

Company code: 2888

No: 1

Subject: SKFH announces the terms and subscription record date of capital raising through issuance of common shares (supplementary information of price per share)

To which item it meets--article 4 paragraph xx: 11

Date of events: 2024/07/04

Contents:

1. Date of the board of directors resolution or decision by the Company for record date: 2024/06/17
2. Whether to adopt shelf registration (Yes, please state issuance period /No): No
3. Effective registration date approved by competent authority: 2024/05/20
4. Date of the board of directors resolution for (additional) issuance of shares: 2024/03/29
5. Total monetary value of the issuance and number of shares issued:
 - a. Total monetary value: NT\$13,861,000,000 (supplementary information)
 - b. Number of shares issued: 1,670,000,000 common shares.
6. If adopting shelf registration, monetary value and number of shares to be issued this time: NA
7. The remaining monetary value and shares after this issuance when adopting shelf registration: NA
8. Par Value per share: NT\$10
9. Issue price: NT\$8.3 per common share (supplementary information)
10. Number of shares subscribed for by employees: 250,500,000 common shares.
11. Ratio of shares subscribed for by existing shareholders: 75% of the total number of newly issued shares, or 1,252,500,000 common shares, are reserved for subscription by existing shareholders according to their respective holding as stated in shareholders' register book on the subscription record date. Every 1,000 shares can be allocated with 79.34934654 common shares.
12. Method for public sale and no.of shares: 10% of the total number of newly issued shares, or 167,000,000 common shares are reserved for subscription by the public.
13. Handling method for fractional shares and shares unsubscribed for by the deadline: Where a fractional percentage of the original shares being held by a shareholder is insufficient to subscribe for one new share, the fractional percentages of the original shares being held by several shareholders may be combined for joint subscription of one or more integral new shares or for subscription of new shares in the name of a single shareholder. Fractional shares and shares left unsubscribed by original shareholders and employees may be open for subscription by specific person or persons through negotiation. The Chairman is authorized to handle the negotiation and settlement of the relevant matters.
14. Rights and obligations of these newly issued shares: The rights and obligations of the newly issued common shares are the same as the existing common shares.

15. Utilization of the funds from the current capital increase: Reinvest in SKL to support its business development strategies and as well enhance capital adequacy ratios of both SKFH and SKL.
16. Record date of cash capital increase and share subscription: 2024/07/19
17. Last date before book closure: 2024/07/14
18. Book closure starting date: 2024/07/15
19. Book closure ending date: 2024/07/19
20. Payment period:
 - a. Payment period for existing shareholders and employees will be from 2024/07/23 to 2024/07/31
 - b. Payment period for specific persons will be from 2024/08/01 to 2024/08/07, which can be extended further if needed.
21. Date of the agreement with the banks to collect and deposit the proceeds: 2024/07/04 (supplementary information)
22. Name of the institution designated to collect the proceeds: Shin Kong Bank ChengNei Branch and all other branches across Taiwan.
23. Name of the bank designated to deposit the proceeds: Shin Kong Bank NanDong Branch.
24. Any other matters that need to be specified:
 - a. The capital raising plan was approved by the FSC, per document Jin-Guan-Zheng-Fa-Zi No.1130342219, dated May 20, 2024.
 - b. The record date of capital raising is set to be on August 7, 2024. If the record date needs to be changed, the Chairman is authorized to make adjustments.
 - c. Suspension of conversion of convertible bonds: 2024/06/24 to 2024/07/19.
 - d. Since the last stock transfer date is July 14, 2024, which falls on a regular holiday, please visit our stock affair agency, MasterLink Securities, before 16:30 on Friday, July 12, 2024 for the stock transfer procedure. If delivered by registered mail, the postmark must be dated before July 14, 2024.