265
18. Payments on supplementary contracts with life contingencies	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts	(1,702,248)	(7,619,695)	(46,778,629)
20. Totals (Lines 10 to 19)	7,722,174	5,923,015	(24,349,154)
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	266,091	292,192	1,634,374
22. Commissions and expense allowances on reinsurance assumed	0	0	0
23. General insurance expenses and fraternal expenses	2,316	12,429	21,491
24. Insurance taxes, licenses and fees, excluding federal income taxes	(240,755)	(152,991)	140,252
25. Increase in loading on deferred and uncollected premiums	(18,279)	(33,101)	(38,704)
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0
27. Aggregate write-ins for deductions	4,580	5,894	16,329
28. Totals (Lines 20 to 27)	7,736,127	6,047,438	(22,575,412)
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	3,167,370	3,322,391	46,685,343
30. Dividends to policyholders and refunds to members	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	3,167,370	3,322,391	46,685,343
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	0	0	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	3,167,370	3,322,391	46,685,343
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 2,671 (excluding taxes of \$ (2,671) transferred to the IMR)	(2,671)	(569,330)	(569,330)
35. Net income (Line 33 plus Line 34)	3,164,699	2,753,061	46,116,013
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	145,261,391	96,780,971	96,780,971
37. Net income (Line 35)	3,164,699	2,753,061	46,116,013
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 0	0	0	0
39. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
40. Change in net deferred income tax	(791,803)	(141,085)	(9,961,253)
41. Change in nonadmitted assets	3,347,748	(205,355)	12,646,723
42. Change in liability for reinsurance in unauthorized and certified companies	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	0
44. Change in asset valuation reserve	(151,200)	(164,262)	(321,063)
45. Change in treasury stock	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0	0
48. Change in surplus notes	0	0	0
49. Cumulative effect of changes in accounting principles	0	0	0
50. Capital changes:			
50.1 Paid in	0	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0	0
50.3 Transferred to surplus	0	0	0
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)	0	0	0
51.3 Transferred from capital	0	0	0
51.4 Change in surplus as a result of reinsurance	0	0	0
52. Dividends to stockholders	0	0	0
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	5,569,444	2,242,359	48,480,420
55. Capital and surplus, as of statement date (Lines 36 + 54)	150,830,835	99,023,330	145,261,391
DETAILS OF WRITE-INS			
08.301. Sundry receipts and adjustments	33,424	20	33
08.302.	0	0	0
08.303.	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	33,424	20	33
2701. Sundry disbursements and adjustments	4,580	5,894	16,329
2702.	0	0	0
2703.	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	4,580	5,894	16,329
5301.	0	0	0
5302.	0	0	0
5303.	0	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	0

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	(4,279,646)	(4,643,864)	(1,394,130)
2. Net investment income	6,324,183	4,543,843	22,298,057
3. Miscellaneous income	956,442	1,194,172	2,478,486
4. Total (Lines 1 to 3)	3,000,979	1,094,151	23,382,413
5. Benefit and loss related payments	17,409,238	38,023,131	33,410,240
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	356,279	1,527,306	2,830,802
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$0 tax on capital gains (losses)	0	0	0
10. Total (Lines 5 through 9)	17,765,517	39,550,437	36,241,042
11. Net cash from operations (Line 4 minus Line 10)	(14,764,538)	(38,456,286)	(12,858,629)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	5,508,840	36,500,945	42,453,503
12.2 Stocks	0	0	0
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	5,508,840	36,500,945	42,453,503
13. Cost of investments acquired (long-term only):			
13.1 Bonds	7,607,664	2,295,699	18,024,945
13.2 Stocks	0	0	0
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	0	0	0
13.6 Miscellaneous applications	2,680,000	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	10,287,664	2,295,699	18,024,945
14. Net increase (or decrease) in contract loans and premium notes	(12,720,331)	(26,405,478)	(11,547,416)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	7,941,507	60,610,724	35,975,974
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0	0
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	(24,811,442)	(26,698,795)	(3,292,464)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(24,811,442)	(26,698,795)	(3,292,464)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(31,634,473)	(4,544,357)	19,824,881
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	34,535,245	14,710,364	14,710,364
19.2 End of period (Line 18 plus Line 19.1)	2,900,771	10,166,007	34,535,245
Note: Supplemental disclosures of cash flow information for non-cash transactions:			
20.0001. Non-Cash Transactions for Bonds acquired/proceeds	0	5,998,575	5,998,575

