

18 November 2024

**NOTICE OF ONCOR ELECTRIC DELIVERY COMPANY LLC
CURRENT REPORT ON FORM 8-K**

(Regulation S ISIN: XS2813774341, Regulation S Common Code: 281377434;
Rule 144A ISIN: XS2813774770, Rule 144A Common Code: 281377477)

Notice is hereby given by Oncor Electric Delivery Company LLC (“Oncor”) to each holder of the above described notes that Oncor has filed a Current Report on Form 8-K with the U.S. Securities and Exchange Commission (the “SEC”) on 15 November 2024 (the “Form 8-K”). Included in the Form 8-K is a discussion of Oncor’s recent sale of \$550 million aggregate principal amount of its 4.65% Senior Secured Notes due 2029.

The Form 8-K is available on the Investor Relations section of Oncor’s website, oncor.com, at <https://s3.amazonaws.com/sec.irpass.cc/2295/0001193125-24-259342.htm>.

The Form 8-K is also available under Oncor’s filings on the SEC’s website, sec.gov, at <https://www.sec.gov/ix?doc=/Archives/edgar/data/1193311/000119312524259342/d836194d8k.htm>.