



Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

CYIOS Corporation
258 SouthMilitary Trail
Deerfield Beach, FL 33442

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SIC 7389

Quarterly Report

For the period ending June 30, 2024
(the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

256,363,756 as of 6/30/2024 (Current Reporting Period Date or More Recent Date)

240,363,756 as of 12/31/2023 (Most Recent Completed Fiscal Year End)

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Change in Control

Indicate by check mark whether a Change in Control⁴ of the company has occurred during this reporting period:

Yes: No:

1) Name and address(es) of the issuer and its predecessors (if any)

⁴ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

CYIOS Corp.

Formerly=China Printing, Inc. until 11-05

Formerly=WorldTeq Group International, Inc. until 4-05

Formerly=A1 Internet.com, Inc. until 12-01

Formerly=Halo Holdings of Nevada, Inc. until 5-99

Current State and Date of Incorporation or Registration: Nevada, 10/13/1997

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

N/A

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

Address of the issuer's principal executive office:

258 South

Military Trail Deerfield Beach, FL

33442

Address of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: Yes: If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Equiniti (formerly Corporate Stock Transfer)

Phone: 651-306-4341

Email: valeen.nowicki@equiniti.com

Address: 1110 Centre Point Curve Suite 101 Mendota Heights, MN. 55120

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol: CYIO

Exact title and class of securities outstanding: Common Stock

CUSIP:	<u>23128N108</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>285,000,000</u>	as of date: <u>6/30/2024</u>
Total shares outstanding:	<u>256,363,756</u>	as of date: <u>6/30/2024</u>
Total number of shareholders of record:	<u>108</u>	as of date: <u>6/30/2024</u>

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of securities outstanding:	<u>Preferred Series A</u>	
CUSIP:	<u>N/A</u>	
Par or stated value:	<u>\$.001</u>	
Total shares authorized:	<u>10,000,000</u>	as of date: <u>6/30/2024</u>
Total shares outstanding:	<u>0</u>	as of date: <u>6/30/2024</u>
Total number of shareholders of record:	<u>0</u>	as of date: <u>6/30/2024</u>

Exact title and class of securities outstanding:	<u>Preferred Series B</u>	
CUSIP:	<u>N/A</u>	
Par or stated value:	<u>\$.001</u>	
Total shares authorized:	<u>10,000</u>	as of date: <u>6/30/2024</u>
Total shares outstanding:	<u>10,000</u>	as of date: <u>6/30/2024</u>
Total number of shareholders of record:	<u>1</u>	as of date: <u>6/30/2024</u>

Exact title and class of securities outstanding:	<u>Preferred Series C</u>	
CUSIP:	<u>N/A</u>	
Par or stated value:	<u>\$.001</u>	
Total shares authorized:	<u>15,000</u>	as of date: <u>6/30/2024</u>
Total shares outstanding:	<u>15,000</u>	as of date: <u>6/30/2024</u>
Total number of shareholders of record:	<u>1</u>	as of date: <u>6/30/2024</u>

Exact title and class of securities outstanding:	<u>Preferred Series D</u>	
CUSIP:	<u>N/A</u>	
Par or stated value:	<u>\$.001</u>	
Total shares authorized:	<u>32,500</u>	as of date: <u>6/30/2024</u>
Total shares outstanding:	<u>30,250</u>	as of date: <u>6/30/2024</u>
Total number of shareholders of record:	<u>4</u>	as of date: <u>6/30/2024</u>

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

There are no defined dividend or preemption rights associated with the common equity. Each share of common stock is entitled to one vote on all shareholder matters.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Series A preferred stock. The Series A preferred stock carries a voting right of 20 votes per share and each share is convertible to 20 shares of common stock. There are no dividend, liquidation rights, redemption or sinking fund provisions.

Series B preferred stock. Each holder of outstanding shares of Series B Preferred Stock shall be entitled to cast the number of votes equal to the number of whole shares of Common Stock equal to 0.1% of the total number of shares of Common Stock outstanding on the record date for such vote. There are no conversion, dividend, or liquidation rights, redemption or sinking fund provisions.

Series C preferred stock. Each share of Series C Preferred Stock is convertible into a number of common shares equal to .001% of the number of common shares issued and outstanding on the date of conversion. There are no dividend, voting or liquidation rights, redemption or sinking fund provisions.

Series D preferred stock. Each share of Series D Preferred Stock is convertible into a number of common shares equal to .001% of the number of common shares issued and outstanding on the date of conversion. There are no dividend, voting or liquidation rights, redemption or sinking fund provisions.

3. Describe any other material rights of common or preferred stockholders.

NA

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

NA

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: Yes: (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>12/31/2021</u> Common: 124,069,624 Preferred: 57,500,000			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
1/6/2022	New	1,000,000	Common	\$0.07 per share	No	Leigh Smith	<u>Advisory Agreement</u>	<u>Unrestricted</u>	<u>4(a)(2)</u>
1/6/2022	New	1,000,000	Common	\$0.07 per share	No	Frank DeVivo	<u>Advisory Agreement</u>	<u>Unrestricted</u>	<u>4(a)(2)</u>
2/1/2022	New	2,268,209	Common	\$0.088 per share	No	Stan Lee Holdings, LTD (HK) Chris Belland	<u>License Agreement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
3/16/2022	New	3,333,333	Common	\$0.012 per share	Yes	BB Winks LLC Craig Fischer	<u>Debt Conversion</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2022	New	1,773,049	Common	\$.141 per share	No	Alejandro Perez	<u>Acquisition Consideration</u>	<u>Restricted</u>	<u>4(a)(2)</u>
04/1/2022	New	6,500,000	Common	\$0.001 per share	Yes	Lance Quartieri	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
04/4/22	New	100,000	Common	\$0.10 per share	No	Stan Lee Holdings LTD (HK) Chris Belland	<u>License Agreement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
08/1/2022	New	1,504,000	Common	\$0.06 per share	Na	Marko Radisic	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(2)</u>
09/24/2022	New	3,183,750	Common	\$0.01 per share	Yes	Richard Grossfeld	<u>Preferred Series D Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
09/24/2022	Cancelled	(2,250)	Series D Preferred	Na	Na	Richard Grossfeld	<u>Preferred Series D Conversion to common</u>	<u>Na</u>	<u>Na</u>
10/20/2022	New	10,000,000	Common	\$0.026 per share	Yes	Toby Mccann	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
3/23/2023	New	2,104,335	Common	\$0.0225/ share	No	Marko Radisic	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	15,832	Common	\$0.0225/ share	No	Stephen Finmore	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	18,938	Common	\$0.0225/ share	No	Aki Kotzamichalis	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>