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life	3,326,132	3,652,395	20,429,678
2. Group life	0	0	0
3. Individual annuities	0	0	0
4. Group annuities	0	0	0
5. Accident & health	0	0	0
6. Fraternal	0	0	0
7. Other lines of business	0	0	0
8. Subtotal (Lines 1 through 7)	3,326,132	3,652,395	20,429,678
9. Deposit-type contracts	0	0	0
10. Total (Lines 8 and 9)	3,326,132	3,652,395	20,429,678

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying financial statements of Equitable Financial Life and Annuity Company ("the Company") have been prepared in conformity with accounting practices and procedures of the National Association of Insurance Commissioners as prescribed or permitted by the Division of Insurance of the State of Colorado ("SAP")

The Colorado State Insurance Department recognizes only Statutory Accounting Practices prescribed or permitted by the State of Colorado for determining and reporting the financial condition and results of operations of an insurance company, in order to determine its solvency under the Colorado State Insurance Laws. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures manual ("NAIC SAP"), has been adopted as a component of prescribed or permitted practices by the State of Colorado.

There are no differences in Net income and Capital and Surplus between NAIC SAP and SAP for the Company. See table below:

	SSAP #	F/S Page	F/S Line #	June 30, 2024	December 31, 2023
NET INCOME					
(1) EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY state basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 3,164,699	\$ 46,116,013
(2) State Prescribed Practices that increase/decrease NAIC SAP					
(3) State Permitted Practices that increase/decrease NAIC SAP					
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	\$ 3,164,699	\$ 46,116,013
SURPLUS					
(5) EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY state basis (Page 3, line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 150,830,835	\$ 145,261,391
(6) State Prescribed Practices that increase/decrease NAIC SAP					
(7) State Permitted Practices that increase/decrease NAIC SAP					
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	\$ 150,830,835	\$ 145,261,391

B. Use of Estimates in Preparation of the Financial Statements

No significant change.

C. Accounting Policy

(2) No significant change

(6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair value. Prepayment assumptions for loan-backed bonds and structured securities were obtained from broker-dealer survey values or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The retrospective adjustment method is predominately used for securities; the prospective adjustment method was used for issues in default and issues that have a variable interest rate.

D. Going Concern

No significant change.

2. Accounting Changes and Corrections of Errors

A. Corrections of Errors - None

B. Accounting changes - None

3. Business Combinations and Goodwill

No significant change.

4. Discontinued Operations

No significant change.

NOTES TO FINANCIAL STATEMENTS

5. Investments

A-C No significant change.

D. Loan-Backed Securities

(1) Prepayment assumptions for loan-backed bonds and structured securities were obtained from broker-dealer survey values or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The retrospective adjustment method is used to value all securities except issues in default; the prospective adjustment method was used to value issues in default and issues that have a variable interest rate.

(2) and (3) There were no loan-backed securities with a recognized other than temporary impairment as of June 30, 2024.

(4) All impaired (fair value is less than cost or amortized cost) loan-backed securities for which an other-than-temporary-impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains) as of 06/30/2024:

a. The aggregate amount of unrealized losses:		1. Less than 12 Months	\$	0
		2. 12 Months or Longer	\$	135,443
b. The aggregate related fair value of securities with unrealized losses:		1. Less than 12 Months	\$	0
		2. 12 Months or Longer	\$	1,456,261

The aggregate unrealized losses include \$0 of valuation allowance already recognized through surplus.

(5) The Company's management, with the assistance of its investment advisors, monitors the investment performance of its portfolio. This review process culminates with a quarterly review of certain assets by Equitable Holdings, Inc. Investments Under Surveillance Committee that evaluates whether any investments are other than temporarily impaired. The review considers an analysis of individual credit metrics of each issuer as well as industry fundamentals and the outlook for the future. Based on the analysis, a determination is made as to the ability of the issuer to service its debt obligation on an ongoing basis. If this ability is deemed to be impaired, then the appropriate provisions are taken.

E. Dollar Repurchase Agreements and/or Security Lending Transactions

None

F. Repurchase Agreements Transactions Accounting for as Secured Borrowing

None

G. Reverse Repurchase Agreements Transactions Accounting for as Secured Borrowing

None

H. Repurchase Agreements Transactions Accounted for as a sale

None

I. Reverse Repurchase Agreements Transactions Accounted for as a sale

None

J. Real Estate

None

K. Low income housing tax credit ("LIHTC")

None

L. Restricted Assets

No significant change

M. Working Capital Finance Investment

None

NOTES TO FINANCIAL STATEMENTS

N. Offsetting and Netting of Assets and Liabilities

None

O. 5GI Securities

None

P. Short Sales

None

Q. Prepayment Penalty and Acceleration

	General Account
(1) Number of CUSIPs	—
(2) Aggregate Amount of Investment Income	\$—

