




An innovation engine for a better tomorrow

*Earnings Conference Call and Webcast
for the Third Quarter of 2024.
November 14, 2024.*

**Stock Symbol:
BLGO**

Safe Harbor Statement

All statements, other than statements of historical fact, included in this presentation and management's explanation and discussion of this presentation, regarding our strategy, future operations, future financial position, future revenues, projected costs, prospects and plans and objectives of management are forward-looking statements. The words "anticipates," "believes," "estimates," "expects," "intends," "may," "plans," "projects," "will," "would" and similar expressions, including graphical information, are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that the expectations underlying our forward-looking statements are reasonable, these expectations may prove to be incorrect, and all of these statements are subject to risks and uncertainties. Therefore, you should not place undue reliance on our forward-looking statements. We have included important risks and uncertainties in the cautionary statements about our business in our filings with the Securities and Exchange Commission, particularly the section titled "Risk Factors" in our Form 10-K and subsequent filings. We believe these risks and uncertainties could cause actual results or events to differ materially from the forward-looking statements that we make. Should one or more of these risks and uncertainties materialize, or should underlying assumptions, projections or expectations prove incorrect, actual results, performance or financial condition may vary materially and adversely from those anticipated, estimated or expected. In the light of these risks and uncertainties, the forward-looking events and circumstances discussed in this presentation may not occur, and actual results could differ materially from those anticipated or implied in the forward-looking statements. Any forward-looking statement made by us is based only on information currently available to us and speaks only as of the date on which it is made.



Who we are

› Innovators,
scientists, engineers,
and entrepreneurs

› Passionate about
sustainability and
human health

› Driven by a mission
to *make life better*



What we do

- Best-in-class solutions for cleantech problems
- Engineering-forward technologies
- Focus on problems without good solutions

