

Notice of Redemption and Cancellation of Listing

XS2553058830

Bank of America Corporation (the "Issuer")

USD 22,000,000 Callable 6.40 per cent. Fixed Rate Notes due 7 November 2027 (the "Notes")

Comprising the following Tranches:

USD 20,000,000 Callable 6.40 per cent. Fixed Rate Notes due 7 November 2027 issued on 7 November 2022
("Tranche 1")

and USD 2,000,000 Callable 6.40 per cent. Fixed Rate Notes due 7 November 2027 issued on 3 March 2023
("Tranche 2")

31 October 2024

The Issuer has today given notice to the holders of the Notes (comprising Tranche 1 and Tranche 2) (ISIN: XS2553058830; Common Code: 255305883) issued under its note, warrant and certificate programme that, in accordance with Condition 7(D) of the Terms and Conditions of the Notes, that in accordance with paragraph 21 of each of (a) the Final Terms dated 7 November 2022 in respect of Tranche 1 and (b) the Final Terms dated 3 March 2023 in respect of Tranche 2, together, in respect of the Notes (each, referred to as the "Final Terms") it will redeem all of the outstanding Notes on 7 November 2024 (the "**Redemption Date**").

The redemption price for the Notes will be equal to the Optional Redemption Amount of USD 1,000,000 per Note of USD 1,000,000 Specified Denomination (as specified in each Final Terms) plus accrued and unpaid interest to, but excluding, the Redemption Date (the "**Redemption Price**").

The Issuer will request the *Commission de Surveillance du Secteur Financier* ("**CSSF**") to cancel the listing of the Notes on the Official List of the Luxembourg Stock Exchange (the "**Exchange**") and to cancel the admission to trading on the Euro MTF market of the Exchange as soon as practicable after the Redemption Date.

Forward-looking statements

Certain information contained in this news release may constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. These statements are not guarantees of future results or performance and involve certain risks, uncertainties and assumptions difficult to predict or beyond the Issuer's and or the Guarantor's (if applicable) control. You should not place undue reliance on any forward-looking statement and should consider the uncertainties and risks discussed under Item 1A. "Risk Factors" in the Issuer's Annual Report on Form 10-K for the year ended 31 December 2023, and in any of the Issuer's and/or Guarantor's subsequent U.S. Securities and Exchange Commission filings. Forward-looking statements speak only as of the date they are made, and the Issuer undertakes no obligation to update any forward-looking statement to reflect the impact of circumstances or events that arise after the date the forward-looking statement was made.

DISCLAIMER

Please note that the information contained in the notice may be addressed to and/or targeted at persons who are residents of particular countries only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the notice is not addressed. Prior to relying on the information contained in the notice, you must ascertain whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirements.