

# **Alternative Reporting Standard: Disclosure Guidelines for the Pink<sup>®</sup> Market**

## **Caduceus Software Systems Corp.**

4401 Eucalyptus Ave Suite 100, Chino, CA 91710

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+ 1 909-366-2028

Mclovinscorp.co

info@caduceuscorp.co

## **Annual Report**

**For the period ending March 31, 2024 (the “Reporting Period”)**

### **Outstanding Shares**

The number of shares outstanding of our Common Stock was:

713,684,482 as of March 31, 2024 *(Current Reporting Period Date or More Recent Date)*

585,400,000 as of March 31, 2023 *(Most Recent Completed Fiscal Year End)*

### **Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company’s shell status has changed since the previous reporting period:

Yes:  No:

### **Change in Control**

Indicate by check mark whether a Change in Control<sup>4</sup> of the company has occurred during this reporting period:

Yes:  No:

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<sup>4</sup> “Change in Control” shall mean any events resulting in:

- (i) Any “person” (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the “beneficial owner” (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company’s then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company’s assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Caduceus Software Systems Corp.

Formerly Bosco Holdings, Inc. until 3-2011

Formerly Bosco Flooring, Inc. until 4-2008

Current State and Date of Incorporation or Registration: Wyoming

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

The Company was incorporated on December 13, 2006 under the laws of the state of Nevada. The Company was redomiciled to the State of Wyoming on July 6, 2018.

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

Address of the issuer's principal executive office:

4401 Eucalyptus Ave, Suite 100, Chino, CA 91710 USA

Address of the issuer's principal place of business:

*Check if principal executive office and principal place of business are the same address:*

\_\_\_\_\_

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No:  Yes:  If Yes, provide additional details below:

\_\_\_\_\_

**2) Security Information**

Name: Securities Transfer Corporation

Phone: +1 (469) 633-0101

Email: sevans@stctransfer.com

Address: 2901 N. Dallas Parkway, Suite 380, Plano, TX 75093

**Publicly Quoted or Traded Securities:**

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>CSOC</u>
Exact title and class of securities outstanding:	<u>Common Stock</u>
CUSIP:	<u>12763A109</u>
Par or stated value:	<u>0.001</u>
Total shares authorized:	<u>5,000,000,000</u> as of date: <u>March 31, 2024</u>
Total shares outstanding:	<u>713,684,482</u> as of date: <u>March 31, 2024</u>
Total number of shareholders of record:	<u>11</u> as of date: <u>March 31, 2024</u>

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

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**Other classes of authorized or outstanding equity securities that do not have a trading symbol:**

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	<u>Serie A Preferred Stock</u>
CUSIP (if applicable):	_____
Par or stated value:	<u>0.001</u>
Total shares authorized:	<u>40,000,000</u> as of date: <u>March 31, 2024</u>
Total shares outstanding:	<u>20,000,000</u> as of date: <u>March 31, 2024</u>
Total number of shareholders of record:	<u>1</u> as of date: <u>March 31, 2024</u>

Exact title and class of the security:	<u>Serie B Preferred Stock</u>
CUSIP (if applicable):	_____
Par or stated value:	<u>0.001</u>
Total shares authorized:	<u>110,000,000</u> as of date: <u>March 31, 2024</u>
Total shares outstanding (if applicable):	<u>63,050,000</u> as of date: <u>March 31, 2024</u>
Total number of shareholders of record (if applicable):	<u>1</u> as of date: <u>March 31, 2024</u>

Exact title and class of the security:	<u>Warrant</u>
Par or stated value:	<u>0.001</u>
Total shares authorized:	<u>5,404,488</u> as of date: <u>March 31, 2024</u>
Total shares outstanding (if applicable):	<u>0</u> as of date: <u>March 31, 2024</u>
Total number of shareholders of record (if applicable):	<u>0</u> as of date: <u>March 31, 2024</u>

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

\_\_\_\_\_

### **Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

**1. For common equity, describe any dividend, voting and preemption rights.**

Common Stock: One vote per share. No other rights or privileges.