The BioLargo Innovation Engine



Operating Segments Commercializing our Technologies

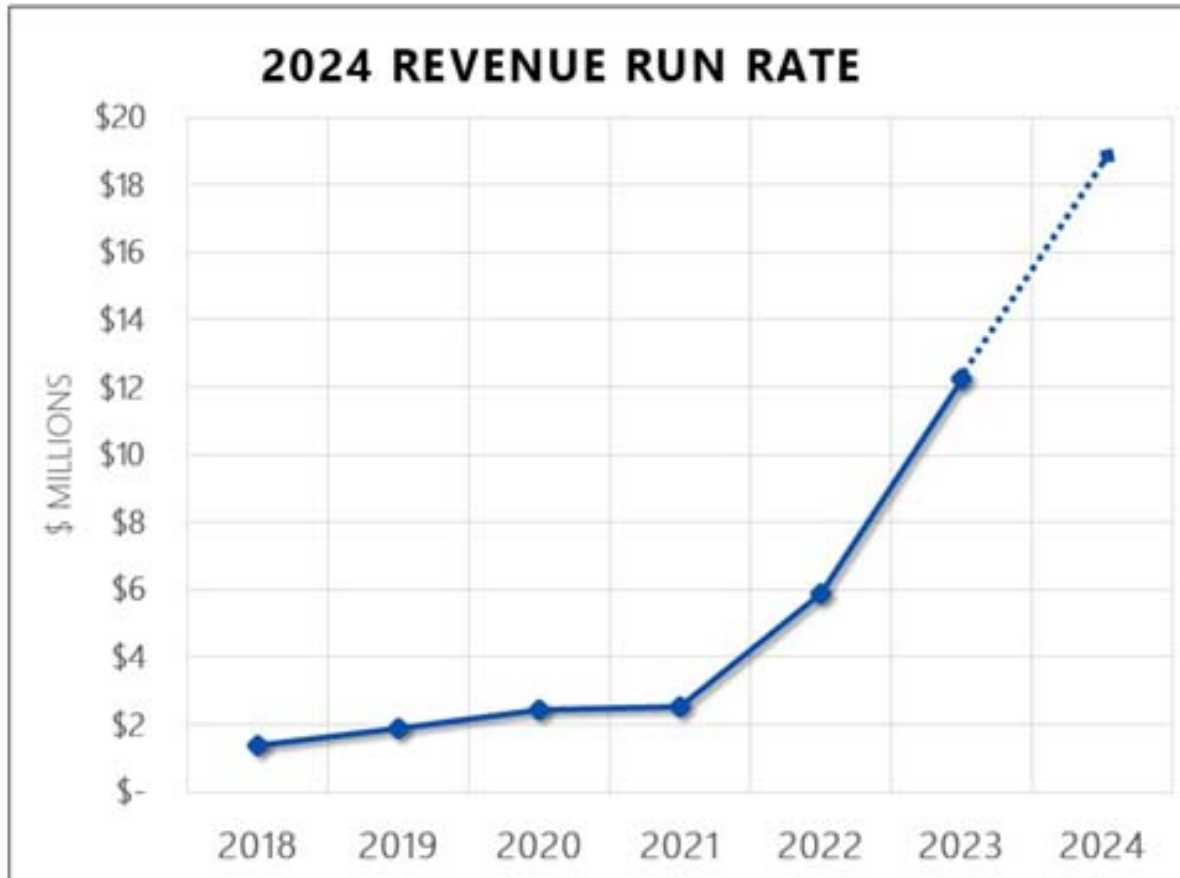


The Unseen Value of the BioLargo Portfolio

- Unmatched technologies
- Capital-conserving strategy
- Highly qualified people
- Impact-driven – *make life better*



*These are targeted minimum future values for our portfolio companies, based on management's modeling. This analysis does not include other technologies in BioLargo's portfolio. Business plans are subject to adequate financing, inherent risks, and barriers to entry. *See Company's Annual and Quarterly Reports on Forms 10-K and 10-Q to understand all risks involved in the company's business plan.*

