

**Americanas S.A. – Em Recuperação Judicial**

CNPJ/ME nº 00.776.574/0006-60

NIRE 3330029074-5

**Publication of Issue Price Pursuant to Treas. Reg. § 1.1273-2(f)(9)**

8.35% Debentures due 2029 (“2029 Debentures”)

**Americanas S.A. – Em Recuperação Judicial** (the “Issuer”) is publishing this notice, pursuant to the requirements of Treas. Reg. § 1.1273-2(f)(9) (the “Regulation”), with respect to its exchange offer (the “Exchange Offer”), that was completed on July 26, 2024. The Regulation requires the issuer of a debt instrument to determine whether the issued debt instrument is, or the property for which such debt instrument was issued was, “publicly traded” as provided in the Regulation. The Regulation provides that, for these purposes, a debt instrument issued together with other property (such as the 2029 Debentures together with the Issuer’s common shares that were issued pursuant to the Exchange Offer) are to be considered, collectively, to be a debt instrument (an “Investment Unit”).

Where an issuer of an Investment Unit determines that the issued Investment Unit is not publicly traded, but that the property for which such Investment Unit was issued was publicly traded, the Regulation requires that such issuer make a fair market value determination as to the value of such publicly traded property. The fair market value of such publicly traded property can be stated as the “issue price” of the issued Investment Unit. The Regulation requires that the issuer of such debt instrument make available to holders of the issued Investment Unit in a commercially reasonable fashion, including by electronic publication, within 90 days of the date of issue of such Investment Units its determinations (i) as to whether the property for which the Investment Units were issued was publicly traded and (ii) the issue price of such Investment Unit and any debt securities that are a part thereof.

Therefore, pursuant to the requirements of the Regulation, the Issuer hereby notifies the holders of the 2029 Debentures that (i) the Issuer has determined that, while neither the 2029 Debentures nor the Investment Unit comprising the 2029 Debentures and the Issuer’s common shares issued pursuant to the Exchange Offer were publicly traded as provided in the Regulation, the property for which the 2029 Debentures and the Issuer’s common shares (forming, collectively, an Investment Unit) were issued pursuant to the Exchange Offer was publicly traded as provided in the Regulation, and (ii) the issue price of the 2029 Debentures was 39.6045% of their stated principal amount.

As provided by the Regulation, the Issuer’s determination is binding upon all holders of the 2029 Debentures unless the holder explicitly discloses, in accordance with the requirements of the Regulation, that its determination is different from the Issuer’s determination on the holder’s timely filed U.S. federal income tax return for the taxable year that includes its acquisition date with respect to the 2029 Debentures.

This notice is only intended to fulfill the Issuer’s notification obligation under the Regulation and does not constitute tax advice. The Issuer advises each holder of the 2029 Debentures to obtain professional tax advice to determine the implications of this notification on the determination of the holder’s income tax liabilities.

Rio de Janeiro, October 25, 2024

**Camille Loyo Faria**

CFO and Investor Relations Officer