

**Immediate Report regarding the Formation of Treasury Shares in the Issued Share Capital of the Corporation, a Change in their Number or in the Identity of the Holder**

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Statements), 5730-1970

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Statements), 5730-1970

**This change should not be reported in Form T-76 as well**

Reference numbers of previous reports on the subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

We hereby confirm that  On 27/06/2024  
 From \_\_\_\_\_ to \_\_\_\_\_

There has been a change in  
the number of treasury shares in the corporation's capital

Name of holder of Treasury Shares

The Phoenix Holdings Ltd.

◀▶

Name of holder in English

The Phoenix Holdings Ltd.

◀▶

Type of identification number: Number at the Registrar of Companies in Israel

ID number: 520017450

Holder type: The reporting corporation

Citizenship / Country of incorporation or registration: Incorporated in Israel

Country of citizenship / incorporation or registration: \_\_\_\_\_

The securities registration number on the Stock Exchange: The Phoenix (767012) 767012

Name of Share: The Phoenix

The essence of the change: An increase due to purchases in the Stock Exchange

Date of transaction: 27/06/2024

Transaction rate in NIS: 34.5

Nominal value of total securities in NIS: 1

The total amount of the consideration calculated in NIS 4,002,000

The reference number of the Shelf Offering Report \_\_\_\_\_, which was reported on \_\_\_\_\_

The number of treasury shares held by the holder prior to the change was: 9,570,918

Number of shares subject to change: +116,000

The number of treasury shares held by the holder after the change is: 9,686,918

The rate of share capital issued in the corporation, held after the change by the holder of the dormant shares is:  
3.71%

Have the shares been purchased in accordance with an acquisition plan approved by the Company: Yes

Cumulative implementation rate of the plan after the change: 57.85%

Date of reporting the acquisition plan: 31/01/2024

The Corporation's Inventory Treasury Shares

Name of Share: Phoenix 1 NIS Securities registration number: 767012

Number of shares in registered capital: 300,000,000

Number of shares in issued and paid-up capital: 260,930,166

Number of treasury shares under Section 308 or for the purpose of an ATM plan: 9,686,918

Number of shares without rights under Section 333 (a): 0

Number of shares without rights under Section 340: 0

Number of shares without rights under Section 181: 0

Total of non-voting's right and non-capital shares' right: 9,686,918

% of shares without rights from issued and paid-up capital: 3.71

Number of treasury shares under Section 309(b) ("Subsidiary Treasury Shares"): 31 (Excluding shares held by a subsidiary under Section 369 which were acquired before February 2000 and have full 31 voting and capital rights)

Number of shares without voting rights under Section 333(b): 0

% of shares without voting rights but with capital rights out of the total capital issued from this paper: 0.0

Number of shares for voting rights' calculation: 251,243,217

Number of shares for capital rights' calculation: 251,243,248