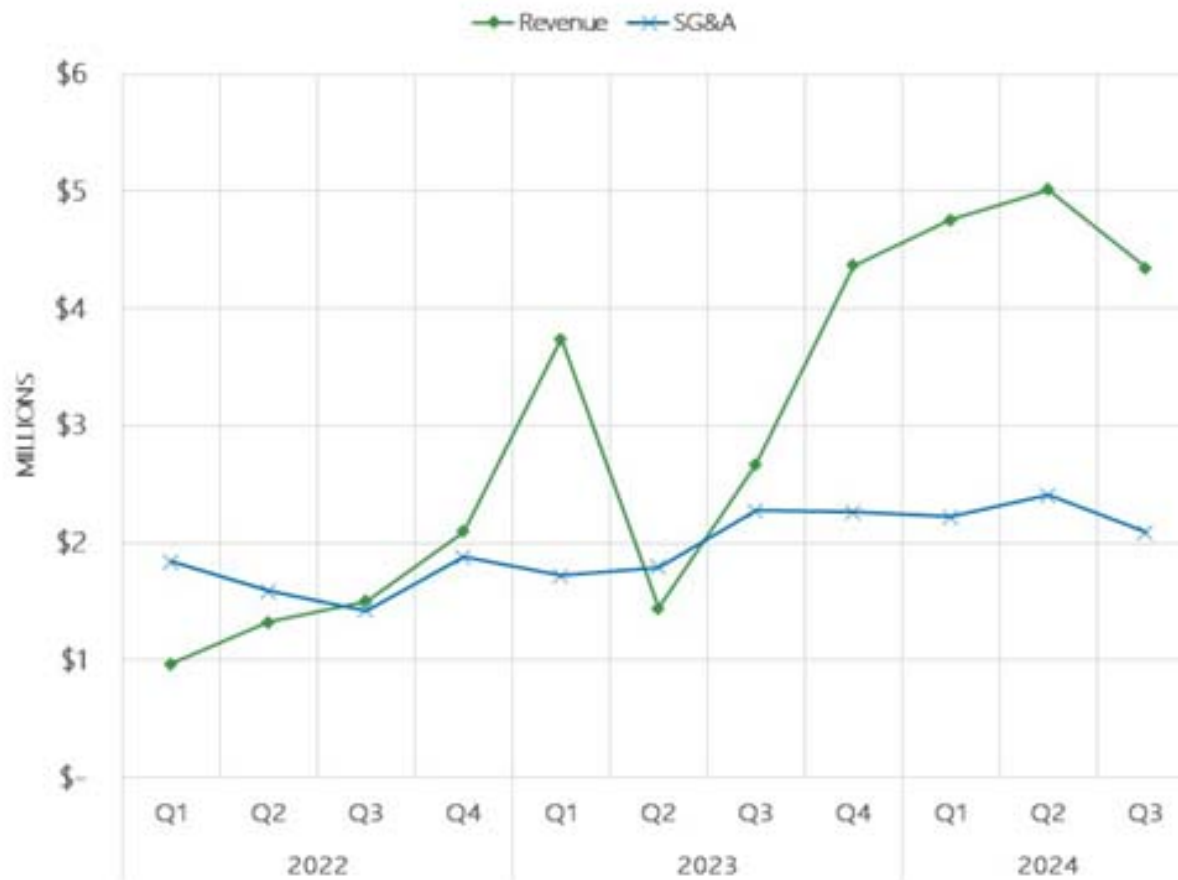


Current revenue run rate

- Revenues through September 30, 2024, were \$14.1 million
- Our current annual revenue run rate is **\$18.8 million**

**Trends are not necessarily indicative of future performance, and future revenues are highly dependent on our partners' performance.*

COMPANYWIDE REVENUE AND SG&A



Key highlights from Q3 2024:

Revenue:

- \$14.1 million revenues through September 30, 2024 (80% greater than same 9 months last year)
- \$4.4 million for the quarter (63% greater than same quarter last year)

Net Loss:

- \$1.1 million for the quarter, including \$337,000 in non-cash equity compensation expense
- Increase due largely to investments in capital equipment and resources in preparation for launch of Clyra products and R&D for battery technology