**2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

Series A Preferred Stock:

In the event of any liquidation, dissolution or winding up of the Corporation, either voluntary or involuntary, the holders of shares of Series A Preferred Stock then outstanding shall be entitled to be paid out of the consideration payable to shareholders in such event, as applicable, before any payment shall be made to the holders of Common Stock by reason of their ownership thereof, an amount per share equal to the greater of (i) \$0.25805, or (ii) such amount per share as would have been payable had all shares of Series A Preferred Stock been converted into Common Stock pursuant to conversion immediately prior to such liquidation, dissolution, winding up. The Series A Preferred Stock does not have any redemption rights and will not be entitled to dividends. The Conversion Rate shall initially be 100, and each share of Series A Preferred Stock shall initially be convertible into 100 shares of Common Stock. Each share of Series A Preferred Stock will carry a number of votes equal to the amount of shares of Common Stock that such share of Series A Preferred Stock is convertible into, until such time as the shares are converted.

Series B Preferred Stock

In the event of any liquidation, dissolution or winding up of the Corporation, either voluntary or involuntary, the holders of shares of Series B Preferred Stock then outstanding shall be entitled to be paid out of the consideration payable to shareholders in such event, as applicable, before any payment shall be made to the holders of Common Stock by reason of their ownership thereof, an amount per share equal to the greater of (i) \$0.081, or (ii) such amount per share as would have been payable had all shares of Series B Preferred Stock been converted into Common Stock pursuant to conversion immediately prior to such liquidation, dissolution, winding up. The Series B Preferred Stock does not have any redemption rights and will not be entitled to dividends. At the option of the holder of Series B Preferred Stock, each share of Series B Preferred Stock is convertible into (100) shares of the Corporation's Common Stock (the "Conversion Rate") at such time as the holder of Series B Preferred Stock provides the Corporation with a Notice of Conversion. Each share of Series B Preferred Stock will carry a number of votes equal to the amount of shares of Common Stock that such share of Series B Preferred Stock is convertible into, until such time as the shares are converted.

Warrants

The Warrant give the right to the holder to convert each warrant into one Series A Preferred Stock ("Series A Preferred Stock") of the Company. "Exercise Period" means the date on which the Company delivers the financial statements ending December 31st, 2024 of McLovin's Pet to the Holder until the date ten (10) days after delivery of such financial statements. "Triggering Event" means McLovin's total revenue for McLovin's fiscal year of December 31, 2024 is less than \$22,000,000. "Warrant Shares" means (i) 2,702,244 shares of Series A Preferred Stock if McLovin's total revenue for the fiscal year of December 31, 2024 is between \$21,999,999 and \$16,500,000 and (ii) 5,404,488 shares of Series A Preferred Stock if McLovin's total revenue for the fiscal year of December 31, 2024 is less than \$16,499,999.

3. **Describe any other material rights of common or preferred stockholders.**

The Series A Preferred Stock: Anti-Dilution Protection. In the event the Corporation issues any further Common Stock, Preferred Stock of any class, options, warrants, or any securities exchangeable or convertible into Common Stock of the Corporation (“Additional Shares”), from the period when the first share of Series A Preferred Stock is issued through February 1, 2025.

The Series A Preferred Stock terms, conditions, designations, dividend rights, voting powers, rights on liquidation and other preferences and relative, participating, optional or other special rights, and qualifications, limitations or restrictions thereof will follow identically to those of the Series B Preferred Stock, except of that the Anti-Dilution and Miscellaneous Provisions thereof will be determined as provided herein.

Miscellaneous Provision. Any of the rights, powers, preferences and other terms of the Series A Preferred Stock set forth herein may be waived or amended on behalf of all holders of Series A Preferred Stock by the affirmative written consent or vote of the holders of more than 80% the shares of Series A Preferred Stock then outstanding, unless it is in respect of the Mirror Preferred Stock clause.

4. **Describe any material modifications to rights of holders of the company’s securities that have occurred over the reporting period covered by this report.**

In the event of any liquidation, dissolution or winding up of the Corporation, either voluntary or involuntary, the holders of shares of Series B Preferred Stock then outstanding shall be entitled to be paid out of the consideration payable to shareholders in such event, as applicable, before any payment shall be made to the holders of Common Stock by reason of their ownership thereof, an amount per share equal to the greater of (i) \$0.081, or (ii) such amount per share as would have been payable had all shares of Series B Preferred Stock been converted into Common Stock pursuant to conversion immediately prior to such liquidation, dissolution, winding up .