R. Reporting Entity's Share of Cash Pool by Asset Type

Asset Type	Percent Share
(1) Cash	— %
(2) Cash Equivalents	— %
(3) Short-Term Investments	— %
(4) Total	— %

NOTES TO FINANCIAL STATEMENTS

S. Reporting Net Negative (Disallowed) Interest Maintenance Reserve (IMR)

1. Net Negative (disallowed) IMR

	Total	General Account	Insulated Separate Account	Non-Insulated Separate Account
\$	2,492,524	\$ 2,492,524	\$ —	\$ —

2. Negative (disallowed) IMR admitted

	Total	General Account	Insulated Separate Account	Non-Insulated Separate Account
\$	2,492,524	\$ 2,492,524	\$ —	\$ —

3. Calculated adjusted capital and surplus

	<u>Total</u>
Prior Period General Account Capital & Surplus.....	\$ 149,651,113
From Prior Period SAP Financials	\$ —
Net Positive Goodwill (admitted).....	\$ —
EDP Equipment & Operating system Software (admitted)....	\$ —
Net DTAs (admitted).....	\$ 3,150,392
Net Negative (disallowed) IMR (admitted).....	\$ 2,651,841
Adjusted Capital & Surplus.....	<u>\$ 143,848,880</u>

4. Percentage of adjusted capital and surplus

	<u>Total</u>
Percentage of Total Net Negative (disallowed) IMR admitted in General Account or recognized in Separate account to adjusted capital and surplus.....	<u>1.7 %</u>

5. Allocated gains/losses to IMR from derivatives

	<u>Gains</u>	<u>Losses</u>
Unamortized Fair Value Derivative Gains & Losses Realized to IMR - Prior Period.....	\$ —	\$ —
Fair Value Derivative Gains & Losses Realized to IMR - Added in Current Period.....	\$ —	\$ —
Fair Value Derivative Gains & Losses Amortized Over Current Period.....	\$ —	\$ —
Unamortized Fair Value Derivative Gains & Losses Realized to IMR - Current Period Total.....	<u>\$ —</u>	<u>\$ —</u>

The Company attests to the following statements:

- i. Fixed income investments generating IMR losses comply with the Company's documented investment or liability management policies.
- ii. IMR losses for fixed income related derivatives - Not applicable
- iii. Any deviation to 13.c.i is because of a temporary and transitory timing issue or related to a specific event.
- iv. Asset sales that were generating admitted negative IMR were not compelled by liquidity pressures.

NOTES TO FINANCIAL STATEMENTS

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

7. Investment Income

No significant change.

8. Derivative Instruments

No significant change.

9. Income Taxes**Consideration of the Inflation Reduction Act (Act) for Second Quarter 2024 Financial Statements:**

- A. The Inflation Reduction Act (Act) was enacted on August 16, 2022 and included a new corporate alternative minimum tax (CAMT). The Act and CAMT go into effect for tax years beginning after 2022.
- B. The Company is included in a consolidated federal income tax return together with its ultimate domestic parent, Equitable Holdings, Inc. ("EQH"). EQH has determined that it does not expect to be liable for CAMT in 2024.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant change

11. Debt

No significant change.

- B. Federal Home Loan Bank ("FHLB")

The Company has no FHLB agreement.

12. Retirement Plans, Deferred Compensation, Post employment Benefits and Compensated Absences and Other Postretirement Benefit Plans

None.

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

No significant change

14. Contingencies

- F. No significant change.

15. Leases

No significant change.

16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No significant change.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- (a) No significant change.
- (b) The Company had no transfer of financial assets.
- (c) The Company had no wash sales.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurement

A. The Company has no invested assets that were required to be reported at fair value as of June 30, 2024.

B. None

C. Aggregate Fair Value of all Financial Instruments:

The following table discloses carrying value and estimated fair value (defined within the fair value hierarchy) as of June 30, 2024 for financial instruments:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	\$ 270,391,403	\$ 291,465,042	\$ 0	\$ 270,391,403	\$ 0	\$ 0
Preferred Stock						
Common Stock						
Mortgage Loans on Real Estate						
Policy Loans	\$ 229,854,718	\$ 202,255,938	\$ 0	\$ 0	\$ 229,854,718	\$ 0
Other Invested Assets						
Derivatives						
Separate Accounts						
Policyholders liabilities: Investment contracts						

D. None

21. Other Items

No significant change.

22. Events Subsequent

None

23. Reinsurance

No significant change.