3/23/2023	New	37,875	Common	\$0.0225/ share	No	Brooker Spanos	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	56,813	Common	\$0.0225/ share	No	Tamil Rogeon	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	73,932	Common	\$0.0225/ share	No	Vismai Schonfelder	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	75,750	Common	\$0.0225/ share	No	Caroline Ale	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	83,325	Common	\$0.0225/ share	No	Jolanta Malgorzata Swiderski	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	105,217	Common	\$0.0225/ share	No	George Szafranski	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	105,217	Common	\$0.0225/ share	No	Jeffrey Mullenger	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	105,596	Common	\$0.0225/ share	No	Joe Stephan White	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	110,292	Common	\$0.0225/ share	No	Liang Kwang Lim	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	170,438	Common	\$0.0225/ share	No	Peter James Maddocks	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	199,905	Common	\$0.0225/ share	No	Thomas Strang	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	242,931	Common	\$0.0225/ share	No	Maximiliano Geraldes	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	6,164,502	Common	\$0.0225/ share	No	Finn O'shea	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	1,893,750	Common	\$0.0225/ share	No	Paul Simon Tamas	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	6,921,985	Common	\$0.0225/ share	No	Oscar Leslie O'shea	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	105,634	Common	\$0.0225/ share	No	Jonathon Klingender	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	106,050	Common	\$0.0225/ share	No	Brian Leslie Borrell	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	108,209	Common	\$0.0225/ share	No	Mark Cashmore	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>

3/23/2023	New	113,625	Common	\$0.0225/ share	No	Veerabhadra Patil	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	132,033	Common	\$0.0225/ share	No	Robert Ian Jarred	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	162,333	Common	\$0.0225/ share	No	Dimity Slater	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	284,480	Common	\$0.0225/ share	No	Leigh Smith	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	316,863	Common	\$0.0225/ share	No	Mxg Investments Pty Ltd Max Geraldes	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	396,097	Common	\$0.0225/ share	No	David Greene	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	422,496	Common	\$0.0225/ share	No	Samuel David Westaway	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	858,210	Common	\$0.0225/ share	No	Ian McClure Wightwick	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	132,033	Common	\$0.0225/ share	No	Sleeper Service Pty Ltd Rob Morris	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	110,292	Common	\$0.0225/ share	No	On-Market Bookbuilds Pty Ltd Tim Eisenhaer	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	31,626	Common	\$0.0225/ share	No	The Kop Pty Ltd Servin Davadra	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	132,033	Common	\$0.0225/ share	No	Canada Holdings Pty Ltd Michael Basina	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	198,049	Common	\$0.0225/ share	No	Deadpool Pty Ltd Chris Watson	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	227,250	Common	\$0.0225/ share	No	Mcfaul Rosenthal Pty Ltd Selwyn Mcfaul	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	2,075,134	Common	\$0.0225/ share	No	Segovia 424 Pty Ltd Don Christie	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	264,065	Common	\$0.0225/ share	No	Ben Quin & Claire Quin	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	422,458	Common	\$0.0225/ share	No	Kym Ortenburg	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	1,778,194	Common	\$0.0225/ share	No	I & L Wightwick Pty Ltd Ian Wightwick	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>

3/23/2023	New	264,065	Common	\$0.0225/ share	No	John Quin & Suellen Quin	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	87,113	Common	\$0.0225/ share	No	Kierford Woods Pty Ltd Trust Aki Kotzamichallis	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	528,129	Common	\$0.0225/ share	No	Beaverbrook Holdings Pty Ltd Trust Michael Basina	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	530,250	Common	\$0.0225/ share	No	Salud Investments Pty Ltd Trust Jabe Brown	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/23/2023	New	1,726,646	Common	\$0.0225/ share	No	Kym Ortenburg	<u>Helio Acquisition</u>	<u>Restricted</u>	<u>4(a)(1)</u>
1/3/2023	New	2,000,000	Common	\$0.0097	No	Ryan Clancey	<u>Services</u>	<u>Restricted</u>	<u>4(a)(1)</u>
1/3/2023	New	3,500,000	Common	\$0.001	Yes	Lance Quartieri	<u>Conversion of debt</u>	<u>Restricted</u>	<u>4(a)(1)</u>
1/3/2023	New	10,000,000	Common	\$0.005	Yes	Lance Quartieri	<u>Conversion of debt</u>	<u>Restricted</u>	<u>4(a)(1)</u>
3/31/2023	Cancellation	(2,368,209)	Common	N/A	N/A	Stan Lee Holdings Chris Belland	<u>Cancellation of contract</u>	<u>N/A</u>	<u>N/A</u>
4/1/23	New	3,500,000	Common	\$0.01	Yes	Lance Quartieri	<u>Conversion of debt</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
5/1/23	New	10,000,000	Common	\$0.0153	Yes	Lance Quartieri	<u>Conversion of debt</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
4/21/23	New	1,000,000	Common	\$0.0165	No	Leigh Smith	<u>Compensation</u>	<u>Restricted</u>	<u>4(a)(1)</u>
12/16/23	New	12,000,000	Common	\$0.001 cost per share	Yes	J-RICKS LLC Christopher Balmford	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
12/27/23	New	16,000,000	Common	\$0.001 cost per share	Yes	J-RICKS LLC Christopher Balmford	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
02/21/24	New	16,000,000	Common	\$0.001 cost per share	Yes	J-RICKS LLC Christopher Balmford	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
Shares Outstanding on Date of This Report:									
<u>Ending Balance</u>									
<u>Ending Balance:</u>									
Date <u>6/30/2024</u> Common: <u>256,363,756</u>									
Preferred: <u>55,250</u>									

Example: A company with a fiscal year end of December 31st 2023, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2022 through December 31, 2023 pursuant to the tabular format above.

*****Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities :

No: Yes: (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting/investment control disclosed)	Reason for Issuance (e.g. Loan, Services, etc.)
01/10/2016	94,582	225,000	188	01/17/17	\$.001 per share	J-Ricks LLC Christopher Balmford	Loan
1/2/2020	71,839	71,839	21,320	Demand	25% discount to market price at time of conversion	OFBP Proprietary Limited John O'Shea	Loan
1/2/2020	8,948	6,264	3,524	Demand	N/A	OFBP Proprietary Limited John O'Shea	Loan
6/15/20	20,000	20,000	5,557	6/15/21	Fifty Percent (50%) of the lowest Trading Price (defined below) during the twenty (20) Trading Day period ending on the latest complete Trading Day prior to the Conversion Date.	GPL Ventures LLCAlex Dillion	Loan
10/14/20	\$20,000	\$20,000	6,832	10/14/21	80% of the average of the three lowest intraday trading prices during the ten (10) Trading Day period ending on the latest complete Trading Day prior to the Conversion Date.	GPL Ventures LLCAlex Dillion	Loan
12/7/20 1/14/21 4/6/21 6/10/21 12/16/21 12/22/21 12/24/21 3/20/22 5/3/22	\$745,000	\$60,000 \$100,000 \$100,000 \$100,000 \$46,666 \$46,666 \$46,666 \$250,000 \$15,002	58,890	12/7/21 1/14/22 4/6/22 6/10/22 12/16/22 12/22/22 12/24/22 3/20/22 5/3/22	Convertible at \$.012 per share Convertible at \$.025 per share	BB Winks LLC Craig Fischer	Loan
02/10/21	\$255,000	255,000	23,650	02/10/22	Convertible at \$.25 per share	EAGLE EQUITIES, LLC Yakov Borenstein	Loan
6/1/21	\$240,000	240,000	44,944	6/1/22	Convertible at 12.5 cents per share	Adar Bays, LLC. Aryeh Goldstein	Loan
5/4/21	\$130,000	130,000	46,981	5/4/22	Convertible at 12.5 cents per share	EAGLE EQUITIES, LLC Yakov Borenstein	Loan

<u>12/20/21</u>	<u>\$87,000</u>	<u>\$175,000</u>	<u>\$383</u>	<u>12/20/22</u>	<u>Convertible at \$0.005 per share</u>	<u>Lance Quartieri</u>	<u>Loan</u>
<u>4/18/22</u>	<u>\$52,700</u>	<u>\$50,000</u>	<u>\$2,700</u>	<u>4/18/23</u>	<u>N/A</u>	<u>J-Ricks LLC Christopher Balmford</u>	<u>Loan</u>
<u>6/15/22</u>	<u>\$5,000</u>	<u>\$30,000</u>	<u>\$0</u>	<u>On Demand</u>	<u>N/A</u>	<u>DBL Group Bruce Lewis</u>	<u>Loan</u>
<u>7/13/22</u>	<u>\$11,000</u>	<u>\$9,800</u>	<u>\$0</u>	<u>On Demand</u>	<u>N/A</u>	<u>DBL Group Bruce Lewis</u>	<u>Loan</u>
<u>7/11/22</u>	<u>\$62,500</u>	<u>\$87,000</u>	<u>\$0</u>	<u>9/15/22</u>	<u>N/A</u>	<u>Lance Quartieri</u>	<u>Loan</u>
<u>6/30/24</u>	<u>\$153,117</u>	<u>153,117</u>	<u>\$0</u>	<u>6/30/2025</u>	<u>85% of any future public offering share price</u>	<u>J-Ricks LLC Sarah Leslie</u>	<u>Loan</u>

***Control persons for any entities in the table above must be disclosed in the table or in a footnote here.

Use the space below to provide any additional details, including footnotes to the table above:

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.

Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

CYIOS Corporation (the Company) is incorporated in the State of Nevada. The Company focuses on innovative tech, blockchain, Web3/NFT and carbon offsets with several subsidiary businesses including Helio Lending, Randbomby, Immortals Group and the CarbonCred.io platform. In May 2021, the Company acquired Helio Lending. Helio is a CeFi (Centralized Finance) aggregator providing customers with a wide array of loan structures available to cryptocurrency owners with competitive rates on a global basis from a variety of loan vendors. Helio does not hold crypto nor provide direct lending from our own account. However, Helio strictly acts as a referral partner to our lending panel and receives a fee for referring parties to direct lenders. In 2023 the company launched Carboncred.io, an innovative carbon offsetting platform that empowers businesses, families, and consumers to reduce their carbon footprint quickly and easily by purchasing carbon offsets that support a variety of verified carbon offsetting projects via monthly subscription plans.