**3) Issuance History**

*The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer’s securities in the past two completed fiscal years and any subsequent interim period.*

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

**A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.**

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:  Yes:  (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance</u> : Date <u>March 31, 2021</u> Common: <u>2,339,600,000</u> Preferred A: <u>0</u> Preferred B: <u>0</u>	*Right-click the rows below and select “Insert” to add rows as needed.
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Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to.  ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>03/31/2021</u>	<u>New Issuance</u>	<u>1,500,000,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>yes</u>	<u>2600721 Ontario Inc/Eric Schindermann</u>	<u>M&amp;A</u>	<u>Restricted</u>	<u>144</u>
<u>6/26/2021</u>	<u>Cancellation</u>	<u>(1,500,000,000)</u>	<u>Common</u>	<u>0.001</u>	<u>n/a</u>	<u>2600721 Ontario Inc/Eric Schindermann</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>6/17/2021</u>	<u>Cancellation</u>	<u>(108,000,000)</u>	<u>Common</u>	<u>0.001</u>	<u>n/a</u>	<u>2600721 Ontario Inc/Eric Schindermann</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>7/22/2021</u>	<u>Cancellation</u>	<u>(120,000,000)</u>	<u>Common</u>	<u>0.001</u>	<u>n/a</u>	<u>Anna Tang</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>7/22/2021</u>	<u>Cancellation</u>	<u>(26,200,000)</u>	<u>Common</u>	<u>0.001</u>	<u>n/a</u>	<u>Ankyro Solutions/ Richard Tang</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>08/08/2021</u>	<u>New Issuance</u>	<u>16,391,200</u>	<u>Preferred B</u>	<u>0.001</u>	<u>n/a</u>	<u>Apex Digital/David Ji</u>	<u>McLovin's Pet Acquisition</u>	<u>Restricted</u>	<u>144</u>
<u>08/08/2021</u>	<u>New Issuance</u>	<u>1,170,800</u>	<u>Preferred B</u>	<u>0.001</u>	<u>n/a</u>	<u>Alexander Chen</u>	<u>Compensation</u>	<u>Restricted</u>	<u>144</u>
<u>10/01/2021</u>	<u>Cancellation</u>	<u>(1,170,800)</u>	<u>Preferred B</u>	<u>0.001</u>	<u>n/a</u>	<u>Alexander Chen</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>10/01/2021</u>	<u>New Issuance</u>	<u>1,170,800</u>	<u>Preferred B</u>	<u>0.001</u>	<u>n/a</u>	<u>Sound Hue Inc./Alexander Chen</u>	<u>Compensation</u>	<u>Restricted</u>	<u>144</u>
<u>07/06/2023</u>	<u>New Issuance</u>	<u>46,658,800</u>	<u>Preferred B</u>	<u>0.001</u>	<u>n/a</u>	<u>Apex Digital/David Ji</u>	<u>McLovin's Pet Acquisition</u>	<u>Restricted</u>	<u>144</u>
<u>07/06/2023</u>	<u>Cancellation</u>	<u>(1,170,800)</u>	<u>Preferred B</u>	<u>0.001</u>	<u>n/a</u>	<u>Sound Hue Inc./Alexander Chen</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>07/06/2023</u>	<u>New Issuance</u>	<u>117,080,000</u>	<u>Common</u>	<u>0.00228</u>	<u>n/a</u>	<u>Sound Hue Inc./Alexander Chen</u>	<u>Compensation – Preferred B Conversion</u>	<u>Restricted</u>	<u>144</u>
<u>08/15/2023</u>	<u>New Issuance</u>	<u>20,000,000</u>	<u>Preferred A</u>	<u>0.258</u>	<u>n/a</u>	<u>Raxus Prime Venture Pte., Ltd/Hairul Bin Shahron</u>	<u>Settlement of loan</u>	<u>Restricted</u>	<u>144</u>
<u>08/22/2023</u>	<u>New Issuance</u>	<u>11,204,482</u>	<u>Common</u>	<u>0.008925</u>	<u>yes</u>	<u>SRAX Inc/Christopher Miglino</u>	<u>Convertible debenture for service</u>	<u>Restricted</u>	<u>4a1</u>

Shares Outstanding on Date of This Report:	
<u>Ending Balance:</u>	
Date <u>March 31, 2024</u>	
Common: <u>713,684,482</u>	
Preferred A: <u>20,000,000</u>	
Preferred B: <u>63,050,000</u>	

**Example:** A company with a fiscal year end of December 31<sup>st</sup> 2023, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2022 through December 31, 2023 pursuant to the tabular format above.