24. Retrospectively Rated Contracts and Contracts Subject to Re-determination

None

25. Change in Incurred Losses and Loss Adjustment Expenses

N/A

26. Inter-company Pooling Arrangements

No significant change.

27. Structured Settlements

No significant change.

28. Health Care Receivables

No significant change.

29. Participating Policies

No significant change.

30. Premium Deficiency Reserves

No significant change.

31. Reserves for Life Contracts and deposits-Type Contracts

No significant change.

32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics

No significant change.

NOTES TO FINANCIAL STATEMENTS

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant change.

34. Premiums and Annuity Considerations Deferred and Uncollected

No significant change.

35. Separate Accounts

No significant change.

36. Loss/Claim Adjustment Expenses

No significant change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
.....
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [X] No []
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 0001333986
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
.....
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2020
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2020
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 08/22/2022
- 6.4 By what department or departments?
Division of Insurance of the State of Colorado
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
AllianceBernstein Investments, Inc.	New York, NY				YES...
AllianceBernstein Corporation	Nashville TN				YES...
AllianceBernstein Holding LP	Nashville TN				YES...
AllianceBernstein LP	Nashville TN				YES...
Sanford C. Bernstein & Co. LLC	New York, NY				YES...
Equitable Advisors, LLC	New York, NY				YES...
Equitable Distributors, LLC	New York, NY				YES...
Equitable Financial Life Insurance Company	New York, NY				YES...
Equitable Investment Management Group, LLC	New York, NY				YES...
W.P. STEWART & CO., LLC	New York, NY				YES...
AB Private Credit Investors LLC	New York, NY				YES...
AB Custom Alternative Investments LLC	New York, NY				YES...
AllianceBernstein Real Estate Investments LLC	New York, NY				YES...
Equitable Holdings, Inc.	New York, NY				YES...
Equitable Financial Life Insurance Company of America	New York, NY				YES...
AB Broadly Syndicated Loan Manager LLC	Nashville TN				YES...
AB CarVal Investors, LP	Minneapolis, MN				YES...

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
.....
- 9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
.....
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [X] No []
- 11.2 If yes, give full and complete information relating thereto:
Exceptions are listed in Schedule of Special Deposits
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0
13. Amount of real estate and mortgages held in short-term investments: \$ 0
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]
- 14.2 If yes, please complete the following:
- | | 1
Prior Year-End
Book/Adjusted
Carrying Value | 2
Current Quarter
Book/Adjusted
Carrying Value |
|---|--|---|
| 14.21 Bonds | \$ 0 | \$ 0 |
| 14.22 Preferred Stock | \$ 0 | \$ 0 |
| 14.23 Common Stock | \$ 0 | \$ 0 |
| 14.24 Short-Term Investments | \$ 0 | \$ 0 |
| 14.25 Mortgage Loans on Real Estate | \$ 0 | \$ 0 |
| 14.26 All Other | \$ 0 | \$ 0 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ 0 | \$ 0 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ 0 | \$ 0 |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [X] N/A []
If no, attach a description with this statement.
.....
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$ 0
- 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ 0
- 16.3 Total payable for securities lending reported on the liability page. \$ 0

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY
GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase	270 Park Avenue, New York, NY 10017
BNY Mellon	Liquidity Direct One Wall Street, New York, NY 10286

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Alliance Bernstein, LP	A.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
108477	Alliance Bernstein, LP	OJK55UGWSWNF3X7KLQ85	SEC	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 - b. Issuer or obligor is current on all contracted interest and principal payments.
 - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 - d. The fund only or predominantly holds bonds in its portfolio.
 - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY
GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages\$.....0
- 1.12 Residential Mortgages\$.....0
- 1.13 Commercial Mortgages\$.....0
- 1.14 Total Mortgages in Good Standing\$.....0
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms.....\$.....0
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages\$.....0
- 1.32 Residential Mortgages\$.....0
- 1.33 Commercial Mortgages\$.....0
- 1.34 Total Mortgages with Interest Overdue more than Three Months\$.....0
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages\$.....0
- 1.42 Residential Mortgages\$.....0
- 1.43 Commercial Mortgages\$.....0
- 1.44 Total Mortgages in Process of Foreclosure\$.....0
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)\$.....0
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages\$.....0
- 1.62 Residential Mortgages\$.....0
- 1.63 Commercial Mortgages\$.....0
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate\$.....0
2. Operating Percentages:
- 2.1 A&H loss percent 0.000 %
- 2.2 A&H cost containment percent 0.000 %
- 2.3 A&H expense percent excluding cost containment expenses 0.000 %
- 3.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date\$.....0
- 3.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date\$.....0
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Fraternal Benefit Societies Only:

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [] No [] N/A [X]
- 5.2 If no, explain:

- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No [X]
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
NONE									

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

	1	Life Contracts		Direct Business Only			7	
		2	3	4	5	6		
States, Etc.	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts	
1. Alabama	AL	L	42,385	0	0	0	42,385	0
2. Alaska	AK	L	1,362	0	0	0	1,362	0
3. Arizona	AZ	L	61,852	0	0	0	61,852	0
4. Arkansas	AR	L	22,870	0	0	0	22,870	0
5. California	CA	L	110,151	0	0	0	110,151	0
6. Colorado	CO	L	29,507	0	0	0	29,507	0
7. Connecticut	CT	L	174,555	0	0	0	174,555	0
8. Delaware	DE	L	462	0	0	0	462	0
9. District of Columbia	DC	L	7,848	0	0	0	7,848	0
10. Florida	FL	L	251,214	0	0	0	251,214	0
11. Georgia	GA	L	58,596	0	0	0	58,596	0
12. Hawaii	HI	L	14,002	0	0	0	14,002	0
13. Idaho	ID	L	12,456	0	0	0	12,456	0
14. Illinois	IL	L	373,973	0	0	0	373,973	0
15. Indiana	IN	L	12,781	0	0	0	12,781	0
16. Iowa	IA	L	13,920	0	0	0	13,920	0
17. Kansas	KS	L	33,534	0	0	0	33,534	0
18. Kentucky	KY	L	38,244	0	0	0	38,244	0
19. Louisiana	LA	L	34,014	0	0	0	34,014	0
20. Maine	ME	L	0	0	0	0	0	0
21. Maryland	MD	L	53,745	0	0	0	53,745	0
22. Massachusetts	MA	L	15	0	0	0	15	0
23. Michigan	MI	L	153,332	0	0	0	153,332	0
24. Minnesota	MN	L	14,747	0	0	0	14,747	0
25. Mississippi	MS	L	43,455	0	0	0	43,455	0
26. Missouri	MO	L	45,581	0	0	0	45,581	0
27. Montana	MT	L	225	0	0	0	225	0
28. Nebraska	NE	L	38,905	0	0	0	38,905	0
29. Nevada	NV	L	8,778	0	0	0	8,778	0
30. New Hampshire	NH	L	4,744	0	0	0	4,744	0
31. New Jersey	NJ	L	732,625	0	0	0	732,625	0
32. New Mexico	NM	L	15,561	0	0	0	15,561	0
33. New York	NY	N	449,848	0	0	0	449,848	0
34. North Carolina	NC	L	143,039	0	0	0	143,039	0
35. North Dakota	ND	L	10,581	0	0	0	10,581	0
36. Ohio	OH	L	114,542	0	0	0	114,542	0
37. Oklahoma	OK	L	73,124	0	0	0	73,124	0
38. Oregon	OR	L	6,325	0	0	0	6,325	0
39. Pennsylvania	PA	L	314,843	0	0	0	314,843	0
40. Rhode Island	RI	L	0	0	0	0	0	0
41. South Carolina	SC	L	49,250	0	0	0	49,250	0
42. South Dakota	SD	L	20,347	0	0	0	20,347	0
43. Tennessee	TN	L	116,960	0	0	0	116,960	0
44. Texas	TX	L	142,064	0	0	0	142,064	0
45. Utah	UT	L	20,683	0	0	0	20,683	0
46. Vermont	VT	L	0	0	0	0	0	0
47. Virginia	VA	L	52,904	0	0	0	52,904	0
48. Washington	WA	L	29,079	0	0	0	29,079	0
49. West Virginia	WV	L	9,105	0	0	0	9,105	0
50. Wisconsin	WI	L	104,310	0	0	0	104,310	0
51. Wyoming	WY	L	1,104	0	0	0	1,104	0
52. American Samoa	AS	N	0	0	0	0	0	0
53. Guam	GU	N	0	0	0	0	0	0
54. Puerto Rico	PR	N	747	0	0	0	747	0
55. U.S. Virgin Islands	VI	N	0	0	0	0	0	0
56. Northern Mariana Islands	MP	N	0	0	0	0	0	0
57. Canada	CAN	N	0	0	0	0	0	0
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0	0
59. Subtotal	XXX		4,064,295	0	0	0	4,064,295	0
90. Reporting entity contributions for employee benefits plans	XXX		0	0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		0	0	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		48,612	0	0	0	48,612	0
94. Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0	0
95. Totals (Direct Business)	XXX		4,112,907	0	0	0	4,112,907	0
96. Plus Reinsurance Assumed	XXX		0	0	0	0	0	0
97. Totals (All Business)	XXX		4,112,907	0	0	0	4,112,907	0
98. Less Reinsurance Ceded	XXX		8,392,553	0	0	0	8,392,553	0
99. Totals (All Business) less Reinsurance Ceded	XXX		(4,279,646)	0	0	0	(4,279,646)	0
DETAILS OF WRITE-INS								
58001. Other Alien	XXX		0	0	0	0	0	0
58002.	XXX							
58003.	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		0	0	0	0	0	0
9401.	XXX							
9402.	XXX							
9403.	XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0	0