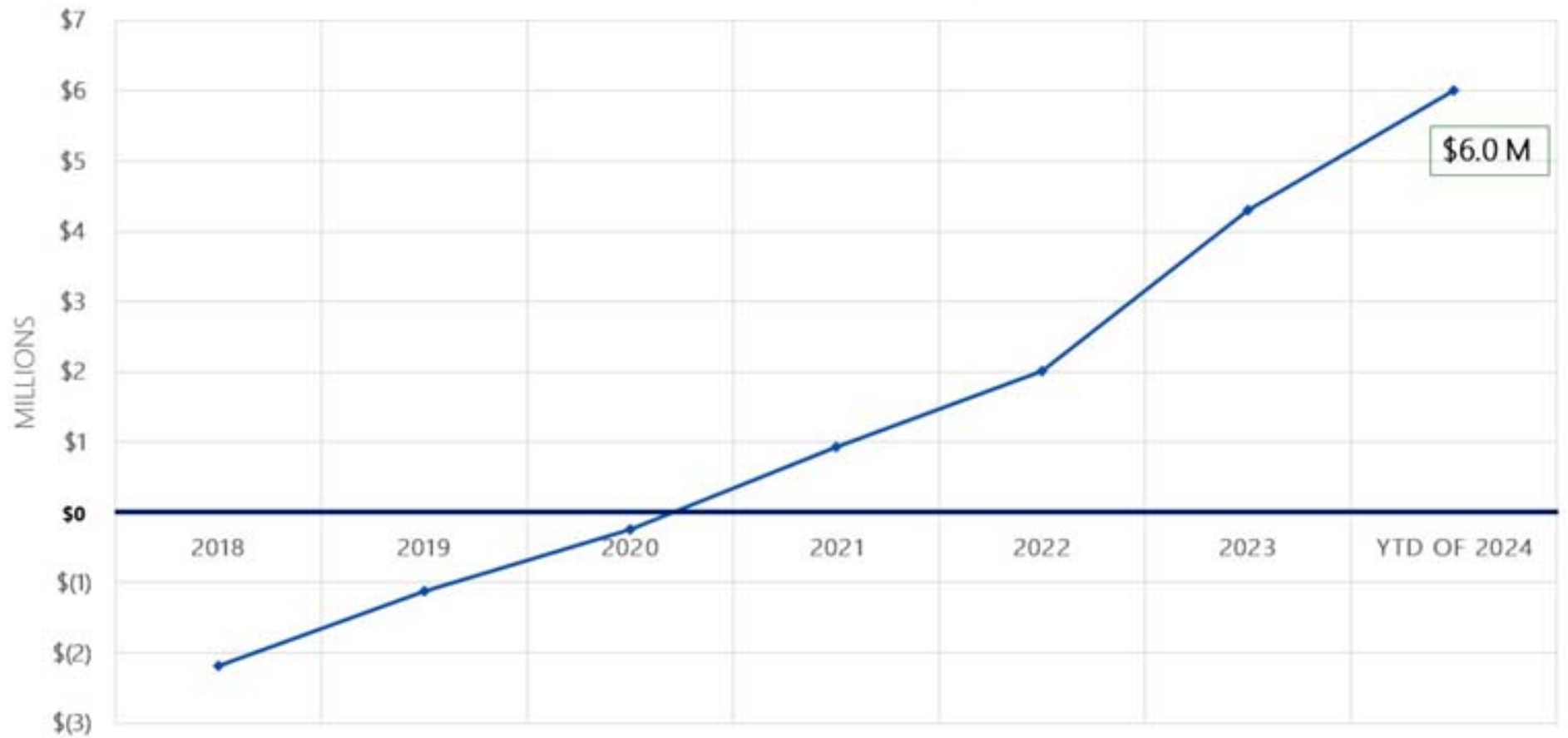
Cash Flow:

- Through September 30, 2024, cash used by operating activities: \$1,290,000
- Equipment purchases \$1,260,000

Cash:

- \$3.9 million cash and cash equivalents, and \$7.4 million in current assets

TOTAL STOCKHOLDER'S EQUITY



Trends are not necessarily indicative of future performance



8

Unique Products

15+

SKUs



Major Retail Outlets



POOPH – Consumer pet odor product

- Product marketed and sold by our partners, award-winning consumer product experts (Pooph, Inc.)
- ONM receives manufacturer's margin and a royalty on sales
- Business strategy: ramp up sales and sell to a major consumer products company
 - ONM would receive 20% of exit



Pooph – Looking Forward

- Fantastic historic performance
- Pooph's Inc.'s goals for their brand:
 - Continued 20% QoQ growth (~100% YoY)
 - 80,000 stores
- Wipes, Litterizer, and Potty Pads launched
- Pooph Potty Pads available at Petsmart and others
- Ongoing discussions about expanding product category





CLYRA™
Medical Technologies Inc

Clyra Medical Technologies: THE CLYRADVANTAGE



*Supporting 3rd-party FDA-compliant manufacturing
with >\$1.6 million of specialized equipment to
support upcoming distribution.
Targeting "ready mode" (scaled production) Q1 2025.*

Business | Charging forward

Clean energy's next trillion-dollar business

Grid-scale batteries are taking off at last



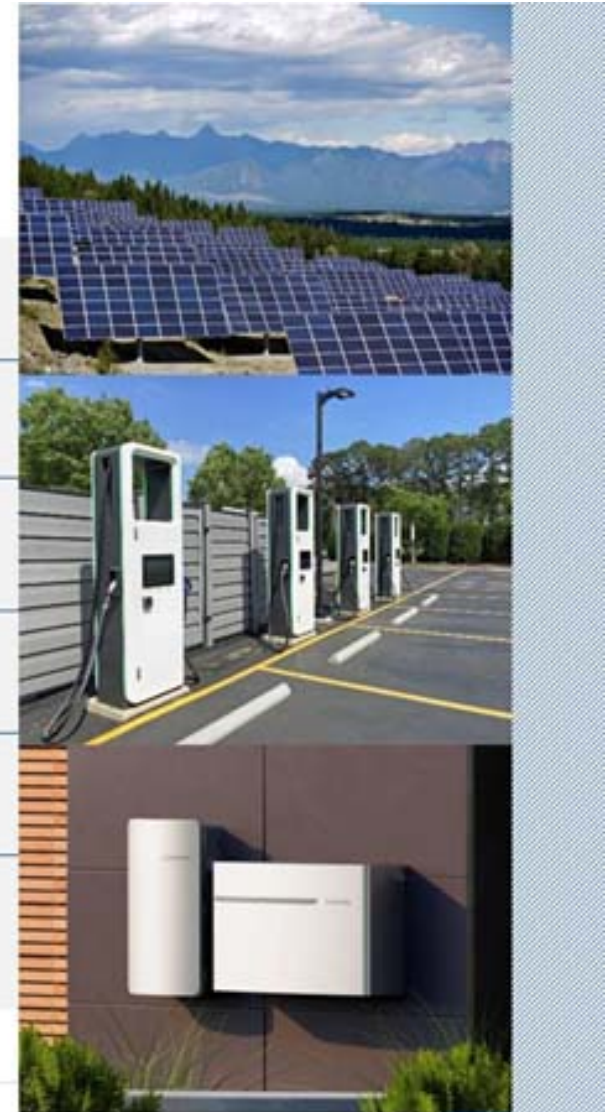
ILLUSTRATION: ROSE WONG

“global energy storage experts have predicted the global supply of battery energy storage will need to increase from today's 200 gigawatts to more than a terawatt by 2030 and more than five terawatts by 2050, fueling a market projected to be worth between \$200 billion and \$700 billion by 2030 and between \$1 and \$3 trillion by 2040.”

Target Markets

What do they have in common? Static, large-format energy storage uses

- Renewable energy storage / grid-scale storage
- Microgrids for localized power consumers
- EV charging stations
- Residential backup power stations for homes, businesses, hospitals, etc.
- Emergency response / disaster relief