**\*\*\*Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

\_\_\_\_\_

## B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No:  Yes:  (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *** You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
<u>10/12/2021</u>	<u>665,567</u>	<u>428,571</u>	<u>279,853</u>	<u>10/24/2023</u>	<u>See note (1&amp;2) below</u>	<u>Srax Inc /Christopher Miglino</u>	<u>Advertising Services</u>
<u>10/12/2021</u>	<u>1,667,503</u>	<u>571,429</u>	<u>1,153,217</u>	<u>10/24/2023</u>	<u>See note (1&amp;2) below</u>	<u>JMV Creative Solutions Inc/ Julia Teplisky</u>	<u>Advertising Services</u>

**\*\*\*Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

- (1) The Convertible Debenture bears no interest and is ruled by the following conversion: the lesser of (i) \$0.1000 and (ii) 85% of the lesser of (a) the five (5) day VWAP commencing on the Trading Day immediately preceding the Conversion Date and (b) the VWAP on the Conversion Date
- (2) In the event of delay for delivery of Conversion Shares, the Company shall pay to the Holder, in cash, as liquidated damages and not as a penalty, for each \$1,000 of the Outstanding Balance amount being converted, \$10 per Trading Day (increasing to \$20 per Trading Day on the fifth (5th) Trading Day after such liquidated damages begin to accrue) for each Trading Day after such Share Delivery Date until such Conversion Shares are delivered or Holder rescinds such conversion.

#### 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Caduceus Software Systems Corp is a Wyoming-based holding company with is wholly owned subsidiary McLovin's Pet, which manufacture and distribute pet food and accessories.

B. List any subsidiaries, parent company, or affiliated companies.

McLovin's Pet is the subsidiary of Caduceus Software Systems Corp.

C. Describe the issuers' principal products or services.

McLovin's Pet, is a California company specialized in the manufacturing and distribution of quality pet foods. McLovin's Pet products are developed using responsible sourcing and quality is a key part of every single part of our manufacturing process. McLovin's carries a product lineup across 2 different categories. One for pet food and the other for pet supplies, with over 50 SKUs of food products and pet supplies.

#### 5) Issuer's Facilities

*The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.*

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

Management owns the property 4401 Eucalyptus Ave. Chino, CA, as well as all machineries and equipment in both Chino and Corona facilities where principal plant is located at 341 N. Delilah Ave. Corona, CA. Management currently offers the warehouse and offices (10,982 sq. Ft.) for a fee. The Company does not own any properties however has a lease for \$15,736 per month.

#### 6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.



The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Names of All Officers, Directors, and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of 5% or more)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
<u>Sound Hue</u>	<u>Owner of more than 5%</u>	<u>Chino Hills, CA</u>	<u>117,080,000</u>	<u>Common</u>	<u>16.4%</u>	<u>Alexander Chen</u>
<u>Apex Digital Inc.</u>	<u>Owner of more than 5%</u>	<u>Los Angeles, CA</u>	<u>63,050,000</u>	<u>Preferred B</u>	<u>100%</u>	<u>David Ji</u>
<u>David Ji</u>	<u>CEO and Director</u>	<u>Los Angeles, CA</u>	<u>Nil</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>Rick Hupe</u>	<u>Director</u>	<u>Canyon Lake, CA</u>	<u>400,000</u>	<u>Common</u>	<u>0.06%</u>	<u>n/a</u>
<u>2600721 Ontario</u>	<u>Owner of more than 5%</u>	<u>Toronto, ON</u>	<u>363,000,000</u>	<u>Common</u>	<u>51%</u>	<u>Eric Schindermann</u>
<u>Raxus Prime Venture Pte. Ltd.</u>	<u>Owner of more than 5%</u>	<u>Singapore, SGP</u>	<u>20,000,000</u>	<u>Preferred A</u>	<u>100%</u>	<u>Hairul Bin Shahrin</u>

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

none

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

none

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

none

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a “yes” answer to part 3 above; or

none

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person’s involvement in any type of business or securities activities.

none

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

none

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

none

## 8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Christopher Dieterich  
Firm: Dieterich & Associates  
Address 1: 815 Moraga Drive, Suite 207  
Address 2: Los Angeles, CA 90049  
Phone: 310-312-6888  
Email: venturelaw@gmail.com