(a) Active Status Counts:

- | | |
|--|--|
| 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 50 | 4. Q - Qualified - Qualified or accredited reinsurer..... 0 |
| 2. R - Registered - Non-domiciled RRGs..... 0 | 5. N - None of the above - Not allowed to write business in the state..... 7 |
| 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... 0 | |

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
Equitable Holdings, Inc	-	90-0226248		
Alpha Units Holdings, Inc.	100.00	83-2796390		DE
AllianceBernstein LP	27.22	13-4064930		
AllianceBernstein Corporation	100.00	13-3633538		
Alpha Units Holdings II, Inc.	100.00	68-0461436		DE
AllianceBernstein LP	14.48	13-4064930		
787 Holdings, LLC	100.00	27-0294443		
1285 Holdings, LLC	100.00	46-1106388		
AllianceBernstein LP	19.45	13-4064930		
Equitable Financial Services, LLC	100.00	52-2197822		
CS Life Re Company	100.00	46-5697182	15502	AZ
Equitable Investment Management, LLC	100.00	88-2794295		
Equitable Distribution Holding Corporation	100.00	13-4078005		
Equitable Advisors, LLC	100.00	13-4071393		
Equitable Network, LLC	100.00	06-1555494		
Penn Investment Advisors, Inc	100.00	38-3802854		
PlanConnect, LLC	100.00	27-1540220		
EQ AZ Life Re Company	100.00	82-3971925	16234	AZ
Equitable Financial Life Insurance Company	100.00	13-5570651	62944	NY
Equitable Investment Management Group, LLC	100.00	27-5373651		
EVSA, Inc	100.00	23-2671508		
ECA Residentail LLC	100.00	92-0860868		
Broad Vista Partners, LLC	70.00	81-3019204		
200 East 87th Street Company, LLC	100.00	86-3691523		
EQ Holdings, LLC	100.00	22-2766036		
Equitable Casualty Insurance Company	100.00	06-1166226	10589	VT
Equitable Distributors, LLC	100.00	52-2233674		
JMR Realty services, Inc	100.00	13-3813232		
Equitable Structured Settlement Corporation	100.00	22-3492811		DE
Equitable Financial Life and Annuity Company	100.00	13-3198083	62880	CO
Equitable Financial Life Insurance Company of America	100.00	86-0222062	78077	AZ
Equitable Financial Investment Management America, LLC	100.00	93-2098229		
MONY International Holdings, LLC	100.00	13-3790446		
MONY Financial Services, Inc	100.00	11-3722370		
Financial Marketing Agency, Inc.	100.00	31-1465146		
1740 Advisors, Inc.	100.00	13-2645490		

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.4965	Equitable Holdings Inc Grp	00000	90-0226248		1333986	New York Stock Exchange	Equitable Holdings, Inc	US	UIP	Publicly Traded	Ownership	0.000	Publicly Traded		
.0000		00000	83-2796390				Alpha Units Holdings, Inc	US	NIA	Equitable Holdings, Inc	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	13-4064930		1109448	New York Stock Exchange	AllianceBernstein LP	US	NIA	Alpha Units Holdings, Inc	Ownership	27.220	Equitable Holdings, Inc		
.0000		00000	13-3633538				AllianceBernstein Corporation	US	NIA	Alpha Units Holdings, Inc	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	68-0461436				Alpha Units Holdings II, Inc	US	NIA	Equitable Holdings, Inc	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	13-4064930		1109448	New York Stock Exchange	AllianceBernstein LP	US	NIA	Alpha Units Holdings II, Inc	Ownership	14.480	Equitable Holdings, Inc		
.0000		00000	27-0294443				787 Holdings, LLC	US	NIA	Equitable Holdings, Inc	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	46-1106388				1285 Holdings, LLC	US	NIA	Equitable Holdings, Inc	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	13-4064930		1109448	New York Stock Exchange	AllianceBernstein LP	US	NIA	Equitable Holdings, Inc	Ownership	19.450	Equitable Holdings, Inc		
.0000		00000	52-2197822		1257148		Equitable Financial Services, LLC	US	UDP	Equitable Holdings, Inc	Ownership	100.000	Equitable Holdings, Inc		
.4965	Equitable Holdings Inc Grp	15502	46-5697182				CS Life Re Company	US	IA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	87-1424173				Equitable Investment Management, LLC	US	NIA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	13-4078005				Equitable Distribution Holding Corporation	US	NIA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	13-4071393		33179		Equitable Advisors, LLC	US	NIA	Equitable Distribution Holding Corporation	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	06-1555494		1292309		Equitable Network, LLC	US	NIA	Equitable Distribution Holding Corporation	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	38-3802854				Penn Investment Advisors, Inc	US	NIA	Equitable Distribution Holding Corporation	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	27-1540220				PlanConnect, LLC	US	NIA	Equitable Distribution Holding Corporation	Ownership	100.000	Equitable Holdings, Inc		
.4965	Equitable Holdings Inc Grp	16234	82-3971925				EQ AZ Life Re	US	IA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.4965	Equitable Holdings Inc Grp	62944	13-5570651		727920		Equitable Financial Life Insurance Company	US	IA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	27-5373651				Equitable Investment Management Group, LLC	US	NIA	Equitable Financial Life Insurance Company	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	23-2671508				EVSA, Inc	US	NIA	Equitable Financial Life Insurance Company	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	92-0860868				ECA Residential LLC	US	NIA	Equitable Financial Life Insurance Company	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	81-3019204				Broad Vista Partners, LLC	US	NIA	Equitable Financial Life Insurance Company	Ownership	70.000	Equitable Holdings, Inc		
.0000		00000	86-3691523				200 East 87th Street Company, LLC	US	NIA	Equitable Financial Life Insurance Company	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	22-2766036		1257149		Equitable Holdings, LLC	US	NIA	Equitable Financial Life Insurance Company	Ownership	100.000	Equitable Holdings, Inc		
.4965	Equitable Holdings Inc Grp	10589	06-1166226				Equitable Casualty Insurance Company	US	NIA	Equitable Holdings, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	52-2233674		858875		Equitable Distributors, LLC	US	NIA	Equitable Holdings, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	13-3813232				JMR Reality services, Inc	US	NIA	Equitable Holdings, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	22-3492811				Equitable Structured Settlement Corp.	US	NIA	Equitable Holdings, LLC	Ownership	100.000	Equitable Holdings, Inc		
.4965	Equitable Holdings Inc Grp	62880	13-3198083		1342913		Equitable Financial Life and Annuity Company	US	RE	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.4965	Equitable Holdings Inc Grp	78077	86-0222062		835357		Equitable Financial Life Insurance Company of America	US	IA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	93-2098229				Equitable Financial Investment Management America, LLC	US	NIA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	13-3790446				MONY International Holdings, LLC	US	NIA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	11-3722370				MONY Financial Services, Inc	US	NIA	Equitable Financial Services, LLC	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	31-1465146				Financial Marketing Agency, Inc.	US	NIA	MONY Financial Services, Inc	Ownership	100.000	Equitable Holdings, Inc		
.0000		00000	13-2645490				1740 Advisors, Inc.	US	NIA	MONY Financial Services, Inc	Ownership	100.000	Equitable Holdings, Inc		

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY

Asterisk	Explanation

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	NO


AUGUST FILING

9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	NO
--	----

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
- 9.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]	
2. Medicare Part D Coverage Supplement [Document Identifier 365]	
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]	
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]	
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	
8. Life PBR Statement of Exemption (2nd Quarter Only) [Document Identifier 700]	
9. Communication of Internal Control Related Matters Noted in Audit (2nd Quarter Only) [Document Identifier 222]	

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase/(decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest premium and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase/(decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

NONE

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	289,093,317	315,710,909
2. Cost of bonds and stocks acquired	7,607,664	24,023,520
3. Accrual of discount	375,102	733,232
4. Unrealized valuation increase/(decrease)	0	0
5. Total gain (loss) on disposals	(12,719)	(2,711,092)
6. Deduct consideration for bonds and stocks disposed of	5,508,840	48,452,078
7. Deduct amortization of premium	89,495	211,174
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	291,465,029	289,093,317
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	291,465,029	289,093,317