The Problems with Lithium Batteries

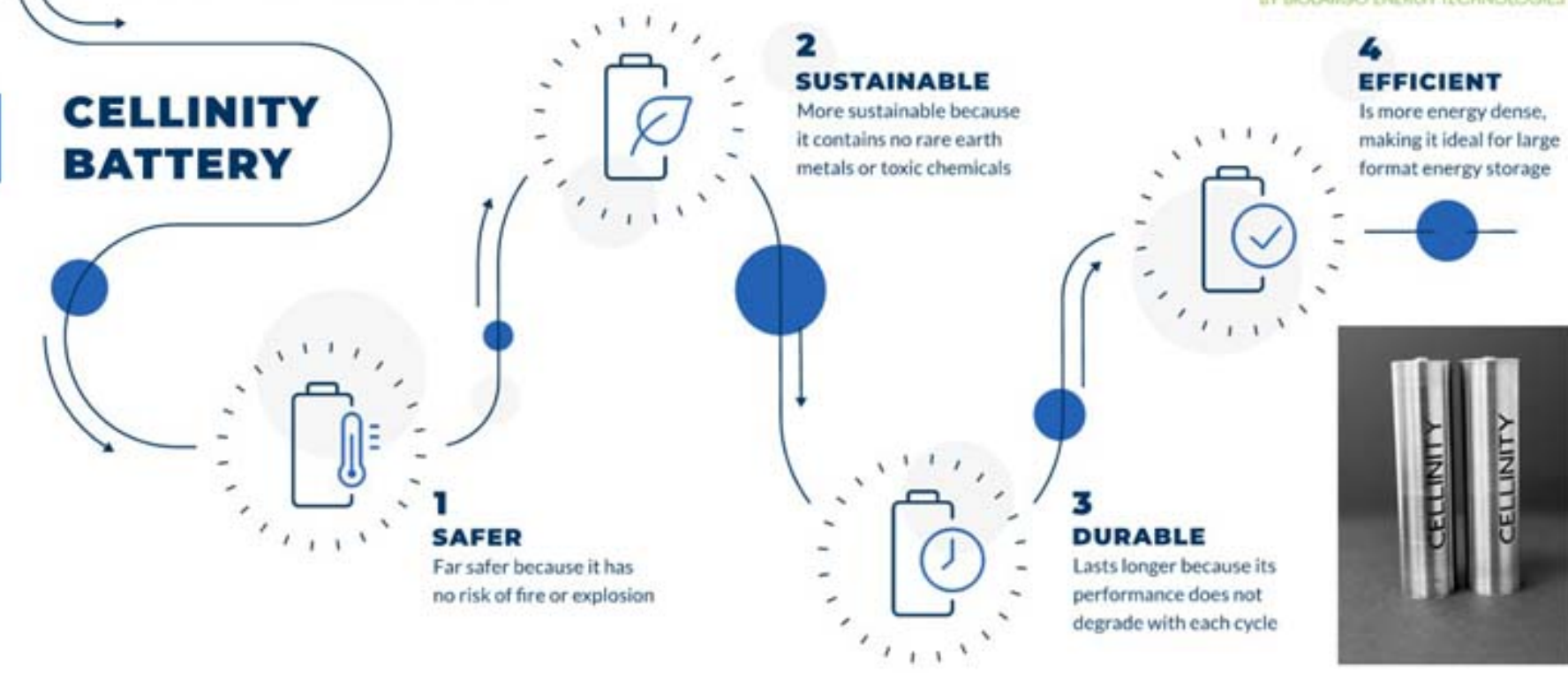
- Explosive
- High risk of thermal runaway
- Global supply chain risk
- Poor environmental outcomes



● BioLargo's Cellinity battery technology was created to provide a better option for battery energy storage than lithium-ion, empowering grid stability and storage of renewable energy.

Compared to lithium-ion, Cellinity is:

CELLINITY BATTERY



Initially Targeting Two BESS Module Sizes:

1-2 MWh



~25 KWh



Compared to other Battery Chemistries

Specification	Lithium-ion (cobalt oxide)	Sodium-ion	Molten calcium antimony	Lead acid	Nickel cadmium	BioLargo Battery (Liquid Sodium)
Energy density (Wh/kg)	150-190	75-165	Low	30-50	45-80	552
Life cycle (down to 80% discharge)	500-1,000	2,000-6,000	No loss in discharge	200-300	1,000	No loss in discharge
Open circuit cell voltage (V)	3.7	-2.1	-2.5	2	1.2	4.2
Operating temperature (°C)	0 to 45	-20 to 40	-500	-20 to 50	-20 to 65	120 to 250
Self-discharge (%/month)	<10%	Negligible		5%	20%	0
Safety considerations	<ul style="list-style-type: none"> Serious fires can occur, protection circuit mandatory Thermal runaway possible 	No serious risks	<ul style="list-style-type: none"> Jacket is very hot (minor safety concern) Not to be shaken 	<ul style="list-style-type: none"> Very toxic 	<ul style="list-style-type: none"> Very toxic Fuse protection required 	<ul style="list-style-type: none"> NO THERMAL RUNAWAY Insulated for high temperatures
Toxicity considerations	Low	Low risk	Contains antimony (toxic)	Very toxic	Very toxic	Low risk
Materials	Scarce	Earth-abundant	Earth-abundant	Diverse supply	Cadmium rare	Earth-abundant

BioLargo battery manufacturing facility, Oak Ridge, Tennessee



Most Recent Developments

June, 2024



September, 2024



9-21-24

Our Spartan Cell (300 Whr) unveiled at ribbon cutting ceremony to honor our key team members and Norway & Arizona Partners



Business model: Sell factories, not batteries

Develop region-specific factories that are *owned and operated locally*, with BioLargo holding a minority position

Focus on:

- Adapt capacity to meet demand scale: giga- vs micro-factory
- Workforce development
- Region-specific needs
- Microgrid deployment



Revenue Will Start to Flow During Development



- 1.5 GWh per year factory expected to generate an estimated \$500 million topline revenue per year based on today's market prices
- 6% royalty = \$31.5 million in royalties to BETI (plus a share of profit)
- Profit of factories will likely include monetizing tax or other credits



***A Broad-Spectrum,
Low-Waste PFAS
Capture Technology
and Efficient
Destruction***



PFAS By the Numbers

- Industry's cost to purchase PFAS: **\$50-1,000 per lb**
- PFAS removal cost from wastewater: **\$2.7M-18M per lb**
- Yearly cost of PFAS remediation to society: **\$17.5T**



Top 12 companies responsible for PFAS production

AGC, Arkema, Chemours, Daikin, 3M, Solvay, Dongyue, Archroma, Merck, Bayer, BASF and Honeywell.


Annual Profits: \$4B

<https://www.pca.state.mn.us/news-and-stories/groundbreaking-study-shows-unaffordable-costs-of-pfas-cleanup-from-wastewater>

<https://www.theguardian.com/environment/2023/may/12/pfas-for-ever-chemicals-ooze-etal-cost-new-report>


<https://www.cbsnews.com/minnesota/news/tp-ca-study-highlights-staggering-costs-to-remove-pfas-from-minnesota-wastewater-streams/>






VS


**CARBON FILTRATION/
MEDIA FILTRATION**




VS




AEC HAS LOWER OPERATION AND MAINTENANCE COSTS
AEC is faster and more energy-efficient than standard filtration.




VS




AEC IS VERSATILE
AEC can work on multiple water streams alone or in conjunction with other water treatment technologies.

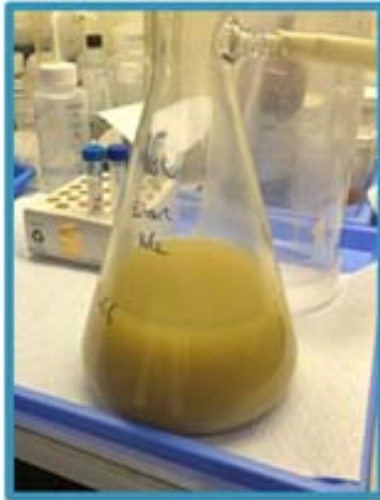


VS



AEC IS ENVIRONMENTALLY FRIENDLY
AEC produces less than 1/40,000 the PFAS-laden waste of carbon filtration.





~1-2 lbs of concentrate

Why waste production matters

Waste generated from treating 20,000 gallons of PFAS contaminated water

Granular Activated Carbon Treatment



20-40,000 lbs of spent carbon



The PFAS treatment waste conundrum

What they don't tell you about other PFAS capture technologies



GAC-based filtration



40% to 300% lower operating costs than GAC

PFAS – More than just drinking water treatment

New markets coming online in anticipation of new regulations

Landfill Leachate



Post AEC

Post AOP

Post EC

Untreated

Firefighting Foam



Wastewater and Industrial



The BioLargo Family of Companies

BioLargo, Inc. is a sustainable science, technology & full-service environmental engineering company that makes life better by delivering world-class products and services across a broad range of industries, with a drive to deliver clean water, clean air, and advanced antimicrobials for healthcare.



**OTCQX:
BLGO**

Contact:

Dennis Calvert
President & CEO
BioLargo, Inc.
14921 Chestnut St.
Westminster, CA 92683
(888) 400-2863
dc@BioLargo.com
www.BioLargo.com