### Accountant or Auditor

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

### Investor Relations

Name: Annabelle Zhang  
Firm: International Elite Capital  
Address 1: 85 Broad St  
Address 2: New York, NY 10004  
Phone: 646-866-7928  
Email: annabelle@iecapitalusa.com

*All other means of Investor Communication:*

X (Twitter): @Mclovinscorp  
Discord: \_\_\_\_\_  
LinkedIn: \_\_\_\_\_  
Facebook: \_\_\_\_\_  
[Other ]: \_\_\_\_\_

#### Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## 9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: David Natan  
Title: CPA  
Relationship to Issuer: Consultant

B. The following financial statements were prepared in accordance with:

- IFRS  
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: David Natan  
Title: CPA  
Relationship to Issuer: Consultant

Describe the qualifications of the person or persons who prepared the financial statements:<sup>5</sup> **Accountant**

The financial statements were prepared by David Natan, a Certified Public Accountant (CPA) with extensive experience in financial reporting and OTC filings.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

**Financial Statement Requirements:**

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be “machine readable”. Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

**10) Issuer Certification**

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, David Ji certify that:

1. I have reviewed this Annual Disclosure Statement for Caduceus Software Systems Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

07-15-2024

David Ji [CEO's Signature]

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<sup>5</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

*Principal Financial Officer:*

I, David Ji certify that:

1. I have reviewed this Annual Disclosure Statement for Caduceus Software Systems Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

07/15/2024

David Ji [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

**Caduceus Software Systems Corp**  
**Annual Report**  
**For the Years Ended March 31, 2024 and 2023**  
**(unaudited)**

Unaudited Balance Sheets as of March 31, 2024 and March 31, 2023	15-16
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**CADUCEUS SOFTWARE SYSTEMS CORP**  
**CONSOLIDATED BALANCE SHEET**  
**(UNAUDITED)**

	March 31, 2024	March 31, 2023
<b>Current Assets</b>		
Cash	\$ 39,500	\$ 52,831
Prepaid Expenses & Deposits	102,413	126,133
Accounts Receivable	313,850	600,757
Inventory	1,936,530	1,923,460
<b>Total Current Assets</b>	<b>2,392,293</b>	<b>2,703,181</b>
<b>Non-Current Assets</b>		
<b>Fixed Assets</b>		
Computer Equipment & Software Licenses - Net of Amortization	33,994	5,148
Furniture, Fixture & Equipment - Net of Amortization	6,072	4,041
Website - Net of Amortization	2,092	3,397
<b>Total Fixed Assets</b>	<b>42,158</b>	<b>12,587</b>
<b>Intangibles Assets</b>		
Packaging & Design	6,448	12,404
Goodwill	9,453,759	12,604,759
Trademarks	7,350	7,350
<b>Total Intangibles Assets</b>	<b>9,467,557</b>	<b>12,624,513</b>
<b>Total Non-Current Assets</b>	<b>9,509,714</b>	<b>12,637,099</b>
<b>Total Assets</b>	<b>\$ 11,902,007</b>	<b>\$ 15,340,280</b>
<b>Current Liabilities</b>		
Accounts Payable	\$ 3,091,401	\$ 1,919,891
Credit Cards	17,226	14,799
Sales Tax	127	62
Accrued Salary Expenses & 401k	-	(2,158)
Accrued Expenses	25,850	21,648
Insurance Payable	29,903	-
<b>Total Current Liabilities</b>	<b>3,164,507</b>	<b>1,954,241</b>

<b>Non-Current Liabilities</b>		
Loans payable	77,261	5,603,918
Convertible promissory notes	2,333,070	1,180,830
<b>Total Non-Current Liabilities</b>	<b>2,410,331</b>	<b>6,784,748</b>
<b>Total Liabilities</b>	<b>5,574,838</b>	<b>8,738,989</b>
<b>Equity</b>		
Common Stock, \$0.001 par value, 5,000,000,000 shares authorized; 713,684,482 and 585,400,000 shares issued and outstanding, respectively	713,684	585,400
Series A preferred stock, \$0.001 par value, 40,000,000 shares authorized; 20,000 issued and outstanding.	20,000	-
Series B preferred stock, \$0.001 par value, 110,000,000 shares authorized; 63,050,000 issued and 17,562,000 respectively	63,050	17,562
Paid in Capital	35,398,047	21,905,003
Accumulated Deficit	(29,867,612)	(15,906,673)
<b>Total Equity</b>	<b>6,327,169</b>	<b>6,601,291</b>
<b>Total Liabilities + Equity</b>	<b>\$ 11,902,007</b>	<b>\$ 15,340,280</b>

The accompanying notes are an integral part of these unaudited financial statements.