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	214,516,241	0	3,354,010	1,899,406	214,516,241	213,061,637	0	214,484,695
2. NAIC 2 (a)	80,162,104	0	0	(1,758,699)	80,162,104	78,403,405	0	74,608,633
3. NAIC 3 (a)	0	0	0	0	0	0	0	0
4. NAIC 4 (a)	0	0	0	0	0	0	0	0
5. NAIC 5 (a)	0	0	0	0	0	0	0	0
6. NAIC 6 (a)	0	0	0	0	0	0	0	0
7. Total Bonds	294,678,344	0	3,354,010	140,707	294,678,344	291,465,042	0	289,093,328
PREFERRED STOCK								
8. NAIC 1	0	0	0	0	0	0	0	0
9. NAIC 2	0	0	0	0	0	0	0	0
10. NAIC 3	0	0	0	0	0	0	0	0
11. NAIC 4	0	0	0	0	0	0	0	0
12. NAIC 5	0	0	0	0	0	0	0	0
13. NAIC 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	294,678,344	0	3,354,010	140,707	294,678,344	291,465,042	0	289,093,328

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$0 ; NAIC 2 \$0 ; NAIC 3 \$0 NAIC 4 \$0 ; NAIC 5 \$0 ; NAIC 6 \$0

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	34,863,725	15,656,325
2. Cost of cash equivalents acquired	24,331,000	110,924,000
3. Accrual of discount	0	0
4. Unrealized valuation increase/(decrease)	0	0
5. Total gain (loss) on disposals	0	0
6. Deduct consideration received on disposals	56,254,000	91,716,600
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,940,725	34,863,725
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	2,940,725	34,863,725

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF JUNE 30, 2024 OF THE EQUITABLE FINANCIAL LIFE AND ANNUITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22		
										11	12	13	14	15									
CUSIP Identification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol		
..912828-XX-3	UNITED STATES TREASURY		06/30/2024	Maturity @ 100.00		2,680,000	2,680,000	2,676,755	2,679,752	0	248	0	248	0	2,680,000	0	0	0	26,800	06/30/2024	1.A		
0109999999. Subtotal - Bonds - U.S. Governments						2,680,000	2,680,000	2,676,755	2,679,752	0	248	0	248	0	2,680,000	0	0	0	26,800	XXX	XXX		
..3128MJ-C9-9	FH G08095 - RMBS		06/01/2024	Paydown		3,318	3,318	238,941	3,317	0	1	0	1	0	3,318	0	0	0	77	11/01/2035	1.A		
..3132J8-6B-1	FH Q17665 - RMBS		06/01/2024	Paydown		19,564	19,564	19,047	19,556	0	8	0	8	0	19,564	0	0	0	253	04/01/2043	1.A		
..31385X-EC-7	FN 555531 - RMBS		06/01/2024	Paydown		1,443	1,443	1,468	1,444	0	0	0	0	0	1,443	0	0	0	33	06/01/2033	1.A		
..3138A3-6X-0	FN AH2685 - RMBS		06/01/2024	Paydown		8,246	8,246	8,130	8,245	0	1	0	1	0	8,246	0	0	0	138	01/01/2041	1.A		
..3138W7-UN-2	FN AR9588 - RMBS		06/01/2024	Paydown		26,748	26,748	26,130	26,741	0	8	0	8	0	26,748	0	0	0	300	03/01/2043	1.A		
..31407L-AG-2	FN 833507 - RMBS		06/01/2024	Paydown		1,184	1,184	266,615	1,184	0	0	0	0	0	1,184	0	0	0	27	10/01/2035	1.A		
0909999999. Subtotal - Bonds - U.S. Special Revenues						60,504	60,504	560,331	60,486	0	18	0	18	0	60,504	0	0	0	828	XXX	XXX		
..404280-BB-4	HSBC HOLDINGS PLC	C	05/17/2024	Call @ 97.85		600,787	614,000	611,833	613,400	0	106	0	106	0	613,506	0	(12,719)	(12,719)	11,441	05/25/2026	1.G FE		
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						600,787	614,000	611,833	613,400	0	106	0	106	0	613,506	0	(12,719)	(12,719)	11,441	XXX	XXX		
2509999997. Total - Bonds - Part 4						3,341,290	3,354,504	3,848,918	3,353,638	0	371	0	371	0	3,354,010	0	(12,719)	(12,719)	39,069	XXX	XXX		
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
2509999999. Total - Bonds						3,341,290	3,354,504	3,848,918	3,353,638	0	371	0	371	0	3,354,010	0	(12,719)	(12,719)	39,069	XXX	XXX		
4509999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5989999997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5999999999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
6009999999 - Totals						3,341,290	XXX	3,848,918	3,353,638	0	371	0	371	0	3,354,010	0	(12,719)	(12,719)	39,069	XXX	XXX		

E05

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