B. List any subsidiaries, parent company, or affiliated companies.

Choice Wellness Inc., a Wyoming corporation, wholly owned subsidiary (as of May 7, 2020)

Helio Lending, PTY., an Australian corporation, wholly owned subsidiary (as of May 2021)

Immortals Group, PTY, an Australian corporation wholly owned subsidiary (as of April 1st 2022)

Randbomby LLC, a Florida corporation, wholly owned subsidiary (as of January 5th, 2022)

C. Describe the issuers' principal products or services.

Helio Lending PTY, is a CeFi aggregator providing customers access to a panel of affiliate lenders to choose from with a wide array of loan structures available to cryptocurrency owners with competitive rates. The Company does not provide direct lending of its own capital to customers nor does the Company hold crypto of its own or for customers. Carboncred.io is an innovative carbon offsetting platform that empowers businesses, families, and consumers to reduce their carbon footprint quickly and easily by purchasing carbon offsets that support a variety of verified carbon offsetting projects via monthly subscription plans.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The Company leases space for \$500 per month on a month-to-month basis.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer’s securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address(City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
David Lewis	CEO/Director	Boca Raton, FL	14,260	Series D Preferred	43.9%	
John O’Shea	Director/Chairman of the Board	Melbourne, Australia	10,000	Series B Preferred	100%	
			15,000	Series C Preferred	100%	
			2,500	Series D Preferred	7.7%	

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

No

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such

person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

No

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

No

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

No

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

No

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

No

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

In the Matter of Traci J. Anderson, CPA, Timothy W. Carnahan, and CYIOS Corporation (File No. 3-16386). On February 3, 2020 the Company filed its Petition for Review of the Initial Decision in this matter. The Petition is pending, and the Company intends to vigorously pursue the Petition and any additional appeals, if necessary

On February 13, 2015, the Securities and Exchange Commission entered an "Order Instituting Administrative And Cease- And-Desist Proceedings" The SEC alleged that the Company, its then CEO Timothy Carnahan and its accountant Traci J. Anderson violated certain provisions of the Sarbanes-Oxley Act of 2002, the Securities Exchange Act of 1934 and certain rules promulgated thereunder including the failure to properly assess the Company's internal controls. Ms. Anderson was dismissed from the action on December 21, 2015. On June 21, 2018, "[i]n light of the Supreme Court's decision in Lucia v. SEC," 138 S. Ct. 2044 (2018), the Commission stayed all pending administrative proceedings, including this one; the stay was operative through August 22, 2018. On August 22, 2018, the Commission ended the stay and ordered a new hearing in each affected proceeding before an administrative law judge who had not previously participated in the proceeding. On January 10, 2020, the Administrative Law Judge entered an initial decision seeking a cease and desist against the Company and Carnahan and seeking to impose monetary penalties against the Company in excess of \$500,000. On February 3, 2020, the Company filed its Petition for Review of the Initial Decision. On January 25, 2021 the Administrative Law Judge granted the Company's Petition for Review and set a briefing schedule. The Company has filed its initial and reply briefs in the matter. Former CEO Carnahan has filed a separate brief on his own behalf. **On June 2, 2023, the SEC issued an Order dismissing the proceeding. In doing so, the SEC vacated the cease and desist sanction, as well as the disgorgement and civil penalty.**

CYIOS Corp. v Carnahan, CASE NO. CACE-21-007984, Circuit Court of the 17th Judicial District in and For Broward

County, Florida. On April 20, 2021 the Company filed a lawsuit against Timothy W. Carnahan, the former CEO of the Company. The Complaint contains six causes of action including breach of fiduciary duty, Gross Negligence, Unjust enrichment, Disgorgement pursuant to Section 304 of the Sarbanes Oxley Act of 2002, Declaratory Relief, and a Temporary Restraining Order. The Company alleges that Mr. Carnahan acted outside the scope of his authority in issuing to himself 5,000,000 shares of common stock as a performance bonus. The Company believes that the shares should be returned to the Company and canceled.

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

Securities Counsel

Name: Jonathan Leinwand, Esq.
Firm: Jonathan D. Leinwand, P.A.
Address 1: 18305 Biscayne Blvd., Suite 200
Address 2: Aventura, FL 33160
Phone: 954-903-7856
Email: jonathan@jdlpa.com

Accountant or Auditor

Name: J.D. Patterson
Firm: Patterson CPAs, LLC
Address 1: 722 West Shepard Lane, Suite 101
Address 2: Farmington, UT 84025
Phone: 801-451-8886
Email: john@gapcpas.com

Investor Relations

N/A

All other means of Investor Communication:

Twitter: @cyioscorp

Discord: N/A

LinkedIn: n/a

Facebook: N/A

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: N/A
Firm: N/A
Address 1: N/A
Address 2: N/A
Phone: N/A
Email: N/A

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: David Lewis
Title: CEO
Relationship to Issuer: CEO

B. The following financial statements were prepared in accordance with:

- IFRS
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: John Patterson
Title: Accountant
Relationship to Issuer: Service Provider

Describe the qualifications of the person or persons who prepared the financial statements:⁵

Mr. Paterson is a licensed certified public accountant in good standing with extensive experience in preparing, reviewing and auditing public company financial statements in accordance with US GAAP.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, David Lewis certify that:

1. I have reviewed this Disclosure Statement for CYIOS Corporation;

⁵ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

8/19/2024 [Date]

/S/ David Lewis [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, John O'Shea certify that:

1. I have reviewed this Disclosure Statement for CYIOS Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

8/19/2024 [Date]

/S/ John O'Shea CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

CYIOS Corporation

**Consolidated Financial Statements
Unaudited**

**For the Quarter Ended
June 30, 2024**

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CYIOS CORPORATION
CONSOLIDATED BALANCE SHEETS
(Unaudited)