**CADUCEUS SOFTWARE SYSTEMS CORP**  
**CONSOLIDATED STATEMENT OF OPERATIONS**  
**(UNAUDITED)**

	<b>For the year ended</b>	
	<b>March 31,</b>	
	<b>2024</b>	<b>2023</b>
<b>Revenue, net</b>	\$ 6,588,315	\$ 4,409,814
<b>Cost of Sales</b>	5,642,030	4,087,176
<b>Gross Profit</b>	<b>946,285</b>	<b>322,638</b>
<b>Operating Expenses:</b>		
General and administrative expense	688,139	1,361,894
Payroll expense	1,218,785	1,216,865
Professional fees	172,407	473,085
Amortization & Depreciation of tangible assets	21,210	6,763
Impairment of Goodwill	3,151,000	180,830
<b>Total operating expenses</b>	<b>5,251,541</b>	<b>3,239,437</b>
<b>Operating Loss</b>	<b>(4,305,256)</b>	<b>(2,916,799)</b>
Other income (expense), net		
Other Income	-	14,184
Loss on the extinguishment of debt	(8,008,500)	(28,000)
Financial Costs	(1,646,383)	(314,156)
Provision Income Tax	(800)	(1,600)
Other income (expense), net	(9,655,683)	(329,572)
<b>Net income (loss)</b>	<b>\$ (13,960,939)</b>	<b>\$ (3,246,371)</b>

The accompanying notes are an integral part of these unaudited financial statements.

**CADUCEUS SOFTWARE SYSTEMS CORP**  
**STATEMENTS OF CHANGES IN STOCKHOLDERS' EQUITY**  
(Unaudited)

	Common Stock		Preferred B		Preferred A		Additional	Accumulated	Total
	Shares	Amount	Shares	Amount	Shares	Amount	Paid-In Capital	Deficit	Stockholders' Equity
Balance, March 31, 2022	585,400,000	\$ 585,400	17,562,000	\$ 17,562	-	\$ -	\$ 21,905,003	\$ (12,660,302)	\$ 9,847,662
Net loss								(3,246,371)	(3,246,371)
Balance, March 31, 2023	585,400,000	\$ 585,400	17,562,000	\$ 17,562	-	\$ -	\$ 21,905,003	\$ (15,906,673)	\$ 6,601,291
	Common Stock		Preferred B		Preferred A		Additional	Accumulated	Total
	Shares	Amount	Shares	Amount	Shares	Amount	Paid-In Capital	Deficit	Stockholders' Equity
Balance, March 31, 2024	585,400,000	\$ 585,400	17,562,000	\$ 17,562	-	\$ -	\$ 21,905,003	\$ (15,906,673)	\$ 6,601,291
Retirement of debt through the issuance of Preferred A shares and Preferred B shares			46,658,800	46,659	20,000,000	20,000	13,520,158		13,586,817
Preferred B share conversion to common shares	128,284,482	128,284	(1,170,800)	(1,171)			(27,114)		100,000
Net loss								(13,960,939)	(13,960,939)
Balance, March 31, 2024	713,684,482	\$ 713,684	63,050,000	\$ 63,050	20,000,000	\$ 20,000	\$ 35,398,047	\$ (29,867,612)	\$ 6,327,169

The accompanying notes are an integral part of these unaudited financial statements.

