

Notice to Bondholders

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN DOUBT ABOUT THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT IMMEDIATELY YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000 (IF YOU ARE IN THE UNITED KINGDOM) OR FROM ANOTHER APPROPRIATELY AUTHORISED INDEPENDENT FINANCIAL ADVISER.

THIS NOTICE DOES NOT CONSTITUTE AN OFFER TO SELL OR A SOLICITATION OF AN OFFER TO BUY, ANY SECURITY AND IS BEING SENT TO HOLDERS SOLELY IN THEIR CAPACITY AS SUCH.

3i INFOTECH LIMITED

(the "Company")

NOTICE TO BONDHOLDERS

**of the outstanding U.S.\$ 2,435,000 2.5 per cent. Convertible Bonds due 2025
convertible into Shares of the Company, issued by the Company
(ISIN: XS0308551166, Common Code: 030855116) (the "Bonds")**

Date: October 22, 2021

Dear Sirs:

Reference is hereby made to the Principal Trust Deed, dated as of July 26, 2007 as amended and supplemented by the Supplemental Trust Deed dated April 25, 2012 and the Second Supplemental Trust Deed dated December 9, 2016 (the "Trust Deed") between 3i Infotech Limited and Deutsche Trustee Company Limited, as Trustee relating to the Bonds and the Company's notice dated August 10, 2021 intimating particulars of an upcoming event relating to adjustment of the conversion price. Capitalised terms used but not herein defined have the meanings ascribed to such terms in the Trust Deed and the Company's notice dated August 10, 2021.

Resumption of Trading of Shares upon completion of Share Consolidation

The purpose of this notice (the "Notice") is to notify holders of the Bonds (the "Bondholders") of the completion of the Share Consolidation. The Shares as consolidated have been listed and admitted to dealings on the Indian stock exchanges on and from Friday, October 22, 2021.

The listing information of the Shares as consolidated is as detailed below:

Name of Stock Exchange	National Stock Exchange of India Limited	BSE Limited
Stock Exchange Symbol/Scrip Code of Shares as consolidated	3IINFOLTD	532628
Permanent ISIN assigned by depositories for the Shares as consolidated	INE748C01038	
Date from which Shares have been admitted to dealings on the Stock Exchange	October 22, 2021	October 22, 2021

3i INFOTECH LIMITED

By: Rajeev Limaye



 Authorised Signatory