	As of June 30, 2024	As of December 31, 2023
	<u> </u>	<u> </u>
ASSETS		
Cash	\$ 2,073	\$ 6,657
Inventory	8,189	8,189
Prepaid and Other Current Assets	122,249	34,749
Total Current Assets	<u>132,511</u>	<u>49,595</u>
Investments	40,630.90	40,631
Goodwill	925,000	925,000
TOTAL ASSETS	<u><u>1,098,142</u></u>	<u><u>1,015,226</u></u>
 LIABILITIES AND SHAREHOLDERS' EQUITY		
Accounts Payable and Accrued Expenses	\$ 361,480	\$ 422,008
Current Portion of Convertible Notes	1,881,423	1,677,634
Promissory Notes	183,341	236,041
Related Party Convertible Note	93,159	90,719
Related Party Payable	12,473	12,066
Total Current Liabilities	<u>2,531,876</u>	<u>2,438,468</u>
 SHAREHOLDERS' EQUITY		
Common Stock, \$.001 par value, 285,000,000 shares authorized, 256,363,756 and 240,363,765 shares issued and outstanding, respectively	256,364	240,364
Preferred Stock	56	56
Additional Paid-in Capital	29,738,564	29,466,164
Common Stock Issuable	151,142	5,142
Retained Deficit	(31,579,859)	(31,134,969)
Total Shareholder's Equity	<u>(1,433,734)</u>	<u>(1,423,244)</u>
 LIABILITIES AND SHAREHOLDERS' EQUITY	 <u><u>\$ 1,098,142</u></u>	 <u><u>\$ 1,015,225</u></u>

The Accompanying Notes are an Integral Part of These Consolidated Financial Statements

CYIOS CORPORATION
CONSOLIDATED STATEMENTS OF INCOME
(Unaudited)

	For the Three Months Ended June 30,		For the Six Months Ended June 30,	
	2024	2023	2024	2023
INCOME				
Revenues	\$ -	\$ -	\$ -	\$ -
Less:				
Cost of Revenues	-	-	-	-
Gross Profit	-	-	-	-
EXPENSES				
Advertising and Promotion	36,991	613	39,157	1,217
Consulting	8,750	8,750	19,000	34,000
Legal and Professional Fees	5,570	-	6,750	23,650
General and Administrative	105,135	112,092	204,765	194,778
Total Expenses	156,446	121,455	269,671	253,644
Income from Operations	(156,446)	(121,455)	(269,671)	(253,644)
Other Income and Expense				
Interest Expense	(16,410)	(141,909)	(175,219)	(229,019)
Amortization	-	-	-	(1,875)
Gain on disposition of assets	-	-	-	292,900
Total Other Income and Expense	(16,410)	(141,909)	(175,219)	62,006
NET INCOME (LOSS)	\$ (172,856)	\$ (263,364)	\$ (444,890)	\$ (191,638)

The Accompanying Notes are an Integral Part of These Consolidated Financial Statements

CYIOS CORPORATION
CONSOLIDATED STATEMENTS OF SHAREHOLDERS' EQUITY
(Unaudited)

	Common Stock		Preferred Stock		Additional Paid-In Capital	Common Stock Issuable	Retained Earnings	Total
	Shares	Amount	Shares	Amount				
Balance as of December 31, 2021	124,069,624	\$ 124,070	57,500	\$ 58	\$ 27,334,825	\$ 910,222	\$ (28,476,628)	\$ (107,453)
Net loss for the period	-	-	-	-	-	-	(2,384,173)	(2,384,274)
Issuance of shares owed	3,772,209	3,772	-	-	226,308	(230,080)	-	-
Stock issued for services	2,000,000	2,000	-	-	138,000	-	-	140,000
Stock issued on debt conversion	23,017,083	23,017	(2,250)	(2)	814,736	-	-	837,751
Stock issued on acquisition	1,873,049	1,873	-	-	48,127	-	-	50,000
Balance as of December 31, 2022	154,731,965	\$ 154,732	55,250	\$ 56	\$ 28,561,996	\$ 680,142	\$ (30,860,801)	\$ (1,463,976)
Issuance of shares owed	30,000,000	30,000	-	-	645,000	\$ (675,000)	-	-
Stock issued for services	3,000,000	3,000	-	-	32,900	-	-	35,900
Stock issued on debt conversion	55,000,000	55,000	-	-	424,000	-	-	479,000
Stock cancelled	(2,368,200)	(2,368)	-	-	(197,632)	-	-	(200,000)
Net loss for the period	-	-	-	-	-	-	\$ (274,168)	(274,167)
Balance as of December 31, 2023	240,363,765	\$ 240,364	55,250	\$ 56	\$ 29,466,164	\$ 5,142	\$ (31,134,969)	\$ (1,423,244)
Conversion of accrued salary to stock	-	-	-	-	114,000	6,000	-	120,000
Stock issuable for services contract	-	-	-	-	-	140,000	-	140,000
Stock issued on debt conversion	16,000,000	16,000	-	-	158,400	-	-	174,400
Net loss for the period	-	-	-	-	-	-	(444,890)	(444,890)
Balance as of June 30, 2024	256,363,765	\$ 256,364	\$ 55,250	\$ 56	\$ 29,738,564	\$ 151,142	\$ (31,579,859)	\$ (1,433,734)

The Accompanying Notes are an Integral Part of These Consolidated Financial Statements

CYIOS CORPORATION
CONSOLIDATED STATEMENT OF CASH FLOWS
(Unaudited)

	For the Six Months Ended	
	June 30,	
	2024	2023
CASH FROM OPERATING ACTIVITIES		
Net Income (Loss)	\$ (444,890)	\$ (191,638)
Adjustments to reconciled net loss to net cash flow from operating activities:		
Depreciation and Amortization	1,875	1,875
Gain on disposition of assets	-	(292,900)
Stock issued for interest expense	158,400	
Loss on conversion of debt		245,911
Stock issued for services	-	35,900
Change in operating accounts:		
Increase in accounts receivable	-	-
Decrease in prepaid expenses	-	17,500
Increase in accrued interest	122,519	34,743
Increase in accounts payable and accrued expenses	1,548	95,890
Net Cash Used in Operating Activities	(160,548)	(52,719)
 CASH FROM FINANCING ACTIVITIES		
Proceeds from issuance of promissory notes	153,117	50,000
Net proceeds from related party borrowing	2,847	2,847
Net Cash Used in Financing Activities	155,964	52,847
 Net change in cash and cash equivalents	(4,584)	128
Cash at beginning of period	6,657	112
Cash at the end of period	\$ 2,073	\$ 240
 SUPPLEMENTAL CASH FLOW INFORMATION		
Cash Paid During the Period for:		
Taxes	\$ -	\$ -
Interest	\$ -	\$ -
Non-Cash Activities		
Stock issued to retire debt and interest	\$ 479,000	\$ 312,200
Common stock cancelled	\$ 200,000	\$ 200,000
Stock issued to acquire assets	\$ -	\$ -

The Accompanying Notes are an Integral Part of These Consolidated Financial Statements

CYIOS CORPORATION
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
For the Six Months Ended June 30, 2024

NOTE 1 - SIGNIFICANT ACCOUNTING POLICIES

The Company's accounting policies conform to U.S. Generally Accepted Accounting Principles (USGAAP). The following policies are considered to be significant:

Business Organization

CYIOS Corporation (the Company) is incorporated in the State of Nevada. The Company was reorganized to engage in the business of developing and marketing specialty branded products in the Health and Wellness markets. The Company is currently headquartered in Florida. At this time, the Company is revenue producing and is selling products under its own private label and other branded products in the Health and Wellness market segment. On May 7, 2020, the Company acquired Choice Wellness Inc. In May, 2021, the Company acquired the assets of Helio Lending for a total of 15,000,000 shares of common stock and a commitment to issue an additional 15,000,000 common stock pending the realization of achieving certain revenue targets. The Company recorded a stock payable for \$675,000 to reflect this obligation which has been offset to Goodwill as the assets are intangible in nature. During the year ended December 31, 2023, the Company issued 30,000,000 shares of restricted common stock in stock to satisfy this obligation.

The Company activities are subject to significant risks and uncertainties, including failing to secure the necessary funding to operationalize it plans.

The Company wholly owns Choice Wellness, Inc, a health and wellness company, incorporated in WY., that has developed a specialty brand of CBD products and Sanitizers. The Company is currently headquartered in Florida and is focused on developing and marketing specialty branded products in the Health and Wellness markets, including the "DR's CHOICE" and the "24" brand of products.

The Company wholly owns Helio Lending, a Centralized Finace (CeFi) aggregator business providing customers with a concierge level service and access to a panel of direct lenders with a wide array of loan structures available with competitive rates to owners of crypto currency. The Company also acquired a 100% interest in Randombly, LLC, an NFT trading platform, for 1,773,049 shares of common stock. The shares were valued at issuance at \$250,000.

Revenue Recognition / Source of Funding

The provisions of the FASB's ASC Topic 606, Revenue from Contracts with Customers, have been analyzed. It has been concluded that no changes are necessary to conform with the new standard. The program service fees are recognized at a point in time when service is provided, technical ownership, risks, and rewards are transferred. Funds received in advance of providing the services are recorded as deferred income until the services are provided. Contributions are recognized when pledged and recorded as net assets without donor restrictions or net assets with donor restrictions, depending on the existence and/or nature of any donor- imposed restrictions. Gifts of cash and other assets are reported with donor restricted support if they are received with donor stipulations that limit the use of the donated assets. When a restriction expires, that is, when a stipulated time restriction ends or a purpose restriction is accomplished, net assets with donor restrictions are reclassified to net assets without donor restrictions and reported in the statement of activities as net assets released from restrictions. The company only bills customers once services or goods are provided and income is considered earned. The Company does not engage in progress billing.

Principles of Consolidation

The consolidated financial statements include the Company's wholly owned subsidiaries, Choice Wellness, Inc. and Randomly, LLC. All significant intercompany transactions are eliminated. There was no income or expense recorded between the companies during the six months ended June 30, 2024.

Use of Estimates in the Preparation of Financial Statements

The preparation of financial statements in conformity with USGAAP requires management to make estimates and assumptions that affect reported amounts of assets and liabilities, disclosure of contingent assets and liabilities at the date of the financial statements, and revenues and expenses during the reporting period. In these financial statements, assets, liabilities, and earnings involve reliance on management's estimates. Actual results could differ from those estimates.

NOTE 2 - CONVERTIBLE NOTES PAYABLE

During January of 2016, the Company entered into a \$225,000 Convertible Loan Agreement with Azure Associates in exchange for non-assessable shares of the Company's Common Stock based upon a conversion price of \$.0003 per share with interest accruing at 0%. To comply with US GAAP, Company has applied an interest rate of 2.65% based upon the long-term federal funds rate when the convertible bond was issued. As of August 31, 2019, the Company agreed to restructure the convertible debt from a conversion price of \$.0003 per share to \$.001 per share. During the year ended December 31, 2021, the Company converted \$39,106, including interest. During the nine months ended September 30, 2022, the Company converted an additional \$10,000 of principle for 6,500,000 shares of common stock. During the quarter ended March 31, 2023, an additional \$3,500 was converted into 3,500,000 shares of common stock. During the quarter ended December 31, 2023, the Company issued 28,000,000 shares on the conversion of \$28,000 in principal, leaving a balance due as of December 31, 2023 is \$110,562. During the three months ended March 31, 2024, the Company issued an additional 16,000,000 shares of restricted common stock on the conversion of \$16,000 in note principal, leaving a balance owed of \$94,562 as of June 30, 2024.

During the year ended December 31, 2021, the Company issued a \$255,000 a 6% per annum redeemable note. The note is due on February 10, 2022 and is convertible into common stock at a fixed price of .25 cents per share. As of June 30, 2024, the balance due was \$255,000.

During the year ended December 31, 2021, the Company issued a \$240,000 6% per annum convertible bond. The note is convertible into common stock at a fixed price of 12.5 cent per share. As of June 30, 2024, the balance due on the note was \$240,000. In May 2024, the Company was notified that the lender, Adar Bay, had been sanctioned by the Securities and Exchange Commission and that, as a result, all convertible features of this debt had been cancelled. As there were no derivative features associated with this loan, there is no impact of this change on the financial statements of the Company

During the year ended December 31, 2021, the Company issue a \$130,000 6% annum convertible bond due on May 4, 2022. The note is convertible into common stock at a fixed price of 12.5 cents per share. As of June 30, 2024, the balance due on the note was \$130,000.

During the year ended December 31, 2020, the Company entered into agreement with BB Winks LLC for a convertible grid promissory note for up to \$500,000. The initial terms required \$60,000 in initial funding prior to December 31, 2020. The note accrues interest annually at 8% per annum and any loans provided require payment within one year in cash or for common stock with a fixed price of \$.012 per share. At no time will the Company issue common shares that would result in the lender owning more that 9.99% of the common stock outstanding at the time of conversion. A total of \$500,000 has been drawn down against this note as of December 31, 2022. A second convertible grid promissory note for up to \$500,000 was entered into in during the year ended December 31, 2022 under same terms but with a fixed conversion price of .025 per share. As of March 31, 2023, a total of \$245,000 had been drawn down under this note. The total balance owed to BB Winks under both notes as of June 30, 2024 was \$745,000.

On December 20, 2021, the Company issued a convertible note payable to Lance Quartieri in the amount of \$175,000 which is due 12 months from the date of issuance. The note is convertible into common shares of the Company stock at \$0.005 per share. In the quarter ended March 31, 2023, \$50,000 of this note was converted into 10,000,000 shares of common stock. In the quarter ended June 30, 2023, an additional \$62,500 was converted into 13,500,000 shares of common stock. As of June 30, 2024, the remaining principal balance due is \$62,500.

On June 30, 2024, the Company executed an 8% interest, 12-month convertible note payable with J-Ricks, LLC in the amount of \$200,000, of which \$153,117 had been paid to the Company as of the note date. Under the terms of the note, the payee has the option to convert the balance of any outstanding principal and interest into common stock of the Company at 85% of the sales price of any future public offering of the Company's common stock. The payee is aware that the Company is not presently contemplating any public stock offerings.

Combined, the Company has convertible notes outstanding, together with accrued interest, of \$1,881,423 as of June 30, 2024.

NOTE 3 - RELATED PARTY PAYABLE

The Company entered into a loan agreement with OFBP Proprietary Limited (OFBP Pty Ltd) in the fourth quarter of 2018, for up to \$250,000 to pay for operational expenses. As of December 31, 2020, the balance under this loan was \$71,839. Interest accrued at 15% per annum on the outstanding balance. On January 2nd 2020, in exchange of this loan, the Company issued a one-year Convertible Promissory Note to OFBP Pty, Ltd in the amount of \$71,839 for payments made by the investor on behalf of the Company to various third-party vendors, at the direction of the Company, during 2019. General terms of the Note are 6% annual interest and conversion terms of 25% discount into common shares. As of June 30, 2024, the balance of the Convertible Note Payable was \$91,939 including interest.

Beginning January 2, 2020, any new funds provided by OFBP will be a loan payable at 8% annual interest. During the year ended September 30, 2020, \$7,048 in payments made by the investor on behalf of the Company to various third-party vendors, at the direction of the Company. The Company closed out the agreement with OFBP during the 2nd quarter of 2020. As of June 30, 2024, the balance of the note payable, including interest, was \$12,269.

NOTE 4 - COMMON STOCK ACTIVITY

The Company is authorized to issue 285,000,000 shares of common stock at \$.001 per share, of which 256,363,756 shares were issued and outstanding as of June 30, 2024.

During the three months ended March 31, 2023, the Company has the following common stock activity:

- 13,500,000 shares were issued on the conversion \$53,500 in convertible notes payable.
- 2,000,000 shares were issued in satisfaction of legal services performed.
- 30,000,000 shares issued to complete acquisition of Helio Lending
- 2,368,209 shares previously issued to acquire a license agreement were returned to the Company and cancelled (see Note 5).

During the three months ended June 30, 2023, the Company had the following common stock activity:

- 13,500,000 shares were issued on the conversion of \$62,500 in convertible notes payable.
- 1,000,000 shares were issued in satisfaction of a consulting agreement. On the date of issuance, the shares had a value of \$16,500.

There was no common stock activity during the three months ended September 30, 2023.

During the three months ended December 31, 2023, the Company issued 28,000,000 shares on the conversion of \$28,000 in convertible notes payable that were originally issued to Azure Associates. The company recorded additional interest in the amount of \$138,700 resulting from the difference between the conversion price (\$0.001) and the closing bid price on the date of conversion.

During the three months ended March 31, 2024, the Company issued 16,000,000 shares on the conversion of \$16,000 in convertible notes payable that were originally issued to Azure Associates. The company recorded additional interest in the amount of \$158,400 resulting from the difference between the conversion price (\$0.001) and the closing bid price on the date of conversion.

There was no common stock activity during the three months ended June 30, 2024.