**CADUCEUS SOFTWARE SYSTEMS CORP**  
**CONSOLIDATED STATEMENTS OF CASHFLOWS**  
**(UNAUDITED)**

	<b>March 31,2024</b>	<b>March 31,2023</b>
<b>Net Loss</b>	\$ (13,960,939)	\$ (3,246,371)
Goodwill impairment	3,151,000	
Stock based activity	157,616	
Loss on the extinguishment of debt	8,008,500	
<b>Changes in Assets and Liabilities</b>		
Accounts Payable	1,171,510	1,872,974
Prepaid Expenses	23,720	118,762
Accounts Receivable	286,907	762,564
Accrued Salary Expenses & 401K	2,158	(2,158)
Credit Cards	2,427	(5,265)
Sales Tax Payable	66	54
Inventory	(13,070)	(1,614,932)
Accrued Expenses	4,203	7,918
Insurance Payable	29,903	-
<b>Net Cash (Used in) Operating Activities</b>	<b>(1,136,000)</b>	<b>(2,106,454)</b>
<b>Investing Activities</b>		
Amortization & Depreciation	21,210	6,763
Fixed Assets	(50,781)	(3,883)
Intangible Assets	-	(5,600)
<b>Net Cash (Used In) Investing Activities</b>	<b>(29,571)</b>	<b>(2,720)</b>
<b>Financing Activities</b>		
Loans Payable	-	314,835
Convertible Promissory Notes	1,152,240	712,337
<b>Total Financing Activities</b>	<b>1,152,240</b>	<b>1,027,172</b>
<b>Net Decrease in Cash</b>	<b>(13,332)</b>	<b>(1,082,002)</b>
<b>Cash at Start of Period</b>	<b>52,832</b>	<b>1,134,835</b>
<b>Cash at End of Period</b>	<b>\$ 39,500</b>	<b>\$ 52,832</b>

The accompanying notes are an integral part of these unaudited financial statements.

## CADUCEUS SOFTWARE SYSTEMS CORP.

### Notes to the Financial Statements March 31, 2024

(Unaudited)

#### NOTE 1 - NATURE OF OPERATIONS

Caduceus Software Systems Corp is a Wyoming-based holding company with its wholly owned subsidiary McLovin's Pet, a Pet Food and Pet Care company. According to Fortune Business Insights, the global pet care market size was valued at USD 235.32 billion in 2022. The market growth is projected to grow from USD 246.66 billion in 2023 to USD 368.88 billion by 2030, exhibiting a CAGR of 5.92% during the forecast period. In 2023, a total of \$143.6 billion in sales is projected in the U.S. alone with Pet Food & Treats representing \$62.7 billion in sales.

McLovin's Pet is a California company specialized in the manufacturing and distribution of quality pet foods products and supplies. Our products are developed using responsible sourcing and quality is a key part of every single part of our manufacturing process. McLovin's carries a product lineup across 2 different categories. One for pet food and the other for pet supplies, with over 50 SKUs of food products and pet supplies in the portfolio and counting.

#### NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

##### Basis of Presentation

The accompanying unaudited financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP").

In the opinion of management, all adjustments necessary to present fairly the financial position as of March 31, 2024, and the results of operations and cash flows presented herein have been included in the annual financial statements. All such adjustments are of a normal and recurring nature. Annual results are not necessarily indicative of results of operations for the following year.

##### Consolidation

The consolidated financial statements include the accounts of the Company and its subsidiary. Inter-company transactions, such as sales, cost of sales, due to/due from balances, investment in subsidiary, and subsidiary's capitalization have been eliminated.

##### Cash and Cash Equivalents

For purposes of Statements of Cash Flows, the Company considers all highly liquid debt instruments purchased with a maturity date of three months or less to be cash equivalents.

##### Revenue Recognition

The Company recognizes revenue when there is persuasive evidence of an arrangement, delivery has occurred, the fee is determinable, collectability is reasonably assured and there are no significant remaining performance obligations.

#### Accounts Receivable

Trade receivables are recognized and carried at the original invoice amount less allowance for any uncollectible amounts. An allowance for doubtful accounts is made when collection of the full amount is no longer probable. Pursuant to the Company's accounting policies, the allowance for doubtful accounts is determined by applying a rate determined on a case by case on outstanding trade receivables. In addition, the Company uses a specific review process to determine if any additional allowances for doubtful accounts are required. Bad debts are charged against the allowance when outstanding trade receivables have been determined to be uncollectible.

#### Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results may differ from those estimates.

#### Inventory

Inventory, consisting of raw materials, work in progress, and finished products, is stated at the lower of cost or market value. Finished products are comprised of direct materials, direct labor, and an appropriate proportion of overhead.

#### Furniture and Equipment

Furniture and equipment are carried at cost less accumulated depreciation. Depreciation is provided over their estimated useful lives, using the straight-line method. Estimated useful lives of the property, plant and equipment are as follows:

Machinery and Equipment 10 years

Furniture and Fixtures 7 years

Computer Equipment 5 years

#### Intangible Assets

Intangible assets are stated at cost less accumulated amortization. Amortization is provided over the respective useful lives, using the straight-line method. Estimated useful lives of intangibles are as follows:

Design Packaging 5 years

#### Impairment of Goodwill

Goodwill is reviewed for impairment in accordance with ASC Topic 350-20. Goodwill of an entity shall be tested for impairment if an event occurs or circumstances change that indicate that the fair value of the entity may be below its carrying amount (a triggering event). A goodwill triggering event evaluation shall be performed only as of the end of each reporting period. If an entity determines that there are no triggering events, then further testing is unnecessary.

#### Cost of Sales

The Company's cost of sales is comprised of raw materials, inbound and outbound freight, customs and brokerage duties, packaging, purchasing and receiving costs.

#### Selling Expenses

Selling expenses are comprised of client entertainment, commissions, discounts, allowances and travel and lodging expenses.

#### Advertising Expenses

All advertising costs are expensed as incurred.

#### Shipping and Handling Expenses

Shipping and handling costs represent costs associated with shipping products to customers and handling finished goods. Shipping and handling costs billed to customers are recognized as revenue and shipping and handling costs incurred by the Company are included in cost of sales.

#### Other Income

Other income which is the portion of an organization's income that is derived from activities not related to its core business operations. It can include dividend income, profits or losses from investments, interest income as well as gains or losses incurred by foreign exchange and asset write-downs.

#### Recent accounting pronouncements

The Company has implemented all new accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations. The Company is also evaluating the potential impact of new standards that have been issued but are not yet effective.

### **NOTE 3 - GOING CONCERN**

The accompanying unaudited financial statements have been prepared assuming that the Company will continue as a going concern. For the year ended March 31, 2024, the Company had revenues of \$6,588,315 and an operating loss of \$4,305,256 and net loss of \$13,960,939. The Company has a total stockholder's equity of \$6,327,169. In view of these matters, the Company's ability to continue as a going concern is dependent upon the continued financial support from its management, its ability to identify future investment opportunities and obtain the necessary debt or equity financing, and its ability to grow operations and to achieve a level of profitability. The Company intends on financing its future development activities and its working capital needs largely from the sale of public equity securities and debt financing. However, there can be no assurance that these arrangements will be sufficient to fund its ongoing capital expenditures, working capital, and other cash requirements. These factors raise substantial doubt regarding the Company's ability to continue as a going concern. The unaudited financial statements of the Company do not include any adjustments relating to the recoverability and classification of recorded assets, or the amounts and classifications of liabilities that might be

necessary should the Company be unable to continue as a going concern.

#### **NOTE 4 - LOANS PAYABLE**

As of the quarterly period ended March 31, 2024, the Company owed 2600721 ONTARIO \$45,000 in principal and \$5,707 in accrued interest.

#### **NOTE 5 - RELATED PARTY TRANSACTIONS**

On July 13<sup>th</sup>, 2023, Rick Hupe has entered into a compensation agreement until the end of the year 2023 with the company for his role as Director, by receiving 400,000 common shares per month at a cost basis of \$0.01 for a total of 2 million common shares.

#### **NOTE 6 – COMMON STOCK, PREFERRED STOCK AND WARRANTS**

During the year ended March 31, 2024, the Company issued 46,658,800 Preferred B shares. Additionally, 1,170,800 Preferred B shares were converted into 128,284,482 common shares. Additionally, the Company issued 20,000,000 Preferred A. In connection with Preferred share issuance the Company retired \$5,526,657 in debt and recorded a non-cash loss on the extinguishment of debt amounting to approximately \$8,000,000.

#### **NOTE 7 – CONVERTIBLE DEBENTURES / PROMISSORY NOTES**

On October 12<sup>th</sup>, 2021, the Company entered into an ongoing one-year advertising service contract with SRAX valued at 1,000,000 USD. (See *section 3b of disclosure Statement for terms*). For the period ending on March 31, 2024, the Company has incurred penalties of \$1,433,070 conversion delays and a principal balance of \$900,000.

#### **NOTE 8 - SUBSEQUENT EVENTS**

Management has evaluated subsequent events pursuant to the requirements of ASC Topic 855, from the Balance Sheet date through the date the Financial Statements were issued and has determined that there aren't any material subsequent events.