NOTE 5 - COMMON STOCK ISSUABLE

During 2020, the Company converted 10,000 shares of Preferred Series B into 2,348,103 shares valued at \$35,222. Additionally, the Board of Directors (Board) authorized the issuance of 3,500,000 shares of common stock to the chairman of the board and the chief executive officer for professional services rendered effective October 1, 2020. The closing price per share on that date was \$.02 placing the value for both issuances at \$140,000. Those shares were issued in the 1st Quarter of 2021. Additionally, the Board authorized the issuance of 500,000 shares at the same \$.02 closing price to be issued to a vendor in exchanges for consulting services provided to the Company. In April 2021, the Company acquired the assets of Helio Lending, which amounted to software and other intangible assets in exchange for the future issuance of 15 million shares of common stock, which were valued at \$675,000 on the date of the agreement. 1,504,000 shares were issued during the three months ended September 30, 2022 related to these obligations. During the three months ended March 31, 2023, the Company issued 30,000,000 shares in satisfaction of the balance of the obligation.

In November 2021, the Company entered into a licensing agreement, pursuant to which the Company was obligated to pay \$100,000 in cash and issue common stock valued at \$200,000 on the date of issuance. Subsequent to December 31, 2021, the Company issued 2,368,209 shares of common stock in satisfaction of this obligation. The value of the shares, \$200,000, was recorded as common stock issuable as of December 31, 2021. These shares were subsequently issued in the three months ended March 31, 2022. Subsequent to December 31, 2022, all shares previously issued under the license agreement were returned and cancelled, with the underlying license agreement being likewise cancelled. As a result of this transaction, the Company reversed the value of the shares issued (\$200,000) and incurred a further decline in value of the asset of \$467,698, which has been recorded in Other Expense as of December 31, 2022. During the three months ended September 30, 2023, the Company received \$400,000 as consideration for the cancellation of the license agreement which was recorded as Other Income in the accompanying financial statements.

During the quarter ended March 31, 2024, the Company's officers each agreed to convert \$60,000 in accrued wages (\$120,000 total) into common stock of the Company at an agreed conversion rate of \$0.02 per share (6,000,000 shared total). These shares had not been issued as of June 30, 2024 and are recorded as Stock Subscription Payable.

During the quarter ended March 31, 2024, the Company entered into a 12-month consulting contract with Intent Sciences, LLC, pursuant to which the Company is obligated to issue common stock with a value of \$140,000, with an initial payment of 6,000,000 shares. No shares had been issued under the contract as of June 30, 2024, resulting in \$140,000 being recorded as Stock Subscription Payable.

As of June 30, 2024, the Company has a stock subscription payable of \$151,142.

NOTE 6 - PREFERRED STOCK

As of June 30, 2024, the Company has authorized 15,000,000 preferred shares of which 4,942,500 remain undesignated.

Series A

The Company has authorized the issuance of up to 10,000,000 shares of \$.001 par value Series A preferred stock. The preferred stock carries a voting right of 20 votes per share and each share is convertible to 20 shares of common stock. During the year ended December 31, 2021, the Company had previously issued 10,000,000 shares of preferred stock which were returned as part of the settlement with a former CEO.

Series B

As of June 30, 2024, the Company is authorized the issue of up to 10,000 shares of \$.001 par value Series B preferred stock. Each holder of outstanding shares of Series B Preferred Stock shall be entitled to cast the number of votes equal to the number of whole shares of Common Stock equal to 0.1% of the total number of shares of Common Stock outstanding on the record date for such vote. In the quarter ended March 31, 2021, the Company had previously issued 10,000 shares of preferred stock to David Green for his service as CEO. Those shares were later converted to 2,348,103 common shares at \$.015 per share. Subsequently, the 10,000 shares of Series B we issued to Mr. John O'Shea at par value for services to the Company.

Series C

As of June 30, 2024, the Company is authorized to issue up to 15,000 shares of \$.001 par value Series C preferred stock. During the year ended December 31, 2020, the Company issued 15,000 shares of Series C to Mr. John O'Shea at par value for services to the Company. Each share of Series C Preferred Stock is convertible into a number of common shares equal to .001% of the number of common shares issued and outstanding on the date of conversion.

Series D

As of June 30, 2024, the Company is authorized to issue of up to 32,500 shares of \$.001 par value Series D preferred stock. As of September 30, 2020, the Company had issued 20,000 shares of preferred stock to acquire Choice Wellness, Inc. Additionally, 2,500 and 10,000 shares of Series D were issued at par value to Mr. John O'Shea and Mr. David Lewis, respectively, for services provided (2,500 to each for services provided to the Board of Directors and the other 7,500 to Mr. Lewis for service as the Chief Executive Officer (CEO). Each share of Series D Preferred Stock is convertible into a number of common shares equal to .001% of the number of common shares issued and outstanding on the date of conversion. During the year ended December 31, 2022, 2,250 shares of Series D stock were converted to 3,183,750 shares of common stock.

NOTE 7 - PURCHASE OF SUBSIDIARIES

On May 7, 2020 CYIOS Corp completed the acquisition of privately held Choice Wellness, Inc. (CW). Terms of the transaction were CYIOS acquired 100% of CW in exchange for 20,000 shares of a newly issued class of Series D preferred stock that converts into 20% of CYIOS.

In May 2021, CYIOS completed the acquisition of privately-held Helio Lending PTY. The acquisition was accounted for as an asset purchase. Terms of the transaction were CYIOS acquired 100% of Helio's capital stock in exchange of 30,000,000 shares of the Company's restricted common stock, of which 15,000,000 shares are only issuable upon certain milestones being achieved. During the quarter ended March 31, 2023, all 30,000,000 shares were issued.

In January 2022, the company completed the acquisition of privately-held Randombly, LLC pursuant to a share exchange agreement. Under the terms of the agreement, 1,773,049 shares of common stock valued at issuance at \$250,000 were issued for 100% interest in Randombly.

NOTE 8 - SUBSEQUENT EVENTS

Management noted that there have been no material transactions from the period ended June 30, 2024 through the date of this report.